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# Variations in the branching pattern of tibial nerve in foot: a review of literature and relevant clinical anatomy

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Considerable variations have been reported regarding the branching pattern of tibial nerve (TN) close to its termination in foot. In order to comprehend the clinical anatomy of heel pain awareness of all the possible variations in relation to terminal branching pattern of TN (close to the tarsal tunnel) is essential. The present study was conducted to undertake a comprehensive review of the variations in TN branches in foot with particular emphasis on the implications for sensory distribution of these branches. Articles were searched in major online indexed databases using relevant key words. The pattern of termination of TN was noted as either trifurcation or bifurcation. Bifurcation pattern was more commonly observed and is associated with the medial calcaneal nerve (MCN) either arising high or low relative to the tarsal tunnel. The most commonly noted type of bifurcation was proximal to malleolar-calcaneal axis but within the tarsal tunnel. Across all five types of bifurcation reported in literature, the termination points of TN ranged from 3 cm proximal to 3 cm distal to malleolar-calcaneal axis and, therefore, the area beyond this region can be considered as safe zone for performing invasive procedures. MCN showed considerable variations in its origin both in trifurcation and bifurcation pattern pertaining to number of branches (one/two/three) at the point of origin. The origin of inferior calcaneal nerve was observed to be relatively less variable as it mostly arose as a branch of lateral plantar nerve and sometimes as a direct branch from TN before termination. The frequent variation of MCN

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in the tarsal tunnel should be kept in mind while undertaking decompression measures in medial ankle region. (Folia Morphol 2023; 82, 2: 231–241)

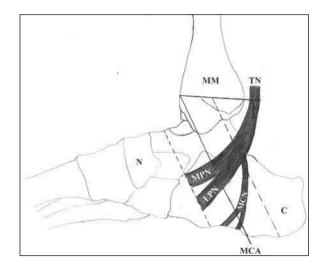
Key words: tibial nerve, tarsal tunnel, heel pain, plantar nerves, medial calcaneal nerve, inferior calcaneal nerve

#### INTRODUCTION

The classical trifurcation of the tibial nerve (TN) deep to the flexor retinaculum of the foot (laciniate ligament) was reported by Horwitz in 1938 [34]. This pattern corresponds to the medial plantar nerve (MPN), lateral plantar nerve (LPN) and medial calcaneal nerve (MCN) arising as terminal branches of the tibial nerve within the tarsal tunnel (TT) (Fig. 1) [25]. Over the years, researchers have reported several variations in the origins of the terminal branches of tibial nerve in this region [18, 28, 31, 46]. In most cases the variation involves the origin of the MCN. When the classical trifurcation is not reported, the MCN arises either proximal to the TT (here the TN terminates as the MPN and LPN, thus showing a bifurcation pattern) or as a branch of one of the plantar nerves, more commonly the LPN [20, 21, 30]. Several authors have viewed the variations in the level of bifurcation of the TN in relation to the TT and the malleolar-calcaneal axis (MCA). Many have also classified the bifurcation into types (Fig. 2) [7, 15, 20, 27, 32, 35, 36, 41, 52, 54, 62, 73, 78]. The TT is an osseo-fibrous tunnel that houses the aforesaid terminal branches of the TN, which frequently undergo compression, causing an entrapment neuropathy known as TT syndrome [25, 49]. Thus, for clinicians to comprehend the surgical anatomy of TT syndrome, awareness of all the possible variations of the TN and its branches in the TT is essential.

The TN can also give rise to the inferior calcaneal nerve (ICN) as a branch close to its termination [34]. The ICN is reported to arise as a branch of LPN at the level of the medial malleolus in most cases, so it is often referred to as the first branch of the LPN [13, 16, 65]. Incidentally the "ICN" is also known eponymously in the literature as the 'Nerve of Baxter' [28, 65]. It can arise as a direct branch of the TN or as a branch of the LPN, but its origin is always distal to that of the MCN the origin of MCN as per published literature [30].

As discussed above, the terminal branches of the TN are involved in the sensory supply to the foot [6, 9]. The MPN is involved in the cutaneous supply



**Figure 1.** Lateral scheme of the ankle region showing trifurcation of the tibial nerve (TN) in the tarsal tunnel (TT). The horizontal dotted line is an imaginary line marking the beginning of the TT. The dotted oblique lines show the extent of the TT proximo-distally. The plane oblique line is the malleolar-calcaneal axis (details of the malleolar-calcaneal axis [MCA] are found in the Results section); MM — medial malleolus; N — navicular; MPN — medial plantar nerve; LPN — lateral plantar nerve; MCN — medial calcaneal nerve; C — calcaneus.

of the medial aspect of the sole and adjacent sides of the great, second and third toes and the medial side of the fourth toe. The cutaneous branch of the LPN supplies the lateral side of the sole and the lateral side of the fourth toe along with adjacent sides of the little toe. The MCN provides sensory innervation to the heel pad and to the superficial tissues overlying the inferior aspect of the calcaneus (Fig. 3). ICN provides sensory innervations to the anterior aspect of the calcaneus (Fig. 3) [68]. In accordance with their sensory distribution, compression of these nerves, which is particularly common within the tarsal tunnel, is associated with pain around the heel and along the sole [9].

In view of the foregoing, it can be inferred that variations in the branching pattern of the TN close to its termination in the foot are clinically significant because the sensory distribution of these nerves encompasses the heel and the sole. Hence it was hypothesized that exploring the reported variations in

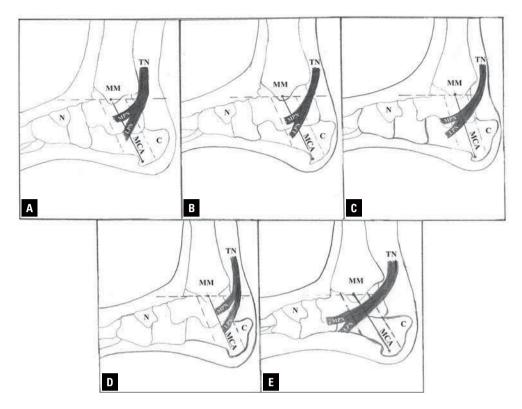
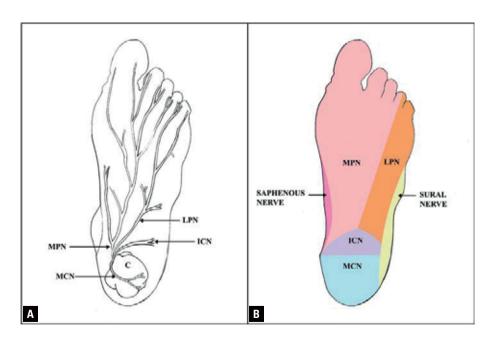


Figure 2. Schematic representation of types of bifurcation of tibial nerve with reference to the malleolar-calcaneal axis and tarsal tunnel (TT). The dotted oblique lines showing the extent of the TT proximo-distally. The plane oblique line is the malleolar-calcaneal axis (details of malleolar-calcaneal axis [MCA] are found in the Results section); **A.** Type I: the bifurcation was proximal to the axis and inside the TT; **B.** Type II: the tibial nerve (TN) bifurcated at the axis; **C.** Type III: the bifurcation was distal to the axis and inside the TT; **D.** Type IV: the bifurcation was proximal to the axis and outside the TT; **E.** Type V: the bifurcation was distal to the axis and outside the tunnel; MM — medial malleolus; N — navicular; MPN — medial plantar nerve; LPN — lateral plantar nerve; MCN — medial calcaneal nerve; C — calcaneus.



**Figure 3. A.** Illustration of branching pattern of medial plantar nerve (MPN), lateral plantar nerve (LPN), medial calcaneal nerve (MCN), and inferior calcaneal nerve (ICN) in the plantar aspect of the foot: **B.** Sensory innervation of MPN, LPN, MCN, and ICN in the plantar aspect of the foot.

the available literature and analysing the findings both anatomically and clinically. Accordingly, the present study was conducted to review the variations in the TN branches in the foot comprehensively. A brief account of the commonly reported pattern of termination of the TN in the foot (trifurcation/bifurcation) will be followed by details of variations in the origin, number, and classification of the MCN and ICN. The article will also present a short discussion of the clinical implications of variations in the TN branches in the foot in relation to the sensory distribution of these nerves.

#### **METHODS**

The study was conducted between January 2021 and October 2021. An extensive literature search was undertaken from the following indexed databases:

- Medline and PubMed (United States National Library of Medicine, Bethesda, MD);
- Scopus (Elsevier, Amsterdam, The Netherlands);
- Embase (Ovid Technologies, Inc., New York, NY);
- CINAHL Plus (EBSCO Information Services, Ipswich, MA);
- Web of Science (Clarivate Analytics, Philadelphia, PA);
- Google Scholar (Google, Inc., Mountain View, CA). The literature search was based on key terms relevant to anatomical details of variations in the branches of the TN in the foot: "tibial nerve branches in foot", "variations in tibial nerve branches in foot", "terminal branches of tibial nerve", "variations in origin of plantar nerves" and "variations in origin of calcaneal nerves". The literature search was limited to studies with relevant information. After searching almost 80 articles and meticulously inspecting the references in each, we acknowledged a further 42

origin of plantar nerves" and "variations in origin of calcaneal nerves". The literature search was limited to studies with relevant information. After searching almost 80 articles and meticulously inspecting the references in each, we acknowledged a further 42 related articles, detailed analysis of which directed us to 35 highly relevant studies. In the present study, the literature was reported in accordance with the PRISMA statement and established guidelines were followed [51, 56]. All the authors searched the literature independently and they were blinded to each other's findings. After the search was completed, the authors' findings were compiled and final observations were prepared.

#### **RESULTS**

Variations in branching patterns of the TN and its terminal branches were noted, especially at the level of the tarsal tunnel. The sequential research history of these variations is represented in Figure 4. Trifurcation

of the TN was reported by Horwitz [34], Kim et al. [45], and Yang et al. [78] (Fig. 1). We also observed that the origin of the MCN was highly variable. The MCN has been reported to branch inside the TT [20, 23, 27, 30, 34, 41, 52, 62, 77], or proximal to it [18, 20, 57, 73, 77].

When the MCN arises proximal to the tarsal tunnel, the TN terminates in a bifurcation. Variations in the level of this bifurcation in relation to the TT (Table 1) [3, 7, 8, 15, 18, 20, 27, 31, 32, 34–36, 41, 42, 52, 54, 61, 62, 71, 73, 78] and MCA (Table 2) [3, 7, 18, 31, 52, 78] have also been documented in previous studies. Dellon and Mackinnon [20] first proposed the term MCA in 1984 as the guideline for locating the point of bifurcation of the TN. MCA is a line passing from the tip of the medial malleolus to the medial tubercle of the calcaneus. The TT was defined as extending 2 cm proximal and distal to the MCA, shown as oblique dotted lines in Figure 1.

#### Classification of tibial nerve bifurcation

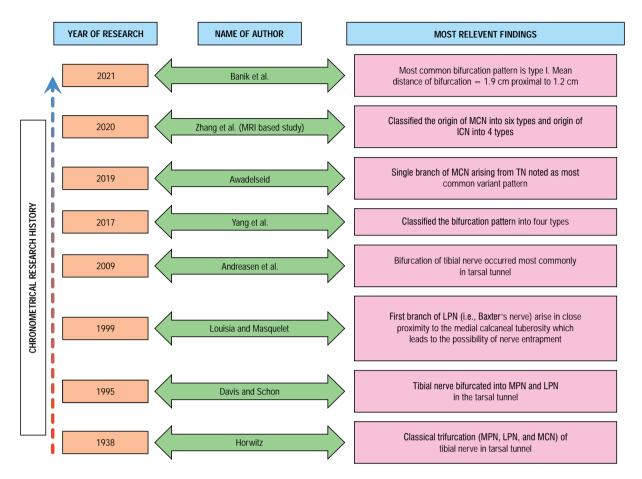
The classification was first proposed by Bilge et al. [15] and extended by Torres and Ferreira [73] and Inthasan et al. [36]. Five types of bifurcation of the TN are distinguished on the basis of its relationship to the MCA and the TT (Fig. 2): type I — the bifurcation is proximal to the axis and inside the TT; type II — the TN bifurcates at the axis; type III — the bifurcation is distal to the axis and inside the TT; type IV — the bifurcation is proximal to the axis and outside the TT; type V — the bifurcation is distal to the axis and outside the TT. We collected data on the prevalence of the different types of bifurcation described in several studies (Table 3) [7, 15, 20, 27, 31, 32, 35, 36, 41, 52, 54, 62, 71, 73, 78].

#### Variations of the MCN and ICN

The more frequent variations in the mode of origin and number of branches of the MCN and ICN are tabulated (Table 4) [5, 18, 20, 21, 23, 27, 30, 31, 34–36, 41, 45, 52, 54, 57, 62, 66, 69, 71, 73, 77, 78]. The most common variant origin of the MCN is from the LPN in form of two branches. In contrast, Dellon and Mackinnon [20], Havel et al. [31], and Davis and Schon [18], concluded that the MCN arises from the MPN.

#### Classification of the MCN and ICN

However, very few studies on the classification of the MCN and ICN are available. Havel et al. [31], Dellon and Mackinnon [20], and Yang et al. [78] found 9, 17,



**Figure 4.** A timeline representation of the research history of the variations reported on branching on branching of tibial nerve (TN) in foot in a sequential manner based on chronology; ICN — inferior calcaneal nerve; LPN — lateral plantar nerve; MCN — medial calcaneal nerve; MPN — medial plantar nerve; MRI — magnetic resonance imaging.

and 21 branching patterns of the MCN respectively [20, 77, 78]. Govsa et al. [30], classified the MCN into eight types and the ICN into four types. Zhang et al. [79], used multiplanar reconstruction to obtain three-dimensional datasets of variations in the branching pattern of the MCN and ICN. Accordingly, they classified the MCN and ICN into six and three types, respectively. Classification of the MCN: type I — one MCN originating from the TN; type II — one MCN originating from the LPN; type III — two MCNs, one from the TN, and the other from the LPN; type IV — two MCNs, both originating from the TN; type V — two MCNs, with a common origin from the TN; type VI — three MCNs, one from the TN and two from the LPN. Classification of the ICN: type I — origin of ICN from the TN; type II origin of the ICN from the bifurcation of the LPN; type III — origin of the ICN from the TN.

#### **DISCUSSION**

The pattern of termination of the TN in the foot has been well described in the literature. As well as

the usual trifurcation of the TN (i.e. MPN, LPN, and MCN) [25, 33, 43, 75], a bifurcation pattern (i.e. MPN and LPN) has also been noted if the origin of the MCN is very high or low [20, 21, 30, 75]. Authors have classified the bifurcation of TN into five types, of which type I (bifurcation proximal to the MCA but in the TT) is most frequent [7, 15, 32, 35, 36, 41, 52, 54, 71, 77, 78]. Some have also measured the distance of the bifurcation from the MCA and found it usually to be within 2 cm proximal to the axis [7, 18, 52, 77]. Research on this topic has gained momentum and some recent studies have classified variant origins of the MCN and ICN [30, 78, 79], emphasizing the risk of symptomatic nerve entrapment if they lie near the TT or the medial calcaneal tuberosity, respectively. All these variations in the termination of the TN in the foot are crucial to making the best treatment decision for intractable heel pain (especially medial and inferior aspects of the heel), which is very commonly reported these days.

**Table 1.** A chronological representation of the point of bifurcation of the tibial nerve in relation to the tarsal tunnel as reported in published literature

Author, year [reference]	Type and no. of sample	Bifurcation proximal to the tarsal tunnel (%)	Bifurcation in the tarsal tunnel (%)	Bifurcation distal to the tarsal tunnel (%)
Horwitz, 1938 [34]	100 feet	4	96	-
Dellon and Mackinnon, 1984 [20]	31 feet	6	94	-
Heimkes et al., 1987 [32]	60 feet	-	100	-
Havel et al., 1988 [31]	68 feet	7	93	-
Nagoaka, 1990 [61]	62 feet	15	85	-
Bareither et al., 1990 [8]	126 feet	31	69	-
Davis and Schon, 1995 [18]	20 feet	10	90	-
Louisia and Masquelet, 1999 [52]	15 feet	27	73	-
Bilge et al., 2003 [15]	50 feet	-	96	4
Ndiaye et al., 2003 [62]	20 feet	10	90	-
Fernandes et al., 2006 [27]	30 feet	10	86.7	3.3
Joshi et al., 2006 [41]	112 feet	-	99.9	0.89
Andreasen Struijk et al., 2010 [3]	10 feet	10	80	10
Torres and Ferreira, 2012 [73]	50 feet	12	88	-
Malar, 2016 [54]	20 feet	-	100	-
Tamang et al., 2016 [71]	30 feet	-	100	-
Kalpana and Komala, 2017 [42]	50 lower limbs	92	6	2
Yang et al., 2017 [78]	60 cases	18	82	-
Iborra et al., 2018 [35]	12 feet	8.3	91.7	-
Inthasan et al., 2020 [36]	40 legs	50	50	-
Banik and Guria, 2021 [7]	10 lower limbs	-	100	-

**Table 2.** A chronological representation of the distance of bifurcation of the tibial nerve from the malleolar-calcaneal axis as reported in published literature

Author, year [reference]	Type and no.	Mean distance of bifurcation of tibial nerve from malleolar-calcaneal axis					
	of sample	Proximal to the axis		At the axis	Distal to the axis		
	_	≤ <b>2</b> cm	> 2 cm		≤ <b>2</b> cm	> 2 cm	
Havel et al., 1988 [31]	68 feet	45.5	7.3	38.2	8.8	_	
Davis and Schon, 1995 [18]	20 feet	90	10	_	-	-	
Louisia and Masquelet, 1999 [52]	15 feet	33.3	26.7	33.3	6.7	-	
Andreasen et al., 2010 [3]	10 feet	-	10	80	-	10	
Yang et al., 2017 [78]	60 cases						
Banik and Guria, 2021 [7]	20 lower limbs	55	-	30	15	-	

Values are presented as percentages.

# Clinical presentation of heel pain due to plantar nerve (MPN and/or LPN) compression

The origin of MPN as one of the terminal branches of the TN within the TT (both in trifurcation and bifurcation pattern of TN termination) has been uniformly reported in published literature [11, 20, 25, 28, 77]. The MPN can be compressed deep to the flexor retinaculum, adjacent to the crossover point of the flexor

digitorum longus and flexor hallucis longus tendons (master knot of Henry) [19, 53]. The MPN can be compressed by regular and repetitive eversion of the foot, common among runners. The condition presents as pain along the medial side of the sole (medal plantar neuropraxia) and around the navicular tuberosity (Jogger's foot) [26, 59]. Entrapment of the MPN in a clinical setting is popularly referred to as "Jogger's

**Table 3.** A chronological representation of the findings of various studies regarding classification of bifurcation into types as reported in published literature

Author, year [reference]	Type I	Type II	Type III	Type IV	Type V
Dellon and Mackinnon, 1984 [20]	22.58	54.84	16.13	6.45	-
Heimkes et al., 1987 [32]	100	_	_	_	-
Havel et al., 1988 [31]	45.59	38.24	8.82	7.35	-
Louisia and Masquelet, 1999 [52]	37.7	28.6	7.1	28.6	-
Ndiaye et al., 2003 [62]	_	_	90	10	-
Bilge et al., 2003 [15]	84	12	_	_	-
Joshi et al., 2006 [41]	85.2	14.7	0.89	-	-
Fernandes et al., 2006 [27]	23.34	33.33	30	10	3.33
Torres and Ferreira, 2012 [73]	52	14	22	12	-
Malar, 2016 [54]	85	10	5	-	-
Tamang et al., 2016 [71]	90	10	_	_	-
Yang et al., 2017 [78]	70	7	-	18	-
lborra et al., 2018 [35]	91.7	-	_	8.3	-
nthasan et al., 2020 [36]	50	_	_	50	-
Banik and Guria, 2021 [7]	55	30	15	_	-

Values are presented as percentages. For description of the types mentioned in the table, please refer to Results section of the text, subheading: classification of tibial nerve bifurcation

foot" [17, 26, 59]. This condition is characterized by chronic pain along the middle portion of the plantar surface of the foot (typically the pain radiates along the medial longitudinal arch), a burning sensation in the heel and tenderness over the area corresponding to the site of nerve compression (proximal part of the medial longitudinal arch beneath the navicular bone) [22, 48, 70]. All these clinical manifestations are attributed to the sensory distribution of the MPN in the foot (Fig. 3) [68]. The clinical condition (Jogger's foot) is typically reported among joggers and long distance and marathon runners. As such, marathon training and average weekly running of over 20 km increase the risk of developing the condition [76]. A person with a flat foot is particularly predisposed to it because the risk of nerve injury/compression is greater when the foot touches the ground with force [12, 26, 53].

Isolated compression of the LPN or its branches is uncommon (apart from Baxter neuropathy) because, as with the MPN, the origin of the LPN as a terminal branch of the TN shows little or no variation (in both the trifurcation and bifurcation patterns of TN termination) according to published reports [11, 20, 25, 28, 77]. The LPN is usually compressed along with the MPN in tarsal tunnel syndrome, mostly following trauma (ankle sprain/fracture) in and around the ankle region. The condition presents clinically

as paraesthesia along the sole [63]. In other words any compression of the LPN is usually associated with compression of the MPN [26, 50]. A tendency to overpronate during walking or running whereby the foot rolls to a considerable extent, is associated with an increased risk of LPN compression [2]. As the symptoms overlap with plantar nerve compression, a reliable method for identifying LPN compression is to elicit the associated area of tenderness. In LPN entrapment there is palpable tenderness along the medial side of the heel over the plantar surface and the area corresponding to the abductor hallucis muscle. In a clinical setting, it is important to differentiate plantar nerve compression (MPN and/or LPN) from plantar fasciitis and TT syndrome [2, 14, 70]. Plantar fasciitis, although common among runners but may also affect person with sedentary lifestyle [33]. It is a self-limiting condition and is associated with heel pain that is aggravated by activity (weight bearing) after episodes of rest [29]. On the other hand heel pain in MPN/LPN compression is constant, with or without weight bearing [29]. Tarsal tunnel syndrome is a rare condition with diagnosis seldom established. The condition is more commonly reported in females and can involve any age group [44]. The Tinel sign, which is characteristic of TT syndrome is commonly used in the clinical setting to differentiate the condition from plantar nerve compression [37, 38].

**Table 4.** A chronological representation of the most frequent origin and the number of branches of the calcaneal nerves (MCN and ICN) as reported in published literature

Author, year [reference]	Most frequent pattern					
		MPN		ICN		
	Origin	No. of branches	Origin	No. of branches		
Horwitz, 1938 [34]	LPN	-	_	-		
Dellon and Mackinnon, 1984 [20]	LPN	2 branches	_	-		
Rondhuis and Hudson, 1986 [66]	TN	1 branch	_	-		
Didia et al., 1990 [23]	TN	2 branches	_	_		
Davis and Schon, 1995 [18]	TN	2–3 branches	LPN	-		
Havel et al., 1988 [31]	TN	1 branch	_	-		
Louisia and Masquelet, 1999 [52]	TN	2 branches	LPN	2 branches		
Moraes Filho et al., 2000 [57]	TN	1 branch	_	-		
Fernandes et al., 2006 [27]	TN	2 branches	_	_		
Dellon et al., 2002 [21]	TN	2 branches	_	-		
Ndiaye et al., 2003 [62]	TN	1 branch	_	-		
Joshi et al., 2006 [41]	TN	1–2 branches	_	-		
Govsa et al., 2006 [30]	TN	2 branches	TN	1 branch		
Torres and Ferreira, 2012 [73]	TN	1 branch	LPN	1 branch		
Kim et al., 2015 [45]	TN	2 branches	LPN	1 branch		
Sharma et al., 2015 [69]	TN	2 branches	_	-		
Malar, 2016 [54]	TN	2 branches	_	-		
Tamang et al., 2016 [71]	LPN	2 branches	_	-		
Yang et al., 2017 [78]	LPN	2 branches	_	-		
lborra et al., 2018 [35]	-	_	LPN	-		
Awadelseid, 2019 [5]	TN	1 branch	_	-		
Inthasan et al., 2020 [36]	TN	3 branches	LPN	1 branch		
Warchol et al., 2021 [77]	TN	1 branch	_	_		

ICN — inferior calcaneal nerve; LPN — lateral plantar nerve; MPN — medial plantar nerve; TN — tibial nerve

# The risk of compression of the calcaneal nerves (MCN/ICN) and the clinical presentation of heel pain in such condition

Variations in the origin of MCN have been reported, but the nerve commonly arises as a branch of the TN [11, 20, 25, 28, 77]. The proximity of the origin of the MCN to the TT determines the risk of entrapment and subsequent compression of the nerve [10, 24, 28]. In other words, the risk of compression of the MCN is greater in the trifurcation pattern of TN termination. Entrapment and compression of the MCN is associated with over-pronation during walking or sustained pressure from ill-fitting shoes. The condition presents as heel pain, exaggerated after running or standing for long periods, and mimics "Jogger's foot" to an extent [67, 74]. Chronic heel pain due to compression of the MCN can present with symptoms overlapping those of plantar fasciitis and Jogger's

foot [10, 47]. It can present among runners/joggers with a prolonged history of ill-fitting shoes [2, 43]. As with Jogger's foot, patient often complains of pain radiating along the sole to the medial arch of the foot [1, 72]. However, heel pain due to MCN compression is aggravated by activity. i.e. running/walking (unlike Jogger's foot but similar to plantar fasciitis) [29, 40]. MCN compression can be differentiated from plantar fasciitis by eliciting palpable tenderness over the medial malleolus [55].

The origin of the ICN is very variable as reported in research articles [11, 20, 25, 28, 77]. However, this nerve is at maximum risk of compression when it arises as a branch of the LPN (first branch of LPN/Baxter's nerve) [4, 79]. The ICN can be compressed secondary to micro trauma (calcaneal spur/ internal foot derangement) or to plantar fasciitis [58]. The increased risk can be attributed to the proximity of

the flexor retinaculum or TT in the foot and the compression of this nerve presents as pain around the anterior aspect of the calcaneus (heel pain) and the condition is known as Baxter neuropathy [52, 58]. The patient presents with heel pain that radiates along the inner aspect of the calcaneus to the medial arch of foot [26, 60]. The diagnosis is established by eliciting tenderness of the nerve on the inside of the heel and a positive Tinel's sign [10, 39, 64].

The plantar aspect of the foot particularly on the medial side is very relevant in terms of clinical anatomy of pain experienced in the area due to a number of pathological conditions. Clinical examination along with sound knowledge of anatomical details are key elements in ensuring a proper diagnosis. Therefore, the authors are hopeful that the cumulative data concerning these variations will serve as a guide to preventing misdiagnosis of several conditions (Jogger's foot//Plantar fasciitis/neuroma) that present as heel pain.

#### Limitations of the study

We concede that the present study is a narrative review and, therefore, has its limitations. We have tried to present comprehensive data on this research topic, but a further evidence based meta-analysis which be clinically beneficial.

#### **CONCLUSIONS**

The commonest pattern of termination of the TN in the foot is bifurcation. The most frequent type of bifurcation type I, entails an increased risk of nerve entrapment in the TT. As the distance of the specific bifurcation point ranged from 3 cm proximal to 3 cm distal to the MCA, a point outside this region was assumed to be relatively safe for invasive procedures in the medial aspect of the ankle.

The MCN has invariably been observed to originate from the LPN as two branches. This fact should be considered during decompression surgeries for TT syndrome and when selecting the injection site for therapeutic TN block for chronic heel pain.

Although ICN is not involved in direct sensory innervation of the calcaneal region, variations in its origin of ICN should be kept in mind because its compression can cause pain and difficulty in walking. It also causes the patient to assume the antalgic position of foot while walking, increasing the risk of injury. Therefore, looking at the complexity of the branches of the TN in foot, clinicians should re-evaluate plan-

tar fasciitis patients and deem the MCN and ICN the probable causes of refractory heel pain.

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# Pneumatization of the articular eminence in cone-beam computed tomography: prevalence and characteristics — literature review

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Background: The articular tubercle is a site prone to pneumatization within the cranial bones. Knowledge of the anatomical variations of pneumatization adjacent to the temporomandibular joint (TMJ) is an important issue. Air cells exhibit decreased resistance to trauma, facilitate the spread of various pathologies in the TMJ, such as inflammation, tumours or fractures. Articular tubercle pneumatization may cause complications during TMJ surgery. Information of possible location allows to detect and conduct differential diagnosis of pneumatization of the articular tubercle (PAT) during cone-beam computed tomography (CBCT) examinations. The aim of this study is to determine the prevalence and characteristics of PAT, with respect to age, gender, location and type through assessment in CBCT images. Materials and methods: Articles were selected through database search (PubMed, Scopus, Google Scholar), in which the main objective was to assess the prevalence of articular tubercle pneumatization using CBCT. Search strategies included the following keywords: "pneumatized articular eminence" and "CBCT", "pneumatized articular tubercle" and "CBCT" and "zygomatic air cell defect" and "CBCT". A meta-analysis of prevalence using a random effects model was performed. Results: Fifteen studies met the selection criteria. The results showed that an overall prevalence of articular tubercle pneumatization was 25.22% (n = 6393; 95% confidence interval [CI] 15.84-35.94). The occurrence of PAT in females was 25.14% (n = 3064; 95% CI 14.96–36.94). The frequency of PAT in males was 25.81% (n = 2671; 95% CI 15.30-37.99).

Conclusions: There was no correlation between the frequency, location or type of PAT with age and gender. (Folia Morphol 2023; 82, 2: 242–247)

Key words: articular tubercle, pneumatization, air cells, zygomatic air cell defect, pneumatized articular tubercle, pneumatized articular eminence, cone-beam computed tomography

#### INTRODUCTION

The skull is a bone containing many air-filled cavities. This phenomenon is defined as pneumatization

[12]. One of the pneumatized bones is the temporal bone. It contains ten aerated sites, including the zygomatic process of the temporal bone, in which,

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depending on the location, pneumatization of the articular eminence (PAT) or pneumatization of the roof of the glenoid fossa is classified [3, 17, 23].

The term PAT was first used in 1985 by Tyndall and Matteson [24] to describe an asymptomatic, radiolucent, non-expansive defect in the zygomatic process of the temporal bone and articular process that does not extend beyond the zygomatic-temporal suture and does not destroy the cortical layer of the bone. Pneumatization can occur unilaterally or bilaterally as a single (unicellular) or divided by thin septa (multicellular) radiolucency [24].

Knowledge of the anatomical dissimilarity of the air cells adjacent to the temporomandibular joint is an important issue. The pneumatized articular eminence, by creating less bone resistance, can be a complication during surgical procedures and can lead to unintentional penetration, dura mater rupture and cerebrospinal fluid leakage [13, 17, 22]. In addition, air cells can be an obstacle to surgical procedures in the temporomandibular joint, such as eminectomy or insertion of miniplates [8]. The presence of air cells may facilitate the spread of inflammation, tumours, infections, fractures or other pathological processes deep into the bone and consequently cause fractures of the associated bone or ankylosis of the temporomandibular joint [8, 12, 17, 22]. The development of temporomandibular joint ankylosis at a young age leads to secondary effects in mandibular growth such as malocclusion, facial asymmetry and mandibular retraction [7, 14, 16].

Pneumatization of the articular eminence can be observed on panoramic radiographs obtained during dental examinations. However, the anatomical complexity of the area and overlap of adjacent structures may prevent accurate assessment of the location and dimensions of the pneumatization [17]. Cone-beam computed tomography (CBCT) may lead to a more accurate diagnosis and better visualization of areas affected by pneumatization [18]. It is a relatively safe imaging modality widely used in dentistry characterised by low radiation exposure compared to computed tomography (CT), precise three-dimensional imaging of the jaws without magnification or distortion [12].

The aim of the study was to conduct the meta-analysis concerning the PAT based on CBCT examinations.

#### **MATERIALS AND METHODS**

A systematic literature review was conducted, using electronic databases: PubMed, Scopus and Google

Scholar. Search strategies in databases included the following keywords: "pneumatized articular eminence" and "CBCT", "pneumatized articular tubercle" and "CBCT" and "zygomatic air cell defect" and "CBCT". Reference lists of selected articles were searched in an attempt to identify any additional references.

#### Inclusion criteria

The article selection process was two-phased. In the first phase three authors independently reviewed the titles and abstracts of all publications identified through database searches. Studies, in which the main objective was to assess the prevalence of articular tubercle pneumatization using CBCT were selected. Articles unrelated to this topic were rejected. In the second phase fulltext resources were independently reviewed using the following exclusion criteria: (1) reviews, case reports, book excerpts; (2) studies in which the sample included patients with craniofacial deformities, malformations or any maxillofacial fracture history; (3) papers, that did not independently assess the occurrence of PAT and pneumatization of the roof of the glenoid fossa; (4) papers published exclusively in university journals. Finally, 15 papers met the inclusion criteria.

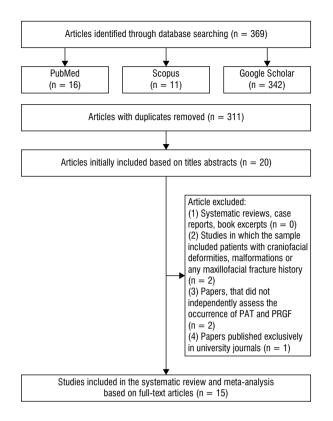
#### Data synthesis

A meta-analysis of prevalence was performed using MedCalc software, with significance level set at 5%, using a random effects model due to the high heterogeneity of studies included in the meta-analysis. MedCalc 19.8 is a statistical software package for biomedical research, compatible with contemporary Windows desktop editions. It was chosen because of its fully-featured meta-analysis module, which allows for: easy input of individual studies, heterogeneity tests such as Cochran's Q test with I² statistic, fixed and random effects model calculations and visualization of statistical data using multiple plots and graphs. A forest plot was selected as a method of displaying results.

#### **RESULTS**

From the 369 originally identified articles, 20 remained after the first selection phase. After the second phase 15 studies remained and were included in the meta-analysis. A diagram of the selection process can be found in Figure 1.

Research papers included in the review were conducted in five different countries: India, Turkey, Iran, Brazil, and Egypt. All papers except one [2] were



**Figure 1.** PRISMA diagram for the search strategy and selected studies; PAT — pneumatization of the articular eminence; PRGF — pneumatization of the roof of the glenoid fossa.

published in English. Sample sizes ranged from 111 [12] to 1000 [6, 20] CBCT images. All studies included in the meta-analysis assessed the presence of articular tubercle pneumatization using CBCT. Most studies showed no statistically significant differences in the incidence of PAT between males and females [2, 4–6, 9–11, 15, 17–22]. One study [12] showed a statistically significant difference between the incidence of PAT in females (73.6%) and males (51.3%; p < 0.05).

Results of the meta-analysis showed that the overall prevalence of articular tubercle pneumatization was 25.22% (n = 6393; 95% confidence interval [CI] 15.84–35.94). The prevalence of PAT in females was 25.14% (n = 3064; 95% CI 14.96–36.94). The prevalence of PAT in males was 25.81% (n = 2671; 95% CI 15.30–37.99) (Table 1, Fig. 2).

Most of the studies [2, 5, 6, 9, 11, 12, 15, 17–22] did not have clearly defined sampling criteria; moreover, most authors used convenience sampling instead of random sampling, thus the samples may not represent the overall population prevalence.

#### DISCUSSION

The development of air cells within the temporal bone is the result of physiologic periosteal activity [10].

**Table 1.** Summary of studies included in the meta-analysis

Study	Country	Sample size		ents, n	Patients with PAT present, n	with	Patients Age of Laterality Prewith PAT patients present, n	Laterality		Prevalence	
			M	F		M	F	_	Unilateral	Bilateral	-
Bhalchim et al. (2018) [4]	India	200	138	62	25	17	8	10–73	11	14	12.5%
Şallı et al. (2019) [20]	Turkey	1000	489	511	147	74	73	16–77	85	62	14.7%
Khojastepour et al. (2017) [15]	Iran	327	177	150	251	139	112	7–65	76	175	76.7%
Miloglu et al. (2010) [18]	Turkey	514	216	298	41	16	25	4–85	31	10	8%
İlgüy et al. (2015) [12]	Turkey	111	39	72	73	20	53	17–81	31	42	65.8%
Buyuk et al. (2018) [6]	Turkey	1000	423	577	391	165	226	18–86	215	176	39.1%
Ladeira et al. (2012) [17]	Brazil	658	257	401	140	-	-	11–85	76	64	21.3%
Mosavat and Ahmadi (2015) [19]	Iran	239	111	128	51	25	26	18–81	35	16	21.3%
Shokri (2015) [22]	Iran	377	183	194	59	27	32	8–73	41	18	15.6%
Shekhawat et al. (2020) [21]	India	106	50	56	50	24	26	18–80	44	14	56%
Demirel et al. (2014) [10]	Turkey	250	127	123	45	23	22	15–82	29	16	18%
Borahan et al. (2018) [5]	Turkey	300	134	166	98	55	43	18–85	56	42	32%
ElBeshlawy (2020) [11]	Egypt	210	74	136	40	20	20	5–65	20	20	19.1%
Delilbasi et al. (2013) [9]	Turkey	825	377	448	21	11	10	18–91	14	7	2.54%
Adisen and Misirlioglu (2018) [2]	Turkey	276	133	143	39	17	22	12–85	22	17	14.1%

F — female; M — male; PAT — pneumatization of the articular tubercle

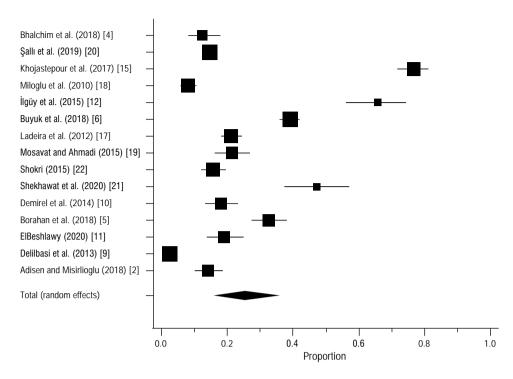


Figure 2. Forest plot of 15 prevalence studies and pooled prevalence using random effects model.

Classification of temporal bone pneumatization is a complex topic. The sites where it occurs include the middle ear, mastoid process, peri-labyrinth, and the apex of the temporal bone pyramid. However, many accessory air-cells can be localised within it, particularly in the region of the squamous area, the styloid process and the zygomatic process, from which it spreads toward the articular tubercle [4, 18].

Pneumatization of the articular tubercle is completely asymptomatic and is usually diagnosed incidentally on radiographs [11] as a well-demarcated translucency within the zygomatic process and the articular tubercle that does not extend beyond the zygomaticotemporal region [18]. Nowadays, three-dimensional imaging methods, such as CT and CBCT, are considered the gold standard for the evaluation of pneumatized cranial air spaces because they provide valuable information for better understanding the nature and character of these rare lesions [11]. These modalities decrease the problem of overlapping structures that is inherent in conventional panoramic radiographs, however this X-ray may be the first to take clinician's notice of the problem of PAT because of the high prevalence of these examinations in dental practice [18].

Pneumatization of the articular tubercle may predispose to the spread of inflammatory processes along the temporomandibular joint, as well as cause complications of surgical procedures in this region and pathological fractures of the bones [18]. Therefore, the ability to diagnose and differentiate these lesions is an important aspect. PAT may resemble some pathological conditions such as aneurysmal bone cyst, vascular malformations, acidophilic granuloma, cancer metastasis, early type of fibrous dysplasia. To facilitate differentiation, clinical and radiographic signs of bone destruction by the above-mentioned lesions should be considered in comparison to asymptomatic pneumatization [11].

Treatment of PAT is not recommended. If a detected pneumatization is not accompanied by any signs and symptoms only follow-up is recommended. The presence of PAT may be a contraindication to eminectomy or articular tubercle plastic surgery for the treatment of recurrent chronic mandibular dislocation [18].

Tyndall and Matteson [24] distinguished three types of articular tubercle pneumatization — unilocular, multilocular and trabecular [18, 24]. In the studies on PAT included in this systematic review, most authors distinguished between two types: unilocular and multilocular [4–6, 11, 12, 15, 17–22]. Demirel et al. [10] did not differentiate between the pneumatization types in their study. In the vast majority of authors who included Tyndall and Matteson's division, the multilocular type occurred more often than the unilocular type

[4, 6, 11, 12, 15, 17–20, 22]. Only in two studies the unilocular type was more prevalent [5, 21].

In the study by ElBeshlawy [11], out of 40 CBCT scans with diagnosed pneumatization, 20 PATs were unilateral (50%) (8 on the right side and 12 on the left side) and 20 (50%) cases had bilateral PATs (1:1 ratio). There was no statistically significant difference between unilateral and bilateral or right/left incidence. Many of the previous studies using CBCT have shown that unilateral pneumatization of the articular tubercle is more common than bilateral [12, 17, 20]. In a study by Miloglu et al. [18], unilateral PAT was observed in 75.6% of cases, while bilateral PAT was found in only 24.4% of cases. Shokri et al. [22] also showed that unilateral lesions were significantly more common than bilateral lesions. Mosavat and Ahmadi [19] described unilateral PAT in 68.6% of cases. On the other hand, three authors, Bhalchim et al. [4], Khojastepour et al. [15] and İlgüy et al. [12], reported a higher incidence of bilateral PAT. The cited literature did not clearly identify the determinants of unilateral or bilateral articular tubercle pneumatization.

In 7 of the 15 studies reviewed, PAT was found more often in women [2, 6, 12, 18, 19, 21, 22] while in 6 men [4, 5, 9, 10, 15, 20]. The authors of one of the studies included in the current review did not include the gender of the subjects as a factor determining the possibility of PAT [17]. In ElBeshlawy's study [11], PAT occurred in an equal number of female and male subjects.

In a study by Adisen and Misirlioglu [2] conducted on 276 patients aged 12–85 years, pneumatization was most commonly observed in subjects aged 20–29 years, with the lowest in the age range 50–59 years. Similarly, in a study of ElBeshlawy [11] conducted on 210 patients between 5, and 65 years of age, the highest percentage of PAT cases occurred in subjects aged 10–20 years (10.5%), and the lowest in the age range 60–70 years (0%).

Bhalchim et al. [4], whose study included 200 subjects in the age range of 10–73 had the highest rate of pneumatization of the articular eminence in subjects aged 21–30 years. Delilbasi et al. [9] conducted a study on 825 individuals, among which the highest percentage of positive findings is observed in individuals between the ages of 20–29. A similar result was obtained by Miloglu et al. [18] where among the 514 individuals studied, the highest percentage of positive findings was in individuals between the ages of 21–40. Şallı et al. [20] in their study included

1000 CBCT scans, where PAT was confirmed in 147 individuals and the highest prevalence was in patients between the ages of 30–39. On the other hand, in a study conducted by Borahan et al. [5] on 300 patients, as many as 103 or 34.3% were over the age of 55. The quoted authors did not clearly demonstrate a relationship between age and the incidence of PAT in the patients studied [2, 4–6, 9–12, 15, 17–22].

#### **CONCLUSIONS**

The articular eminence is a predisposed site for pneumatization within the cranial bone. Knowledge of the possible location of this anatomical variation allows to detect and differentiate PAT during evaluation CBCT examinations. In the reviewed studies, no correlation was found between the frequency, location, as well as type of PAT and age and gender.

#### Conflict of interest: None declared

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### Propofol protects rats against intra--cerebroventricular streptozotocin-induced cognitive dysfunction and neuronal damage

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Background: Cognitive dysfunction is a severe issue of Alzheimer's disease. Thus, the present study was conducted to enumerate the protective effect of propofol (PPL) in rats against intra-cerebroventricular streptozotocin (STZ)-induced cognitive dysfunction and neuronal damage.

Materials and methods: The effect of PPL was investigated to evaluate behavioural changes in STZ-induced cognitive dysfunction in Wistar rats using Object Recognition Task (ORT) for nonspatial, Morris Water Maze (MWM) for spatial and locomotor activity. The effect of PPL was also investigated on acetylcholine (ACh) esterase (AChE) activity and oxidative stress markers, e.g., nitrite, malonaldehyde (MDA), superoxide dismutase (SOD), and glutathione (GSH). The level of pro-inflammatory cytokines, e.g., tumour necrosis factor (TNF)- $\alpha$ , interleukin (IL)-1 $\beta$ , and IL-6, was also studied in the PPL-treated group. The effect of PPL on the level of neurotransmitters, e.g., dopamine (DA), serotonin (5-HT), and norepinephrine (NE) and their metabolites 3,4-dihydroxyphenylacetic acid (DOPAC), 5-hydroxyindoleacetic acid (5-HIAA), and homovanillic acid (HVA) levels were also estimated in frozen hippocampal tissues by high-performance liquid chromatography. Histopathology analysis of neurons in the hippocampus of rats was performed using haematoxylin and eosin (H&E) staining.

Results: Propofol showed significant improvement in the spatial and nonspatial memory deficit of rats in the MWM test and ORT in rats. It also causes improvement in locomotor activity of rats by preserving ACh via inhibition of AChE. It also potentiates the expression of DA, 5-HT, and NE with a simultaneous reduction in the level of metabolites (DOPAC, HVA, and 5-HIAA). PPL showed a reduction of oxidative stress in rats by restoring the level of nitrite, SOD, MDA, and GSH near to normal. In the PPL-treated group, the level of TNF- $\alpha$ , IL-1 $\beta$ , and IL-6 was found reduced in a dose-dependent manner. In histopathology analysis of neurons in the hippocampus of the STZ rats, PPL causes dose-dependent reduction of pyknosis in the nucleus, which confirmed the protective effect of PPL.

Conclusions: The present study demonstrated that PPL could significantly attenuate cognitive dysfunction and neuronal damage in STZ-induced rats. (Folia Morphol 2023; 82, 2: 248–255)

Key words: propofol, cognitive deficit, oxidative stress, inflammation

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#### INTRODUCTION

Current advances in therapeutics and diagnostics for cognitive dysfunction significantly impacted the lives of human well-being. It increases the mean life expectancy of individuals across the globe. It exposes the older people to many non-infectious diseases, such as cognitive dysfunction, osteoporosis, type 2 diabetes, cardiovascular diseases, cataracts, and cancer. Dementia is a cognitive disorder where the affected individual loses the ability to perform daily tasks due to reduced memory and disability [1, 8, 21].

Alzheimer's disease (AD) is a sub-type of dementia and is considered an irreversible, chronic progressive neurodegenerative brain disease due to the necrosis of brain cells. It mainly affects older people aged over 60 years and older. It is considered as both a structural and an inflammatory condition. The characteristic hallmark is the presence of extracellular amyloid plagues and intracellular neurofibrillary tangles (NFTs) in the brain, with abnormally folded amyloid-β42 (Aβ42) and tau proteins of AD. Studies have shown that cellular homeostasis and mitochondrial function are altered in AD patients due to oxidative stress induced by abnormal amyloid-β proteins, hence partially explaining the high prevalence of AD in the elderly [3, 10, 12]. In a study, institutionalized elderly patients showed a high level of oxidative stress and elevated concentration of pro-inflammatory cytokines, which is considered an underlying cause for their cognitive dysfunction. Thus, many current drugs target oxidative stress and inflammation to treat/control AD mainly [14, 16]. However, the current therapeutic option provides modest benefits against AD, necessitating discovering newer agents.

Propofol (PPL), which is commonly used as an anaesthetic agent, showed a protective effect against many ailments, such as ischaemic reperfusion injury of heart, liver, and kidney, ionising radiation-induced haematopoietic system damage mice, and lung injury via strong radical scavenging effect [17, 23, 24]. Considering the importance of free radicals in the pathogenesis of AD, and the strong radical scavenging effect of PPL, in the present manuscript, we intended to examine whether PPL has a protective effect against AD or not.

#### Experimental

#### Chemical

The chemicals used in the study were obtained from Sigma Aldrich, USA and used without further purification unless otherwise stated.

#### Animals

Male Wistar rats (220–260 g) were obtained from the institutional animal house and kept in strict hygienic conditions. The rats were supplied with food and water ad-libitum and accommodated in an alternate day and night cycles of 12 h. The study has been approved by Animal Ethical Board for Biomedical Experiments of Weifang People's Hospital (WPH/2020/00237).

#### Experimental induction of cognitive dysfunction

The anaesthesia was induced in the rats by intramuscular injection of ketamine/xylazine (90:10 mg/kg) and then fixed on the stable platform. The head of the rats was shaved to expose the skull for creating a sagittal midline incision. The streptozotocin (STZ) was diluted in freshly prepared citrate buffer (pH 4.4) before the injection and injected into the brain's exposed lateral cerebral ventricle. The animals were then further divided into five groups containing ten animals each.

- Group 1: control (received surgery with no treatment);
- Group 2: injected bilaterally with STZ (5 mg/kg) in a volume of  $4 \mu L$  to each ventricle on day 1 and 3; In the PPL-treated group, the PPL was administered to rats after 1 h of STZ administration (peroral) at the indicated dose for 21 days.
- Group 3: STZ + PPL (5 mg/kg, p.o.);
- Group 4: STZ + PPL (10 mg/kg, p.o.);
- Group 5: STZ + PPL (20 mg/kg, p.o.).

#### Behavioural assessment

#### Object Recognition Test

The Object Recognition Task (ORT) was performed using a wooden open box apparatus as per the previously reported procedure. The discrimination index to identify rats' ability between the novel and familiar item was estimated using D = N - F/N + F (F — familiar, N — novel).

#### Morris Water Maze test

The rats' spatial memory was estimated using the Morris Water Maze (MWM) test, per the reported procedure elsewhere. The apparatus consisted of a circular water tank with a depth of 50 cm to a depth, and skimmed milk powder was added to make the floor invisible. The time used up in the marked quadrant showed the extent of memory retention which had taken place after the acquisition trial.

#### Locomotor activity determination

Actophotometer was used to define the effect on the locomotor activity. Each animal was tested and observed over 10 min in a square closed arena  $(30 \times 30 \text{ cm}^2)$  equipped with infrared light-sensitive photocells using a digital actophotometer. The rats were examined for crossing light beam using infrared light-sensitive photocells.

# Assessment of hippocampal catecholamines using HPLC

Catecholamines such as dopamine (DA), serotonin (5-HT) and norepinephrine (NE) and their metabolites 3,4-dihydroxyphenylacetic acid (DOPAC), 5-hydroxyindoleacetic acid (5-HIAA), and homovanillic acid (HVA) levels were estimated by high-performance liquid chromatography (HPLC) using the electrochemical detector. Frozen hippocampal tissues were homogenized in 0.2 M perchloric acid, and samples were centrifuged at 12,000 g for 5 min. The supernatant was filtered through 0.22 mm nylon filters before injecting in the HPLC sample injector, and separation was carried out at a flow rate of 0.8 mL/min at 0.75 V. The concentration of neurotransmitters and their metabolites were calculated from the standard curve generated by using standard in the concentration range of 10–100 ng/mL.

#### Acetylcholine esterase activity

The acetylcholine (ACh) esterase (AChE) activity was determined using DTNB (Ellman reagent) as described by Ellman et al. [5] with minor modification [5, 25]. The assay mixture contained 0.05 mL of tissue supernatant, 0.10 mL of acetylthiocholine iodide, 3 mL of 0.01 M sodium phosphate buffer (pH 8), and 0.10 mL of DTNB (5,5'-dithiobis-(2-nitrobenzoic acid), Ellman's Reagent). The change in absorbance was measured spectrophotometrically immediately at zero and one minute at 412 nm.

#### Estimation of anti-oxidant biomarkers

The anti-oxidant biomarkers (malonaldehyde [MDA], superoxide dismutase [SOD], glutathione [GSH]) were studied using commercially available ELISA kits (Cayman Kits) as per the manufacturer's instructions. Briefly, after removing the brain, the rat hippocampal tissues were then homogenised with ice-cold 0.1 M phosphate buffer (pH 7.4) in a volume 10 times the weight of the tissue. The brain tissue homogenate pellets obtained after centrifugation at 10,000 g for 15 min (4°C) were suspended to the

desired concentration with phosphate buffered saline (PBS) (pH 7.4) and plated at 30  $\mu$ L/well in Immunol 2HB plates (Thermo Scientific Waltham, MA). Plates were incubated for 2 h at room temperature (RT). The liquid was gently removed from wells and plates were either allowed to air dry or fixed by adding 50 µL/well fixative (1% paraformaldehyde, 3% glutaraldehyde, or methanol). Plates were then blocked with PBS + 1% bovine serum albumin (BSA) (50 µL/well) for 1 h at RT. Primary antibodies were diluted with PBS + 1% BSA, added to the respective wells (50  $\mu$ L/well), and plates were incubated for 2 h at RT. Unbound antibodies were removed by washing the plates 3 times with PBS. Secondary antibodies were diluted with PBS + 1% BSA (1:200) and added to each well (50  $\mu$ L/well) for 1 h at RT. Plates were then washed with PBS were read on a SpectraMax M2 plate reader (Molecular Devices, Sunnyvale, CA) at 630 nm absorption.

#### Enzyme-linked immunosorbent assay (ELISA)

The determination of tumour necrosis factor alpha (TNF-α), interleukin 1 beta (IL-1β), and interleukin 6 (IL-6) was performed using commercially available ELISA kits as per the manufacturer's instructions. Briefly, after removing the brain, the rat hippocampal tissues were then homogenized with ice-cold 0.1 M phosphate buffer (pH 7.4) in a volume 10 times the weight of the tissue. The brain tissue homogenate pellets obtained after centrifugation at 10,000 g for 15 min (4°C) were suspended to the desired concentration with PBS (pH 7.4) and plated at 30  $\mu$ L/well in Immunol 2HB plates (Thermo Scientific Waltham, MA). Plates were incubated for 2 h at RT. The liquid was gently removed from wells, and plates were either allowed to air dry or fixed by adding 50 μL/well fixative (1% paraformaldehyde, 3% glutaraldehyde, or methanol). Plates were then blocked with PBS + 1% BSA (50  $\mu$ L/well) for 1 h at RT. Primary antibodies were diluted with PBS + 1% BSA, added to the respective wells (50 µL/well), and plates were incubated for 2 h at RT. Unbound antibodies were removed by washing the plates 3 times with PBS. Secondary antibodies were diluted with PBS + 1% BSA (1:200) and added to each well (50  $\mu$ L/well) for 1 h at RT. Plates were then washed with PBS were read on a SpectraMax M2 plate reader (Molecular Devices, Sunnyvale, CA) at 630 nm absorption.

#### Haematoxylin and eosin staining

The harvested brains were fixed in 4% paraformaldehyde for 2 days and paraffin-embedded after gra-

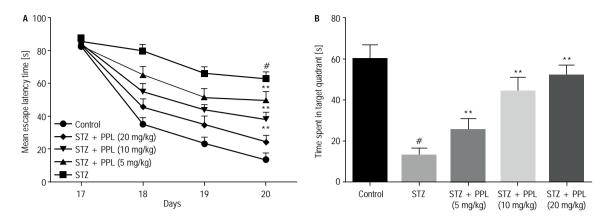


Figure 1. Effect of propofol (PPL) on the neuronal deficit; #P < 0.05 vs. control and \*\*P < 0.01 vs. streptozotocin (STZ) group. Data are presented as means  $\pm$  standard error of the mean.

Table 1. Effect of propofol (PPL) on the exploration and latency of streptozotocin (STZ) rats

Group	Total explora	Total exploration time [s]		Total exploration time [s]		
_	F01	F02	Familial	Novel	Index (DI)	
Control	10.66 ± 1.96	11.31 ± 2.32	4.76	15.26	0.52	
STZ	$9.73 \pm 1.03^{\#}$	$8.8 \pm 0.98^{\#}$	3.97#	3.99#	0.0025#	
STZ + PPL (5 mg/kg)	9.03 ± 1.23**	9.43 ± 1.12**	4.44**	7.76**	0.27**	
STZ + PPL (10 mg/kg)	9.41 ± 1.34**	10.16 ± 1.63**	4.45**	10.28**	0.39**	
STZ + PPL (20 mg/kg)	$10.14 \pm 1.04**$	10.36 ± 1.20**	4.61**	12.9**	0.47**	

<sup>\*</sup>P < 0.05 vs. control and \*\*P < 0.01 vs. STZ group. Data are presented as means ± standard error of the mean. The DI was calculated using D = N - F/N + F (F— familiar, N — novel).

dient alcohol dehydration. The wax blocks were sectioned (4- $\mu$ m thick) on a paraffin slicer and stained with haematoxylin and eosin (H&E). Brain histopathological changes were observed under a light microscope.

#### Statistical analysis

The data were expressed as mean  $\pm$  standard deviation (SD). Statistical analysis was executed using ANOVA pursued by Bonferroni *post hoc* multiple comparison test using GraphPad Prism 5.0 (California, USA). The p-value < 0.05 was measured as statistically significant.

#### **RESULTS**

#### Effect of PPL on the spatial memory deficit of rats

Initially, the effect of PPL was investigated on the memory deficit of rats. As shown in Figure 1, in the MWM test, the STZ rats showed a significant reduction in memory as they were not acquainted during acquisition and maintenance trials. The entire treated animals were guided for 5 days from the 17<sup>th</sup> day of STZ infusion in MWM. On the first training day, no significant variation was observed in mean latencies among the tested groups. The STZ rats showed significant memory deficits on the 2<sup>nd</sup> and 3<sup>rd</sup> day of the training compared

to the control. Conversely, the PPL treated group considerably inhibited STZ-provoked memory deficit.

#### Effect of PPL on nonspatial memory deficit in rats

The effect of PPL was also investigated on the non-spatial memory deficit in rats, and results are presented in Table 1. After the 14<sup>th</sup> day of 1<sup>st</sup> STZ administration, the rats were exposed to ORT. In ORT, both items were alike. On the 15<sup>th</sup> day, the animals were open to both familiar and novel items. It has been observed that STZ-treated rats showed an inability to differentiate between the novel and familiar item compared to control. However, the PPL-treated rats showed dose-dependent improvement in differentiating between the novel and familiar items compared to STZ-rats.

#### Effect of STZ on the locomotor activity of rats

As shown in Table 1, no significant difference was observed among the treated and non-treated groups in spontaneous locomotor activity on the 16<sup>th</sup> day.

#### Effect of PPL on AChE activity in rats

The effect of PPL was investigated on the AChE level in brain homogenate of rats, and results are

Table 2. Effect of propofol (PPL) on the locomotor activity, acetylcholine esterase (AChE) activity, neurotransmitter level, and neurotransmitter metabolite level in the streptozotocin (STZ) rats

Group Activity count/ /10 min		AChE activity (nmol/min/mg		% Change in neurotransmitter level (ng/mg of tissue sample)			% Change in neurotransmitter metabolite level (ng/mg of tissue sample)		
		protein)	Dopamine	Norepinephrine	5-HT	DOPAC	HVA	5-HIAA	
Control	250.34 ± 23.34	110.67 ± 32.26	98.02 ± 3.56	99.45 ± 5.23	99.32 ± 6.43	100.02 ± 4.56	99.45 ± 3.43	99.32 ± 3.26	
STZ	226.02 ± 12.32#	423.12 ± 25.04#	26.54 ± 6.32#	44.63 ± 4.45#	30.45 ± 3.45#	233.50 ± 40.22#	274.51 ± 43.73#	265.52 ± 43.21#	
STZ + PPL (5 mg/kg)	245.73 ± 9.03**	350.43 ± 21.42**	39.34 ± 3.27**	50.73 ± 3.42**	45.62 ± 4.53**	200.45 ± 37.27**	220.66 ± 36.54**	211.37 ± <b>34.62</b> **	
STZ + PPL (10 mg/kg)	248.05 ± 10.23**	267.22 ± 20.15**	47.62 ± 4.44**	66.21 ± 3.78**	55.45 ± 4.37**	175.28 ± 34.81**	175.59 ± <b>35.52**</b>	168.23 ± 37.06**	
STZ + PPL (20 mg/kg)	251.26 ± 8.45**	176.30 ± 22.25**	65.52 ± <b>4.51</b> **	75.03 ± 5.34**	63.32 ± 3.83**	148.63 ± <b>22.37</b> **	134.58 ± <b>25.43</b> **	120.45 ± <b>26.57**</b>	

<sup>\*</sup>P < 0.05 vs. control and \*\*P < 0.01 vs. STZ group. Data are presented as means ± standard error of the mean; 5-HT — serotonin; DOPAC — 3,4-dihydroxyphenylacetic acid; 5-HIAA — 5-hydroxyindoleacetic acid; HVA — homovanillic acid

Table 3. Effect of propofol (PPL) on the oxidative and nitrosative activity in streptozotocin (STZ) rats

Group	Nitrite [µMol/mg prot.]	MDA [nMol/mg prot.]	SOD [µMol/mg prot.]	GSH [µMol/mg prot.]
Control	$122.41 \pm 20.48$	$2.41 \pm 0.37$	$8.28 \pm 1.26$	$9.63 \pm 1.59$
STZ	$352.26 \pm 35.40^{\#\#}$	$4.53 \pm 0.58$ ##	$3.21 \pm 0.45^{\#}$	$4.11 \pm 0.73^{\#}$
STZ + PPL (5 mg/kg)	$303.17 \pm 34.71**$	$4.02 \pm 0.65**$	$4.07 \pm 0.85**$	$5.89 \pm 0.84**$
STZ + PPL (10 mg/kg)	$256.48 \pm 28.36^{**}$	$3.68 \pm 0.61**$	$5.32 \pm 0.97**$	7.26 ± 1.43**
STZ + PPL (20 mg/kg)	$188.27 \pm 24.42^{**}$	$3.03 \pm 0.56**$	7.18 ± 1.14**	8.06 ± 1.51**

<sup>##</sup>P < 0.05 vs. control and \*\*P < 0.05 vs. STZ group. Data are presented as means ± standard error of the mean; MDA — malonaldehyde; SDD — superoxide dismutase; GSH — glutathione

presented in Table 2. The STZ-treated rats showed a significant increase in the level of AChE in the brain homogenate of rats compared with the control. On the contrary, the PPL-treated rats showed a dose-dependent reduction in the elevated level of AChE as compared to STZ-treated rats.

## Effect of PPL on the level of neurotransmitters and metabolites

The effect of PPL was investigated on the level of numerous neurotransmitters and metabolites in the rat brain homogenate. As shown in Table 2, STZ-infusion significantly decreased DA, 5-HT, and NE compared to control. Moreover, the level of metabolites (DOPAC, HVA, and 5-HIAA) was significantly enhanced in the STZ treated group compared to the control. The PPL treated group significantly restored this tested neurotransmitter and metabolites near normal in a dose-dependent manner.

#### Effect of PPL on oxidative-nitrosative stress

The effect of PPL was investigated on the oxidative-nitrosative stress level in rats. As shown in Table 3,

nitrite and MDA level was found to significantly increase, with a reduced level of SOD and GSH in STZ-treated rats compared to control (p < 0.05). However, PPL administration causes significant restoration of these biomarkers near to normal compared to STZ treated rats.

#### Effect of PPL on the pro-inflammatory cytokines

As shown in Table 4, the level of tested cytokines (TNF- $\alpha$ , IL-1 $\beta$ , and IL-6) was found significantly elevated after administration of STZ to the rats compared to control. However, PPL causes a dose-dependent reduction in the level of these cytokines near to normal compared to STZ-treated rats.

# Effect of PPL on the histopathology of neurons in the hippocampus of rats

In the subsequent study, we examine the morphology of neurons in the hippocampus of rats following the administration of STZ and PPL. As shown in Figure 2, the rats in the STZ group showed a higher level of altered morphology with pyknosis in the nucleus with irregular arrangements than the control-treated

Table 4. Effect of propofol (PPL) on the inflammatory cytokines in streptozotocin (STZ) rats

Group	TNF-a [pg/mL]	IL-1β [pg/mL]	IL-6 [pg/mL]
Control	$185.52 \pm 76.20$	$15.35 \pm 2.34$	$16.45 \pm 2.05$
STZ	$502.28 \pm 136.47^{\#}$	$233.82 \pm 62.82^{\#}$	$178.92 \pm 52.37^{\#}$
STZ + PPL (5 mg/kg)	423.42 ± 112.28**	$173.76 \pm 56.38^{**}$	$140.82 \pm 30.72^{**}$
STZ + PPL (10 mg/kg)	$336.72 \pm 89.34^{**}$	103.51 ± 35.71**	$110.34 \pm 23.58**$
STZ + PPL (20 mg/kg)	$250.35 \pm 67.06**$	65.72 ± 23.37**	85.15 ± 19.42**

<sup>##</sup>P < 0.05 vs. control and \*\*P < 0.05 vs. STZ group. Data are presented as means ± standard error of the mean; TNF-α — tumour necrosis factor alpha; IL-1β — interleukin 1beta; IL-6 — interleukin 6

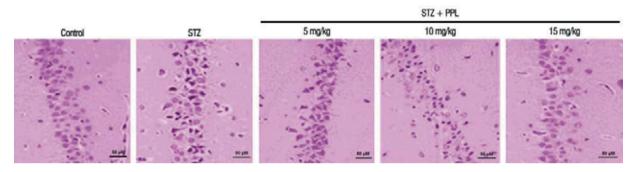


Figure 2. Effect of propofol (PPL) on the neurons in hippocampus of the streptozotocin (STZ) rats (×400).

group. In the PPL-treated group, these morphological features were improved and restored near to normal compared to STZ-treated rats. This result suggests the protective role of PPL against the neuronal damage in STZ-induced cognitive deficit in rats.

#### DISCUSSION

Cognitive impairment/dysfunction is a critical ailment for aged people and compromises their quality of life. The increased life expectancy has amplified the number of older people who experience mild to severe cognitive dysfunction after 60 years of age. It is considered a characteristic hallmark of AD, a type of degenerative brain disorder [6, 10]. According to a study, people with cognitive dysfunction have 3-fold more hospital stays than people hospitalised for any other causes. This has put significant demand for more in-home or institutional care and unpaid assistance by family and friends, causing a huge economic burden [15, 19]. Thus, an effective therapeutic agent is urgently needed to provide beneficial effects against cognitive dysfunction and associated neuronal damage. Anaesthetics agents are considered the main cause of cognitive dysfunction in elderly patients in the post-operative recovery phase; for instance, midazolam causes a serious cognitive deficit in patients after 1-week of operation [13]. In the

present study, we have shown a strong protective effect of PPL against cognitive dysfunction in STZ-induced rats. The present study showed no mortality of rats during the duration of the study. The effect of PPL was investigated on the cognitive impairment in STZ infused rats by MWM and ORT to define spatial and nonspatial learning parameters. The MWM test is the most widely used behavioural procedure used in rodents to study drugs' psychological processes and effects. In this test, the distal cue is used to steer from the start spot in the boundary region of an open swimming ring to find a sunken escape platform. Spatial learning is calculated transversely frequent trials, and reference memory is assessed by an inclination for the platform area when the platform is missing. Reversal and shift trials increase the recognition of spatial impairments [11, 20]. On the other hand, the ORT tries to evaluate cognition, particularly recognition memory, in rodents. In this, the mouse is offered two similar items in the first session, and then one of the two items is restored by a new item during a second session. The total time to discover the new item affords an index of recognition memory. In this test, STZ treated rats showed significant spatial and nonspatial memory impairment, which is in line with previous studies. However, the PPL administration causes significant improvement in spatial and nonspatial memory with improved ability to discriminate between different items and has increased latency. The results were found in agreement with a previous study where PPL showed the least impact on cognitive function of patients after 1 week of surgery [13]. The PPL-treated rats also showed no significant effect on the locomotor activity of the rats. Acetylcholine, a cholinergic neurotransmitter essential for processing memory and learning, is reduced in concentration and function in patients with AD. The over-activation of AChE is an important enzyme responsible for catalysing the degradation of ACh into acetic acid and choline. Thus, inhibition of AChE causes an increase in the total extracellular concentration of ACh and improves the cognitive dysfunction and other symptoms of AD [7, 18, 22]. In the present study, PPL-treated rats showed a reduction in AChE level compared to STZ--rats, which was highly elevated. Besides cholinergic neurotransmitters, monoaminergic and glutamatergic neurotransmitters also have a significant role in AD's pathogenesis. In AD patients, the level of these neurotransmitters was found significantly reduced, and studies have warranted the significance of restoring the deficit of these neurotransmitters in providing benefit against AD [9]. Thus, in the present study, we have determined the level of DA, NE, and 5-HT and their metabolite (DOPAC, HVA, and 5-HIAA) in rats. These neurotransmitters were found significantly reduced in STZ-treated rats with an increased level of metabolites and provoke cognitive decline, possibly by increased metabolic deactivation. However, the PPL-treated rats significantly reduced the generation of these metabolites, which restored the level of neurotransmitters near to normal. This modulation is suggested to be the probable mechanism behind the protective effect of PPL against cognitive dysfunction. Numerous studies have suggested the significance of oxidative stress and neuroinflammation in the pathogenesis of AD, which causes a reduction of neuronal viability. AD patients have a high level of oxidative stress, which arises due to the reduction of endogenous anti-oxidants, like GSH and SOD. It induces lipid peroxidation (MDA, a biomarker for lipid peroxidation). The flawed anti-oxidant system also leads to the production of peroxynitrite and nitrotyrosine, which causes cell injury and induces neuronal death [2, 4]. In the present study, STZ rats showed impaired anti-oxidant defence as evidenced by the low level of SOD and GSH, which results in a high concentration of MDA and nitrite. However, the

PPL-treated rats showed improvement in anti-oxidant status by restoring the SOD and GSH, which caused a reduction in MDA and nitrite levels. The level of pro-inflammatory (TNF- $\alpha$ , IL-1 $\beta$ , and IL-6) cytokines was also found significantly reduced in PPL treated compared to control. The study's findings were consistent with previous results where PPL showed anti-oxidant activity and prevented the generation of pro-inflammatory cytokines. These observations suggest that PPL might abrogate cognitive dysfunction induced by STZ, possibly by strong anti-oxidant and anti-inflammatory effects. A similar trend was also observed in the histopathology of neurons in the hippocampus of rats. The STZ rats showed pyknotic nuclei and were found loosely and irregularly arranged. However, the PPL-treated rats showed an ameliorative effect on these morphological characteristics and improved nuclei morphology.

#### **CONCLUSIONS**

The present work demonstrated that PPL could significantly attenuate the cognitive dysfunction and neuronal damage in the STZ-induced rats, possibly by reducing oxidative stress and inflammation and restoring the level of vital neurotransmitters. It also prevented neuronal damage and provided significant benefits against the cognitive deficit in rats. This study has limitations, and future studies are warranted to explore the possible effect of PPL on microglial activation and Amygdala-dependent learning behaviour. However, the clinical applicability of PPL has been limited due to various disadvantages, such as emulsion instability, hyperlipidaemia, pain upon injection, microbial contamination, and PPL infusion syndrome. These disadvantages could be easily overcome by changing the dosage form, such as nano-formulation of PPL which improves anaesthetic, pharmacokinetic, hemocompatibility, safety, and permeation profile.

Conflict of interest: None declared

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# The spinal accessory nerve and its entry point into the posterior triangle of the neck

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Background: The course of the spinal accessory nerve in the neck is long and superficial rendering it at high risk of injury during procedures performed in the posterior triangle. The majority of spinal accessory nerve injuries are iatrogenic in nature. This is associated with significant morbidity including reduction in shoulder movements, drooping of the shoulder, winging of the scapula and neuropathic pain. Knowledge of the nerve anatomy reduces the risk of intra-operative nerve injury. Traditional teaching describes the point of entry into the posterior triangle as the intersection between the upper and middle third of the posterior border of sternocleidomastoid. The aim of this study was to determine whether this is in fact the case and if so, whether this landmark can reliably be used to identify the spinal accessory nerve in order to improve patient outcomes.

Materials and methods: The spinal accessory nerve was identified unilaterally in 26 cadavers. The total length of sternocleidomastoid was measured as well as the length along the posterior border from the inferior aspect of the mastoid process to the point at which the accessory nerve enters the posterior triangle of the neck. These measurements were used to calculate the ratio of the entry point of the nerve into the posterior triangle along the length of the posterior border of sternocleidomastoid from its superior insertion point. The mean ratio was 0.35 with 95% confidence intervals of 0.33 to 0.36.

Results and Conclusions: Our findings confirm the traditional description of the entry point of the spinal accessory nerve into the posterior triangle of the neck. We describe a so-called 'safe zone' inferior to the midpoint of the posterior border of sternocleidomastoid within which the spinal accessory nerve is unlikely to be found, thereby reducing the risk of iatrogenic injury. (Folia Morphol 2023; 82, 2: 256–260)

Key words: spinal accessory nerve, anatomy, posterior triangle, iatrogenic injury

#### INTRODUCTION

The accessory nerve is the 11<sup>th</sup> cranial nerve and is derived from two roots: a spinal root and a cranial root [7]. The spinal accessory nerve exits the cranium via the jugular foramen, coursing through the neck,

to provide motor supply to the sternocleidomastoid and trapezius muscles [1, 7]. Its long and superficial course renders it at high risk of injury during procedures performed in the posterior triangle of the neck [1, 10].

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Most spinal accessory nerve injuries are iatrogenic in nature [6]. The literature demonstrates that it is one of the most commonly injured nerves during surgery across all specialties [20]. The anatomy of the nerve puts it at risk during otolaryngological surgery involving the lateral skull base, superior neck and posterior triangle [7, 15]. This includes cervical lymph node biopsy, sebaceous cyst excision and neck dissection procedures [15]. Whilst the spinal accessory nerve is intentionally resected during a radical neck dissection, both modified-radical and selective neck dissections with nerve preservation are still associated with significant nerve morbidity [1, 5, 18]. Injury to the spinal accessory nerve results in the so-called 'Shoulder Syndrome' [16], characterised by paralysis of the trapezius muscle [10, 13, 17]. Clinical seguelae include reduction in shoulder movements, drooping of the shoulder, winging of the scapula and neuropathic pain [10, 13, 17]. This morbidity, secondary to unintentional iatrogenic injury, has significant medicolegal repercussions as a source of malpractice litigation [15].

Detailed anatomical knowledge of the course of the spinal accessory nerve is fundamental to a reduction in the rate of iatrogenic injury. The nerve arises from the spinal nucleus at the levels C1-6 of the spinal cord [7, 22]. These fibres merge to enter the posterior cranial fossa via the foramen magnum, after which the spinal root combines with the fibres of the cranial root to form a single common accessory nerve trunk [7, 22]. The accessory nerve then exits the cranium via the jugular foramen, in close proximity to the internal jugular vein, before dividing again into a spinal and a cranial portion, with fibres from the latter running with the vagus nerve [7, 22]. The spinal accessory nerve typically descends laterally to the internal jugular vein, then anterior to the transverse process of the atlas before passing medial to the styloid process, the stylohyoid and digastric muscles [7, 17, 22]. The nerve then enters or continues deep to the sternocleidomastoid muscle [17, 22], before exiting from its posterior border to enter the posterior triangle of the neck, where it lies superficially [7, 17, 22]. The nerve then has a tortuous course as it continues to descend inferolaterally before exiting the posterior triangle by passing deep to the anterior border of trapezius [7, 17, 22].

Traditional anatomical teaching describes the point of entry of the spinal accessory nerve into the posterior triangle as the intersection between the su-

perior one-third and inferior two-thirds of the length of the posterior border of sternocleidomastoid muscle [14, 19]. The aim of this study was to determine the veracity of this statement and if so, whether this landmark can reliably be used to identify the spinal accessory nerve intra-operatively, in order to improve patient outcomes through avoidance of iatrogenic injury and associated morbidity.

#### MATERIALS AND METHODS

Unilateral neck dissections were performed on 26 embalmed cadavers at the Human Anatomy Centre, Department of Physiology, Development and Neuroscience, University of Cambridge. All donors had provided consent before decease for the use of their bodies for anatomical research, in compliance with the Human Tissue Act 2004. The side of the neck where the common carotid artery had not been used for vascular embalming was selected for dissection. The cadavers were placed in a supine position with a shoulder roll in order to extend the neck. The head was also rotated 45 degrees to the contralateral side. A standardised post-auricular skin incision was made. This was extended along the inferior aspect of the mandible, inferiorly at the midline of the anterior neck and along the clavicle laterally to the acromion. The skin flap was reflected laterally to expose the anterior triangle, the sternocleidomastoid muscle, the tip of the mastoid process and the posterior triangle of the neck. The sternocleidomastoid was cleared along its length to allow identification of insertion points, as was the anterior border of trapezius. Meticulous dissection of the posterior triangle allowed for identification of the accessory nerve and its entry and exit points along the sternocleidomastoid and trapezius muscles. The following measurements were taken:

- Length of posterior border of sternocleidomastoid (from the mastoid process superiorly to its attachment inferiorly onto the clavicle);
- Length along posterior border of sternocleidomastoid from its superior insertion point to the point at which the accessory nerve emerged to enter the posterior triangle;
- Length of the anterior border of trapezius (from the clavicle inferiorly to its insertion at the superior nuchal line);
- Length along the anterior border of trapezius from the clavicle inferiorly to the point at which the accessory nerve exits the posterior triangle.

Table 1. Measurements taken and entry point of spinal accessory nerve (SAN) into the posterior triangle

Measurement	Mean	Standard deviation	Range
Length posterior border of sternocleidomastoid	210 mm	23.3 mm	171–260 mm
Length from superior insertion point sternocleidomastoid to entry point of SAN into posterior triangle	73 mm	9.6 mm	51-90 mm
Ratio of entry point SAN into posterior triangle along length of posterior border sternocleidomastoid	0.35	0.04	0.27-0.43

In order to reduce the risk of variability between measurements taken by differing researchers, the insertion points of sternocleidomastoid and trapezius were identified and marked by a single researcher using pins. String measurements were then taken. This was performed independently, and confirmed by two further researchers.

Having obtained the above measurements, the mean length and standard deviations were calculated for each measurement as well as the ratio of the entry point of the accessory nerve into the posterior triangle along the length of the posterior border of sternocleidomastoid from its superior insertion point. The Pearson's correlation coefficient was also calculated in order to determine whether there was any significant relationship between this ratio and the height of the donor.

#### **RESULTS**

The spinal accessory nerve was identified unilaterally in 26 cadavers (14 male, 12 female). The median age was 83 years with a range of 67–100 years. The average height and weight were 1.68 m and 63.0 kg, respectively. Seventeen neck dissections were performed on the left and 9 on the right.

The mean length of the posterior border of sternocleidomastoid was 210 mm  $\pm$  23.2 mm standard deviation (SD) with a range of 171–260 mm. The mean length from the superior insertion point to the entry point of the spinal accessory nerve into the posterior triangle, along the posterior border of sternocleidomastoid, was 7 3 mm  $\pm$  9.6 mm SD.

The ratio of the entry point of the accessory nerve into the posterior triangle along the length of the posterior border of sternocleidomastoid from its superior insertion point ranged from 0.27 to 0.43, with a mean of 0.35  $\pm$  0.04 SD and 95% confidence intervals of 0.33 to 0.36 (Table 1).

Correlation studies were also performed to investigate the relationship between the height of the donor and the ratio of the entry point of the nerve into the posterior triangle from the superior insertion of sternocleidomastoid. The Pearson's correlation coeffi-

cient was -0.29 (p < 0.05). This weak but significant correlation demonstrates that the entry point ratio does not alter with height. The mean entry point ratio was also calculated for male and female specimens; in males this was 0.34 and females it was 0.35.

The mean exit point of the nerve from the posterior triangle was 39 mm along the anterior border of trapezius from the clavicle inferiorly.

#### DISCUSSION

The aims of this study were to determine if the entry point of the spinal accessory nerve into the posterior triangle of the neck conformed to traditional anatomical teaching, and whether this would be a reliable landmark for intra-operative identification of the nerve. Our findings corroborate traditional teaching which describes the point of entry of the spinal accessory nerve into the posterior triangle as the intersection between the superior one-third and inferior two-thirds of the length of the posterior border of sternocleidomastoid muscle (33% of its length) [14, 19]. In this study, the mean entry point of the nerve into the posterior triangle was 35% of the total length of the posterior border of sternocleidomastoid from its superior insertion. With regards to whether this landmark should be used for intra-operative identification of the spinal accessory nerve, this study has demonstrated, with 95% confidence intervals, that the ratio of the entry point of the accessory nerve into the posterior triangle along the border of sternocleidomastoid lies consistently between 33% and 36% of its length from the superior insertion point, and that this is independent of height and sex.

There have been many attempts within the literature to describe the course of the spinal accessory nerve and to define its point of entry into the posterior triangle of the neck in relation to surrounding structures [8]. This includes distance from the clavicle [8, 9], the mastoid process [3, 4, 8, 11, 12, 23], the angle of the mandible [23], the greater auricular nerve [21] as well as, similar to this study, the distance along the posterior border of sternocleidomastoid from its superior insertion point [1, 2, 13, 21, 22]. This study

found the ratio of the entry point of the accessory nerve into the posterior triangle along the length of the posterior border of sternocleidomastoid from its superior insertion point to be between 0.27 to 0.43 of the total length. Our findings suggest that iatrogenic injury to the spinal accessory nerve may be avoided in the majority of cases by limiting dissection inferior to half way along the posterior border of sternocleidomastoid. These findings are in keeping with those reported within the literature. Symes and Ellis (2005) [22] found that in a cadaveric study of 50 spinal accessory nerves, this ratio was between 0.28 and 0.44 with a mean entry point of 0.36. Similarly, Abakay et al. (2020) [1] found that this ratio was between 0.25 and 0.40 in 87 out of 100 specimens. Soo et al. (1986) [21] reported that in 31 of 32 cadaveric specimens the spinal accessory nerve entered the posterior triangle within the superior half of the border of sternocleidomastoid with the nerve only entering outside of this in area 3% of cases. As such, we can conclude that the majority of iatrogenic injuries to the spinal accessory nerve may be avoided by limiting dissection to the inferior half of sternocleidomastoid and cautious dissection superiorly.

There are methodological limitations to this study including a small sample size of only 26 nerves and the potential for variation in the points between which measurements were taken, for example, when identifying the insertion point of sternocleidomastoid and trapezius muscles. In an attempt to overcome inter-rater variability, a single researcher identified these points with pins for all specimens and two researchers subsequently took all the measurements which were then compared and repeated. However, in order to replicate the clinical environment, we ensured standard positioning with shoulder roll and neck rotated 45 degrees to the contralateral side.

#### **CONCLUSIONS**

The principal aim of this study was to determine whether the entry point of the spinal accessory nerve into the posterior triangle is, as described in traditional anatomical teaching, at the intersection between the superior one-third and inferior two-thirds of the length of the posterior border of sternocleidomastoid muscle[14,19]; our findings do confirm this description. In addition, we describe a so-called 'safe zone' of the posterior triangle of the neck, inferior to the midpoint of the posterior border of sternocleidomastoid, within which the spinal accessory nerve

is unlikely to be found, thereby reducing the risk of iatrogenic injury.

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#### Conflict of interest: None declared

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# The structure of the rostral epidural rete mirabile and caudal epidural rete mirabile of the domestic pig

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Background: The rostral epidural rete mirabile in the domestic pig has been studied by many scientists; however, the caudal epidural rete mirabile has been poorly understood and is rarely mentioned in the literature in domestic pig species. Based on the role of the rostral epidural rete mirabile in retrograde transfer of neurotransmitters and its localisation and structure, we hypothesize that the caudal rete may also play an important role in this process.

Materials and methods: The study was conducted on 80 domestic pigs (Sus scrofa domestica) of the Suidae family, including 60 piglets aged 0–20 days and 20 adult animals aged 5–9 months.

Results: The rostral epidural rete mirabile is an even well-developed structure consisting of dozens of anastomosing arterioles embedded in the cavernous sinus, formed by the maxillary and external ocular artery branches, which are extensions of the external carotid artery, and a thick branch to the rostral epidural rete mirabile. However, the caudal epidural rete mirabile is a structure made up of several interlacing arterioles consisting of the vertebral, condylar and occipital arteries on the caudal side, while on the rostral side it is made up of the middle meningeal artery branching off the inner surface of the temporal bone.

Conclusions: The whole caudal epidural rete mirabile is embedded in the basilar and occipital sinuses, which led us to hypothesise that in these sinuses a retrograde transfer of neurotransmitters may take place analogous to the rostral epidural rete mirabile. (Folia Morphol 2023; 82, 2: 261–268)

Key words: cavernous sinus, swine, retrograde transfer of neurotransmitters, rete mirabele

#### INTRODUCTION

The rostral epidural rete mirabile (*rete mirabele epidurale rostrale*) and the caudal epidural rete mirabile (*rete mirabele epidurale caudale*) are the main sources of arterial blood supplied to the encephalon of the domestic pig. The presence of both retia in this species was mentioned by Daniel et al. [5], Getty and

Sisson [14], and Tandler [45], but the researchers did not describe their structure in detail. The available studies (publications) provide information about the location of both retia and their general characteristics [6, 23, 31, 50]. The structure of the rostral epidural rete mirabile is closely related to its function. It plays an important role in selective cooling of the brain

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[3, 19, 43], the water-saving mechanism in the body [20] and in the retrograde transfer of neurotransmitters [27, 28]. However, there have been no studies on the function of the caudal epidural rete mirabile. This study provides an analysis of the location of both retia, their structure and relations with the venous system. The aim of the study was to pose hypotheses about the potential role of the caudal epidural rete mirabile and to provide information which may be used in future physiological research in this area.

#### MATERIALS AND METHODS

The study was conducted on 80 domestic pigs (*Sus scrofa domestica*) of the Suidae family, including 60 piglets aged 0–20 days and 20 adult animals aged 5–9 months. All the animals were provided by private breeders.

Twenty-five (21 piglets, 4 adults) specimens were prepared by injecting red self-curing DURACRYL® PLUS (SpofaDental) into the bilateral common carotid arteries. Blue DURACRYL® PLUS was also injected into the venous system of 15 (13 piglets, 2 adult) specimens, i.e. into the venous sinus of the eye. Fifteen piglets were injected only by blue DURACRYL® PLUS into the venous sinus of the eye. When the specimens had cured after about 20 min, the material was enzymatically macerated with Persil powder (Henkel) at 42°C for about 1 month. The procedure resulted in corrosion casts of blood vessels on the bone scaffold. The remaining 25 (15 piglets, 10 adults) specimens were prepared by injecting liquid red LBS 3060 latex into the bilateral common arteries. Blue LBS 3060 latex was also injected into the external jugular vein of 15 (11 piglets, 4 adults) specimens. In addition, 15 piglets were only injected with blue LBS 3060 latex into the external jugular vein. Next, the material was immersed in a 5% formalin solution for 14 days to harden. Then the arteries were dissected with surgical instruments to obtain images of the blood vessels on the animals' tissues. The names of the anatomical structures were standardised according to the Nomina Anatomica Veterinaria (2017).

#### Ethics approval

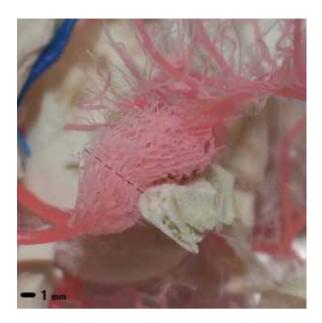
All applicable international, national, and institutional guidelines for the care and use of animals were followed.

#### **RESULTS**

The rostral epidural rete mirabile of the domestic pig is mainly formed by the ramus to the rostral epi-

dural rete mirabile (ramus ad rete mirabele epidurale rostrale), which is an extension of the internal carotid artery (arteria carotis interna). Blood is also supplied to the rete by arteries, which are an extension of the external carotid artery (arteria carotis externa). This is the maxillary artery (arteria maxillaris) through its rami to the rostral epidural rete mirabile, which is formed by two vessels merging just before the rete. Apart from that, the maxillary artery branches into the external ophthalmic artery (arteria opthalmica externa), whose rami go to the rostral epidural rete mirabile. The rami to the rostral epidural rete mirabile extending from the maxillary and external ophthalmic arteries do not play a significant role in supplying arterial blood to the encephalon because their lumens are too small. The intracranial segment of the internal carotid artery emerges from the rostral epidural rete mirabile. It contributes to the formation of the cerebral arterial circle (circulus arteriosus cerebri) in the form of paired rostral cerebral arteries (arteriae cerebri rostrales) and paired caudal communicating arteries (arteriae communicans caudales).

The rostral epidural rete mirabile is a well-developed, paired structure composed of numerous tiny anastomosing arteries. It enters the cranial cavity through the foramen lacerum and bends at its rostral edge. The intracranial part comprises 60% of the rete, whereas the extracranial part comprises 40%. Due to the course of the arteries the rostral epidural rete mirabile is shaped like an inverted saddle placed on the basisphenoid bone (Fig. 1). In a cross-sectional view the rostral epidural rete mirabile has a circular outline. All arteries in the rete were of the same thickness. Their number varied depending on the age of the animal. On average, the piglets had 103 arteries in the left rete, with a standard deviation of 18, and 120 arteries in the right rete, with a standard deviation of 20. The adult animals had on average 132 vessels in the left rete, with a standard deviation of 20, and in 147 vessels in the right rete with a standard deviation of 19. The cross section of this rete showed that newborn piglets had one vessel with a much larger diameter than the other vessels in the rete. However, this feature disappeared shortly after birth. The bilateral retia were connected by 35-40 small arterioles in the anterior segment, regardless of the age of the animal. As for the length of the rete in piglets, its average was 9.45 mm with a standard deviation of 3.65 mm. The same value in adults was 24.51 mm with a standard deviation of 2.08 mm. The

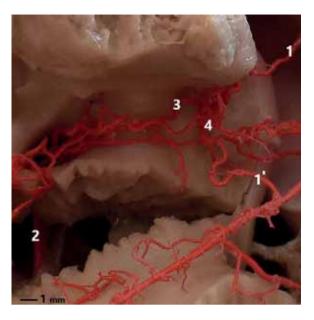


**Figure 1.** Domestic pig (*Sus scrofa domestica*). Rostral epidural rete mirabile (lateral view). Dashed line — entry point to the cranial cavity. Corrosive preparation.

diameters of the arterioles present in the rete in both study groups were also measured. In the piglet group, the mean value of the arterioles diameter of the rete was 0.26 mm with a standard deviation of 0.03. In the adult pig group, this size was equal to 0.45 mm with a standard deviation of 0.05 mm.

The posterior side of the caudal epidural rete mirabile is formed by the vertebral artery (arteria vertebralis), which is joined by the occipital artery (arteria occipitalis) before the rete. The posterior side of the rete is also formed by the condylar artery, which reaches the rete through the foramen alare of the atlas (Fig. 2). Meningeal branch (ramus meningeus) of the condylar artery is another tributary to the rete on the rostral side. It branches into 6-8 arterioles running dorsally in a triangular shape along the inner surface of the lateral part of the occipital bone. Next, these arterioles extend to supply blood to the meninges. The caudal epidural rete mirabile is connected to the cerebral arterial circle through the basilar artery (arteria basillaris), which is formed by the bilateral vertebral arteries.

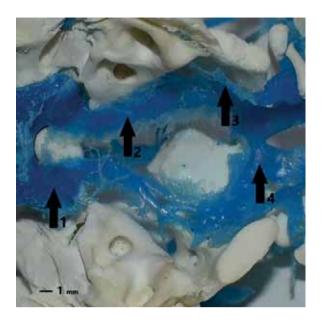
The caudal part of the rete is situated on the border of the atlas and the occipital bone, just before the entrance to the foramen magnum, whereas the rostral part adjoins the inner surface of the lateral part of the occipital bone. It is a flat structure, extending on one plane. The number of arteries in the rete does not change during ontogenesis. However,



**Figure 2.** Domestic pig (*Sus scrofa domestica*). Caudal epidural rete mirabile — posterior side (dorsal view); 1 — vertebral artery; 1′ — extension of vertebral artery; 2 — conydlar artery; 3 — occipital artery; 4 — caudal epidural rete mirabile. Latex preparation.

the course of the arterioles supplying blood to the meninges, i.e. the rostral part of the rete, changes with the age of the animal. The arterial vessels run straight in young animals, but their course becomes more tortuous as animals grow older. There was no direct connection between the rostral and caudal epidural retia mirabilia.

The cavernous sinus enters the cranial cavity through the foramen lacerum and fills most of it. It is seated on the presphenoid bone just below the surface of the meninges. In the central part of this sinus there is a fragment connecting the bilateral sinuses. It is the intercavernous sinus (sinus intercavernosus), situated rostrally from the sella turcica. The rostral segment of the caudal epidural rete mirabile with the meningeal branch from the condylar artery is completely covered by the occipital sinus, which extends over the entire inner surface of the lateral part of the occipital bone. This sinus is in direct contact with the basilar sinus, which is an extension of the cavernous sinus in the caudal direction. It runs along the border between the basisphenoid bone and the petrous part of the temporal bone up to the inner surface of the alae of the atlas, where it extends into the ventral vertebral venous plexus, which runs on both sides of the spinal canal. Apart from that, at the caudal fragment of the rete, i.e. on the border between the foramen magnum and the vertebral foramen of the atlas, a segment connecting the bilateral basilar

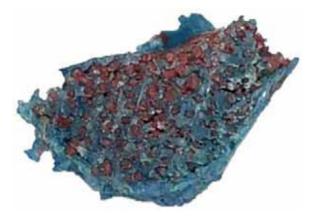


**Figure 3.** Domestic pig (*Sus scrofa domestica*); 1 — cavernous sinus; 2 — basilar sinus; 3 — occipital sinus; 4 — interbasilar sinus. Corrosive preparation.

sinuses, i.e. the interbasilar sinus (sinus interbasilaris), was found. The cavernous sinus together with the basilar and occipital sinuses form a system which completely covers the rostral and caudal retia (Fig. 3). The material from the arterial system was not mixed with the material injected into the veins. This fact shows that the blood returning from the cephalic region does not mix with the oxygenated blood from the lungs. An intracranial segment of the internal carotid artery emerges from the rostral epidural rete mirabile embedded in the cavernous sinus and forms the cerebral arterial circle. Part of the occipital sinus surrounds numerous meningeal arteries supplying arterial blood to the meninges, whereas the basilar sinus surrounds the bilateral vertebral arteries, which contribute to the formation of the basilar artery.

### DISCUSSION

A paired epidural rete mirabile can be found not only in the domestic pig but also in other even-toed ungulates of the Atriodactyla order, i.e. Antilopinae [11], Moschidae [10], Bovinae [7, 13, 37, 47], Giraffidae [15, 33], Caprinae [1, 38], Camelidae [22, 34, 47], Cervidae [25, 51, 53], and Antilocapridae [4]. The only exception is mouse-deer of the Tragulidae family, which do not have a rostral epidural rete mirabile. The components of their cerebral arterial circle are formed by the internal carotid artery [9, 32]. The rostral epidural rete mirabile in animals of the Bovidae family is



**Figure 4.** Domestic pig (*Sus scrofa domestica*). Relationships of the arterioles of the rostral epidural rete mirabile to the cavernous sinus. Cross-section. Corrosive preparation.

formed by the rostral branches and the caudal ramus to the rostral epidural rete mirabile [51, 52]. Apart from the aforementioned tributaries, blood to the rete is also supplied by the condylar artery, which is characteristic of the Cervidae and Giraffidae families [12, 16, 26]. Kieltycka-Kurc et al. [26] observed that the rostral epidural rete mirabile in animals of the Camelidae family was formed by branches running from the maxillary artery and the external ophthalmic artery. The internal carotid artery is the third tributary, which becomes obliterated during the ontogenesis of animals of the Suidae family [15, 49].

The caudal epidural rete mirabile can also be found in animals of the Bovini tribe, where it is an extension of the condylar artery. In contrast to animals of the Suidae family, the caudal epidural rete mirabile in representatives of the Bovini tribe is directly connected to the rostral epidural rete mirabile and it is not a paired structure [52].

Simoens et al. [38] distinguished two types of the rostral epidural rete mirabile, i.e. the fascicular type, with the intraretial segment of the internal carotid artery, which has a much greater lumen than other arterioles, this situation is observed in newborn piglets, and the bipolar type, where all vessels in the rete have similar diameters, which can be seen in a cross-sectional view. The change in rete type from fascicular to bipolar occurs shortly after birth (Fig. 4).

The physiology of the epidural rete mirabile seems to significantly affect the regulation of the processes taking place in the body. For centuries this structure has been researched by scientists specialising in anatomy and physiology. Apart from the mechanisms of selective cooling of the brain [42, 46], which have already been

investigated [19], the retrograde transfer of neurotransmitters in the rete also seems to be very important.

Krzymowski et al. [27] were the first to describe the phenomenon of neuropeptide exchange (Lh-Rh, progesterone, and beta-endorphin) in the cavernous sinus and the rostral epidural rete mirabile. This process is possible due to the specific structure of the entire complex of the rete and the cavernous sinus. The rete vessels and the sinus have a common adventitia, which ensures a direct connection, whereas the lamina muscularis mucosae of the arterial vessels in the rete itself has 3-5 layers [24]. Additionally, the arterial vessels of the rete exhibit fenestrations [23], whose diameters change depending on the phase of the cycle. This fact may be of key importance in the retrograde exchange of hormones between the venous blood returning to the sinus from the brain, pituitary gland, part of the ear and the eye, and the arterial blood in the rete. Krzymowski et al. [29] found the following cranial nerves in the cavernous sinus: the oculomotor nerve (III), trochlear nerve (IV), branches of the trigeminal nerve (V), i.e. the optic nerve  $(V_1)$  and maxillary nerve  $(V_2)$ , and the abducens nerve (VI) between the arterial vessels of the rete. However, the potential role of the nerves passing through the cavernous sinus has not been investigated yet. Grzegorzewski et al. [17, 18] conducted a study on 37 sows' heads, in which they observed that when radiolabelled oxytocin and gonadoliberin were injected into the angular vein of the eye, there was countercurrent exchange of this hormone in the cavernous sinus exactly 2 days after ovulation, and then also between the 12th and 14th day of the cycle, in the late luteal phase. The authors of later studies observed a positive reaction after the injection of labelled dopamine in sheep [41] or testosterone and androstenol in isolated sows' heads [39, 44]. There was no evidence of the countercurrent exchange of prolactin (PRL) and luteinising hormone (LH), most likely due to the mass of these substances, i.e. 23 kDa (PRL) and 30 kDa (LH). These values were greater than the mass of the aforementioned hormones, which ranged from 0.19 kDa to 3.4 kDa [40]. Oren [35] indicated a very important function of carbon monoxide (CO), which is synthesised on the retina thanks to the action of light rays in the phototransduction mechanism. According to the researcher, CO may regulate the activity of various areas of the brain, thanks to the countercurrent exchange mechanism through the blood flowing from the ophthalmic re-



**Figure 5.** Domestic pig (*Sus scrofa domestica*); 1 — rostral part of caudal epidural rete mirabile (excised section of the occipital sinus to show the rete arterioles); 2 — occipital sinus; 3 — vertebral artery; 4 — caudal part of caudal epidural rete mirabile. Corrosive preparation.

gion, including the retina, to the cavernous sinus and the exchange of this substance from the venous blood into the arterial blood of the rete. Koziorowski et al. [30] confirmed Oren's hypothesis. They also found CO in the suprachiasmatic nucleus and suggested that it may change the expression of the *per* and *cry* genes, which regulate the circadian and seasonal rhythms, and thus it may significantly affect the daily activity of these animals. The presence of CO synthesised on the retina, as well as the presence of the aforementioned neurotransmitters in various areas of the brain, indicates the superior function of these substances in the regulation of processes occurring in the bodies of animals and humans, and points to the existence of an internal self-regulation system [28].

As far as the caudal epidural rete mirabile is concerned (Fig. 5), the key role seems to be played by the effect of one of the oestrogens, i.e. 17-beta-estradiol, which by means of the mechanism of countercurrent exchange can get from the blood returning from the brain to the vessels of this rete and reciprocally affect the cerebellum through the basilar artery. This hormone, after penetrating the cell membrane, binds to specific ER-alpha and ER-beta receptors, which, after binding to appropriate ligands, form dimers and in the form of oestrogen response elements bind to promoters for oestrogen genes, finally leading to mod-

ifications in the transcription of a specific gene [8]. Apart from the fact that oestradiol has been recognised as an important regulator in the physiology of reproduction through its influence on the hypothalamic-pituitary-ovarian system, there is another, crucial function of this hormone, which is its participation in the development of the central nervous system, and particularly in the formation of motor and cognitive functions [2, 21]. The same study [21] demonstrated high levels of ER-beta receptors during the early growth of granule cell axons and dendrites of cerebellar Purkinje cells. Expression of these receptors remained high during the growth and development of Purkinje cell dendrites and continued into adulthood. In later adulthood, high levels of ER-beta receptors were also shown in basket cells, stellate cells as well as glial cells, suggesting that these receptors may contribute significantly to cerebellar cell development and their synaptic connections [36] in a study performed in rats demonstrated a close relationship between prostaglandin E2 (PGE2), which activates oestradiol for aromatase synthesis, and microglia cells, which have phagocytic properties during cerebellar maturation. When inhibitors for oestradiol and PGE2 were used, the levels of phagocytic microglia cells in the cerebellar vermis and both cerebellar hemispheres were measured using the universal marker Iba1. After aromatase inhibition, a slight decrease in phagocytic cells was demonstrated in the cerebellar vermis, while no significant change in the number of these cells was observed in the cerebellar hemispheres. However, the authors of the text emphasised that when the animal was treated exogenously, oestradiol and PGE2 had little effect on the activity and number of phagocytic cells of microglia, whereas the same substances of endogenous origin were crucial for this process and were essential for its proper functioning. The reason could be the maximum threshold of these substances in the cerebellum, which was already reached by those of endogenous origin. Thus, in view of the above facts, we believe that in the area of the occipital sinus there may be an exchange of these substances between the venous blood returning from the head and the arterial blood of the caudal epidural rete mirabile, and thus the maintenance of a constant level of them in the area of the maturing cerebellum which contributes into its correct development.

These mechanisms may significantly affect the processes taking place in the animal's body, especially

those occurring in the reproductive system, diseases, development and the oestrus cycle. Detailed analysis, knowledge, understanding, and skilful use of the principle of operation of this system will improve the productivity of animals and enable economical management of the herd by minimising reproductive losses. It is likely that these phenomena may play an even greater role in domestic pigs, because the paired caudal epidural rete mirabile is completely embedded in the occipital and basilar sinuses. In consequence, the process of penetration can only be improved and the amount of these substances returning to the brain can be multiplied. By demonstrating the precise relationship between the caudal epidural rete mirabile and the occipital and basilar sinuses, we believe that this study will form the basis for further research into the retrograde transfer of neurotransmitters within the caudal epidural rete mirabile, similar to the rostral epidural rete mirabile.

### **CONCLUSIONS**

The rostral epidural rete mirabile is a paired structure composed of small embedded anastomosing arteries, located on the rostral edge of the foramen ovale and shaped like an inverted saddle.

The caudal epidural rete mirabile is a paired structure composed of the caudal and rostral parts. The caudal part, which includes the condylar, vertebral, and occipital arteries, is located on the border between the alae of the apical vertebra and the occipital bone. The rostral part, which is directly connected with the caudal part, is located on the inner surface of the lateral part of the occipital bone, which extends into the meningeal arteries.

The rostral epidural rete mirabile is embedded in the cavernous sinus. Both parts of the caudal epidural rete mirabile are embedded in the occipital sinus.

There was no direct connection between the rostral and caudal epidural retia mirabilia.

The number of arteries in the rostral epidural rete mirabile increases with the age of the animal.

Conflict of interest: None declared

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### The relationship between the aggrecan VNTR polymorphism and its content in lumbar intervertebral discs

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Background: There is a specific polymorphism of the ACAN gene called the variable number of tandem repeats (VNTR), which is particularly interesting in the light of the development of intervertebral disc pathology and associated low back pain. Materials and methods: The nucleus pulposus specimens were harvested from the L5/S1 intervertebral discs. The aggrecan content was determined using enzyme-linked immunosorbent assay (ELISA). Moreover, the VNTR polymorphism in the ACAN gene was evaluated.

Results: The genotyping of VNTR polymorphism in ACAN gene was successful in 94 tissue samples (48 homozygotes and 46 heterozygotes). The alleles were divided into four groups, in accordance with the number of tandem repeats in the ACAN gene. No difference between groups in the mean aggrecan mass nor in the mean degree of tissue moisture was observed.

Conclusions: No relationship between the ACAN gene VNTR polymorphism and the aggrecan content was observed in studied Caucasian cadavers. Such a relationship may be a more complex phenomenon and exists in other populations. (Folia Morphol 2023; 82, 2: 269–273)

Key words: aggrecan, intervertebral disc, morphology, risk factor

### INTRODUCTION

Low back pain is a common problem, which will eventually affect almost everyone in the population [2, 9]. It is diagnosed in patients across a variety of countries of differing socioeconomic status, profession and age groups [7]. While mechanical factors related to trauma and/or occupation such as heavy lifting may result in morphological damage to the intervertebral discs (IVDs) or contiguous soft tissues, many other risk factors of low back pain have been hypothesized; these

include age, body mass index, chronic diseases as well as genetic predisposition [2, 17]. Many studies have explored the significance of genetic polymorphisms in the pathogenesis of intervertebral disc degeneration (IDD) [3, 13]. One of the possible candidates is the *ACAN* gene (encoding aggrecan core protein). Its product constitutes the major proteoglycan of IVDs and the articular cartilage. The content of the aggrecan in IVDs has been shown to be crucial to their function [15]. A dense network of this proteoglycan forms aggre-

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gates which are osmotically active to draw water into the IVDs and cause an increase in the osmotic pressure of the tissue to allow for movement and the weight bearing functions of the spine [16]. It was reported that loss of this proteoglycan may play a role in the development of osteoarthritis and degenerative IVD disease [11]. There is a specific polymorphism of the ACAN gene called the variable number of tandem repeats (VNTR), which is particularly interesting. Precisely the humans were described to have between 11 to 33 repetitions of a specific 57 nucleotide sequence [6].

In a systematic study, Cong et al. [4, 6] suggested an interaction between obesity and this polymorphism in the development of IVD pathology in individuals of Han Chinese ethnicity, whilst another study by the same research group suggested a similar multiplicative relationship between VNTR, smoking and IDD. Therefore, the presence of this polymorphism may indeed impact the robust, weight-bearing functions of the spine. Moreover, the meta-analysis performed by Gu et al. [8] suggested the increased risk of IDD related to presence of shorter (13-25 repetitions) compared with the normal, longer alleles in the ACAN gene. Such a relationship was found only in Asian populations, however not in Europeans [8]. Therefore, the aim of this study was to attempt to investigate the possible relationship between the VNTR polymorphism in the gene encoding aggrecan and its content within the Caucasian donor's IVDs using accurate molecular methods.

### **MATERIALS AND METHODS**

### Sample preparation

The specimens were harvested from the L5/S1 IVDs collected from the 100 male cadaveric donors of age between 18 and 80. Additionally, the following exclusion criteria were used: ankylosing spondylitis, visible injury or/and surgery to the spine or such history. The mean age of the donors was  $42.09 \pm 12.29$  (all male Caucasian cadavers) [14].

After harvesting, all tissue samples were shattered manually using a scalpel into pieces of size ≈1 mm in every dimension. Then, the specimens were transferred to test tubes which were then weighed. Sample masses were calculated using the equation: weight of tube with sample – weight of empty tube = weight of sample.

### Solubilisation

The solution of 4 M guanidine hydrochloride (Sigma-Aldrich, G3272-100G), 1 M sodium acetate (Sigma-Aldrich, S2889-250G), Triton 2% (Sig-

ma-Aldrich, X100-1L) and protease inhibitor cocktail (Sigma-Aldrich, P8340-1ML) was added to the tissue samples homogenized as described above. Then specimens were processed at 4°C overnight on the laboratory shaker which was set on gentle shaking. After the solubilisation, test tubes were centrifuged at 3000 rpm for 10 min to obtain a supernatant which was transferred to new test tubes and was stored at –20°C.

### Enzyme-linked immunosorbent assay (ELISA)

The temperature of the supernatant was raised to ≈20°C. Then, the solutions were diluted (2–10 times) in fresh tubes with deionized water (Milli-Q Millipore device) to acquire concentrations in the range of detection of the method. ELISA was performed in accordance with the protocol provided by the manufacturer (RayBiotech, ELH-ACAN-1). Then, the absorbance was assessed at 450 nm using plate reader (Bio-TEK Synergy HT). The aggrecan concentration was established based on the mean of two separate measurements according to the standard curve constructed for each plate.

### Genetic polymorphism in ACAN gene

DNA was extracted from samples using Xpure Genomic Mini kit (A& A Biotechnology, Gdansk) according to the protocol recommended by the manufacturer. Purity of obtained DNA isolates was assessed using NanoDrop spectrophotometer (Thermo Scientific, Waltham, MA) and DNA concentration was measured with Qubit fluorometer (Thermo Scientific, Waltham, MA). Polymerase chain reaction (PCR) amplification of the CS1 domain in aggrecan gene was performed using the specific primers (sense primer: 5'-TAGAG-GGCTCTGCCTCTGGAGTTG-3' and anti-sense primer: 5'-AGGTCCCCTACCGCAGAGGTAGAA-3'). PCR reaction mixture consisted of: 1X Gold Buffer, 1.5 mM MgCl 2, 0.25 mM of dNTPs, 0.6  $\mu$ M of each primer, 50 ng of DNA, 1 U of AmpliTag Gold DNA Polymerase (Applied Biosystems, Foster City, CA) and DNase-free water up to 25 μL. PCR was performed on C1000 Touch Thermal Cycler (Bio-Rad Laboratories, Hercules, CA) using following temperature profile: 95°C for 4 min, 33 cycles of 30 s at 95°C, 30 s at 63°C, 2 min at 72°C, and final extension at 72°C for 10 min. PCR products were analysed for their size on 2100 Bioanalyzer (Agilent) utilizing High Sensitivity DNA Assay. Number of repeats in the VNTR region was determined by comparison of the amplicon length. The alleles were divided into four groups, in accordance with the number of tandem repeats in the ACAN gene (I: A11-25; II: A26-27; III: A28-30; IV: A31-33).

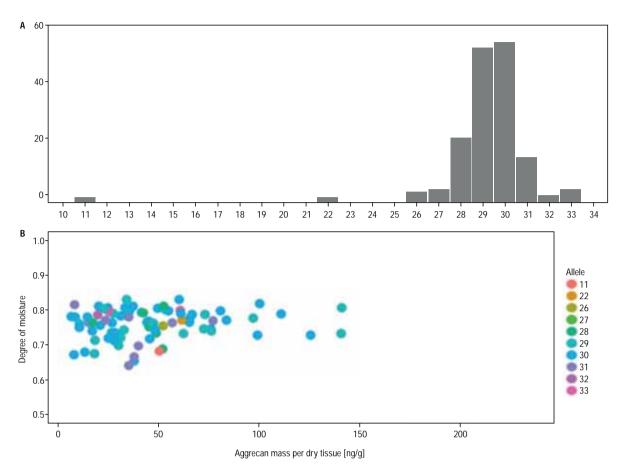


Figure 1. A. The histogram of allele frequencies; B. The distribution of aggrecan mass, considering the degree of moisture and allele type.

Table 1. Mean aggrecan mass per dry tissue and mean degree of moisture by number of tandem repeats in the ACAN gene

Alleles	Mean aggrecan mass per dry tissue [ng/g] (SD)	P-value*	Mean degree of moisture (SD)	P-value*
A11-25	55.83 (6.56)	0.1515	0.73 (0.05)	0.6264
A26-27	41.60 (17.96)		0.77 (0.04)	
A28-30	51.76 (38.18)		0.76 (0.04)	
A31–33	35.12 (17.94)		0.75 (0.05)	

<sup>\*</sup>Kruskal-Wallis test; SD — standard deviation

### Statistical analysis

Statistical analysis and data visualization were conducted using R Software (version 1.2.5042). For group comparison performance, Kruskal-Wallis test was applied, according to its assumptions. The correlation between variables was computed using Spearman's method. The significance level was set to 0.05.

### **Ethics**

The study protocol was accepted by the local bioethical committee. This study was performed in accordance with the principles of the Declaration of Helsinki and its later amendments.

### **RESULTS**

In this study, the genotyping of VNTR polymorphism in *ACAN* gene was successful in 94 tissue samples (48 homozygotes and 46 heterozygotes). The distribution of the VNTR alleles was in accordance with the Hardy-Weinberg equilibrium (Fig. 1A). No difference between allele groups in the mean aggrecan mass nor in the mean degree of tissue moisture was observed (Table 1). Consistently, no correlation between aggrecan mass and the water content (p-value = 0.173) was found. The distribution of aggrecan mass, considering the degree of moisture and allele type is shown in Figure 1B.

### DISCUSSION

To the best of the authors knowledge, it was the first human study analysing the influence of the VNTR polymorphism in *ACAN* gene on the concentration of the aggrecan in the IVDs nucleus pulposus in Caucasian sample. The main goal was to investigate this hypothesized relationship using objective and accurate molecular methods.

Noteworthy is the fact that many case-control studies on VNTR polymorphism in ACAN gene and the IDD have been performed in the past, reporting frequently contradicting results [4, 6, 8]. Although they brought a plethora of valuable data, the significant bias likely existed due to uncontrolled factors contributing to the final development of the IDD, which was the main outcome based on what the cases and controls were allocated. It is well-known that the low back pain symptoms are related not only to the pathology of the IVD, but also to morphological changes in the surrounding tissues such as lumbar facet joints, etc. [10]. Therefore, as it was shown in the literature that aggrecan concentration decreases in IVD with degeneration and aging, in this study it was decided to analyse this objective and isolated outcome, which is also the most logical causative result of the ACAN gene altered expression [1, 12].

The results of this study showed no relationship between the presence of short alleles and the aggrecan concentration in the nucleus pulposus of the L5/S1 IVDs. Interestingly, the meta-analysis performed by Gu et al. [8], found a relationship between the IDD and the presence of the shorter alleles of the *ACAN* gene in Asian population, but reached no statistical significance pooling European samples. Together with our observations it is likely that such phenomenon may be ethnic specific and/or other cofactors may play a significant role.

Moreover, the recent systematic study performed by Cong et al. [5] found that the A21 allele (with 21 repetitions of a specific 57 nucleotide sequence) in *ACAN* gene is overexpressed in patients with IDD in their pooled sample. Interestingly, such a relationship was not identified for the rest of shorter and any other alleles [5]. However, in our study this allele had no representation among studied individuals. One must remember that considering our sample size, prevalence of particular alleles is relatively low and such comparisons require testing on numerous populations.

Interestingly, the specimens from donors with the shortest alleles (A11–A25) were found to have lower water content than the IVDs from the other three groups (72.7% vs. 76.0%); however, this difference was not significant. This observation may suggest that despite the VNTR in the *ACAN* gene does not influence the aggrecan dry mass in the nucleus pulposus of the lumbar IVD, it may alter its water attracting function. However, such a hypothesis cannot be confirmed by this study and requires further well-designed research.

Our study is limited by the uniform sex and ethnicity of the donors. However, it was designed to establish possible association in the Caucasian male population. Further, large studies on different populations are required in the future. The other limitation is a number of specimens included. However, it is challenging to perform larger cadaveric studies, and it is important that the results of this study can be pooled in systematic studies in the future to obtain more statistical power.

### **CONCLUSIONS**

In summary, no relationship between the ACAN gene VNTR polymorphism and the aggrecan content was observed in studied Caucasian cadavers. Such a relationship may be a more complex phenomenon and exist in other populations.

### **Acknowledgements**

We would like to acknowledge all the donors and their families, whose contribution allowed us to conduct this research. This research was supported by governmental funds for research in 2016–2021 (Polish Ministry of Science and Higher Education, Diamond Grant).

### Conflict of interest: None declared

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# Multidetector computed tomography evaluation of origin, V2 segment variations and morphology of vertebral artery

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Background: The current study aimed to determine the origin of vertebral artery (VA) on both sides and the levels of entry into respective foramen transversarium (FT), to evaluate possible effects of sex on the entry levels, and to investigate the frequency of VA dominance and VA hypoplasia based on the VA V2 segment. Materials and methods: For this study, archived images of patients undergoing multidetector computed tomography (MDCT) examination of the chest and headneck for various reasons at Gaziantep University Medical Faculty Hospital were reviewed retrospectively. Three-dimensional reconstructions were performed for a total of 644 VA images from 322 patients using Horos software, and VA origin, the level of entry to FT and transverse diameters of both VA and FT were measured at the point of entry.

Results: It was found that, among males, the VA originated from the truncus brachiocephalicus on the right side in only 1 patient and from the aortic arch in 2 patients on the left side. Left VA emerging from the aortic arch was observed in 2 females. The right VA was found to enter the FT at C3 in 1 male, at C4 in 6 patients (5 males, 1 female), at C5 in 19 patients (3 males, 16 females), and at C6 in 300 patients (141 males, 159 females). The left artery entered the FT at C5 in 23 patients (9 males, 14 females) and at C6 in 298 patients (141 males, 157 females). Looking at the relationship between variations of VA origin and the levels of entry to the FT, it was observed that only one of the left VAs originating from the arcus aorta entered the FT at C6 and at C5 in all others. On the right side, there was only one VA originating from the truncus brachiocephalicus, which entered the FT at C3. Of the remaining 248 VAs originating from the subclavian artery, 5 VAs entered the FT at C4, 14 VAs at C5 and 229 VAs at C6. The measurements of VA diameters showed right VA hypoplasia in 14 patients and left VA hypoplasia in 17 patients. Also, the right VA dominance was found in 110 patients and the left VA dominance in 128 patients. A moderate, positive correlation was observed between VA and FT diameters in both sides. A regression analysis showed that a 1 mm change in the right VA diameter was associated with a 75% change in the FT diameter and a 1 mm change in the left VA diameter caused a 72% change in the FT diameter.

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Conclusions: An understanding of VA variations and FT morphometry is crucial for informed clinical practice. This will clearly affect the success rates of physicians in the diagnosis and treatment of pathologies involving cervical region. The presence of any VA variation in a patient should be investigated on computed tomography or magnetic resonance imaging images prior to surgery. (Folia Morphol 2023; 82, 2: 274–281)

Key words: multidetector computed tomography, morphometry, vertebral artery, foramen transversarium

### INTRODUCTION

In classical anatomy knowledge, vertebral artery (VA) is divided into 4 segments, and the second segment, which we studied, is the region between the C6 and C2 foramen transversarium (FT) [15]. The VA accounts for 28% of the blood supply to the brain [32]. Therefore, any changes in the haemodynamics of the VAs may result in severe disorders in the cerebellum, brain stem, inner ear and spinal cord. The VA is the primary source of posterior circulation. Posterior circulation strokes represent about 20% of all ischaemic strokes [9, 22], making the VA very important clinically [16]. Also, considering many functions of the hindbrain, blood flow is vital, and the VAs are among the most important medium-sized arteries that supply the hindbrain centres controlling cardiac and respiratory functions and balance [19].

Although rare, injury to the VA leads to severe consequences when it occurs. Traumatic VA injury poses a clinical challenge because it is difficult to diagnose and there are no established guidelines for its diagnosis and management [7]. In their study examining blunt cerebrovascular injuries, Sticco et al. (2021) [26] reported that blunt VA injuries accounted for 1.1% of all trauma admissions, and ischaemic stroke developed in only 0.71% of these patients. In another study, Cothren and Moore [6] reported that 25% of blunt VA injuries resulted in stroke, and through a survey of cervical spine surgeons, Lunardini et al. (2014) [14] found that VA injuries occurred in 0.07-1.4% of surgeries, and 10% of these injuries were associated with neurologic sequelae or death. Thus, VA anomalies along the V2 segment require careful evaluation of computed tomography (CT) and magnetic resonance imaging (MRI) images prior to cervical spine surgery [25, 33].

The current study aimed to determine the origin of VA on both sides and the levels of entry into respective FT, to evaluate possible effects of sex on

the entry levels, and to investigate the frequency of VA dominance and VA hypoplasia based on the VA V2 segment.

### **MATERIALS AND METHODS**

For this study, archived images of patients undergoing multidetector computed tomography (MDCT) examination of the chest and head-neck for various reasons between 2015 and 2020 at Gaziantep University Medical Faculty Hospital were reviewed retrospectively. Of ~4000 patient scans identified through archive screening, 504 images suitable for the study purposes were selected.

The exclusion criteria were poor image quality due to motion artefacts or insufficient distribution of the contrast agent within the VA, patients with a tumour in or injury to the craniocervical junction, patients with a history of surgery and/or interventional procedure to the chest or head-neck region, images where VA segments were not covered in the field of view and patients aged under 18 or over 80 years of age. Ultimately, a total of 644 VA images from 322 patients satisfactory MDCT images from 171 females and 151 males were included in the study. The mean age of the patients was  $52.14 \pm 16.52$  years. All measurements were obtained by a single investigator. The data were anonymised to avoid identification of the patients.

Image acquisition and processing: Patient images were acquired with a 64-detector MDCT (Light Speed VCT XTe; General Electric, Milwaukee, USA). In our study, 120 mL of non-ionic contrast agent with an iodine concentration of 300 mgl/mL was injected into the right or left antecubital vein with the help of an automated injector (Covidien LF OptiVantage DH, Ohio, USA) as a bolus at a rate of 4 mL/s, followed by 40 mL of saline at a rate of 4 mL/s. The following parameters were used for all scans — collimation: 40 mm (64 × 0.625); tube rotation time: 0.35 s; pitch value: 1; X-ray tube operating at 100–120 kV and

150–600 milliampere; detector thickness: 0.625 mm; reconstruction interval: 0.625 mm.

Three-dimensional (3D) reconstructions of two-dimensional MDCT images were done using the opensource Horos v.4.0.0 software (https://horosproject. org/). On the Horos software, the origin of VA (right and left) and the level of VA entry into the FT were identified, and the transverse diameters of both VA and FT were measured on the right and left at the level where VA enters the FT (Fig. 1). Hypoplasia was defined as a VA diameter of less than 2 cm [10, 20]. A difference of 0.3 mm or greater between the right and left VA diameters was considered as the criterion for VA dominance, and VA diameters were assumed to be equal in the case of a difference of less than 0.3 mm [10, 21].

### Ethics approval

Ethics approval for the study was obtained from the Ethics Committee for Non-Interventional Clinical Trials of Gaziantep Islam Science and Technology University on July 13, 2021 (No. 2021/37).

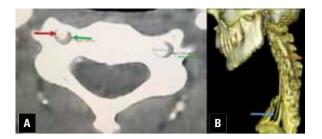
### Statistical analysis

Statistical analysis of the study data was performed using SPSS for Windows (23.0.0; SPSS Inc., Chicago, IL, USA). Percentage values were derived from the frequencies of the parameters. Chi-square test was used to analyse the relationship between sex and the level of entry of the VAs into the FT. The normality of data distribution was checked using Kolmogorov-Smirnov test. Pearson correlation analysis was used to investigate whether there was a correlation between VA and FT diameters. Regression analysis was employed to model the relationship between the diameters. A p value less than 0.05 was considered statistically significant.

### **RESULTS**

A total of 322 patients (171 females, 151 males) were included in the study and stratified into age groups of 18–44 years (115 subjects), 45–64 years (118 subjects) and 65–80 years (89 subjects). The parameters for the right and left VAs were measured for each patient individually and a total of 644 VAs were examined (Table 1).

The origin of the VA could be evaluated on the right side for 249 patients and on the left side for 241 patients. The right VA originated from the right subclavian artery in all patients (118 males, 130 females),



**Figure 1. A.** The green arrow shows the transverse diameter of the foramen transversarium, and the red arrow shows the transverse diameter of the vertebral artery; **B.** The blue arrow indicates the origin of the vertebral artery, the red arrow the level at which it enters the foramen vertebrae.

**Table 1.** Distribution of multidetector computed tomography images by age and sex

	Female	Male	Total
Group 1 (18–44 years)	71	44	115
Group 2 (45–64 years)	61	53	114
Group 3 (65–80 years)	35	54	89
Total	171	151	322

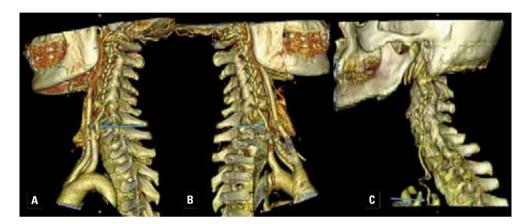
except for 1 (0.8%) male patient in whom the VA originated from the truncus brachiocephalicus. The left VA originated from the arcus aorta in 2 (1.7%) male patients and in 5 (4%) female patients. In the remaining patients, the left VA was found to originate from the left subclavian artery as usual (115 males, 98.3%; 119 females, 96%) (Table 2, Fig. 2).

When we examined the level of entry of the VAs into respective foramen vertebrae in males, the right VA entered the FT at C3 in 1 (0.7%) patient, C4 in 5 (3.3%) patients, C5 in 3 (2%) patients and C6 in 141 (94%) patients. In females, it was observed that the right VA entered the FT at C4 in 1 (0.6%) patient, C5 in 16 (9.4%) patients and C6 in 154 (90.1%) patients. A significant difference was observed between sexes in terms of the entry of the VA to the FT at C4, which was more common in males than in females (p < 0.05). Likewise, there was a significant difference between the sexes in the entry of the VA at C5, which was more common in females than in males (p < 0.05). On the left side, the VA entered the FT at C5 in 23 patients (9 males, 14 females) and C6 in 298 patients (141 males, 157 females) (Table 3, Fig. 3).

Looking at the relationship between variations of VA origin and the levels of entry to the FT, it was determined that only 1 (14.29%) of the left VAs originating from the arcus aorta entered the FT at C6

Table 2. Distribution of the origins of vertebral artery (VA)

	Right VA		Left VA		Total
	Female	Male	Female	Male	•
Subclavian artery	130	118	119	115	482
Aortic arch	-	_	5	2	7
Brachiocephalic trunk	-	1	_	_	1
Total	130	119	124	117	490



**Figure 2. A.** Left vertebral artery originating from the left subclavian artery; **B.** Right vertebral artery originating from the right subclavian artery; **C.** Right vertebral artery originating from the aortic arch are shown.

Table 3. Distribution of the entry levels of the vertebral artery (VA) to foramen transversarium

		C3	C4	C5	C6	<b>C</b> 7
Right VA	Female	-	1	16	154	-
	Male	1	5	3	141	-
Left VA	Female	-	-	14	157	-
	Male	-	-	9	141	-
Total		1	6	42	593	-



**Figure 3.** The entrances of the right vertebral artery through the foramen of the  $3^{rd}$  cervical vertebrae (**A**); the right vertebral artery through the foramen of the  $5^{th}$  cervical vertebra (**C**); the right vertebral artery through the foramen of the  $4^{th}$  cervical vertebra, and the left vertebral artery through the  $6^{th}$  cervical vertebra are shown (**D**).



**Figure 4. A, B.** Left-sided hypoplasic vertebral artery from different patients is shown.

**Table 4.** Frequencies of vertebral artery (VA) hypoplasia and dominance

	Right VA	Left VA	Total
VA hypoplasia	14 (4.35%)	17 (5.28%)	31 (9.63%)
VA dominance	42 (13%)	58 (18%)	100 (31%)

and at C5 in all others (85.71%). On the right side, there was only 1 VA originating from the truncus brachiocephalicus, which was found to enter the FT at C3. Of the remaining 248 VAs originating from the subclavian artery, 5 (2%) VAs entered the FT at C4, 14 (5.65%) VAs at C5 and 229 (92.3%) VAs at C6.

The measurements of VA diameters showed hypoplasia of the right VA in 14 (4.35%) patients and hypoplasia of the left VA in 17 (5.28%) patients (Fig. 4). Based on the difference between the right and left VA diameters, the right VA dominance was found in 110 (34.2%) patients and the left VA dominance in 128 (39.8%) patients. The right and left VA diameters were equal in 84 (26.1%) patients (Table 4).

When we examined the relationship between the VA and FT diameters, a moderate, positive correlation was observed in both sides. A regression analysis of the relationship between the VA and FT diameters showed that a 1 mm change in the right VA diameter was associated with a 75% change in the FT diameter and a 1 mm change in the left VA diameter caused a 72% change in the FT diameter.

### **DISCUSSION**

In our study, we have chosen to evaluate the parameters related to the VA and FT on MDCT images since we considered that such an approach would provide more reliable data than measurements obtained from cadavers and also to achieve a larger sample size.

As the prevertebral segment of the VA originating from the aortic arch is less protected by bone, it is more vulnerable to injury and carries a high risk for tear during surgery [29]. Knowledge of the origin of the VA is important in planning vascular or cardiothoracic surgery. Anomaly of VA origin may result in disruption of cerebral haemodynamics, dissection or aneurysm formation due to congenital structural defect in the artery wall [11]. Therefore, screening of patients with anomalous VA origin for aneurysm may be considered, which may allow for endovascular treatment before subarachnoid haemorrhage or any other devastating event occurs, and reduce morbidity and/or mortality [24]. Data from separate studies indicate that anomalous origins of the left VA most commonly include those emerging from the aortic arch, with incidence rates ranging from 2.4% to 5.8% [1, 2, 12, 13, 29, 31]. In a study on cadavers, Woraputtaporn et al. (2019) [29] did not observe any variations in the right VA origin, and Canyigit et al. [2] and Yuan [31] reported a rare incidence of such variations. In our study, we observed that the left VA originated from the aortic arch on 5.7% of the images among those we could examine the VA origin. On the right side, the VA originating from the truncus brachiocephalicus was detected in only 1 out of 249 images (0.4%).

It has been reported that anomalies of the cervical vertebra and VA variations may also cause VA compression along its trajectory. Since cerebral haemodynamics will be impaired in the case of VA compression, this may lead to problems in the short and long-term such as aneurysm formation, risk of thrombosis, occlusion, dissection and atherosclerosis [5, 19]. Zhang et al. (2020) [33] examined the incidence of anomalies of the V2 segment of the VA and reported that variations occurred mostly at C5, with a higher incidence (70.3% in total) compared to previous studies. Woraputtaporn et al. (2019) [29] investigated the variations of VA entrance to the FT and observed that most of the left VAs entered the FT at C5 (4.1%), whereas the right VA entered at C4 and C5 in only 1 case each, and 99.2% of the right VAs entered the FT at C6. In a study on 515 cadavers, Yamaki et al. (2006) [30] examined VA variations and found that most of the variations occurred at the C5 level on both the right (8.8%) and left (49.9%) sides, followed by C7, C4 and C3 respectively bilaterally. In a large-scale study involving both patients and cadavers, it was reported that 43% of the left VAs entered the FT at C5, and 21.3% of the right VAs at C7 [31]. Consistently, in the current study, most of the VA variations at both sides were seen at the FT of C5, with rates of 73.1% on the right side (among variations) and 100% on the left side (because entry at C5 was detected only for the left VAs).

In our study, among all cases studied, 8.1% of the right VAs and 7.2% of the left VAs entered the FT at C5 level. Although our results were in line with the literature in terms of the most common entry level variation, we observed a very low rate for variations in VA entry level on the left side.

When we examined the relationship between variations in the origin of the VA and the levels of entry to the FT, it was observed that only 1 (14.29%) of the left VAs emerging from the aortic arch entered the FT of the 6<sup>th</sup> cervical vertebra and others (85.71%) entered at the 5<sup>th</sup> cervical vertebra. In 1 study (2015), Melovitz-Vasan et al. [18] reported that the left VA of aortic origin entered the FT at the 6th cervical vertebra; however, in Meila et al.'s study (2012) [17], the left VAs were found to enter the FT at 4th or 5th cervical vertebra. Regarding the right side, there was only 1 VA originating from the truncus brachiocephalicus among all cases, which entered the FT at 3rd cervical vertebra in our study. Of the remaining 248 VAs originating from the subclavian artery, 5 (2%) entered the FT at 4<sup>th</sup> cervical vertebra, 14 (5.65%) at the 5<sup>th</sup> cervical vertebra, and 229 (92.3%) at the 6th cervical vertebra. Uchino et al. (2013) [27] found that the left VAs emerging from the aortic arch entered the FT at C4, C5 or C7, the right VAs originating from the subclavian artery entered the FT at C5, C4 or C3, whereas an abnormal right VA entered at C7. A study examining the entry levels of the VAs to FT on MDCT images reported that while the left VA entered the FT at C7 in only 2 cases, at C5 in 30 cases, at C4 in 7 cases, and at C6 in 421 cases, the right VA entered the FT at C5 in 15 cases, at C4 in 10 cases and at C6 in 434 cases [25].

There is still no clear consensus on the VA diameter to be defined as hypoplastic. Although a VA diameter of 2 mm or less was defined as hypoplastic in many studies and atretic in others, it was considered as a variation in some other studies [3, 4, 28]. In the literature, the reported frequency of hypoplastic VA which has been associated with pathologies

such as migraine and stroke ranges from 2% to 6% [3, 23]. In clinical practice, it is important to distinguish between VA hypoplasia and its stenosis or occlusion [10]. In a study investigating the relationship between VA hypoplasia and ischaemic stroke, the authors detected unilateral and bilateral VA hypoplasia in 26.5% and 1.6% of healthy individuals, respectively. Among the patients with ischaemic stroke, 19.3% had right VA hypoplasia, 12.5% had left VA hypoplasia and 3.4% had bilateral VA hypoplasia, and therefore, a significantly higher frequency of hypoplastic VA was reported in patients with ischaemic stroke [23]. To identify the role of hypoplastic VA in stroke, Chuang et al. (2006) [3] evaluated 191 patients with acute ischaemic stroke using magnetic resonance angiography within 72 hours of stroke onset, and reported a unilateral hypoplastic VA incidence of 11.51%. They stated that this rate was higher especially in patients with brainstem/cerebellar infarction [20, 34]. In a study (2004) examining VA hypoplasia and asymmetry, Jeng and Yip [10] found right VA hypoplasia in 7.8% and left VA hypoplasia in 3.8% of the patients. In the present study, 5.28% of the left VAs and 4.35% of the right VAs were hypoplastic. Thus, our findings are consistent with the literature.

Knowledge of the FT morphology is important in surgery to confirm whether screw fixation can be performed safely [20]. Because of many morphometric anatomic variations found in different ethnicities, it is our belief that such surgical procedures should be performed with utmost care without relying solely on information from previous studies.

Moreira and Herrero (2020) [20] observed that the diameter of FT was likely to be increased with advancing age [34]. In another study, Zibis et al. (2016) [34] found a strong correlation between the vertebral artery and the FT and suggested that variations of VA may lead to variations in FT [20]. Similarly, we observed a moderate positive correlation between FT diameters and VA diameters bilaterally in this study using 644 CT images. However, only a weak positive correlation was found between age and left FT diameter in our study.

El-Dwairi et al. (2021) [8] examined 329 CT scans of a Jordanian sample to generate a database of FT dimensions, and reported mean FT diameters of  $4.62 \pm 0.52$  mm on the right side and  $4.76 \pm 0.51$  mm on the left side. The authors also reported larger FT size in males than in females, and FT diameters were found to increase with increasing age. In our study,

the mean right FT diameter was  $6.39 \pm 0.93$  mm and the left FT diameter was  $6.25 \pm 0.91$  mm. We consider that this difference may be related to the differences in the mean age or ethnicity of the samples studied. Our findings are in line with those of previous studies with respect to sex and age. We suggest that the increase in FT diameter with age may be attributed to morphological degeneration.

### **CONCLUSIONS**

Extraforaminal variations are important considerations in planning cervical spine surgeries. An understanding of VA variations and FT morphometry is crucial for informed clinical practice. It is our belief that this will affect the success rates of physicians in the diagnosis and treatment of pathologies involving cervical region. We think that the presence of any VA variation in a patient should be investigated on CT or MRI images prior to surgery.

### Conflict of interest: None declared

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# Variations of coronary sinus tributaries among patients undergoing cardiac resynchronisation therapy

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Background: In cardiac resynchronisation therapy (CRT), the coronary venous system is used for left ventricular pacing electrode placement. Despite the well-known anatomy of the coronary sinus and its tributaries, heart failure patients' remodelled and enlarged left ventricles may impede the successful lead placement because of acquired anatomical obstacles.

Materials and methods: Fifty-five patients qualified for CRT treatment were divided into ischaemic and non-ischaemic cardiomyopathy. Forty-four control groups without heart failure underwent dual-source computed tomography (CT). Rendered reconstructions of cardiac coronary systems were compared.

Results: The presence of main tributaries was comparable in all groups. The left marginal vein, small cardiac vein, and oblique vein of the left atrium were present in 63%, 60%, and 51% of the hearts in all the groups. CRT referred CTs had significantly longer distances between posterior and lateral cardiac veins over the left ventricle (p < 0.05), wider angles of tributaries (p = 0.03), and smaller lumen of coronary sinus (p = 0.03). In the non-ischaemic group, the posterior interventricular and great cardiac veins are more extensive than in the control group. Age-related analysis of vessel size shows a moderate correlation between age and diminishing mean vessel size in all the groups studied.

Conclusions: The general structure of the coronary heart system is consistent in patients with and without heart failure. The variance of the general structure, or the presence of adequate veins, is an individual variation. The use of CT and analysis of the coronary veins allow better planning of the CRT-D implantation procedure and may reduce the risk of ineffective left ventricular electrode implantation. (Folia Morphol 2023; 82, 2: 282–290)

Key words: coronary sinus, resynchronization therapy, heart failure

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### INTRODUCTION

The coronary venous system consisting of the coronary sinus (CS) and its tributaries contributes to most venous drainage from the heart muscle. The great cardiac vein (GCV), middle cardiac vein (MCV)//posterior interventricular vein (PIV), and small cardiac vein (SCV), in addition to the left marginal vein (LMV), the posterior vein of the left ventricle (PVLV), and oblique vein of the left atrium (OVLA), also known as the vein of Marshall (VoM), constitute the most constant tributaries of the CS [8, 13, 18, 20, 21, 24, 27].

The coronary system is often used during invasive transcatheter procedures, such as radiofrequency ablation, biventricular pacing, retrograde cardioplegia administration, or mitral annuloplasty. Furthermore, the CS and GCV are relevant in almost every electrophysiology procedure and are often used as landmarks for safe transseptal punctures [11]. In addition, consideration is given to the use of the MCV for the placement of left ventricular leads and ablation of posterior epicardial accessory pathways or the treatment of epicardial ventricular arrhythmias. Meanwhile, the PVLV or LMV, both of which drain the lateral wall of the left ventricle (LV), are often the target for left ventricular or biventricular pacing [6, 10, 19].

Cardiac resynchronisation therapy (CRT) is a well-established treatment for patients with dilation and systolic dysfunction of the LV, and electrocardiographic evidence of intraventricular conduction delay. The reason for left ventricular dilation may be advanced ischaemic heart disease or there may be non-ischaemic reasons. Resynchronisation therapy requires the insertion of right and left ventricular leads to resynchronise ventricular contraction. For the successful pacing of the LV and the success of epicardial pacing, the use of one of the posterolateral tributaries of the CS is imperative [1, 4, 8, 21]. Unfortunately, 30-40% of patients do not respond adequately to CRT [17]. Trespassing through the Thebesian and Vieussens valve is one of the determinants of this response [14, 32].

The successful left ventricular pacing depends on the coronary system constitution and the highly variable anatomy of the CS and its tributaries. The important fact is that CRT is required for selected patients obtaining physical and imaging requirements for heart failure (HF) improvements without aetiology differentiation. We believe that blood flow reduction in ischaemic aetiology reduces the volume of coronary

veins, impeding successful electrode placement. In contrast, non-ischaemic aetiology will change only the architecture of the coronary system.

Clinical experience, manual skills, and knowledge of the coronary venous system anatomy are necessary for successful CS cannulation and reaching the desirable vein. Although CS anatomy is well-known, hearts with LV enlargement and cardiomyopathy anatomically differ from general anatomy. Remodelling the LV myocardial scar may change the size of the CS tributaries, angulations, constrict or close the existing vessels, and impede the invasive procedure, making it more challenging or even impossible to perform [25]. Therefore, this study aims to evaluate the CS tributaries anatomy in ischaemic and non-ischaemic cardiomyopathy vs. non-HF venous anatomy.

### MATERIALS AND METHODS

This study was approved by the local ethics committee [NB.060.1.26.2021]. The study protocol conformed to the ethical guidelines of the 1975 Declaration of Helsinki. The methods were executed per the approved guidelines.

### Study populations

This study included 55 consecutive patients (mean age 65  $\pm$  12 [35–82] years, 11 women [20%]) with HF, considered to CRT treatment, who underwent dual-source computed tomography (CT).

The designation of patients from the HF group, according to aetiology, was 29 (52%) to ischaemic cardiomyopathy (ischaemic HF) and 26 (48%) to non-ischaemic cardiomyopathy (non-ischaemic-HF). From the non-ischaemic HF group, 22 were idiopathic dilated cardiomyopathy, 1 hypertrophic, 1 post-infectious, 2 tachy-cardiomyopathy. Five patients from the HF group had implantable cardioverter-defibrillator and 2 had pacemakers.

For more accurate anatomical comparison we included 44 non-HF patients from the control group (mean age 61.9  $\pm$  13.7 years [20–91] 24 women [54.5%]), who underwent CT evaluation of coronary artery disease (n = 20) and pulmonary veins before cryoballoon ablation (n = 24).

Descriptions of further clinical details of patients from each group are shown in Table 1.

### CT-protocol

Before each cardiac CT examination, every patient had a pulse check. If a patient's heart rate was over

**Table 1.** Characteristics of the study population

	Ischaemic-HF (n = 29)	Non-ischaemic-HF ( $n = 26$ )	Non-HF $(n = 44)$
Sex: female	3 (10.3%)	9 (34.6%)	24 (54.5%)
Age (± SD) [year]	66.23 ± 10.72 (35–82)	62.2 ± 12.97 (31–81)	61.9 ± 13.7 (20–91)
Ejection fraction [%]	$24.55 \pm 6.47 (35-10)$	24.88 ± 7.14 (35–15)	54.2 ± 9.1 (44–72)
NYHA	-	-	I
QRS duration [ms]	$140 \pm 23 (120-160)$	$146 \pm 36 (124-174)$	91 ± 15 (80–110)
Hypertension	25 (86.2%)	18 (69.2%)	36 (81%)
Diabetes type 2	12 (41.4%)	6 (23.1%)	12 (27%)
Hypercholesterolaemia	28 (96.5%)	13 (50%)	26 (59%)
Chest pain	18 (62.1%)	10 (38.5%)	30 (68%)
Dyspnoea	24 (82.8%)	19 (73.1%)	30 (68%)
Atrial fibrillation	10 (34.5%)	7 (26.9%)	24 (54.5%)
Atrio-ventricular block	3 (10.3%)	4 (15.4%)	0 (0%)

HF — heart failure; NYHA — New York Heart Association; SD — standard deviation

70 bpm, 10 mg or 40 mg of propranolol or 40 mg verapamil was administered, according to medical indications. A dual-source CT scanner (Somatom Definition, Siemens, Erlangen, Germany) and the contrast-enhanced electrocardiogram (ECG)-retrospectively gated image acquisitions were performed during an inspiratory breath-hold. The imaging parameters for the dual-source CT were a tube voltage of 100-120 kV and an effective tube current of 350--400 mA. The collimation and temporal resolution revealed  $2 \times 32 \times 0.6$  mm and 165 ms. Determination of the arrival time of the contrast agent to the ascending aorta at the level of the carina employed the use of the test bolus method (volume of 15 mL contrast agent, followed by 20 mL saline). The procedure works by injecting the contrast agent at the dose of 1.0 mL/kg and a rate of 5.5 mL/s followed by a 40 mL saline chaser at the same rate range. The acquisition delay was the time of maximum density of the ascending aorta in the test bolus with an additional 6 s of delay. Image reconstruction using B26f and B46f kernel and an image matrix of 512  $\times$  512 pixels allowed for an assessment of the best quality image reconstructions after the multiphase reconstruction (from 10% to 100%). Uses of a dedicated workstation (Aquarius, TeraRecon, San Mateo, United States) by an experienced radiologist allowed for the performance of post-processing and study evaluation. Multiplanar (MPR) and volume-rendered technique (VRT) reconstructions allowed identification of CS ostium in Ludinghausen modifications, number, and variety of veins over LV, distances, and angles between branches of CS.

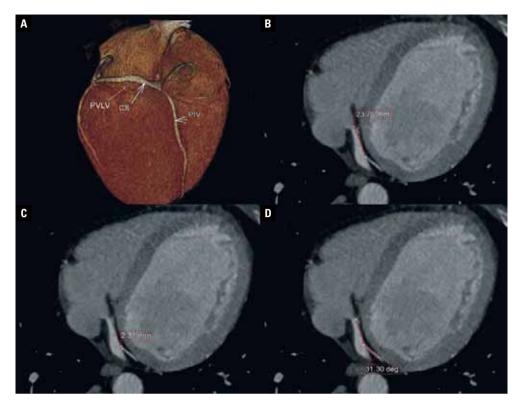
### Anatomic observation

The anatomy of the CS and its tributaries was studied and identified on the volume-rendered reconstructions, and the course of the veins was evaluated in three orthogonal planes using multiplanar reformatting [7]. The categorization of each heart used one of the three types proposed by Von Ludinghausen [26].

First, the ostium of the sinus was identified from the right atrium, using multiplanar reformatting for measurements in two directions [28]. The subsequent examination considered the presence of each CS tributary (SCV, MCV, PVLV, LMV, VoM, and AIV). In addition to the assessments of the 5.1 F (1.7 mm) and LV-electrode cannulation of each tributary, the verification of the presence of the Vieussens valve and the distance between the ventricular tributaries was measured on volume-rendered reconstructions (Fig. 1).

### Statistical analysis

The presentation of data is as follows: (1) mean values with the corresponding standard deviations and ranges; and/or (2) determining percentages. To verify a relative homogeneity of variance, we performed Levene's tests. The Student's t-tests and the Mann-Whitney U tests were used for statistical comparisons. Additionally, qualitative variables were compared using  $\chi^2$  tests of proportions for categorical variables. Statistical analyses using StatSoft STATISTICA 13.1 software for Windows (StatSoft Inc., Tulsa, OK, USA) enable the detection of a moderate correlation (r=0.4), for 80% power with a 5% significance level (two-tailed;  $\alpha=0.05$ ;  $\beta=0.2$ ). The statistical significance was set at a p-value lower than 0.05.



**Figure 1.** Coronary veins anatomy (**A**) and quantitative analysis of distance from coronary sinus (CS) ostium (**B**), diameter (**C**), angle (**D**) of insertion using multiplanar and volume rendered technique reconstructions; PVLV — posterior vein of the left ventricle; PIV — posterior interventricular vein.

### **RESULTS**

### Study population

The imaging studies to visualise the cardiac venous system were performed in all patients in all groups. The CS, PIV, PVLV, and AIV were present in all patients. There is an observation of the LMV, in ischaemic-HF/nonischaemic-HF/control group in the 21, 15 and 26 (72.4%, 57.7%, 59.1%) hearts, OVLA in the 10, 11 and 30 (34.5%, 42.3%, 68.2%) hearts, and SCV in the 15, 19 and 25 (51.7%, 73.1%, 56.8%) hearts, respectively.

Anatomical variants (proposed by Von Ludinghausen) vary between the groups. In ischaemic-HF most common variant was with SCV continuity into CS (variant 1) (58.6% p < 0.05). In non-ischaemic-HF and non-HF with separate SCV presented with PIV connected to the crus-cordis (variant 2). The third variant with PIV disconnected to the CS was the rarest, with a presence from 6.9% in ischaemic-HF to 11.4%, 11.5% in non-HF, and non-ischaemic-HF.

The OVLA (vein of Marshall) was distinguishable in 12/44 (27.3%) in the non-HF (p = 0.18) group compared to 4/29 (13.8%) and 6/26 (19.2%) in both HF

groups. A rare appearance of the Vieusens valve appears in approximately 20% of all the groups. Table 2 summarizes detailed information of anatomical observations.

### **Quantitative data**

The distances between the main tributaries draining venous blood from LV, angels, and diameters of specific branches demonstrate observable differentials. While most values are not statistically significant between the groups in general summaries, some measurements conduct important differences. PVLV-LMV interspace and angle of PIV in both HF vs. non-HF groups (p < 0.005) reveal essential discrepancies between the distances. The mean distance in the non-HF group was 35.67 ± 13.53 mm, while in non-ischaemic-HF,  $46.56 \pm 17.15$  to  $47.54 \pm 10.98$  mm (p = 0.002) in the ischaemic-HF group. The angle of PIV entering CS in HF hearts was significantly bigger —  $110.74 \pm 22.42^{\circ}$  (p = 0.03) in ischaemic-HF and 116.1  $\pm$  21.38° (p = 0.03) in non-ischaemic-HF vs. non-HF group 98.4 ± 22.94°. Figure 2 presents a summary of vessel displacement.

Table 2. Anatomic observations. Quantitative analysis of coronary sinus anatomy and its tributaries

	Ischaemic-HF (n = 29)	Non-ischaemic-HF ( $n = 26$ )	Non-HF $(n = 44)$
Coronary sinus:			
Type 1*	17 (58.6%)	4 (15.4%)	12 (27.3%)
Type 2*	10 (34.5%)	19 (73.1%)	27 (61.4%)
Type 3*	2 (6.9%)	3 (11.5%)	5 (11.4%)
Small cardiac vein	15 (51.7%)	19 (73.1%)	25 (56.8%)
Posterior interventricular vein:			
Posterior vein of left ventricle	S: 4 (14%) M: 25 (86%)	S: 3 (12%) M: 23 (88%)	S: 8 (18%) M: 36 (82%)
Left marginal vein	21 (72.4%)	15 (57.7%)	26 (59.1%)
Vein of Marshall	4 (13.8%)	5 (19.2%)	12 (27.3%)
Vieussens valve	6 (20.1%)	4 (15.4%)	8 (18.2%)
Anterior interventricular vein	29 (100%)	26 (100%)	44 (100%)

<sup>\*</sup>Types refer to von Ludinghausen classification; HF — heart failure; S — single; M — multiple

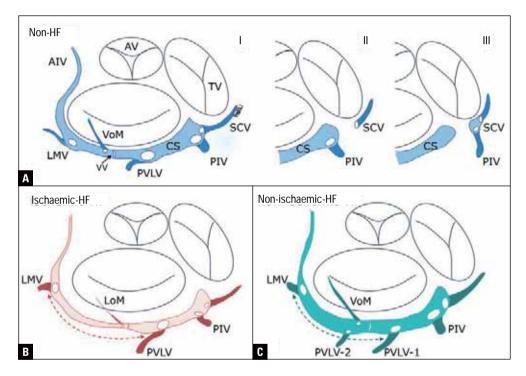


Figure 2. Schematic picture of differences between non-HF (blue) group (A) and ischaemic-HF (red) group (B) and non-ischaemic-HF (C); Panel A represents three types of von in Ludinghausen modifications I, II and III; AIV — anterior interventricular vein; AV — aortic valve; CS — coronary sinus; HF — heart failure; LMV — left marginal vein; LoM — ligament of Marshall; PIV — posterior interventricular vein; PVLV — posterior vein of left ventricle; SCV — small cardiac vein; TV — tricuspid valve; VoM — vein of Marshall; VV — Vieussens valve.

Then, the separate consideration of differences for each group. In ischaemic-HF vs. non-HF (control group), vessel diameters are generally smaller with statistical significance in AIV diameter (2.64 vs. 3.18 mm, p = 0.01). Also, the CS diameter (6.82 vs. 7.84 mm, p = 0.03) and CS ostium (p = 0.03) are smaller. Such significances do not appear in non-ischaemic-HF

vs. non-HF groups. In non-ischaemic-HF, the differences are opposite. PVI diameter (5.43 vs. 3.9 mm, p = 0.01) was significantly larger than non-HF groups, while the CS diameter was bigger, approximately 5 mm. However, this is without statistical significance (p = 0.8).

Comparing HF groups, PIV diameter is significantly broader in nonischaemic-HF vs. ischaemic (5.43 vs.

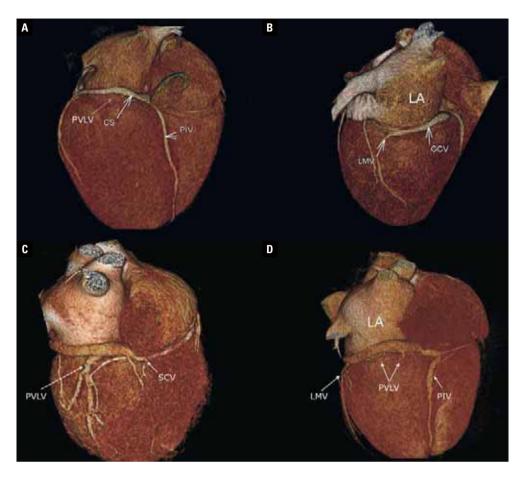


Figure 3. Rendered reconstructions of coronary sinus (CS) with tributaries; A, B. In ischaemic heart failure; C, D. In non-ischaemic heart failure; GCV — great cardiac vein; LA — left atrium; LMV — left marginal vein; PIV — posterior interventricular vein; PVLV — posterior vein of left ventricle; SCV — small cardiac vein.

4.33 mm, p = 0.04), as is the CS diameter (8.3 vs. 6.82 mm, p = 0.03). The presentation of differentials for each HF group is on the volume-rendered reconstructions (Fig. 3).

Results demonstrate moderate correlations between the patient's age and AIV diameter in ischaemic-HF (r=0.56, p=0.21) and PIV angle in non-ischaemic-HF (r=0.40, p=0.6). Furthermore, correlations with left ventricular ejection fraction (LVEF) only present in ischaemic-HF between SCV diameter (r=0.55, p=0.8) and LMV angle (r=0.43, p=0.5). None from correlations because sample size reached statistical significance.

Finally, the attainable vessels were counted for possible LV lead placement. For accessible vessels for the CRT, the size of 5.1 F (1.7 mm) and angle is less than 60° [2] are considered. The size over 1.7 mm was found in 23/26 PVLV and 10/15 LMV in nonischaemic-HF and 28/29 and 16/21 in ischaemic-HF. The tributaries' ostium angles less than 60° advanc-

ing canulation were found in 13/26 PVLV and 10/15 LMV in nonischaemic-HF and 14/29 and 11/21 in ischaemic-HF. The only correlation in the  $\chi^2$  test was found in PVLV diameter for ischaemic-HF favouring implantation p = 0.02.

Table 3 summarizes the quantitative data.

### **DISCUSSION**

Cardiac resynchronisation therapy provides HF improvement and an effective increase in LVEF only in 70% of the patients. For years, the statement that nearly one-third of CRT patients do not respond to resynchronization therapy has become general knowledge. It is discussed and partially accepted without questioning the reasons [2]. Besides optimal programming of the CRT device, the anatomical structure of the coronary system plays the crucial role. Remodelled heart muscle with venous drainage may differ from a healthy one, and the aim of that study emphasizes such discrepancies.

Table 3. Anatomic observations. Qualitative analysis of diameters, distances and angles of coronary sinus and its tributaries

	Ischaemic-HF (n = 29)	Non-ischaemic-HF ( $n = 26$ )	Non-HF $(n = 44)$
Ostium CS antero-posterior diameter	9.26 ± 4.02	9.8 ± 4.25	11 ± 4.3
Ostium CS superior-inferior diameter	$14.94 \pm 5.6  (p = 0.03)^*$	$16.24 \pm 6$	$18.36 \pm 7.74$
SCV diameter [mm]	$1.37 \pm 0.65$	$2.19 \pm 1.3$	$1.5 \pm 0.75$
PIV diameter [mm]	$4.33 \pm 1.88  (p = 0.04)^{**}$	$5.43 \pm 2.03  (p = 0.01)^*$	$3.9 \pm 1.78$
PVLV diameter [mm]	$3.35 \pm 1.17$	$3.15 \pm 1.17$	$3.1 \pm 1.46$
LMV diameter [mm]	$2.3 \pm 1.04$	$2.62 \pm 1.04$	$2.72 \pm 1.27$
GCV diameter [mm]	$6.82 \pm 1.46  (p = 0.03)^*$	$8.3 \pm 3.14  (p = 0.03)^{**}$	$7.84 \pm 2.49$
AIV diameter [mm]	$2.64 \pm 0.83  (p = 0.02)^{**}$	$2.86 \pm 1.45$	$3.17 \pm 0.98$
CS ostium PIV distance [mm]	$4.21 \pm 2.68$	$3.12 \pm 2.46$	$3.25 \pm 3.32$
PIV-PVLV distance [mm]	$24.33 \pm 10.43$	$27.4 \pm 15.75$	$28.32 \pm 15.31$
PVLV-LMV distance [mm]	$47.54 \pm 10.98  (p = 0.002)^*$	$46.56 \pm 17.15  (p = 0.005)$	$35.67 \pm 13.53$
PIV angle [°]	$110.74 \pm 22.42  (p = 0.03)^*$	$116.1 \pm 21.38  (p = 0.03)^*$	$98.4 \pm 22.94$
PVLV angle [°]	$54.56 \pm 22.87$	$61.46 \pm 26.04  (p = 0.04)^*$	$50.82 \pm 26.94$
LMV angle [°]	$62 \pm 33.54$	$50.25 \pm 20.14$	$55.39 \pm 37.92$

<sup>\*</sup>Statistical significance to control group (non-HF), \*\*statical significance between ischemic to non-ischaemic HF; AIV — anterior interventricular vein; CS — coronary sinus; GCV — great cardiac vein; HF — heart failure; LMV — left marginal vein; PIV — posterior interventricular vein; PVLV — posterior vein of the left ventricle; SCV — short cardiac vein

The general structure of the coronary heart system is consistent in patients with and without HF [9, 12, 30]. The variance of the general structure, or the presence of particular veins, is an individual variation [3, 13, 20, 22, 23]. It refers mainly to the prevalence of LMV (from 72.4–57.7%) in all groups. As in VoM, where the occurrence variability is high, and the detection ability is low [15, 33]. When VoM is not visible the structure which is present is the ligament of Marshall (LoM) (Fig. 2C).

Besides the individual arrangement of veins, ventricular remodelling affects the coronary system in HF patients. When analysing individual subgroups, the most significant difference between the coronary system in HF and the control group (non-HF) is the substantial change in the distance between PVLV and LMV (Fig. 2B, C). The average elongation of these distances ranges 12 mm. Apart from the PVLV outlet is variable and often multi-vessel (Fig. 3D). Vein displacement also changes the outlet angles. PIV shifts from the CS outlet further affect the outlet angles. While the distance appears to be statistically insignificant, the change in vessel angle from 98.4° to 110.7° (p = 0.03) indicates a shift in the vessel's outlet relative to the mitral ring. An interesting observation is a change in the diameters of individual vessels ischaemic-HF heart coronary sinuses demonstrate a reduction in vein diameter (GCV, AIV, CS outlets) when compared with non-HF (p = 0.01). Inversely, these vessels in the nonischaemic-HF group are more extensive

than in the study group, mainly PIV and GCV (p = 0.01). Performing an age-related correlation analysis of vessel size — we found a moderate correlation between the age and mean vessel size in all the groups studied. The Mazur et al. [13] study demonstrates similar observations. Finally, the CS outlet also differs between groups. Assuming application of the S-I (superior--inferior) and A-P (anterior-posterior) dimensions to the ellipse area, it turns out that the CS opening in the ischaemic-HF is significantly smaller than in the control group. It relates to the ischaemic-HF group, in which there was a less frequent observation of the presence of the Thebesian valve [31]. Nevertheless, the coronary venous system is fragmentary stenosed in patients with ischaemic-HF, while significantly widened in individual segments in nonischaemic-HF concerning the control group — non-HF.

The observed qualitative differences result from changes in the architecture of the heart muscle itself, which cause vessel displacement and changes in ostium angles [5]. Left ventricle dilation determines the displacement change in HF patients. Analysing the possibility of LV electrode placement in PVLV or LMV veins with a 5.1 F LV electrode is likely to be highly successful. According to the lumen size, the possible cannulation ranges from 66–96%; however, the anatomy of the coronary system is not the only determinant of the final location of the electrode. It also depends on the resynchronization response of the LV assessed by the ECG and echocardiography

[16, 20, 29]. Access to the vessels due to the angular departure makes 50% of the vessels easily accessible. Additionally, the change of vessel angles in HF vs. non-HF facilitates cannulation by reducing the departure angles (p=0.02). The use of CT and analysis of the coronary veins allow better planning of the CRT-D implantation procedure and may reduce the risk of ineffective left ventricular electrode implantation.

### **CONCLUSIONS**

The general structure of the coronary heart system is consistent in patients with and without HF.

The substantial change between HF vs. non-HF hearts is the distance elongation between outlets of veins draining the LV.

In ischaemic-HF hearts the volume of the CS is generally smaller, while in non-ischaemic-HF broader to control group.

The change of vessel angles in HF vs. non-HF facilitates cannulation by reducing the departure angles.

### Conflict of interest: None declared

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### Topographical anatomy of the left ventricular summit: implications for invasive procedures

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Background: Recent clinical reports have emphasized the clinical significance of the left ventricular summit (LVS), a specific triangular epicardial area, as the source of ventricular arrhythmias where radiofrequency ablation is of great difficulty. Materials and methods: The macroscopic morphology of the LVS has been assessed in 80 autopsied and 48 angio-computed tomography (CT) human hearts. According to Yamada's equation, the size was calculated based on the distance to the first, most prominent septal perforator.

Results: The size of the LVS varies from 33.69 to 792.2 mm², is highly variable, and does not correlate with body mass index, sex, or age in general. The mean size of the LVS was  $287.38 \pm 144.95$  mm² in autopsied and angio-CT (p = 0.44). LVS is mostly disproportionately bisected by cardiac coronary veins to superior-inaccessible and inferior-accessible areas. The superior aspect dominates over the inferior in both groups (p = 0.04). The relation between superior and inferior groups determines three possible arrangements: the most common type is superior domination (50.2%), then inferior domination (26.6%), and finally, equal distribution (17.2%). In 10.9%, the inferior aspect is absent. Only 16.4% of the LVS were empty, without additional trespassing coronary arteries.

Conclusions: The difference in size and content of the LVS is significant, with no correlation to any variable. The size depends on the anatomy of the most prominent septal perforator artery. The superior, inaccessible aspect dominates, and the LVS is seldom free from additional coronary vessels, thus making this region hazardous for electrophysiological procedures. (Folia Morphol 2023; 82, 2: 291–299)

Key words: left ventricular summit, septal summit, ventricular arrhythmias

### INTRODUCTION

The left ventricular summit (LVS) is a triangular area located at the base of the left ventricle, at the

most superior portion of the left epicardial ventricular region. It comprises the apex, septal margin, mitral margin, and base [15, 17, 27]. Enclosed in the left

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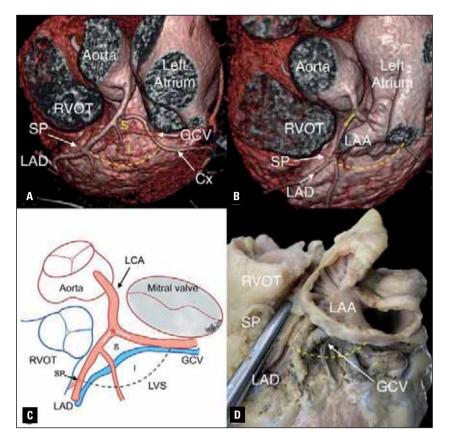
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**Figure 1.** Left ventricular summit (LVS) — views from the lateral and superior aspects; **A.** Computed tomography (CT) rendered image showing the LVS region without overlapping left atrial appendage (LAA); **B.** Rendered CT image of the LVS region covered by LAA; **C.** Schematic picture of presented structures; red asterisks indicate the point of left coronary artery (LCA) bifurcation with arms of the angle; S — superior area of the LVS; I — inferior area; **D.** Cadaveric heart with LVS region covered by an open LAA. The yellow/blue dotted line delineates the inferior border of the LVS; Cx — circumflex artery; GCV — great cardiac vein; LAD — left anterior descending artery; LCA — left coronary artery; RVOT — right ventricular outflow tract; SP — septal perforator.

coronary artery bifurcation was firstly described by McAlpine in 1975 [21] and 35 years later revisited by Yamada because of the arrhythmic importance [14, 33]. Because of its location, this heart region is complex to approach for electrophysiology procedures, which is why it is also known as the Bermuda triangle [1]. The great cardiac vein divides the LVS into a superior area (named the inaccessible area) and an inferior area (named the accessible area) (Fig. 1A, C) [20, 30]. Epicardially, the LVS is overlapped by the left atrial appendage (LAA) covering more than 50% of the LVS area (Fig. 1B, D) [16, 18, 25].

There are various approaches to reaching arrhythmias arising from the LVS, but precise targeting of the arrhythmia source may be troublesome [4, 6]. Extensive epicardial area and delicate anatomical structures may complicate these approaches [33]. A detailed understanding of the anatomical structure of the LVS and surrounding structures may help in

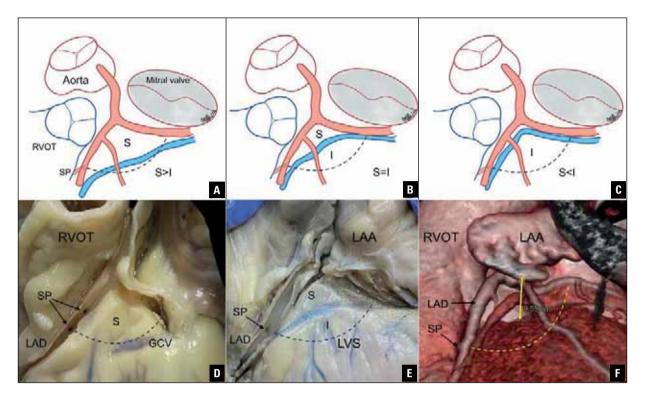
planning and performing ablation procedures within this area. Therefore, this study aimed to analyse morphometrically the cadaveric heart specimens and angio-computed tomography (CT) images to provide a more detailed description of the LVS region.

### **MATERIALS AND METHODS**

This study was approved by the Bioethical Committee of Jagiellonian University (1072.6120.131.2018) and the Hospital Scientific Board approval (NB.060.1.015.2021). The study protocol conformed to the ethical guidelines of the 1975 Declaration of Helsinki. The methods were carried out in accordance with the approved guidelines.

### Study population

We examined 128 human hearts (88 male and 40 female) in two methods: autopsy and angio-CT examination.



**Figure 2.** Left ventricular summit (LVS) schematic and study variations figures; **A.** Superior aspect dominance (S>I); **B.** Equipoise between superior and inferior aspect (S=I); **C.** Inferior aspect dominance (S<I); **D.** E. Cadaveric hearts studies complementary to panels A and B; **F.** Angio-computed tomography rendered image with compliance to panel C; GCV — great cardiac vein; I — inferior area; LAA — left atrium appendage; LAD — left anterior descending artery; RVOT — right ventricular outflow tract; S — superior area; SP — septal perforator; blue//yellow dotted line — delineates the inferior border of the LVS.

The first method analysed 80 randomly selected human cadaveric hearts (68 male and 12 female) dissected from donors who died of noncardiac causes. The organs were collected during routine forensic medical autopsies. All hearts were dissected from adults who were on average  $44.4 \pm 15.5$  years old. The average body mass index (BMI) was  $26.1 \text{ kg/m}^2$ , and the mean heart weight was  $442.0 \pm 91.2 \text{ g}$ . The leading causes of death of the studied subjects were suicide, murder, and traffic/home accidents. Donors with known severe anatomic defects, past cardiac surgeries/interventions, or vascular or cardiac pathologies discovered during the autopsy were excluded from this study.

Additionally, contrast-enhanced electrocardiogram-gated cardiac computed tomography scans from randomly selected 48 patients (20 male and 28 female) were evaluated. Cardiac computed tomography scans were performed for various clinical reasons in patients who were on average 57.9 ± 11.6 years old and with an average BMI of 28,1 kg/m². Only patients with no severe anatomic heart defects and no past cardiac surgeries/interventions were included.

### Cadaveric dissections

Hearts were dissected routinely and then placed in 10% paraformaldehyde solution for 2 months until further observations. Next, the anterior surface of the LVS was exposed by uplifting the LAA (Fig. 2D, E). The left coronary artery was open from the ostium to bifurcation and along the left anterior descending artery (LAD) to expose the septal perforators. The coronary sinus was cannulated with a haemodynamic guidewire, and the great cardiac/anterior interventricular cardiac vein was revealed from the epicardial adipose tissue. Then, measurements were collected with hearts held in their anatomical position using 0.03-mm precision electronic callipers (YATO, YT-7201, Poland).

### Cardiac computed tomography protocol

The CT examinations were performed using a 64-row dual-source scanner (Somatom Definition, Siemens, Erlangen, Germany). The contrast-enhanced acquisitions were performed during inspiratory breath hold with the collimation of 0.75 mm. An iodinated contrast agent was injected with an injection rate of

 $5\,\text{mL/s}$  [18]. Images were reconstructed with an image matrix of  $512\times512$  pixels. The post-processing and study evaluation was performed using a dedicated workstation (Syngovia, Siemens, Erlangen, Germany). Analyses of coronary vessel course over the left ventricle ware done by volume rendered reconstructions as well as sagittal, coronal, and transverse presentations. Virtual callipers were used to measure dimensions.

### Observations and measurements

First, the left coronary artery bifurcation pattern was noted, and the angle of bifurcation was measured. Next, the course of the great cardiac/anterior interventricular cardiac vein was studied. The first dominant septal perforator was chosen to encircle the LVS area. The septal margin, mitral margin, and base were established. The following distances were measured: distance from the left coronary artery ostium to bifurcation and distance from bifurcation to the first dominant septal perforator (LVS margin) (Fig. 1C). Yamada's equation was used to calculate the LVS surface area by multiplying the bifurcation angle and distance to the septal perforator [18, 33]. Next, the surface area of the LVS superior region (named the inaccessible area) and an inferior region (named the accessible area) were calculated using Sketchandcalc<sup>©</sup> (iCalc Inc) computer software after precise calibration.

### Statistical analysis

The results are presented as mean values with corresponding standard deviations or percentages. The Shapiro-Wilk test was used to determine if the quantitative data were normally distributed, and Levene's test was performed to verify a relative homogeneity of variance. A  $\chi^2$  test was used to evaluate the difference in dichotomous data. The t-test or Mann-Whitney was used to evaluate the differences in diameters, angles, and volumes between study groups. Statistical analyses were conducted using STATISTICA v13.3 software for Windows (StatSoft Inc., Tulsa, OK, USA). Results were considered statistically significant when the p-value was less than 0.05.

### **RESULTS**

The mean size of the LVS combined in cadaveric and CT reached 287.38  $\pm$  144.95 mm<sup>2</sup>. For autopsied hearts 270.46  $\pm$  160.21 mm<sup>2</sup> (33.69–792.2 mm<sup>2</sup>), for CT 291.58  $\pm$  115.5 mm<sup>2</sup> (Table 1). No statistical differentiation was found between both study groups

(p = 0.44). The superior aspect of the LVS, with  $145.62 \pm 84.35 \text{ mm}^2$  (6.74–429.12 mm²), outperforms the inferior aspect,  $121.69 \pm 94.38 \text{ mm}^2$  (8.96–431.13 mm²). In 13 hearts, 6 (7.5%) cadaveric and 7 (14.6%) CT, there was no inferior aspect (Fig. 2D). Statistically, the superior aspect is notably more extensive than the inferior (p = 0.04); however, no difference was found between both study groups (p = 0.18 for the superior and p = 0.35 for the inferior aspect).

Analysing the LVS size to gender — the female summit size of 244.71  $\pm$  119.92 mm² was significantly smaller than the male 293.68  $\pm$  152.3 mm² (p = 0.05). Also, in the female subgroup, the inferior aspect is significantly smaller than in the male (p < 0.01), while no difference was found between superior aspects to the male gender (p = 0.07). Providing a Pearson coefficient, we have found a mailed correlation of the LVS calculations to BMI in the female group (r = 0.32, p = 0.18), while in men, not (r = 0.03, p = 0.92). Detailed data are shown in Table 2.

Analysing a combination of the superior to inferior aspects, we determined three main types of LVS. With superior aspect domination, equal distribution, and inferior aspect domination. We established no more than 10% of the difference between the areas as equal distribution. The most common pattern of the LVS (50.2%) is the dominance of the superior aspect (Fig. 2A, D). In 26.6% of the hearts, the inferior aspect dominates (Fig. 2C, F), while in 17.2% of the hearts, the superior and inferior aspects are equipoise (Fig. 2B, E). Analysing the subgroups, the distribution between studies and genders was similar.

The second exciting observation was coronary vessel distribution inside LVS. Only 21 (16.4%) hearts were out of additional coronary branches. Majority of summits contain at least 1 (51%), 2 (32%) to 3 (17%) additional vessels trespassing LVS. We found almost equal distribution from the LAD and circumflex branch of the left coronary artery. In 30 (23.4%) hearts, the LVS contains ramus intermedius exiting directly from the trunk of the left coronary artery. More often, female LVS were freer from additional coronary artery branches than males (p = 0.02) (Table 2).

The venous distribution draining into great cardiac vein-anterior interventricular vein (GCV-AIV) from the inferior aspect, known as anterior cardiac veins, and tiny veins draining into the right atrium from the superior was not analysed because of lack of visualization in the CT. In 17 (21.3%) cadaveric hearts, we noticed the conus vein connecting the great cardiac

**Table 1** Morphometric characteristics of the left ventricular summit (LVS) in cadaveric (n = 80) and computed tomography (CT) (n = 48) samples

Parameter [number form Fig. 1C]	<b>Combined data</b>	Cadaveric $(n = 80)$	Angio-CT $(n = 48)$	P-value
LCA ostium bifurcation [mm] (min–max)	9.59 ± 4.14 (1.61–21.6)	9.02 ± 4.04 (1.61–21.6)	10.54 ± 4.18 (3–21)	0.05
LAD bifurcation – SP [mm] (min–max)	$18.92 \pm 5.19$ (7.25–33.08)	$18.2 \pm 5.55$ (7.25–33.08)	$20.06 \pm 4.47 $ (10–28)	0.05
Angle of LCA bifurcation [°] (min–max)	$85.46 \pm 15.94$ (48–125)	87.41 ± 13.61 (55–124)	82.21± 18.91 (48–125)	0.09
LVS from formula [mm²] (min–max)	$287.38 \pm 144.95$ (33.69–792.2)	$270.46 \pm 160.21$ (33.69–792.2)	$291.58 \pm 115.5$ (91.58–556.04)	0.44
LVS superior aspect [mm²] (min–max)	$145.62 \pm 84.35$ $(6.74-429.12)$	$152.92 \pm 90.19 \\ (6.74-429.12)$	$133.42 \pm 72.89$ (39.11–322.8)	0.18
LVS inferior aspect [mm²] (min–max)	121.69 $\pm$ 94.38 (8.96–431.13) (n = 13 [10.9%] with no inferior aspect)	$127.07 \pm 106.98 (19.29-431.13)$ (n = 6 [7.5%] with no inferior aspect)	$112.01 \pm 65.72 (8.96-253.78)$ (n = 7 [14.6%] with no inferior aspect)	0.20
LVS distribution — superior to inferior relation [%]*	Superior > Inferior 59/115 [50.2%] Superior < Inferior 34/115 [26.6%] Superior = Inferior 22/115 [17.2%]	Superior > Inferior 39/74 [52.7%] Superior < Inferior 20/74 [27%] Superior = Inferior 15/74 [20.3%]	Superior > Inferior 20/41  [48.8%]  Superior < Inferior 14/41  [34.1%]  Superior = Inferior 7/41 [17.1%]	0.69 0.43 0.68
Coronary vessels trespassing through LVS Parity of distribution [n] — number of coronary branches**	RI [30] Dx1 [58] Dx2 [9] Mg1 [53] Mg2 [3] LAD $> Cx 32/107 [29.9\%]$ LAD $< Cx 35/107 [32.7\%]$ LAD $= Cx 40/107 [37.4\%]$	RI [16] Dx1 [44] Dx2 [6] Mg1 [33] Mg2 [3] LAD > Cx 24/71 [33.8%] LAD < Cx 22/71 [31%] LAD = Cx 25/71 [35.2%]	RI [14] Dx1 [14] Dx2 [3] Mg1 [20] Mg2 [0] LAD > Cx 8/36 [22.2%] LAD < Cx 13/36 [36.1%] LAD = Cx 15/36 [41.7%]	0.23 <b>0.03</b> 0.96 0.22 0.59 0.51
Blank LVS***	N = 21/128 16.4%	N = 9/80 11.25%	N = 12/48 25%	0.04
Type of LAA overlapping LVS	C: 44 (33.4%) CW: 41 (32%) AH: 43 (33.6%)	C: 28 (35%) CW: 23 (28.7%) AH: 29 (26.3%)	C: 16 (33.3%) CW: 18 (47.5%) AH: 14 (29.2%)	0.85 0.3 0.41
LVS to LAA distance [mm] (min-max)	5.45 ± 2.51 (1.5–12.2)	$6.3 \pm 2.55$ (2.8–12.2)	5.14 ± 2.47 (1.5–10)	0.04

<sup>\*</sup>from evaluation of the LVS, pattern samples without inferior area have been excluded. \*\*from evaluation of the LVS pattern samples without additional coronary branches have been excluded; \*\*\*without coronary vessels; AH — arrowhead; C — cauliflower; CW — chicken wing; Cx — circumflex branch; Dx — diagonal branch; Mg — marginal branch; LAA — left atrial appendage; LCA — left coronary artery; LAD — left anterior descending; SP — septal perforator; RI — ramus intermedius

**Table 2.** Morphometric characteristics of the left ventricular summit (LVS) in female (n = 40) and male (n = 88) samples

Parameter	Combined data	Female (n = 40)	Male (n = 88)	P-value
LVS from formula [mm²] (min–max)	287.38 ± 144.95	244.71 ± 119.92	293.68 ± 152.3	0.05
LVS superior aspect [mm²] (min-max)	$145.62 \pm 84.35$	127.8 ± 67.16	$153.71 \pm 89.78$	0.07
LVS inferior aspect [mm²] (min–max)	$121.69 \pm 94.38$ (n = 13 [10.9%] with no inferior aspect)	$81.58 \pm 55.61$ (n = 6 [7.5%] with no inferior aspect)	$138.53 \pm 101.57$ (n = 7 [14.6%] with no inferior aspect)	< 0.01
LVS distribution — superior to inferior relation [%]*	Superior > Inferior 59/115 [50.2%] Superior < Inferior 34/115 [26.6%] Superior = Inferior 22/115 [17.2%]	Superior > Inferior 20/34 [58.8%] Superior < Inferior 7/34 [20.6%] Superior = Inferior 7/34 [20.6%]	Superior > Inferior 39/81 [48.2%] Superior < Inferior 27/81 [33.3%] Superior = Inferior 15/81 [18.5%]	0.3 0.17 0.8
Blank LVS**	N = 21/128 16.4%	N = 11/40 27.5%	N = 10/88 11.4%	0.02
LVS to LAA distance [mm]	$5.45 \pm 2.51$	$5.92 \pm 2.6$	$5.11 \pm 2.04$	0.05

<sup>\*</sup>from evaluation of the LVS pattern samples without inferior area has been excluded; \*\*without coronary vessels abbreviations; LAA — left atrial appendage

vein and the right atrium below the trunk of the left coronary artery.

The LAA over LVS has been morphologically assessed based on a new simplified shape-based classification [11, 28]. The morphology in cadaveric/CT samples was cauliflower 28/16 (34.4%), then chicken wing 23/18 (32%), and arrowhead 29/14 (33.6%) with no statistical difference in distribution. The average distance between the LAA to the LVS surface was  $5.45 \pm 2.51$  mm, in subgroups  $6.3 \pm 2.55$  mm (2.8-12.2 mm) for cadaveric and  $5.14\pm 2.47$  mm (1.4-10 mm) for CT samples (Fig. 2F). The distance difference between methods was statistically significant (p = 0.04). Notably, the distance in the female group was greater, reaching  $5.92 \pm 2.6$  mm vs.  $5.11 \pm 2.04$  mm in male hearts (p = 0.05).

Interestingly almost all measurements of the LVS from cadaveric dissections are not statistically different from those from angio-CT (Table 1). However, the differences in the vessel's calculations differ in both methods. The mean length of the main trunk of the left coronary artery in the cadaveric heart was  $9.02 \pm 4.04$  mm and is shorter than the CT control group  $10.54 \pm 4.18$  mm (p = 0.05). Same with the septal perforator,  $18.2 \pm 5.55$  mm vs.  $20.06 \pm 4.47$  mm (p = 0.05).

### **DISCUSSION**

The LVS is not a relatively small region, reminding a minefield because of its content. In this study, we conducted two approaches for a macroscopic morphology assessment of the LVS using cadaveric hearts and CT images of the beating hearts. The general anatomy of LVS is established; nevertheless, precise measurements and calculations have not been provided yet. The size of the LVS varies from 33.69 to 792.2 mm² and does not correlate with BMI, sex, or age in general; however, a mild correlation with BMI was noticed in the female group (r = 0.32, p = 0.18). Its size depends on the random exit of the first dominant septal perforator and the angle of bifurcation of the left coronary artery [13, 21, 33].

The LVS, divided by a great cardiac vein, comprises superior and inferior aspects. In 10.9%, an unusual combination of the septal perforator exit with the course of GCV-AIV may abolish an inferior aspect (Fig. 2D). Other almost 90% of the LVS are arranged into three patterns. With superior aspect domination at 50.2%, inferior aspect domination at 26.6%, and equal distribution of aspects at 17.2%. The inferior aspect is significantly smaller than the superior (p = 0.01).

In the female subgroup, the difference between areas is even more significant (p < 0.001).

The content of the LVS with additional coronary branches (diagonal or marginal) trespassing through is also variable. Only 11% (cadaveric) and 25% (CT) of the LVS were without additional accessory coronary arteries. The percentage of blank LVS is higher in the female group (p=0.02), reaching almost 30% possibly, because of smaller area defined. The distribution of trespassing coronary vessels is equal from the left anterior descending and circumflex branch from the left coronary artery. More than 50% of the LVS contain at least one additional coronary artery, while 17% contain three branches, thus making this region hazardous for potential arterial dissection during epicardial or intravenous cardiology procedures.

From this perspective, coronarography is inevitable before arrhythmia abolishing [29]. The venous system intersects coronary vessels more often deeply than superficially in a 3/4 to 1/4 ratio, respectively (Fig. 1A, D). The relationships between the GCV-AIV and the coronary arteries in the LVS region were noticed before [5, 8, 20, 30].

An interesting observation was found in counting branches exiting from the LAD. More first diagonal branches were found during cadaveric dissections than in CT image analysis (p = 0.03). Counting arterial branches from open, dissected LAD in cadaveric hearts is far more precise than angio-CT acquisition.

Because the LVS is not a small structure and may reach almost 8 cm<sup>2</sup>, a precise electro-anatomical mapping is necessary where ventricular arrhythmia has the earliest activation [2, 3]. The transcatheter approach is limited by transmural mapping via ventricular outflow tracts, pulmonary trunk, aorta, or coronary sinus. That is why the LVS located between them is known as the Bermuda triangle [1]. The epicardial approach (through the pericardial sac) allows mapping only inferior-accessible areas. Recently proposed access via the LAA is promising; however, on average, only half of the LVS is covered by this structure [15, 16]. Another critical issue is that variability of morphology and distance between the LAA, and the surface of the LVS (1.5-12.5 mm) may impede successful arrhythmia localization and annihilation [24]. In this study, the most common type of LAA overlapping the LVS was Arrowhead (33.6%), followed by Cauliflower (33.4%) and ChickenWing (32%), with almost equal distribution without statistical significance between the type of the study.

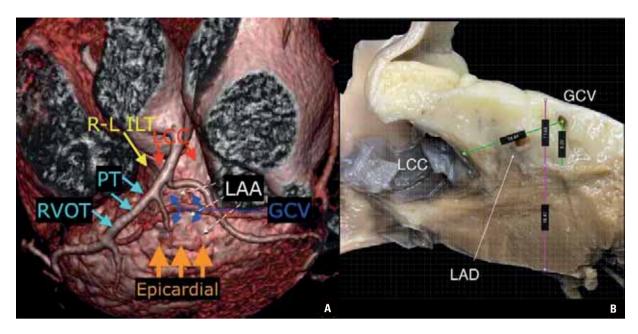


Figure 3. A. Angio-computed tomography rendered image with suggested approach to the certain left ventricular summit (LVS) regions, follow the description in the text; B. Cut through the LVS from right-left interleaflet trigon (R-L ILT) through the LVS; GCV — great cardiac vein; LAA — left atrium appendage; LAD — left anterior descending artery; LCC — aortic left coronary cusp; PT — pulmonary trunk; RVOT — right ventricular outflow tract.

### Implication for electrophysiology procedures

The ventricular arrhythmias arising from the LVS apex or septal summit are capable form the left coronary cusp (Fig. 3A, red arrows) of the aortic valve or right-left inter leaflet triangle (Fig. 3A, yellow arrow) [4, 17, 19]. The lower septal summit arrhythmias or located on the right aspect of the LVS are reachable from the right ventricular outflow tract, the right coronary cusp of the pulmonic valve, pulmonary trunk, or even pulmonary artery (Fig. 3A, light blue arrow) [14]. The left margin is accessible from LAA (Fig. 3A, white arrows) or coronary venous system (Fig. 3A, dark blue arrow) [16, 31, 32]. A central aspect of the LVS is attainable from the venous system or LAA [11, 12, 16, 18, 22]. Hence the possible approach from the venous system (via a great cardiac vein) might be promising but also challenging because of the cardiac venous system's complex anatomy [5, 10, 23].

Arrhythmias located in the LVS need to be mapped from a different approach. Once the location is established, the most adjacent structure must be used for radiofrequency (RF) application. If necessary, a bipolar with double RF applicators should be on the course of the arrhythmia.

Approach from the endocardial region of the left ventricle is impossible because of the heart muscle thickness (Fig. 3B) unless using a bipolar radiofrequency catheter ablation (RFCA) [7].

The direct approach to the LVS provides access through the pericardial sac (Fig. 3A, orange arrows) and may abolish only arrhythmias located in the inferior aspect of the LVS. A critical remark is that access to the pericardial sac with a substernal approach is possible only among patients without previous open chest surgery [9, 26].

### Limitations of the study

The first limitation was the difference in methods used to compare the size of the LVS. Beating hearts in a biological environment have different spaces between the LAA and the surface of the ventricle. The thickness of the epicardial adipose tissue and the heart muscle also in post-mortem studies were greater.

Choosing the proper septal perforator in a post-mortem study was troublesome. While in the CT study, the perforator looks like a single vessel, in cadaveric sections, we observe not one but two or even three septal perforators at a close distance (Fig. 2D). We acknowledge that the most apparent size will set the inferior border of the LVS. The same problem was with depicting diagonal branches in cadaveric specimens. We found statistically more branches in the post-mortem study than in the angio-CT images. We acknowledge that the angio-CT acquisition can depict the minimum 1 mm size vessels, smaller

septal perforators visible in cadaveric samples, and small additional coronary branches may differ in the calculations.

### **CONCLUSIONS**

This study provided a comprehensive anatomical description of the LVS region. The rapid development of RFCA procedures requires a better understanding of access, distance, diameter, and potential risks of the LVS to terminate arrhythmias. We found that the LVS region is a highly variable anatomical structure. We claim that the most dominant septal perforator in the proximal aspect of LAD (comparing the CT hearts and postmortem) should represent the LVS definition. The LVS is seldom an empty structure and in 90% of the hearts investigated consists of additional coronary vessels with a variable origin. Therefore, each ablation procedure in this region should have a coronarography before RFCA.

### Conflict of interest: None declared

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## Congenital venous anomalies associated with retrocaval ureter: evaluation using computed tomography

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Background: Retrocaval ureter is a rare congenital anomaly resulting from anomalous development of inferior vena cava (IVC) and not from anomalous of the ureter. The anomaly always occurs on the right side due to regression of right supracardinal vein and persistence of right posterior cardinal vein. Retrocaval ureter tends to be associated with various vena cava anomalies because of the embryogenesis. We aimed to identify the prevalence of associated congenital venous anomalies (CVA) resulting from cardinal vein development in adults with retrocaval ureter using computed tomography (CT) images.

Materials and methods: The study included 22 adults with retrocaval ureter. We evaluated CT findings and determined the incidence of associated CVA using thin slice data sets from CT scanner with 64 or more detectors. We compared the prevalence of CVA in the retrocaval ureter group (mean age:  $57 \pm 19$  years) and in the control group of 6189 adults with normal ureter (mean age:  $66 \pm 14$  years). Results: In the retrocaval ureter group, 4 (18.2%) adults had CVA including double IVC, right double IVC, preisthmic IVC with horseshoe kidney, and preaortic iliac confluence. One of 2 adults with preaortic iliac confluence had right double right IVC. In the control group, 49 (0.79%) adults had CVA including 37 double IVC, 11 left IVC, and 1 IVC interruption azygos continuation. Fifteen horseshow kidneys were found. The prevalence of associated CVA in the retrocaval ureter group was higher than that in the control group (p < 0.001).

Conclusions: Retrocaval ureter is frequently associated with CVA. Various CVA with retrocaval ureter could happen because of abnormal development of not only the right posterior or supra cardinal vein but also other cardinal veins. (Folia Morphol 2023; 82, 2: 300–306)

Key words: retrocaval ureter, vena cava, congenital venous anomaly

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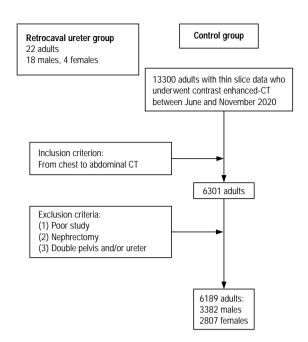
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#### INTRODUCTION

Retrocaval ureter, also known as circumcaval ureter, or preureteral vena cava, is a congenital condition characterised by the persistence of the posterior cardinal vein on the right, which causes the proximal ureter to deviate medially, behind the inferior vena cava (IVC), before resuming its natural course anteriorly and laterally [1, 9, 13, 14, 17]. Many authors prefer using the term "preureteral vena cava", as the cause of this variant is IVC developmental abnormality, and not a ureteral one [9, 13-16, 21]. The prevalence of retrocaval ureter was reported as 0.06-0.27% and the overall prevalence was 0.13% [2, 14]. Males are affected by retrocaval ureter about 3 times more often than females [2, 4]. Bateson and Atkinson distinguished two types of retrocaval ureters: type 1 of low loop (S or 'fish-hook' deformity), in which the ureter crosses behind the IVC at the level of the L3 vertebra, and type 2 of high loop (sickle-shaped deformity), in which the renal pelvis and the upper ureter lie horizontally [2]. The low loop type is more common than the high loop type and has a moderate or severe hydronephrosis [2]. From a clinical standpoint, many cases of retrocaval ureter are asymptomatic, and only detected incidentally using imaging techniques [9, 13, 16]. Computed tomography (CT) elegantly depicts the abnormal course of the ureter [13]. When present, the symptoms are usually abdominal pain and haematuria due to ureteral obstruction or urinary infection [1, 2, 13, 16, 26]. Retrocaval ureter has been associated with other local or general congenital abnormalities including horseshoe kidney, right double IVC, contralateral kidney agenesis, preaortic venous confluence [1-3, 7, 9-16, 20, 21, 23, 27, 30]. The associations are related to the development of cardinal veins. A review of the literature by Perimenis et al. [20] revealed that 21% of the cases of retrocaval ureter present with concomitant abnormalities mainly from the cardiovascular system and the genitourinary tract. There are many case reports about congenital association; however, the prevalence of the associated congenital venous anomalies (CVA) and clinical features were not evaluated in case series. The purpose of this article was to identify the prevalence of the associated CVA in patients with retrocaval ureter using CT data, and to emphasize its clinical importance.

#### MATERIALS AND METHODS

The institutional ethics committee approved this retrospective study and granted a waiver for the requirement of informed consent.



**Figure 1.** Flow chart shows inclusion and exclusion criteria in the control group; CT — computed tomography.

Our study included 22 adults with retrocaval ureter (18 males and 4 females, mean age:  $57 \pm 19$  years old) and 6189 adults with a normal urinary system (3382 males and 2807 females, mean age:  $66 \pm 14$ years old) in the control group. The control group was selected using the inclusion and exclusion criteria depicted in Figure 1. Cases with retrocaval ureter were searched using the key words "retrocaval ureter", "circumcaval ureter", "postcaval ureter" and "preureteral vena cava" among the abdominal CT reports of adults between January 2008 and September 2020 in our university hospital and affiliated hospitals. We excluded cases examined using non-contrast CT. Twenty-two adults with retrocaval ureter underwent contrast enhanced chest-to-abdominal CT between January 2008 and September 2020 in our university hospital and affiliated hospitals. CVA resulting from cardinal vein development and congenital renal anomaly (CRA) were evaluated using CT images (0.5-3 mm) on a picture archiving and communication system (PACS) workstation (SDS viewer, NOBORI Ltd. Tokyo, Japan). For retrocaval ureter group, acquired renal diseases were assessed using CT and medical records. We evaluated side and shape of the retrocaval ureter. We used classification of retrocaval ureter on the shape by Bateson and Atkinson [2].

Computed tomography was performed using a 64- to 128-slice scanner (SOMATOM Force, SOMATOM Definition Flash, SOMATOM Definition Edge, Siemens AG, Munich, Germany) at a slice thickness of 0.5 mm. The other parameters were as follows: tube voltage, 60–120 kVp; tube current, auto mA; and rotation time: 0.5 s. Contrast-enhanced CT examinations were performed by injecting 2 mL/kg of non-ionic contrast material at a rate of 2 mL/s with scanning delay of 120 s. CT urography was performed with more than 300 s of scanning delay.

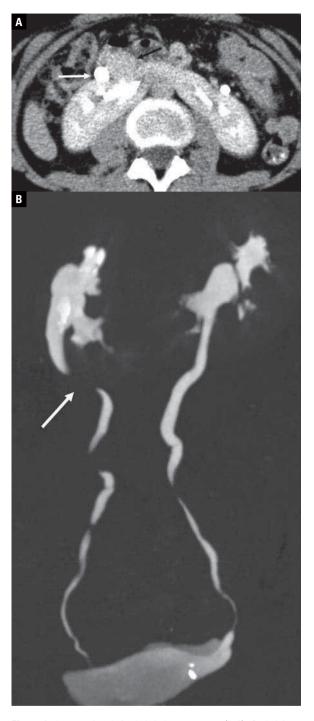
Two radiologists with more than 20 years' experience each in CT image interpretation reviewed 1 mm reconstructed axial CT images on a PACS workstation. If needed, additional multiplanar reformations, maximum injection projection and CT urography were used for the evaluations. The radiologists resolved any disagreement through discussion to reach a consensus.

We compared the prevalence of associated CVA and CRA in the retrocaval ureter and control groups using the Mann-Whitney U test. Demographic data in adults with CVA was compared between two groups by chi-square test. Statistical analysis was performed using SPSS version 23 software. P values < 0.05 were considered statistically significant.

#### **RESULTS**

In the retrocaval ureter group, 4 adults with CVA and CRA were found: 1 right double IVC (Fig. 2), 1 double IVC, 1 preisthmic IVC with horseshoe kidney (Fig. 3), and 2 cases of preaortic iliac confluence (Fig. 4). An adult with right double IVC had preaortic iliac confluence. In the retrocaval ureter group, the prevalence of CVA and CRA per person was 18.2% (4/22) and 4.5% (1/22).

The adults with CVA and CRA in the control group were 34 males (CVA: 24, CRA: 10) and 30 females (CVA: 25, CRA: 6), and the mean age was  $59 \pm 21$ years old. The control group included 49 adults with CVA. All cases were IVC anomalies: 11 left IVC (8 males, 3 females), 37 double IVC (16 males, 21 females), 1 IVC interruption azygos continuation (1 female). Sixteen adults with CRA were found: 15 horseshoe kidneys (10 males, 5 females) and 1 right renal absence (1 female). One adult with double IVC was associated congenital right renal absence and bicornuate uterus. The prevalence of CVA per person was 0.79% (49/6189), including left IVC (0.18%), double IVC (0.58%), and IVC interruption azygos continuation (0.02%). The prevalence of CRA per person was 0.26% (16/6189).



**Figure 2.** A case of preisthmic inferior vena cava (IVC); **A.** Axial computed tomography image shows preisthmic IVC (white arrow) of horseshoe kidney and retrocaval ureter (black arrow); **B.** Computed tomography urography shows compression of the right retrocaval ureter (white arrow).

The prevalence of CVA and CRA per person in the retrocaval ureter group was higher than that in the control group (p < 0.001).

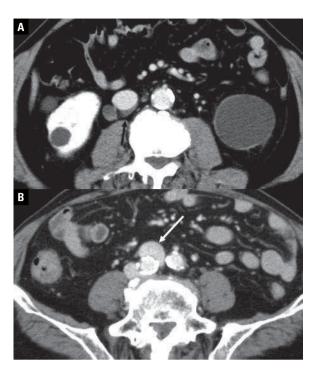
Male ratio associated with CVA in the retrocaval ureter group was higher than that in the control group (p = 0.009). There was no significant differ-



**Figure 3.** A case of right double inferior vena cava; **A.** Axial computed tomography image shows ureter (white arrow) between right sided dorsal (black arrow) and ventral (arrowhead) vena cavae; **B.** Volume rendering image clearly reveals relationship among dorsal (black arrow) and ventral (arrowhead) vena cavae and retrocaval ureter (white arrow). Dotted arrow is left gonadal vein.

ence in age of adults with CVA among two groups (p = 0.06).

Five adults with retrocaval ureter were evaluated by CT urography. The clinical and CT findings are shown in Table 1. All retrocaval ureters were on the right side with 14 low loop types and 8 high loop types. Fourteen adults including 4 with CVA in the



**Figure 4.** A case of preaortic iliac confluence; **A.** Axial computed tomography image shows retrocaval ureter (black arrow) at lower level of right kidney; **B.** Axial computed tomography image shows left common iliac vein (white arrow) anterior to right common iliac artery.

retrocaval ureter group had asymptomatic and retrocaval ureter associated CVA were found incidentally. Seven adults with hydronephrosis were found and the patients' symptoms were flank pain and haematuria. Eight adults had acquired renal diseases. Three of them treated with surgery, but retroperitoneal laparoscopic approach was not performed. One adult experienced recurrent hydronephrosis with ureter stone after surgery.

#### DISCUSSION

Retrocaval ureter tends to be associated with IVC anomaly due to the embryological malformation of the cardinal vein [9, 13–16, 21, 27]. Ours is the largest study of associated CVA and CRA in adults with retrocaval ureter using CT data. Our results show that the prevalence of associated CVA was 18.2%. The prevalence of congenital IVC anomalies in the general population was reported as 0.2–3.0% [3–5]. In our study the prevalence was 0.79% and the result was similar to that on previous study. The prevalence of associated CVA and CRA was significantly more frequent in adults with retrocaval ureter than those with a normal ureter. The review of literature by Perimenis et al. [20] revealed that 21% of the cases

Table 1. Summary of clinical and computed tomography (CT) findings

No. Age		Sex	Cr		CT findings		CI	inical finding	s
				Side of RCU	Type of RCU	Hydronephrosis	ARD	CRA	CVA
1	60	М	0.7	Right	Low	N	N	N	N
2	24	М	0.8	Right	Low	N	Renal cyst	N	N
3	25	М	1.2	Right	Low	Р	Renal cysts	N	N
4	79	М	0.8	Right	High	N	Urolithiasis	N	N
5	38	М	1.1	Right	Low	N	N	N	N
6	40	М	0.8	Right	High	N	N	N	N
7	46	F	0.6	Right	High	N	N	HSK	PIVC
8	46	М	0.8	Right	High	N	N	N	DRIVC, PIC
9	71	М	0.8	Right	High	N	Renal cyst	N	PIC
10	70	F	8.0	Right	High	N	N	N	DIVC
11	50	М	0.7	Right	Low	Р	N	N	N
12	55	М	0.9	Right	Low	N	Ureteral cancer	N	N
13	23	М	0.5	Right	Low	N	Urolithiasis	N	N
14	77	М	0.9	Right	Low	N	N	N	N
15	54	М	0.8	Right	Low	N	N	N	N
16	62	М	0.8	Right	Low	Р	N	N	N
17	79	М	0.9	Right	High	N	N	N	N
18	73	М	0.8	Right	Low	Р	N	N	N
19	60	F	0.8	Right	Low	Р	N	N	N
20	74	М	0.6	Right	Low	Р	N	N	N
21	76	М	1.41	Right	Low	Р	N	N	N
22	77	F	0.65	Right	High	N	Urolithiasis	N	N

Cr — creatinine; CT — computed tomography; RCU — retrocaval ureter; ARD — acquired renal disease; CRA — congenital renal anomaly; CVA — congenital venous anomaly; HSK — horseshoe kidney; IVC — inferior vena cava; PIVC — preisthmic IVC; DRIVC — double right IVC; DIVC — double IVC; PIC — preaortic iliac confluence; M — male; F — female; N — negative; P — positive

of retrocaval ureter present with congenital abnormalities mainly from the cardiovascular system and the genitourinary tract. Present result was similar to that of the review article. However, they did not assess associated congenital cardiovascular diseases in detail [20]. They reported 9 horseshoe kidneys in 352 cases with retrocaval ureter with prevalence of 2.6%, and the prevalence of CRA including renal agenesis was reported as 5.1% [20]. The prevalence of CRA was 4.5% in our study; however, no renal agenesis was found, likely because our sample was small.

Inferior vena cava anomalies in retrocaval ureter patients were left IVC, double IVC, double right IVC and preisthmic IVC with horseshoe kidney [4–7, 10–12, 15, 18, 20–24, 30]. Retrocaval ureter is usually found on the right [1, 2, 9, 13, 14, 16]. All retrocaval ureters found in our study were on the right. Left retrocaval ureter is associated with situs inversus, or duplicated or single left IVC [4, 5, 7, 20, 21, 28, 30]. In double IVC, the retrocaval ureter is present on the

right or left side [4, 5, 7]. The double IVC case in our study had the right retrocaval ureter. Right double IVC is an extremely rare condition, although there are some case reports describing it [5, 6, 11, 23, 24]. Right double IVC is sometimes associated with retrocaval ureter as we observed [6, 11, 23]. In the partial right double IVC, the anomalous ureter crosses thorough IVC split [6, 18].

Preisthmic IVC with retrocaval ureter is the specific finding and associated with horseshoe kidney [10, 12, 20, 29]. Because embryogenesis of the renal parenchyma and its venous drainage in the IVC occur simultaneously, it is plausible that horseshoe kidney and IVC anomalies are consequences of a shared disturbed signal that occurs as these retroperitoneal structures' development [10, 12]. Impairment of renal ascent and rotation may affect the usual venous development [12].

Combined anomaly of retrocaval ureter and preaortic iliac confluence have been rarely report-

ed [6, 9, 24]. In normal development, the posterior aspect forms the iliac venous confluence, but persistence of the subcardinal vein results in preaortic iliac venous confluence [24]. Shin et al. [23] reported a case of right double IVC with combined retrocaval ureter anomalies and preaortic iliac confluence, as we observed.

Congenital IVR anomalies with normal ureter are more than half of left IVC on normal situs and most of them are double IVC, left IVC and IVC interruption azygos continuation [1, 13, 14]. Almost all retrocaval ureter presents on the right side because of the abnormal development of the right posterior cardinal vein. Right retrocaval ureters with double IVC and preaortic iliac confluence such as those in this study have been reported [7, 24]. Various CVA with retrocaval ureter could happen because of abnormal development of not only the right posterior cardinal vein but also other cardinal veins. Variations of associated congenital IVC anomalies were different in patients with normal or retrocaval ureter.

Associated congenital anomalies of the urinary system excluding horseshoe kidney are contralateral renal agenesis, ectopic or malrotated opposite kidney, hypospadias and absence of vas deferens [3, 9]. In our study, we only found a horseshoe kidney.

Retrocaval ureter occurs more often in men, which was confirmed by our results [9]. Retrocaval ureter is usually asymptomatic [9, 20]. In our study, 16 cases were incidentally found in CT examinations (76.2%). When present, symptoms most often begin at ages 30-40 [2, 26]. The mean age of our 5 symptomatic patients was 50 years old. Even though this condition is usually diagnosed in adults, there has been an increased number of case reports in recent years showing symptomatic cases in children [9]. Some patients had abdominal pain and haematuria due to hydronephrosis or urinary infection [1, 9, 13, 14, 16]. Associated urolithiasis and ureteral cancer were reported [8, 19, 25]. Surgical management is needed when the patient is symptomatic with documented subrenal functional obstruction [1, 8, 13, 16, 19, 25]. Surgical treatment should be performed as soon as possible when severe hydronephrosis is present and the upper ureter exhibits obvious dilation that affects the function of the kidney [9]. Patients with recurrent infection, secondary stones, and bleeding require urgent surgical treatment [9]. Surgical treatment involves transection and relocation of the ureter anterior to IVC [9, 16]. Laparoscopic reconstruction technique is effective and minimally invasive [16, 19, 20].

In our study, 3 patients (2 patients with renal stone and 1 patient with ureteral cancer) were treated with surgery. Two patients with mild hydronephrosis were observed. The main causes for hydronephrosis are stenosis or adhesion of the retrocaval segment and torsion [2]. All our retrocaval ureters associated with CVA were low type and no hydronephrosis was seen. Degree of rectrocaval ureter compression in preisthmic IVC is unclear because the anomaly is very rare. Rectrocaval ureter compression in the partial right double IVC might be severe because ureter crosses through its narrow slit. Careful observation is necessary for patients with low loop retrocaval ureter because there is marked hydronephrosis in up to 50% of the patients [2]. Caval dilatation due to aging might increase the risk of retrocaval ureter compression. Furthermore, complex anatomy of retrocaval ureter and associated CVA is troublesome on not only urological surgery but also abdominal lymphadenectomy.

Congenital IVC anomalies are one of the risk factors of in the development of deep venous thrombosis [10, 22]. Thrombophlebitis in deep venous thrombosis might be the cause of stenosis and adhesion between retrocaval ureter and IVC. Asymptomatic retrocaval ureter without hydronephrosis is incidentally detected in CT scans. Evan though this is a rare condition, high quality CT images with thin slice data reveal the anomaly in detail: CT urography is especially effective (Figs. 1, 4). Understanding of the retrocaval ureter and associated CVA is important, and radiologists should be pointed out the exact anatomy.

#### Limitations of the study

Our study has some limitations. First, the sample size was too small to evaluate associated diseases. Second, all cases could not be evaluated using CT urography. High loop retrocaval ureter might not be detected at the delayed phase on contrast-enhanced CT. Furthermore, a large study including long-term follow up is necessary to evaluate congenital and acquired disease.

#### **CONCLUSIONS**

We identified the prevalence of associated CVA and CRA in patients with retrocaval ureter using CT

data was about 20%. Various CVA with retrocaval ureter were found resulting from abnormal development of not only the right posterior cardinal vein but also other cardinal veins.

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#### Conflict of interest: None declared

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## Quantitative study of the primary ossification centre of the parietal bone in the human fetus

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Background: Detailed morphometric data concentrating on the development of primary ossification centres in human fetuses is critical for the early detection of developmental defects. Thus, an understanding of the growth and development of the parietal bone is crucial in assessing both the normal and pathological development of the calvaria.

Materials and methods: The size of the parietal primary ossification centre in 37 spontaneously aborted human fetuses of both sexes (16 males and 21 females) aged 18–30 weeks was studied by means of computed tomography, digital-image analysis and statistics.

Results: The numerical data of the parietal primary ossification centre in the human fetus displays neither sex nor laterality differences. With relation to fetal age in weeks, the parietal primary ossification centre grew in sagittal diameter according to the quadratic function:  $y = 16.322 + 0.0347 \times (age)^2 \pm 1.323$  ( $R^2 = 0.96$ ), in projection surface area according to the cubic function:  $y = 284.1895 + 0.051 \times (age)^3 \pm 0.490$ , while in both coronal diameter and volume according to the quartic functions:  $y = 21.746 + 0.000025 \times (age)^4 \pm 1.256$  and  $y = 296.984 + 0.001 \times (age)^4$ , respectively.

Conclusions: The obtained morphometric data of the parietal primary ossification centre may be considered age-specific references, and so may contribute to the estimation of gestational ages and be useful in the diagnostics of congenital cranial defects. (Folia Morphol 2023; 82, 2: 307–314)

Key words: parietal bone, bone development, osteogenesis, fetal development

#### INTRODUCTION

The skull comprises the neurocranium and the viscerocranium or facial skeleton, linked together by sutures, synchondroses and the paired temporomandibular joints [2]. The role of the neurocranium is to protect the brain, while that of the viscerocranium is to protect the sensory and facial organs. The morphogenesis of the bones of calvaria is a long-term

developmental process initiated in the early embryogenesis and terminated at adult age [8]. The bones of the cranial vault develop by membranous ossification, while those of the skull base are formed by endochondral ossification. Their fusion into one functional whole refers to different stages of fetal development and after birth. This interaction ensures that the skull growth mechanism, both sutural and cartilaginous,

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will enable normal growth and development of the brain [9]. The calvaria not only protects the brain, but also constitutes a supportive structure for the face and chewing apparatus functions. However, little is known about mechanical properties and variations of the calvaria [12]. The four borders of the parietal bone are linked to the frontal, temporal, sphenoid, occipital and contralateral parietal bones, thus forming the supero-lateral component of the cranium [11].

The osteogenesis of the cranial vault bones starts with the development of primary ossification centres, specific for each bone. The primary ossification centres appear between weeks 7 and 8 of embryonic life at presumptive bone eminences. Outstandingly, each bone in the calvaria develops from one ossification centre except for the parietal bone. At the very beginning, the parietal bone originates to ossify from two primary ossification centres which subsequently fuse onto single parietal primary ossification centre [10]. The parietal primary ossification centre appears at week 8 of gestational age. Afterwards, the ossification process radiates centrifugally toward peripheries of the parietal bone. By week 14 of gestational age, extensive ossification of bilateral parietal bones occurs, which persists along all borders throughout the fetal life. However, cranial sutures adjacent to the parietal bones are relatively wide, particularly in the parieto-temporal region [8, 11].

In the human, prenatal period is indispensably to assess *in utero* the fetal skull by routine ultrasound. Abnormalities of the parietal bone development may involve the following defects: craniosynostosis, cranium bifidum, fusion of the parietal foramina, congenital absence of the skull roof, anencephaly or exencephaly [4, 5, 10, 13].

Although the timing of ossification of each cranial bone is relatively well-established, no detailed morphometric measurements involving the use of computed tomography (CT) examinations of the parietal primary ossification centres have been reported. To our knowledge, this is the first report in the professional literature to present the morphometric analysis of the parietal primary ossification centre in human fetuses grounded in CT imaging.

In the present study we aimed:

- to perform morphometric analysis of the parietal primary ossification centre in terms of linear, planar and spatial parameters in human fetuses, so as to determine their normative values;
- to examine possible sex differences for all analysed parameters;

 to compute growth dynamics for the analysed parameters, expressed by best-matched mathematical models.

#### **MATERIALS AND METHODS**

The study material comprised 37 human fetuses of both sexes (16 males and 21 females) aged 18 to 30 weeks of gestation, originating from spontaneous abortions and preterm deliveries. The fetuses were collected before the year 2000 and still remain part of the fetal collection of the Department of Normal Anatomy. The experiment was approved by the Bioethics Committee of Ludwik Rydygier Collegium Medicum in Bydgoszcz (KB 275/2011). The inclusion criteria of investigated fetuses were based on the evaluation of their explicit morphology and statistical cards with the course of pregnancy. Since on macroscopic examination neither internal nor external conspicuous morphological malformations were found, all specimens included in the study were considered normal. Of note, the fetuses did not display any developmental abnormalities of the musculoskeletal system. Fetal ages were determined based on the crown-rump length (CRL) and the known date of the beginning of the last maternal menstrual period. Furthermore, the investigated fetuses could not suffer from growth retardation, as the correlation between the gestational age based on the CRL and that calculated by the last menstruation reached R = 0.98 (p < 0.001). Table 1 lists the characteristics of the study group, including age, number and sex of the fetuses.

Using the Siemens-Biograph 128 mCT scanner (Siemens Healthcare GmbH, Erlangen, Germany) located at the Department of Positron Emission Tomography and Molecular Imaging (Oncology Centre, the Ludwik Rydygier Collegium Medicum in Bydgoszcz, the Nicolaus Copernicus University Bydgoszcz, Poland), scans of fetuses in DICOM format were attained at 0.4 mm intervals (Fig. 1). The grey scale of the obtained CT images expressed in Hounsfield units (HU) varied from -275 to -134 for minimum, and from +1165 to +1558 for maximum. Therefore, the window width (WW) varied from 1.404 to 1.692, and the window level (WL) varied from +463 to +712. The specifics of the imaging protocol were as follows: 60 mAs, 80 kV, pitch: 0.35, field of view: 180, rotational time: 0.5 s, while those of the CT data were: slice thickness: 0.4 mm, image increment: 0.6 mm, and kernel: B45 f-medium. Measurements of the parietal primary ossification centre were done in a specific order (Fig. 2). In each fetus, assessment of the linear pa-

Table 1. Age, number and sex of the fetuses studied

Gestational age		Crown-rum	p length [mm]		Number of	Sex	
_	Mean	SD	Minimum	Maximum		Men	Women
18	133.33	5.77	130.00	140.00	3	1	2
19	146.50	2.89	143.00	150.00	4	2	2
20	161.00	2.71	159.00	165.00	4	2	2
21	173.67	2.31	171.00	175.00	3	2	1
22	184.67	1.53	183.00	186.00	3	1	2
23	198.67	2.89	197.00	202.00	3	1	2
24	208.00	3.56	205.00	213.00	4	1	3
25	214.00		214.00	214.00	1	0	1
26	229.00	5.66	225.00	233.00	2	1	1
27	240.33	1.15	239.00	241.00	3	3	0
28	249.50	0.71	249.00	250.00	2	0	2
29	253.00	0.00	253.00	253.00	2	0	2
30	262.67	0.58	262.00	263.00	3	2	1
Total					37	16	21

SD — standard deviation

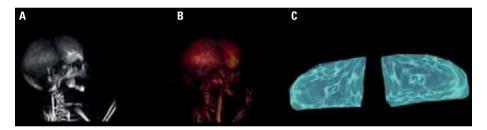
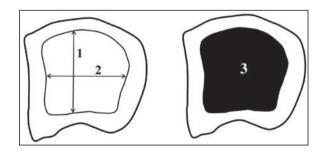


Figure 1. A male human fetus aged 20 weeks in the sagittal projection (A), its skeletal reconstruction in the sagittal projection (B), three-dimensional reconstruction of the parietal primary ossification centre (C) using Osirix 3.9 MD.



**Figure 2.** Measurement scheme of the parietal primary ossification centre; 1 — coronal diameter; 2 — sagittal diameter; 3 — projection surface area.

rameters, projection surface area and volume of the parietal primary ossification centre was carried out. Despite the cartilaginous stage of development, a morphometric analysis regarding their sagittal diameter and volume was feasible, as the contours of the entire bone were already evidently visible [1, 3].

Measurements of the parietal primary ossification centre included:

- coronal (right and left) diameter, based on the determined distance between its proximal and distal borderlines in the sagittal plane (Fig. 2);
- sagittal (right and left) diameter, based on the determined distance between the anterior and posterior borderlines of the parietal ossification centre in the sagittal plane (Fig. 2);
- projection surface area (right and left), based on the determined contour of the parietal ossification centre in the sagittal plane (Fig. 2);
- volume, calculated using advanced diagnostic imaging tools for three-dimensional reconstruction, taking into account position and the absorption of radiation by a bony tissue (Fig. 1C).

In the present study, to analyse all numerical data, we used the Statistica 12.5 and PQStat 1.6.2.

programmes. Distribution of variables was checked using the Shapiro-Wilk (W) test, while homogeneity of variance was checked using Fisher's test. In order to compare the means, Student's t test for dependent (left–right) and independent (male–female) variables was used. Afterwards, one-way analysis of variance and Tukey's test were used for post-hoc analysis. If no similarity of variance occurred, the non-parametric Kruskal–Wallis test was used. The characterisation of developmental dynamics of the analysed parameters was based on linear and curvilinear regression analyses. The match between the estimated curves and measurement results was evaluated by coefficients of determination (R²). Differences were considered

Table 2. Intra-class correlation coefficients (ICC) values for inter-observer recurrence

Parameter	ICC
Right coronal diameter	0.998*
Left coronal diameter	0.997*
Right sagittal diameter	0.998*
Left sagittal diameter	0.998*
Left projection surface area	0.996*
Right projection surface area	0.995*
Right volume	0.998*
Left volume	0.997*

<sup>\*</sup>Intra-class correlation coefficients marked with asterisk are statistically significant at  $p < 0.0001\,$ 

statistically significant at p < 0.05. The relationship between variables was also estimated with the Pearson correlation coefficient (r).

In an attempt to minimise measurement and observer bias, all measurements were completed by one experienced researcher (M.B.), specialising in image interpretation. Each measurement was reiterated three times under the same conditions but at different times, and then averaged. As shown in Table 2, the intra-class correlation coefficients calculated on the basis of an observer were statistically significant (p < 0.001) and of excellent reproducibility.

#### **RESULTS**

Mean values and standard deviations of the analysed parameters of the parietal primary ossification centre in human fetuses at analysed gestational stages are presented in Tables 3 and 4.

The statistical analysis revealed neither significant sex nor significant laterality differences, which allowed us to compute one growth curve for each analysed parameter. The growth dynamics expressed in fetal age in weeks were differentiated into quadratic, cubic and quartic functions.

The mean coronal diameter of the parietal primary ossification centre in the gestational age range of 18–30 weeks was between 24.60  $\pm$  0.03 mm and 41.97  $\pm$  0.38 mm on the right, and between 25.51  $\pm$  0.01 mm and 42.13  $\pm$  0.95 mm on the

**Table 3.** Coronal and sagittal diameters, projection surface area and volume of the right ossification centre of the parietal bone in human fetuses

Gestational	Number of			Ossification centre of the right parietal bone						
age [weeks]	fetuses	Coronal diameter [mm]		Sagittal dia	Sagittal diameter [mm]		Projection surface area [mm²]		Volume [mm³]	
		Mean	SD	Mean	SD	Mean	SD	Mean	SD	
18	3	24.60	0.03	28.86	0.05	631.87	1.40	429.67	1.11	
19	4	25.40	0.37	29.61	0.34	669.30	17.43	455.15	11.88	
20	4	26.10	0.18	30.08	0.07	707.76	15.09	487.58	7.59	
21	3	26.51	0.02	30.32	0.12	736.30	9.85	521.34	2.46	
22	3	26.67	0.10	31.15	0.57	774.79	20.49	523.27	16.08	
23	3	27.00	0.10	33.48	1.26	808.87	7.90	570.68	40.87	
24	4	28.08	0.62	35.50	0.39	877.22	28.74	640.37	20.98	
25	1	29.10		36.40		932.13		680.46		
26	2	31.45	0.07	38.75	0.07	1048.07	4.27	765.09	3.12	
27	3	34.17	0.38	41.47	0.38	1218.51	24.69	865.14	17.53	
28	2	38.35	0.21	45.65	0.21	1505.60	15.32	1068.98	10.88	
29	2	39.45	0.92	46.65	0.78	1586.45	48.15	1123.93	44.92	
30	3	41.97	0.38	47.77	0.35	1721.56	23.30	1224.06	19.51	

SD — standard deviation

Table 4. Coronal and sagittal diameters, projection surface area and volume of the left ossification centre of the parietal bone in human fetuses

Gestational	Number of			Ossific	ation centre	of the left pariet	tal bone			
age [weeks]	fetuses	Coronal diameter [mm]		Sagittal dia	Sagittal diameter [mm]		Projection surface area [mm²]		Volume [mm³]	
		Mean	SD	Mean	SD	Mean	SD	Mean	SD	
18	3	25.51	0.01	29.28	0.19	664.68	4.23	451.98	2.88	
19	4	26.03	0.41	29.90	0.34	692.59	18.43	470.96	12.53	
20	4	26.90	0.17	30.37	0.08	743.36	6.63	524.17	25.62	
21	3	27.35	0.12	30.63	0.12	765.16	10.00	550.92	7.20	
22	3	27.52	0.09	31.46	0.57	796.55	16.93	549.04	30.35	
23	3	27.80	0.12	33.79	1.26	864.49	35.66	561.92	23.18	
24	4	28.61	0.65	35.75	0.32	956.52	36.01	621.74	23.41	
25	1	29.51		36.24		1005.28		653.43		
26	2	31.17	1.64	37.89	1.63	1060.94	34.68	689.61	22.54	
27	3	34.06	1.42	40.77	1.42	1195.58	80.10	760.49	44.17	
28	2	37.33	2.55	44.04	2.55	1416.64	78.14	934.98	47.57	
29	2	39.58	0.21	46.29	0.21	1575.68	15.67	1118.73	11.12	
30	3	42.13	0.95	47.81	0.31	1732.25	48.35	1229.90	34.33	

SD — standard deviation

left, following the quartic function:  $y = 21.746 + 0.000025 \times (age)^4 \pm 1.256 (R^2 = 0.95)$  (Fig. 3A).

The mean sagittal diameter of the parietal primary ossification centre in the gestational age range of 18–30 weeks was between 28.86  $\pm$  0.05 mm and 47.77  $\pm$  0.35 mm on the right, and between 29.28  $\pm$   $\pm$  0.19 mm and 47.81  $\pm$  0.31 mm on the left, in accordance with the quadratic function: y = 16.322 +  $\pm$  0.0347  $\times$  (age)<sup>2</sup>  $\pm$  1.323 (R<sup>2</sup> = 0.96) (Fig. 3B).

The mean projection surface area of the parietal primary ossification centre ranged from 631.87  $\pm$  1.40 mm<sup>2</sup> at 18 weeks of gestation to 1721.56  $\pm$   $\pm$  23.30 mm<sup>2</sup> at 30 weeks of gestation on the right, and from 664.68  $\pm$  4.23 mm<sup>2</sup> to 1732.25  $\pm$  48.35 mm<sup>2</sup>, respectively, on the left, and modelled the cubic function:  $y = 284.1895 + 0.051 \times (age)^3 \pm 0.490$  (R<sup>2</sup> = 0.94) (Fig. 3C).

The mean volume of the parietal primary ossification centre in the gestational age range of 18–30 weeks was between 429.67  $\pm$  1.11 mm<sup>3</sup> and 1224.06  $\pm$  19.51 mm<sup>3</sup> on the right, and between 451.98  $\pm$  2.88 mm<sup>3</sup> and 1229.90  $\pm$  34.33 mm<sup>3</sup> on the left, following the quartic function: y = 296.984 + 0.001  $\times$  (age)<sup>4</sup>  $\pm$  6.971 (R<sup>2</sup> = 0.94) (Fig. 3D).

#### **DISCUSSION**

The ossification process of the parietal bone begins at 7–8 weeks of embryonic life, and is followed by ex-

tensive ossification at week 14, which determines the normal development of the neurocranium until birth. In neonates the neurocranial volume is 60% of adult size, while the viscerocranial volume is 40%. The height of the neurocranium is 60% of the total height of a newborn's skull and 40% of that of an adult's skull [9].

To our knowledge, this paper is the first literature report to quantitatively concentrate on morphometric analysis of the parietal primary ossification centre in human fetuses using CT and, concurrently, its growth dynamics. Previous studies have included only measurements and growth analysis with the development of mathematical growth models for macerated skulls.

Zhang et al. [14] measured the parietal primary ossification centre in 180 human fetuses aged 5 to 38 weeks of gestation and found the parietal ossification to start at week 9 of gestational age from a single ossification centre in the presumptive parietal eminence. According to these authors, in fetuses aged 9–37 weeks its sagittal and coronary diameters ranged from 2.10–3.50 to 83.28–87.07 mm and from 2.10–3.80 to 80.53–84.85 mm, correspondingly. This was modelled by the following linear functions:  $y = -20.568 + 2.9676 \times age$  for sagittal diameter, and  $y = -15.709 + 2.7924 \times age$  for coronary diameter.

In our study, an intensive increase in all parameters tested was observed in the analysed period from 18 to 30 weeks of gestational age, with functions of age

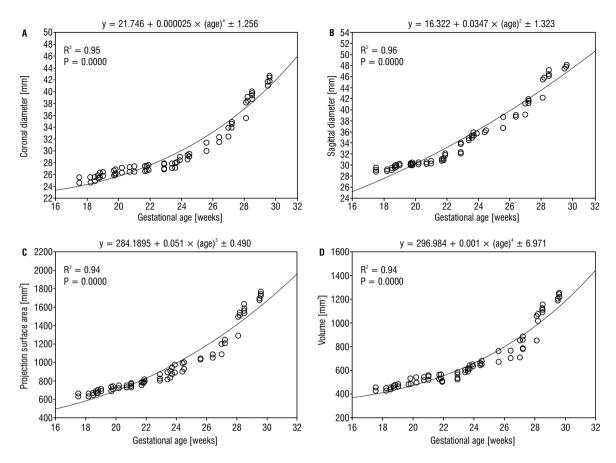


Figure 3. Regression lines for coronal diameter (A), sagittal diameter (B), projection surface area (C), and volume (D) of the parietal primary ossification centre.

from a quadratic function through a cubic function to quartic functions.

The growth dynamics for sagittal diameter displayed the quadratic function:  $y = 16.322 + 0.0347 \times (age)^2 \pm 1.323$ , while that for projection surface area demonstrated the cubic function:  $y = 284.1895 + 0.051 \times (age)^3 \pm 0.490$ .

The coronal diameter and volume of the parietal primary ossification centre followed quadratic functions:  $y = 21.746 + 0.000025 \times (age)^4 \pm 1.256$  and  $y = 296.984 + 0.001 \times (age)^4 \pm 6.971$ , respectively.

Our literature review revealed the quantitative assessment of the neurocranial ossification centres using CT to be performed by our team only for the occipital and frontal bones in the fetus.

In our study devoted to the development of the primary ossification centre of the occipital squama in human fetuses, the developmental dynamics of the coronal diameter followed the linear functions:  $y = -6.462 + 1.109 \times age \pm 0.636$  on the right, and  $y = -9.395 + 1.243 \times age \pm 0.577$  on the left. The transverse diameters of the supraoccipital and interparietal

parts as well as projection surface area of the occipital squama ossification centre increased in relation to gestational age expressed in weeks, following the logarithmic functions:  $y = -98.232 + 39.663 \times \ln(age) \pm 0.721$ ,  $y = -79.903 + 32.107 \times \ln(age) \pm 0.974$ ,  $y = -3062.89 + 1108.98 \times \ln(age) \pm 29.476$ , respectively. The volume of the occipital squama ossification centre increased proportionately to the quadratic function:  $y = -330.105 + 1.554 \times age^2 \pm 32.559$  [7].

Furthermore, in our study of the development of the frontal squama ossification centre in human fetuses, the growth dynamics for its coronal diameter, projection surface area and volume followed the quadratic functions:  $y = 13.756 + 0.021 \times age^2 \pm 0.024$ ,  $y = 38.285 + 0.889 \times age^2 \pm 0.034$ , and  $y = -90.020 + 1.375 \times age^2 \pm 11.441$ , respectively. However, the transverse diameter increased proportionately to gestational age alone, following the linear function:  $y = 0.956 + 0.956 \times age \pm 0.823$  [6].

Unfortunately, a lack of numerical data concerning the parietal primary ossification centre in the medical literature limits a more detailed discussion on this topic.

The development of the parietal bone is highly variable. There are reports in the professional literature that the prolonged ossification of the posterior parietal region in the vicinity of the obelion point may lead to the formation of a V-shaped notch named the subsagittal suture of Pozzi and pars obelica. Knowledge of the variability of the parietal bone ossification allows a much better understanding of the formation of the sagittal suture near the obelion point. The formation of the sagittal suture occurs through the closure of three fontanelles, i.e. the anterior fontanelle located between the frontal squama and bilateral parietal bones, the posterior fontanelle sited between the parietal bones and occipital squama and the obelic fontanelle or sagittal fontanelle that occurs in 50-80% of cases and contributes to the formation of unilateral or bilateral parietal foramina. The obelic fontanelle usually closes in the first 2 years of life, and variations in the degree of its closure may result in obelic bones, an accessory parietal emissary foramen, enlarged parietal foramen and the parietal fissure [11].

Understanding the development of the parietal bone in human fetuses is necessary for diagnosing skeletal dysplasias or detecting anomalies of the calvaria. Craniosynostosis is a congenital malformation with its incidence estimated at around 5 per 10,000 live births. It represents a condition, in which a permanent connection among the calvarial bones is formed prematurely. This puts the continued growth of the brain and head in the wrong direction, resulting in deformation, sometimes causing severe damage to the brain due to increased intracranial pressure. Craniosynostosis can be isolated or as a component of various congenital defects, e.g. Apert and Crouzon syndromes [4, 13].

Another aberration is cranium bifidum or "skull cleft", which forms due to the abnormal closure of the skull in the same way as its medullary counterpart, spina bifida. Cranium bifidum occultum is a rare disease with its incidence of 1–3 per 10,000 births involving delayed ossification of the parietal bone resulting in medially located skull roof foramina, with the scalp, periosteum and dura mater being intact. This is usually the mildest type of neural tube defects because there is no cerebral herniation, and the skull defects often close over time. The disease is generally asymptomatic, but it should be emphasized that the persistent bone defects cause the brain to be unprotected and prone to injuries [10].

Furthermore, cranium bifidum may be accompanied by dysplasias of the viscerocranium, affecting the structure of the medial line of the head and face, such as frontonasal dysplasia [10].

Another set of defects involving the parietal bones is a fusion of parietal foramina, i.e. occurrence of holes in the posterosuperior angles of the parietal bones, by which emissary veins pass through the calvaria. In this defect, the scalp remains intact, and the size of deficiencies decreases as the child ages [10]. Another ossification disturbance in the parietal bone is exemplified by enlarged parietal foramina, occurring due to insufficient ossification around them [5]. Other important defects involving the parietal bone include: cranium bifidum with meningeal or cerebral herniation passing through the hole in the skull, acalvaria — a congenital lack of cranial roof, acrania — a lack of cranial roof and cerebral tissue, and exencephaly — a serious deformation and exposure of the brain which is outside the skull because of the lack of scalp and calvaria [10].

To our opinion, the main limitation of this study is a relatively narrow gestational age group, ranging from 18 to 30 weeks, and a small number of cases, including 37 human fetuses.

#### **CONCLUSIONS**

The morphometric parameters of the parietal primary ossification centre display neither sex nor laterality differences.

With relation to fetal age in weeks, the parietal primary ossification centre grows in sagittal diameter according to a quadratic function, in projection surface area according to a cubic function, while in both coronal diameter and volume according to quartic functions.

The obtained morphometric data of the parietal primary ossification centre may be considered age-specific references, and so may contribute to the estimation of gestational ages and be useful in the diagnostics of congenital cranial defects.

#### Conflict of interest: None declared

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### A new classification system of trifid mandibular canal derived from Malaysian population

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Background: The purpose of this study was to identify and classify the anatomic variation of mandibular canal among Malaysians of three ethnicities.

Materials and methods: The courses of the mandibular canal in 202 cone-beam computed tomography scanned images of healthy Malaysians were evaluated, and trifid mandibular canal (TMC) when present, were recorded and studied in detail by categorizing them to a new classification (comprising of 12 types). The diameter and length of canals were also measured, and their shape determined. Results: Trifid mandibular canals were observed in 12 (5.9%) subjects or 16 (4.0%) hemi-mandibles. There were 10 obvious categories out the 12 types of TMCs listed. All TMCs (except one) were observed in patients older than 30 years. The prevalence according to ethnicity was 6 in Malays, 5 in Chinese and 1 in Indian. Four (33.3%) patients had bilateral TMCs, which was not seen in the Indian subject. More than half (56.3%) of the accessory canals were located above the main mandibular canal. Their mean diameter was 1.32 mm and 1.26 mm for the first and second accessory canal, and the corresponding lengths were 20.42 mm and 21.60 mm, respectively. Most (62.5%) canals had irregularly shaped lumen; there were more irregularly shaped canals in the second accessory canal than the first branch. None of the second accessory canal was oval (in shape).

Conclusions: This new classification can be applied for the variations in the branching pattern, length and shape of TMCs for better clinical description. (Folia Morphol 2023; 82, 2: 315–324)

Key words: accessory canal, mandibular canal, trifid mandibular canal, cone-beam computed tomography, Malaysians

#### INTRODUCTION

The mandibular canal is nowadays acknowledged as a main canal with multiple smaller canals running roughly parallel to it [16]. These canals are termed

accessory, bifid or trifid canals depending on the size, configuration, and number of canals present. The term "accessory canal" has been used by Kaufmann et al. [12] to denote multiple branches that are

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short, i.e. less than 15 mm in length. The accessory canals are usually detected as incidental findings by means of radiography as they do not have any clinical landmark [16].

The presence of accessory canals has been attributed to the embryonic development of the three branches of the inferior alveolar nerve that innervate three groups of mandibular teeth, namely the incisors, deciduous molars (and their permanent successors) and permanent molars [9]. During this development process, one single main trunk is expected to form. Accessory branching with various patterns however, forms as a result of incomplete fusion of any of these nerve branches [9]. In accordance to this branching, ossification around the nerves results in the formation of accessory canals. Specific variants of these accessory canals, namely the bifid canals have been reported since the 1970s [13, 26]; while the trifid canals, since 2005 [4].

The trifid mandibular canals (TMC) are considered as the second most reported mandibular canal variant in the literature after bifid canals [20]. The first case of TMC was reported in 2005 as an incidental finding adjacent to an impacted lower left third molar, noticed during a pre-orthodontic screening [4]. Computed tomography (CT) scan was used to confirm the initial finding. Most other cases reported since then were case reports [1, 5, 6, 17, 18, 29]. Recently, Aljunid et al. [3] reported a unique case where one of the accessory canals in a patient with TMC became impinged following implant insertion. This case illustrated how injury to a branch of the accessory canals can inflict injury as severe as if the main mandibular canal is affected.

Currently, there are multiple studies that reported on the presence/prevalence of TMC [1, 3-6, 17, 18, 29]. However, the objectives of these studies were not to solely study TMC; instead, all researchers were studying the presence of various types of accessory canals in the mandible. Bogdán et al. [7] in studying dry mandibles found 1 case of TMC out of 46 mandibles examined. This gives a prevalence of 2.2% for the presence of TMC. One other study used digital panoramic images, while the remaining five research groups conducted their study using cone-beam computed tomography (CBCT). The advantage of using CBCT is that it can provide multiplanar images without the presence of a ghost image and the false appearance of the accessory canal. Using CBCT, Okumus and Dumlu [24] reported a prevalence of 2.4% in the

Turkish population, almost similar to that reported by Bogdán et al. [7]. Rashuren et al. [27] reported a prevalence of 1.4% of TMC in 500 patients studied. Yang et al. [30] reported a prevalence of 1.1% among Han Chinese residing in Shanghai. These TMC involved 2 cases of forward canal and 1 case showing a combination of forward canal and retromolar canal. In comparison, Afsa and Rahmati [2] reported observing accessory branches (canals) in 40.5% of cases with 8 of them being trifid, i.e. giving a prevalence of 6.9%. De Castro et al. [10] reportedly found 15 patients with TMC (mostly bilateral with one being unilateral) from 700 CBCT scans. This gives an estimated prevalence of 4.12%. Strangely, Fuentes et al. [11] found no evidence of TMC in 925 digital panoramic images examined. This is most probably because of the limitation of a two-dimensional imaging modality.

Currently, only Rashsuren et al. [27] have proposed classifying TMC into five subtypes, namely:

- A: two accessory canals of the retromolar type;
- B: two accessory canals of one retromolar and one dental type;
- C: two accessory canals of the dental type;
- D: two accessory canals of one dental and one forward type;
- E: two accessory canals of the retromolar type with two mandibular foramina.

This classification appears to have derived from the classification of bifid mandibular canal proposed by Naitoh et al. [19], except for the description involving two mandibular foramina. It is believed that Rashsuren et al. [27] came out with this classification to fit the seven TMC they found in their study.

The purpose of this current study was to investigate the prevalence and the types of TMC present in Malaysian population that consisted of three different ethnic groups, namely Malays, Chinese and Indians, by using CBCT scanned data. As there is currently an inadequate classification system available to define TMC, the authors would like to propose a different classification system that is believed to be more accurate for clinical and academic communication. This study also determined the diameter, shape, and length of the TMC as such information is currently limited.

#### **MATERIALS AND METHOD**

#### Ethical approval

This study received the Faculty Ethical Committee's approval prior to commencement (Ethical approval:

DF DP1303/0014 [P]). The committee was aware that this was a retrospective study and that it was undertaken using patients' data and scanned images. As this is a teaching institution, all patients seeking treatment from the Faculty of Dentistry are informed of the need that all forms of their records may be used for teaching and research purposes, and verbal consent is taken (for imaging purposes) with the assurance that their identity will remain anonymous.

#### Sample selection

Castro et al. [8] in a review of the literature regarding the classification of the mandibular canal branching reported that the sample size of three-dimensional (3D) classifications used included an average of 187 CT examinations. Therefore, the authors set out to include at least 200 CBCT scans. Following a thorough screening of 850 CBCT scans stored at the database of the Oral Radiology Division of the Faculty of Dentistry, University of Malaya, CBCT scans of 202 subjects (93 male and 109 female) were included in the study based on the inclusion and exclusion criteria. These patients attended the division to obtain scans for various other conditions affecting the upper and/or lower jaws. Each CBCT dataset of the patients that had a complete image of either the right or the left side, or a combination of both sides of the mandible were examined.

#### Inclusion criteria

- Subjects of both genders from the three main ethnic groups in Malaysia, namely the Malay, Chinese and Indian, were selected.
- Healthy subjects with no mandibular deformity, or medical conditions that affects skeletal growth.
- Accessory canal cortication when present, can be seen and drawn in all aspects of CBCT images.
- Accessory canal must be connected to the mandibular canal.

#### Exclusion criteria

- Patients with a history of having undergone surgery to the mandible due to trauma or pathology.
- Patients with existing pathological disorder in the mandible such as cyst, tumour, osteomyelitis, fibrous dysplasia, or invasion of cancer that will alter the appearance of the mandible radiographically.
- Syndromic patients and patients with congenital disorders that affect the size and shape of the jaw bones.

- Patients with severe malocclusion that affect the size and shape of the jaw bones.
- Patients with a history of surgical intervention to the body of the mandible i.e. orthognathic surgery, or reconstructive surgery.
- The reformatted CBCT images, which appear distorted or blurred due to patients' movements.

#### Image acquisition

These patients were subjected to I-CAT Imaging System (Imaging Sciences International, Hatfield, USA), following a standardized protocol for patient positioning and exposure parameter setting (120 kVp, 3–7 mA), with an extended field of view equal to 13 × 16 cm, 0.3 mm voxel, and 20 s of exposure time. As the main clinical reasoning for the examinations arose from the purpose of confirming the diagnosis of a lesion elsewhere in the head and neck region, the CBCTs included had a large field of view and a voxel size of 0.3 mm. The patients were placed in a vertical position and stabilized with custom made head bands and chin support.

#### **Processing of images**

The axial slices retrieved from scanning were reformatted according to the protocols advocated by Materialise Dental (Leuven, Belgium). The axial images were elaborately cleaned off from irrelevant anatomies such as the spinal cord, opposing teeth and metal scatterings, in a process called "masking". During this procedure all non-important data were meticulously removed and an exact full-colour 3D reconstruction of the jaw was prepared, as described by Nikzad et al. [21]. The reformatted and cleaned data were rendered to a special implant-planning software programme, SimPlant™ (SimPlant 3-D Pro version 13.1, Materialise Dental, Leuven, Belgium), dedicated for this purpose.

The presence of multiple mandibular canals is documented by first opening the file using Simplant™. The visibility rating and dimensional measurements were performed by only one researcher (first author) who is trained in the interpretation of oral and maxillofacial images. Some questionable CBCT images were re-evaluated by one principle oral and maxillofacial radiologist and one oral and maxillofacial surgeon. The SimPlant™ software allows the viewing of axial, cross-sectional, panoramic and 3D visualisation of the jaw on the same screen. Changing the position of reformatted images makes it possible to trace the

Table 1. Proposed classification for trifid mandibular canal

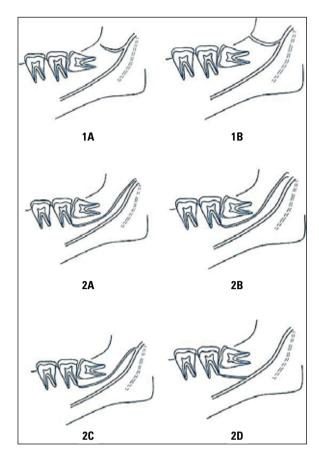
Туре	Description
1A	Retromolar canal ending in bone
1B	Retromolar canal ending in foramen
2A	Dental canal originating from one mandibular foramen
2B	Dental canal originating from multiple mandibular foramina
2C	Dental canal originating from the mandibular canal in the ramus
2D	Dental canal originating from the mandibular canal in the body
3A	Forward canal originating from one mandibular foramen
3B	Forward canal originating from multiple mandibular foramina
3C	Forward canal originating from the mandibular canal and ending in bone
3D	Forward canal originating from the mandibular canal and ending in foramina
4A	Buccolingual canal ending in bone
4B	Buccolingual canal ending in multiple foramina

course of the mandibular canal precisely and draw the exact pathway of the nerve and its branches.

The course of the mandibular canal was marked and determined by firstly identifying the mandibular foramen and mental foramen followed by outlining it by marking in orange using the Simplant™ software. The location of the mandibular foramen was recorded as being positioned at any of the nine quadrants reported by Lim et al. [15]. Then, the accessory canals/TMCs, when observed, were drawn, and marked in white to distinguish them from the main mandibular canal. The accessory canals were based on their superior-inferior relationship to the main mandibular canal and whether it terminates buccolingually in the bone/foramen or even multiple foramina. Their patterns were firstly recorded, and later they were entered into any of the following classification patterns (Table 1, Figs. 1, 2), which is an expansion of the original classification proposed by Naitoh et al. [19] for bifid mandibular canal. This proposed classification incorporates the origin and ending of the TMC.

The length of TMC was then measured either in the sagittal or panoramic reconstructed CBCT images using the SimPlant<sup>TM</sup> software as it allows one to measure straight or curved structures. The length of the accessory canals was measured from the starting point of separation of the main canal to an end point that resides in the mandible or at its ending at a foramen.

The diameter of the first and second accessory canals was measured immediately after separation



**Figure 1.** Diagrammatic representation of trifid mandibular canal (type 1A, 1B, 2A, 2B, 2C, 2D) according to our classification system.

on cross-sectional image at the widest portion of the canals. The shape of the lumen of the accessory canal was recorded as either being circular, oval, or irregular.

Intra-observer reliability was performed by analysing 32 randomly selected CBCTs with 2 months intervals between each evaluation. Cohen's Kappa k was used to confirm categorical subclass agreement. Intraclass correlation coefficient (ICC), p was used to assess agreement of length and diameter of the TMC and mandibular canal. The ICC finding was confirmed using Bland-Altman analysis, by applying the following formula:

Mean difference = 
$$\frac{\text{Result 1 - Result 2}}{(\text{Result 1 + Result 2})/2} \times 100\%$$

In general, the lower the difference in percentage, the more accurate is the result.

#### Statistical analysis

All data were gathered, entered, and analysed using SPSS 12.1 (SPSS Inc., Chicago, USA) software programme. Descriptions of parameters were reported as mean  $\pm$  standard deviation (SD), and minimum

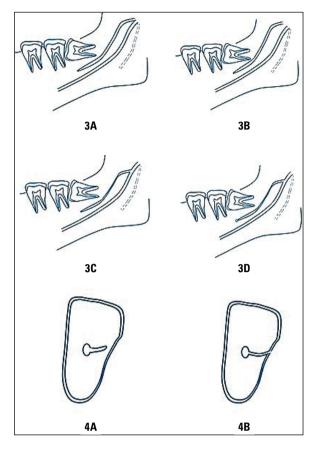


Figure 2. Diagrammatic representation of trifid mandibular canal (type 3A, 3B, 3C, 3D, 4A, 4B) according to our classification system.

and maximum values. The 95% confidence interval (CI) was also determined. Chi-square test was used to determine if any significant differences was present in the prevalence of different types of TMC with respect to ethnicity, gender, and age-group of the subjects. The significant differences in the mean length and diameter of the trifid canal among gender was investigated using independent *t*-test. One-way analysis of variance (ANOVA) with post-hoc Tukey's analysis was used to determine the significant differences between the mean length and diameter of TMC in the subjects of different ethnicity and age-groups. Differences were considered significant when the p-value < 0.05.

#### **RESULTS**

#### Measurement of agreement

A total number of 32 records (16% of total sample) were included in the agreement test and retest. All relevant data were measured again after 2 months by using the same methods described earlier. Regarding the assessment of intraexaminer agreement, all parameters showed optimal agreement. Cohen's

Kappa k was used for the categorical subclass agreement; the reliability of observing TMC (k=0.84; p < 0.001), vertical positioning of canal (k=1.00; p < 0.001), lumen shape (k=0.73; p < 0.001) and pattern of canal (k=0.84; p < 0.001) were between good and excellent.

Intraclass correlation coefficient, p was used for the assessments of the length and diameter of the TMC and mandibular canal. The reliability in measuring the length of TMC (ICC = 0.996; p < 0.001), diameter of TMC (ICC = 0.763; p = 0.009) and diameter of mandibular canal (ICC = 0.923; p = 0.001) were between good and excellent. The ICC finding was confirmed using Bland-Altman analysis. The differences in measuring the length of TMC (0.21%), diameter of TMC (2.19%) and diameter of mandibular canal (0.87%) were small, resulting in an average of 0.87% difference being observed.

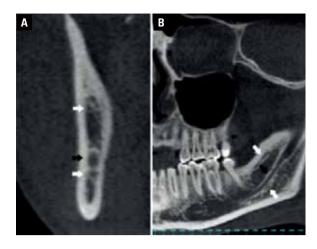
#### Prevalence of TMC

Two hundred two scans of the mandibles of patients from three different ethnic groups were studied in this research. Ninety-three of them were Malays, 72 were of Chinese and the remaining 37 were Indians. Their mean age was  $48.29 \pm 16.9$  years (range 11–80 years).

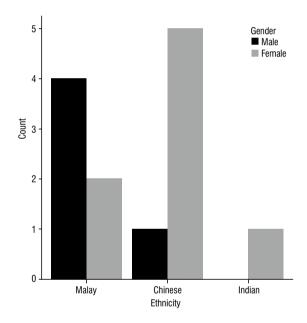
Twelve patients were found to have two accessory canals present in at least one side of the mandible, giving a prevalence of 5.9%. Additionally, the TMC were observed in 16 (4.0%) hemi-mandibles. The mean age of the patients was  $53.4 \pm 11.4$  years (range: 22–76 years). They were observed in 5 males and 7 females and 4 patients presented with bilateral TMCs with the remaining two-third being unilateral presence TMC. Interestingly, 7 of these unilateral TMC patients showed the presence of bifid canals on the contralateral sides. An example of the TMC is shown in Figure 3.

Ethnicity appears to influence the prevalence of TMC. Only 1 Indian presented with TMC as compared to 6 Malays and 5 Chinese subjects. Bilateral TMC was seen in Malays and Chinese but not in the sole Indian subject with TMC. The gender distribution for all subjects with TMC is shown in Figure 4.

Except for one subject (who happened to be the Indian), all TMCs were observed in subjects above the age of 30 years. The average age of Malay, Chinese and Indian subjects were 51.0 years, 56.7 years, and 26 years, respectively. Amongst males, three-quarter of subjects presenting with TMC were found to fall



**Figure 3.** Trifid mandibular canal (white arrow); main mandibular canal (black arrow). Coronal view (**A**) and panoramic view (**B**) of cone-beam computed tomography image improved with SimPlant.



 $\label{lem:figure 4.} \textbf{Figure 4.} \ \ \textbf{The distribution of trifid mandibular canal found in all subjects of both genders.}$ 

within the age of 51 and 80 years old. In females, those between the age of 41 and 50 years made up 57.1% of the subjects, and together with those between the age of 51 and 70 years, they made up of 85.7% of subjects. In summary, it appears that TMC was more commonly seen in female subjects below 50 years, but for the male subjects, the prevalence was higher among those older than 50 years old.

#### Types of TMCs

Table 2 shows the distribution of various types of TMC according to the classification system proposed in Materials and Methods.

Table 2. Types of trifid mandibular canal according to our classification system

Classification		Number (%)	
	1 <sup>st</sup> Accessory canal	2 <sup>nd</sup> Accessory canal	Total
Type 1A	2 (12.5%)	2 (12.5%)	4 (12.5%)
Type 1B	8 (50%)	2 (12.5%)	10 (31.25%)
Type 2A	-	4 (25%)	4 (12.5%)
Type 2B	1 (6.25%)	3 (18.75%)	4 (12.5%)
Type 2C	2 (12.5%)	3 (18.75%)	5 (15.6%)
Type 2D	-	-	-
Type 3A	-	1 (6.25%)	1 (3.12%)
Type 3B	1 (6.25%)	-	1 (3.12%)
Type 3C	-	1 (6.25%)	1 (3.12%)
Type 3D	1 (6.25%)	-	1 (3.12%)
Type 4A	-	-	-
Type 4B	1 (6.25%)	-	1 (3.12%)
Total	16 (100%)	16 (100%)	32 (100%)

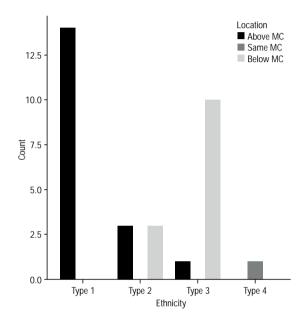
The retromolar canal type (type 1) was observed to be the most common type, dominating 43.8% of TMC observed. The majority (71.4%) of them ended at multiple foramina (type 1B). The dental canal was the second most common type of TMC, making up of 40.6% of TMC. They were almost equally distributed between those originating from one mandibular foramen (type 2A), multiple mandibular foramina (type 2B), and the mandibular canal in the ramus (type 2C). No type 2D dental canal was observed. Four sites presented with each subtype of type 3 canal. Type 4 canal was only present at one site, and it was a buccolingual canal ending in multiple foramina (type 4B). In summary Types 2D and 4A were not observed in our samples.

The vertical position of the accessory canals was classified into three types: above, same or below the main mandibular canal. The majority of the TMC (n = 18) were located above the main mandibular canal. Only one canal was located at the same level with main mandibular canal while the remaining 13 canals were located below the main mandibular canal (Table 3). It appears that most of the first accessory canals were located above the main mandibular canal while the majority of the second accessory canals were most often located below the main mandibular canal.

Figure 5 shows the distribution of four different types of accessory canal according to the three superior-inferior locations. As can be seen, all type 1 canals were located above the main mandibular canal. For type 2 canals, they were equally distributed between

Table 3. Location of trifid mandibular canal (MC) in relation to the main MC

Location	Number (%)				
-	1 <sup>st</sup> Accessory canal	2 <sup>nd</sup> Accessory canal			
Above main MC	14 (87.5%)	4 (25%)			
Same level with MC	1 (6.25%)	_			
Below main MC	1 (6.25%)	12 (75%)			
Total	16 (100%)	16 (100%)			



**Figure 5.** The distribution of four different types of accessory branch according to three different locations; MC — mandibular canal.

being located above and below the main mandibular canal. In contrast, most type 3 canals (90.9%) were located below the main mandibular canal. The only type 4 canal present was located at the same level with the main mandibular canal.

#### Morphometrics of TMC

#### Diameter of the TMC

One subject had two accessory canals that were larger than the main mandibular canal. Otherwise, all accessory canals were significantly smaller than the main mandibular canal (Table 4). The diameter of the accessory canal was greater than or equal to 50% size of the main canal in 18 (50%) of the cases and lesser than 50% in the remaining 18 (50%) canals.

The overall mean diameter of the accessory canals was 1.29  $\pm$  0.24 mm. The mean diameter of the first accessory canal was 1.32  $\pm$  0.24 mm (range:

0.94–1.89 mm; 95% CI: 1.19 to 1.45 mm) and that of the second accessory canal was slightly smaller at 1.26  $\pm$  0.24 mm (range: 0.93–1.67 mm; 95% CI: 1.14 to 1.39 mm) (Table 3). In comparison, the diameter of the main mandibular canal was 2.40  $\pm$  0.39 mm (range: 1.46–2.89 mm; 95% CI: 2.20 to 2.61 mm). Table 3 outlines the diameter of the main and two accessory mandibular canals in the three ethnic groups, according to their gender.

Although the diameter of the accessory canal appeared different between gender, the average diameter at  $1.36 \pm 0.24$  mm in male was not significantly larger than those observed for female, which averaged at  $1.25 \pm 0.23$  mm (Independent t-test; p = 0.216). Malay subjects appeared to have a slightly larger accessory canal (1.31 mm) when compared to Chinese (1.28 mm) and Indian (1.24 mm) subjects although this difference was not statistically significant (ANOVA; p = 0.888).

There was no difference in the canal diameter between all four types of canals (ANOVA; p > 0.05). Their diameters were 1.35  $\pm$  0.25 mm for type 1, 1.28  $\pm$  0.16 mm for type 2, 1.24  $\pm$  0.23 mm for type 3 and 0.94 for type 4.

#### Shape of the lumen of the TMC

Three types of lumen shape were identified in this study. The majority of the accessory canals had irregular lumen shape, as observed in 20 (62.5%) hemimandibles. The next most common shape was the circular lumen, accounting for 31.3% (n = 10) of cases. Oval shaped lumen was seen in only two (6.3%) cases. Irregularly shaped canal also made up the majority of the first accessory canal (50%) and second accessory canal (75%). All three types of canals can be observed in subjects of both genders, again with the irregularly shaped canal being the most common (male: 66.7%; female: 60.0%).

#### Length of the TMC

The overall mean length of the accessory canals was 21.01  $\pm$  14.23 mm. The mean length of the first accessory canal was 20.42  $\pm$  13.11 mm (95% CI: 13.44 to 27.41mm) and that of the second accessory canal was slightly longer at 21.60  $\pm$  15.69 mm (95% CI: 13.23 to 30.00 mm). However, it was observed that there was a wide range in the length of both accessory canals. The first accessory canal ranged from as low 5.00 mm to as high as 52.00 mm. The second accessory canal ranged from as low 7.46 mm

**Table 4.** The diameter of the main and accessory mandibular canals in the three ethnicities

Ethnic/Gender	Diameter of anatomy structures [mm]							
	Accessory canal 1	Accessory canal 2	Both accessory canals	Main mandibular canal				
Malay								
Male	$1.48 \pm 0.27  \text{mm}$	$1.20 \pm 0.18  \text{mm}$	$1.34 \pm 0.36  \text{mm}$	$2.45 \pm 0.37  \text{mm}$				
Female	$1.09 \pm 0.18  \text{mm}$	$1.43 \pm 0.41  \text{mm}$	$1.26 \pm 0.26  \text{mm}$	$2.52 \pm 0.45  \text{mm}$				
Both	$1.33 \pm 0.31  \text{mm}$	$1.29 \pm 0.21  \text{mm}$	$1.31 \pm 0.25  \text{mm}$	$2.48 \pm 0.37  \text{mm}$				
Chinese								
Male	1.45 mm	1.45 mm	1.45 mm	2.60 mm				
Female	$1.26 \pm 0.20  \text{mm}$	$1.23 \pm 0.30  \text{mm}$	$1.25 \pm 0.24  \text{mm}$	$2.31 \pm 0.47  \text{mm}$				
Both	$1.29 \pm 0.19  \text{mm}$	$1.26 \pm 0.28  mm$	$1.28 \pm 0.23  \text{mm}$	$2.35 \pm 0.44  \text{mm}$				
Indian								
Female	1.42 mm	1.06 mm	1.24 mm	2.19 mm				

Table 5. The length of the main and accessory mandibular canals in the three ethnicities

Ethnic/Gender	Diameter of anatomy structures [mm]						
	Accessory canal 1	Accessory canal 2	Both accessory canals				
Malay							
Male	$23.51 \pm 13.98 \mathrm{mm}$	$13.61 \pm 8.47  \text{mm}$	$18.56 \pm 12.08  \text{mm}$				
Female	$12.34 \pm 1.59  \text{mm}$	$15.79 \pm 10.58  \text{mm}$	$14.06 \pm 7.02  \text{mm}$				
Both	$19.32 \pm 12.07  \text{mm}$	$14.43 \pm 8.61  \text{mm}$	$16.87 \pm 10.44  \text{mm}$				
Chinese							
Male	50.00 mm	50.00 mm	$27.50 \pm 31.82  \text{mm}$				
Female	$14.09 \pm 5.18  \text{mm}$	$35.05 \pm 16.45  \text{mm}$	$24.57 \pm 15.97  \text{mm}$				
Both	$19.22 \pm 14.37  \text{mm}$	$30.76 \pm 18.83  \text{mm}$	$24.99 \pm 17.17  \text{mm}$				
Indian							
Female	37.68 mm	14.79 mm	26.24 mm				

to as high as 50.00 mm. Table 5 outlines the length of both accessory mandibular canals in 3 ethnic stocks, according to their gender.

The average length of accessory canal in the male was  $20.05 \pm 14.95$  mm. This was slightly less than the  $21.59 \pm 14.15$  mm seen in female and this difference was however not statistically significant (Independent *t*-test; p = 0.772). There was also no significant difference in the average length of both accessory canals between subjects of three ethnic groups. Malay subjects appeared to have the shortest average length for accessory canals at 16.87 mm, when compared to Chinese and the Indian subject whose TMC measured at 24.99 mm and 26.23 mm respectively (ANOVA; p = 0.265).

Trifid mandibular canal type 3 had the longest canal at  $36.80 \pm 11.64$  mm while type 4 was the shortest at 5.85 mm. The mean lengths of type 1 and

type 2 canals were 11.56  $\pm$  4.09 mm and 15.26  $\pm$  9.66 mm, respectively.

#### DISCUSSION

The prevalence of TMC reported in the current study (5.9%) is within those reported by other studies which ranged from 0% to 6.9% [2, 7, 10, 11, 24, 27, 30]. Ethnic-wise, the Malays presented with the highest percentage of subjects with TMC, followed by the Chinese while the Indians had the lowest prevalence. The prevalence for the Malaysian Chinese group was recorded at 6.9% and this is almost  $7 \times$  higher than those observed in Shanghainese Chinese (1.1%) [30]. More important is the fact that bilateral TMC was seen in 40.0% of Chinese, 33.3% of Malays but was not observed in the sole Indian subject. This finding has not been reported elsewhere. It must be stated here that the Indian presentation of a single finding

might not be correct as the sample size was only 37 Indians. The authors had difficulty finding CBCT of Indian subjects as they make up only about 7% of the 32 million populations in Malaysia.

Studies in bifid mandibular canal have shown that the length of this accessory canal ranges from 1.6 mm to 35.2 mm [19, 25], while its diameter measured between 0.91 and 2.2 mm [27]. Afsa and Rahmati [2] recently studied the accessory branches of the mandibular canal and reported their length and diameter as 13.61 mm (range: 3.90 to 48.50 mm) and 1.12 mm (range: 0.40 to 3.60 mm), respectively, without distinguishing the types of branching. Rashsuren et al. [27] also reported an average of 16.9 mm in length and 2.2 mm in diameter in 113 subjects with multiple accessory branches. A recalculation of their results provided an average length of 20.1 mm and the diameter of 2.07 mm. Hence, the finding of an average length of 21.01 mm and diameter of 1.29 mm in our TMC cases fit well into the description of accessory canals observed in cases of bifid canals and TMC.

Studies in bifid mandibular canal reported of the difficulty to fit bifid accessory canals into several classification systems even though they are established systems and one of them has even been used for more than four decades [16, 28]. They are the ones proposed by Nortje et al. [22, 23] and Langlais et al. [14] based on panoramic radiographs and the one proposed by Naitoh et al. [19] based on CT/CBCT examinations. Current reports on the prevalence of TMC by several authors did not attempt to categorize the TMC observed [2, 7, 10, 11, 24, 27, 30]. Because of this short coming, the authors had decided to come up with a classification system for TMC from the outset of this study. This current proposed classification system took into consideration the features observed by Nortje et al. [22, 23], Langlais et al. [14] and Naitoh et al. [19], hence retaining some features such as the origin and end of the canal (mandibular foramen, mandibular canal and mental foramina) and the location and orientation of the canal (retromolar. dental, forward and buccolingual canal). It is hope that this classification system will make it easier to communicate the different types of TMC seen in future studies or clinical practice.

This is indeed a significant study done on the scanned images of life patients with CBCT and 3D simulation and it clearly showed accessory canals related with mandibular canal. As the sample size is limited, efforts must be taken to increase the num-

ber of subjects, especially the Indians. In addition, As CBCT uses ionizing radiation and is considered invasive, future research with high resolution magnetic resonance imaging must be encouraged. These imaging modalities do not use ionizing radiation and are considered non-invasive.

#### CONCLUSIONS

In summary, there are great variations in the pattern, size, and shape of TMC which can be classified into four main types with 12 subtypes. Ten subtypes of TMC were observed in this study.

Trifid mandibular canals were observed in 5.9% of subjects or 4.0% of hemi-mandibles. One-third of these patients had bilateral TMC with more than half (56.3%) of the accessory canals being located above the main mandibular canal. The majority (62.5%) of canals had irregularly shaped lumen; there were more irregularly shaped lumen in the second accessory canal (75%) than the first one (50.0%). None of the second accessory canal was oval (in shape).

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#### Morphological classification and measurement of the glenoid cavity using three-dimensional reconstruction in a Chinese population

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Background: The purpose of this study was to examine the various shapes and record the morphometric data of the glenoid cavity in a Chinese population.

Materials and methods: A total of 501 scapulae, 247 left and 254 right, were analysed. We classified the shape of the glenoid cavity as type I (pear-shaped), type II (oval-shaped), type III (teardrop-shaped), type IV (calabash-shaped) or type V (inverted comma-shaped). Four defined parameters, the superior-inferior glenoid diameter (AB), upper anterior-posterior glenoid diameter (CD), lower anterior-posterior glenoid diameter (EF) and glenoid index (GI), were measured, and five shapes were classified via three-dimensional reconstruction.

Results: The mean AB, CD, EF and GI values of the glenoid were  $3.51 \pm 0.41$  cm,  $1.95 \pm 0.28$  cm,  $2.60 \pm 0.34$  cm, and  $1.35 \pm 0.12$  cm, respectively. The AB value of type II glenoid cavities was significantly smaller than that of type I and III glenoid cavities (p < 0.05), but the GI value of type II glenoid cavities was larger than that of type III cavities (p < 0.05). The CD value showed a difference between type I and type III glenoid cavities (p < 0.05). For the EF parameter, the values of type III glenoid cavities were significantly larger than those of type I and II glenoid cavities (p < 0.05).

Conclusions: Measuring and observing the variety of shapes and sizes of the glenoid cavity in Chinese people is conducive to for better understand its morphological features. This information can also guide surgeons in the design and selection of suitable prostheses for total shoulder arthroplasty in the Chinese population in order to reduce postoperative complications. (Folia Morphol 2023; 82, 2: 325–331)

Key words: glenoid cavity, anatomic variation, classification, morphology, three-dimensional reconstruction, glenoid notch

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#### INTRODUCTION

The shoulder joint, which consists of the eminence of the humerus and the glenoid cavity of the scapula, is one of the most flexible but unstable joints of the human body. Once the shoulder joint or scapula is damaged, the glenoid cavity might become injured as well. Hence, the diagnosis and treatment of many shoulder diseases are related to the glenoid cavity. Numerous studies have established that understanding the anatomical characteristics of the glenoid cavity is conducive to choosing the proper therapies for shoulder dislocation, scapular fractures and glenohumeral arthritis [7–9, 20] and especially for improving the surgical treatment for Bankart injury or anterior shoulder dislocation [13]. The morphology of the glenoid cavity should be considered when selecting the ideal anchor insertion angle for a Bankart repair [10]. The morphological structure of the glenoid cavity affects some common shoulder operative methods, such as total shoulder arthroplasty, in addition to associated diseases [1, 11, 14, 16]. This structure can guide orthopaedic surgeons to ensure the appropriate shape and size, as well as the individual placement of prosthetic components [23]. Therefore, it is important to investigate the anatomical morphology of the glenoid cavity in clinical practice.

To date, many papers have documented the anatomical characteristics and physiology of the glenoid cavity. Mamatha et al. [15] reported several anatomical parameters used to define the shape and dimensions of the glenoid cavity that were beneficial for designing glenoid prostheses in the South Indian population. Rajput et al. [20] not only described the anatomy of the glenoid cavity but also created a classification based on its shape. In terms of the classification, most of the traditional anatomical standards have described the shape of the glenoid cavity as pear-shaped, round, or oval or as having an inverted comma shape. Then, some researchers incorporated the glenoid notch into one criterion for categorization [12, 19]. Prescher and Klumpen [19] explained how this notch would influence the shape of the glenoid cavity. They indicated that when the notch was present, the shape could be described as pear- or inverted-comma-shaped. When the notch was absent, the cavity was round or oval in shape. However, in general, most studies describing the morphological classification of the glenoid cavity have only focused on a single point, such as observing the glenoid notch, or have merely measured the anatomical parameters. Few studies have combined anatomical measurements and the glenoid notch to

form the glenoid cavity, which can completely and quantitatively identify the certain morphology. Moreover, no studies have reported the morphological classification among Chinese people.

This study was performed to define a new morphological classification of the glenoid cavity in the Chinese population using three-dimensional (3D) reconstruction in order to better manage and promote relevant knowledge of shoulder diseases and surgical techniques.

#### **MATERIALS AND METHODS**

#### **Patients**

A total of 501 patients who underwent computed tomography (CT) scans of the unilateral shoulder in the period from 2017 to 2020 at the Department of Orthopaedics, Chinese and Western Medicine Hospital of Yibing were identified (mean age  $49.04 \pm 16.13$  years). This study strictly adhered to the inclusion criteria and exclusion criteria. The study included 254 patients with scans of the right side (mean age  $49.05 \pm 16.30$  years, 114 females and 140 males), and the remaining patients had scans of the left side (mean age 49.02 ± 15.99 years, 110 females and 137 males), with no significant difference in between the left and right side. Inclusion criteria: (1) The glenoid cavity was clear on each scan. Only normal CT images were used. (2) The basic information and imaging data were complete. Exclusion criteria: (1) Any patient with a history of posterior or multidirectional instability, prior surgery, or glenohumeral arthritis. (2) Patients who had contraindications for CT.

#### 3D reconstruction of the scapula

All measurements were carried out at the Radiology Department of the Department of Orthopaedics, Chinese and Western Medicine Hospital of Yibing. A spiral CT scanner (Somatom Emotion; Siemens AG, Munich, Germany) was used, with a scanning voltage of 120 kV, tube current of 120 mAs, and pitch of 0.8. Then, scanned images with 0.75-mm thickness were reconstructed, with a reconstruction interval of 0.75 mm. Next, 3D reconstructions were generated after CT scanning by the Glenosys software (Imascap; Brest; France) which is an automated segmentation process [3]. All 3D images were stored in the Picture Archiving Communication System (PACS; DJ Health Union Systems Corporation, Shanghai, China).

#### Measurement of the glenoid cavity

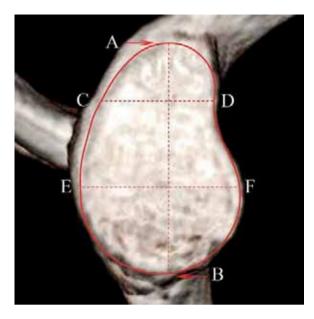
After acquiring the 3D reconstruction models, measurements were made by 2 researchers, also re-

ferred to as observers, who had been engaged in the field of radiology for more than 3 years. These researchers independently obtained measurements, and each measurement was repeated 3 times; next, an average of the three values was obtained. In the case of any differences in the results, a third medical practitioner was consulted.

Using the 3D reconstructed scapulae, three experienced researchers used the Glenosys software to manually extract the contour of the glenoid articular surface and points. This software could automatically recognise the morphological structure of the proximal humerus, scapula and glenoid. The superior point (highest point on the glenoid articular surface) and the inferior point (lowest point on the glenoid articular surface) were chosen by the Glenosys software programme. Based on these extracted points, the glenoid articular surface was defined for each scapula. The first scapular coordinate system was defined by a centre and three orthogonal vectors. The centre (centre of gravity of the glenoid articular surface) was automatically calculated. The three vectors were the vertical axis formed by the intersection of the scapula plane and the glenoid plane (oriented from lower to upper), the sagittal axis oriented back to front and perpendicular to the scapular plane, and the frontal axis oriental medial to lateral and perpendicular to the other two vectors. The second scapular coordinate system was similar to the first system. However, two vectors, the frontal axis oriented medial to lateral and perpendicular to the glenoid plane and the sagittal axis oriented back to front and perpendicular to the other two vectors were different. The scapular coordinate system was used to calculate height, width, height at max width and best-fit sphere by the Glenosys software programme.

The following parameters were defined and measured (accurate to 0.1 mm) in the 3D reconstruction models (Fig. 1):

- A: the most prominent point on the upper edge of the glenoid cavity;
- B: the lowest point of the glenoid cavity;
- C: in the upper part of the glenoid cavity, the posterior intersection of the longest line perpendicular to the line defining AB and the glenoid rim;
- D: in the upper part of the glenoid cavity, the anterior intersection of the longest line perpendicular to the line defining AB and the glenoid rim;
- E: in the lower part of the glenoid cavity, the posterior intersection of the longest line perpendicular to the line defining AB and the glenoid rim;



**Figure 1.** Schematic diagram showing diameters of the glenoid cavity. AB — represents the superior-inferior glenoid diameter; CD — represents the upper anterior-posterior glenoid diameter; EF — represents the lower anterior-posterior glenoid diameter.

- F: in the lower part of the glenoid cavity, the anterior intersection of the longest line perpendicular to the line defining AB and the glenoid rim;
- AB: represents the superior-inferior glenoid diameter (the line formed by A points connected to B points);
- CD: represents the upper anterior-posterior glenoid diameter (the line formed by C points connected to D points);
- EF: represents the lower anterior-posterior glenoid diameter (the line formed by E points connected to F points);
- GI: represents the height-to-width ratio of the glenoid cavity (the ratio of AB to EF).

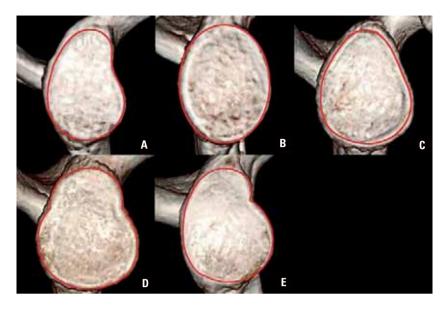
#### Compliance with ethical standards

All procedures were allowed by Department of Orthopaedics, Chinese and Western Medicine Hospital of Yibing with the following reference number: KY2020056.

#### Statistical analysis

All data were collected based on body side, sex and morphology. Morphological data are presented as the mean  $\pm$  standard deviation (SD). Statistical analysis was performed using SPSS 20.0 software (IBM Corp, Armonk, NY, USA). The significance level was set at p = 0.05.

Statistically significant differences in body side and sex were assessed using independent sample



**Figure 2.** Classification of glenoid cavity; **A.** Type I is pear shaped; **B.** Type II means is oval shaped; **C.** Type III is teardrop shaped; **D.** Type IV is calabash shaped; **E.** Type V is inverted comma shaped.

t-tests and Chi-square tests. Two-way ANOVA and Games-Howell tests were applied to analyse differences in the anatomic parameters of the glenoid cavity among sides, sexes and classifications.

#### **RESULTS**

#### Morphological classification of the glenoid cavity

The glenoid morphology was classified into five types based on the anatomical measurements and the shapes identified in previous literature; the shape was determined by the slightly raised rim of the glenoid cavity (Fig. 2).

According to a previous study, two criteria were used for this classification: one was the presence of the glenoid notch (located approximately somewhat above the middle of the anterior margin of the cavity) and the other was the comparison of the diameters of the upper and lower parts of the glenoid cavity (CD and EF). In addition, according to Prescher and Klumpen [19], we recognised different types of notches were identified. The specific definitions of the five types are as follows:

- type I: pear-shaped glenoid cavities (CD was less than EF, with a shallow notch at the anterior glenoid rim of the upper part of the glenoid cavity);
- type II: oval-shaped glenoid cavities (CD was approximately equal to EF, without a notch);
- type III: teardrop-shaped glenoid cavities (CD was less than EF, without a notch);
- type IV: calabash-shaped glenoid cavities (CD was less than EF, with two notches at the anterior and

- posterior glenoid rims of the upper part of the glenoid cavity);
- type V: inverted-comma-shaped glenoid cavities (CD was less than EF, with a prominent notch at the anterior glenoid rim of the upper part of the glenoid cavity).

Of the 501 patients, 53.29% exhibited type I; 24.15% exhibited type II and type III, type IV and type V were exhibited by 17.96%, 2.60% and 2.00%, respectively. The incidence of type I (pear-shaped) cavities was the highest (53.29%) among the total sample (n = 501), while the incidence of type IV (inverted-comma-shaped) was the lowest (2.00%). There was no significant difference with regard to body side or sex (p > 0.05). The constituent ratios of the classifications by body side and sex are displayed in Table 1.

#### Morphological parameters of the glenoid cavity

The parameters obtained were not significantly different in terms of body side, except for the average CD value (the right side was  $1.99 \pm 0.28$  cm, and the left side was  $1.91 \pm 0.28$  cm, p = 0.001). The significance of the mean values by sex was not surprising; all the average values, except for the glenoid index (GI) value, were larger in males than in females (p = 0.000).

Moreover, the parameters exhibited apparent differences among various glenoid cavity types. The AB and EF values of type II cavities (3.40  $\pm$  0.45 cm; 2.50  $\pm$  0.38 cm) were the shortest when compared to the other four types, but the GI value (1.37  $\pm$  0.40 cm) was the longest. A statistically significant differ-

**Table 1.** Sample size and constituent ratio of the glenoid cavity based on classification [n (%)]

Classification	Si	de	Gei	nder	Total
	Right <sup>a</sup>	Left	Male <sup>b</sup>	Female	-
Type I	133 (52.36%)	134 (54.25%)	144 (51.99%)	123 (54.91%)	267 (53.29%)
Type II	69 (27.17%)	52 (21.05%)	65 (23.47%)	56 (25.00%)	121 (24.15%)
Type III	43 (16.93%)	47 (19.03%)	55 (19.85%)	35 (15.63%)	90 (17.96%)
Type IV	4 (1.57%)	9 (3.64%)	7 (2.52%)	6 (2.68%)	13 (2.60%)
Type V	5 (1.97%)	5 (2.03%)	6 (2.17%)	4 (1.78%)	10 (2.00%)

 $<sup>^{</sup>a}P > 0.05$  vs. left,  $^{b}P > 0.05$  vs. female

**Table 2.** Mean values of the glenoid diameters (mean  $\pm$  standard deviation)

Parameters		AB [cm]	CD [cm]	EF [cm]	GI [cm]
Side	Right	$3.53 \pm 0.39$	$1.99 \pm 0.28^{a}$	$2.62 \pm 0.33$	1.35 ± 0.11
	Left	$3.49 \pm 0.43$	$1.91 \pm 0.28$	$2.58 \pm 0.34$	$1.36 \pm 0.12$
	Р	0.298	0.001	0.25	0.772
Gender	Male	$3.71 \pm 0.38^{b}$	$2.06 \pm 0.26^{b}$	$2.76 \pm 0.31^{b}$	$1.35 \pm 0.12$
	Female	$3.25 \pm 0.28$	$1.81 \pm 0.23$	$2.40 \pm 0.25$	$1.36 \pm 0.11$
	Р	0.000	0.000	0.000	0.270
Classification	Type I	$3.52 \pm 0.40^{\circ}$	$1.92 \pm 0.29^d$	$2.61 \pm 0.33^{cd}$	$1.36 \pm 0.40$
	Type II	$3.40 \pm 0.45$	$1.96 \pm 0.30$	$2.50 \pm 0.38$	$1.37 \pm 0.12$
	Type III	$3.60 \pm 0.36^{\circ}$	$2.02 \pm 0.23$	$2.72 \pm 0.26^{\circ}$	$1.33 \pm 0.10^{\circ}$
	Type IV	$3.46 \pm 0.29$	$1.89 \pm 0.23$	$2.60 \pm 0.37$	$1.34 \pm 0.13$
	Type V	$3.68 \pm 0.37^{\circ}$	$1.87 \pm 0.23$	$2.71 \pm 0.34$	$1.36 \pm 0.09$
Total		$3.51 \pm 0.41$	$1.95 \pm 0.28$	$2.60 \pm 0.34$	$1.35 \pm 0.12$

<sup>&</sup>lt;sup>a</sup>P < 0.05 vs. right; <sup>b</sup>P < 0.001 vs. female; <sup>c</sup>P < 0.05 vs. type II; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type III; <sup>d</sup>P < 0.05 vs. type II

ence was found between type II and type III cavities (p = 0.005). The average CD value of type III cavities (2.02  $\pm$  0.23 cm) was greater than that of type I cavities (1.92  $\pm$  0.29 cm), which was considered statistically significant (p = 0.005) (Table 2).

#### **DISCUSSION**

This study analysed the morphological features of the glenoid cavity using some defined anatomical parameters and five types of shapes to reveal the physiological characteristics of the glenoid cavity in the Chinese population. In particular, we found the calabash shape to be a new classification, which illustrates the differences between Chinese people and other populations. This is an improvement from previous studies in which similar measurements were made in other populations. On the one hand, when assessing a variety of shoulder diseases involving the glenoid cavity, our results can assist surgeons in formulating the appropriate treatment for native patients. The glenoid cavity has variations which

means that some compensational mechanism must exist. However, the biomechanical mechanisms and anatomical parameters probably provide this compensation [5]. For total shoulder arthroplasty in the Chinese population, the calabash shape of the glenoid cavity may have to be taken into consideration when designing and fitting components.

Shoulder instability is a common problem in the general population and can be caused by multiple factors, including damage or dysfunction of the glenohumeral articulation, labrum, and glenohumeral ligaments [22]. The glenoid cavity is one of the most critical parts of the shoulder joint. Prescher and Klumpen [19] proposed that the shape of the glenoid cavity impacts the attachment of the glenoid labrum. Furthermore, the design and placement of prostheses are related to the anatomic parameters of the glenoid cavity, such as its height, width, and shape [21]. Therefore, it is important to accurately understand the morphological classification and morphometrical data of the glenoid cavity.

Various studies have classified the glenoid cavity based on the presence of a notch in the anterior rim of the glenoid cavity. Anetzberger and Putz [2] divided the glenoid cavity into teardrop-shaped (types Ia and Ib, with and without a notch) and elongated oval-shaped (type II) cavities, but descriptions of these shapes are rare. Prescher and Klumpen [19] classified the glenoid cavity as pear-shaped (55%) (type I with a distinct glenoid notch and type 2 with a slight notch) and oval-shaped (45%) cavities. Subsequently, a glenoid cavity with a distinct notch and an inverted-comma shaped was proposed separately. A majority of studies classified the shape of the glenoid cavity as pear-shaped, inverted-comma-shaped or oval-shaped cavity [2, 15, 20]. However, we found that there still existed another shape existed, a calabash-shaped cavity, in addition to the four shapes mentioned above. The key point for distinguishing this type of shape is the difference between it and common shapes. With common shape, a notch is either present or absent in the anterior rim of the glenoid cavity, while calabash-shaped cavities have two notches in the anterior and posterior glenoid rims.

The five types of glenoid cavities that our study described are based on the Chinese population. Type I (pear-shaped) cavities exhibited the maximum frequency of 53.29% in all cases, but type IV (inverted comma-shaped) cavities exhibited the minimum frequency of 2.00%. In terms of other populations, many studies have also shown that pear-shaped cavities are the most common [4, 6, 19]. However, Mamatha et al. [15] and Rajput et al. [20] who studied the Indian population, proposed that oval-shaped glenoid cavities oval in shape occurred less frequently than those with other shapes, which was different from the results of our study. Nevertheless, the types of glenoid cavities in the Egyptian population according to El-Din and Ali [6] were consistent with the types found in our study. Additionally, we analysed the average values of the glenoid cavity in terms of body side and sex. According to our results, the values of the right glenoid cavity, except for the CD value were higher than those of the left glenoid cavity, but the difference was not statistically significant (p = 0.250); this finding shows that the size of the right glenoid cavity is likely similar to that of the left glenoid cavity. The average values of both the right and left glenoid cavities were larger in our study than in the studies by Mamatha et al. [15] and Rajput et al. [20] but were smaller than the results of El-Din and Ali [6]. In addition, the significance of the mean values in terms of sex was similar to that of other

studies; all measurements except the GI value were larger in males than in females. We also considered the mean values of the glenoid cavity among the different classifications and found that the AB value was the shortest in type II but the GI value was the largest among the other four types. A statistically significant difference was only found between type II and type III glenoid cavities. Owens et al. [18] found that tall and thin glenoid cavities were associated with a higher risk of anterior instability than short and wide glenoid cavities, indicating that type II glenoid cavities might more frequently lead to anterior instability more frequently than type III glenoid cavities. For type III glenoid cavities, the CD value was the largest and the EF value was the widest among the five types. These differences indicate that the shape and size of the glenoid cavity are associated with geographic region and race, and that understanding these features is conducive to the individualisation of surgical treatment.

The present study provides a comprehensive classification of the glenoid cavity in the Chinese population. One of the main contributions of the study is the proposal of a new classification in terms of the calabash shape. To our knowledge, many studies have focused on glenoid classifications in different populations, but few have focused on glenoid classifications in the Chinese population. Furthermore, previous studies have mostly used dry specimens, which are smaller in size, have an unknown sex and have a higher number of defects [2, 15], to investigate the glenoid classification of the glenoid cavity, and these factors may influence the conclusion. Thus, to solve these problems, our study included a large samples size (n = 501) and used CT scans in order to reduce the experimental error caused by an insufficient sample size. In addition, knowledge of the sex of the included patients was beneficial for analysing sex differences. Moreover, use of 3D reconstruction in research can accurately reflect the actual anatomy of the glenoid cavity [17].

#### Limitations of the study

This study has some limitations. Osteoarthritic glenoid cavities were not examined, and thus, the ideal prosthesis size was not determined. In addition, the height of the patients was not recorded, which is associated to the dimensions of the scapula. Although 3D models were reconstructed, these parameters were only measured on 2D images. Descriptive parameters were researched but the variability and seek for volumes or forms were not shown.

#### **CONCLUSIONS**

By measuring and observing the shape of the glenoid cavity in Chinese people, the present study divided the shape into five types, including a new classification of calabash-shaped cavity. These anatomical parameters and classifications will help to better understand the morphological features of the glenoid, design and select suitable prostheses for total shoulder arthroplasty in the Chinese population.

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# Cavitation processes in a space filled with loose mesenchymal tissues: a comparison between the retrosternal space and the middle ear tympanic cavity in human fetuses

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Background: During the expansion of the pleural cavity in early fetuses, a thick sheet of loose mesenchymal tissue (SLMT) appears between the lung bud and body wall. Subsequently, the growing lung bud invades into the SLMT and the latter becomes fragmented to disappear. To compare this with the tympanic cavity filled with loose mesenchymal tissues, the present study aimed to demonstrate the development, establishment, and breaking of the SLMT in the retrosternal space. Materials and methods: Although the retrosternal tissue was almost absent or very thin at 7 weeks, the SLMT appeared behind the manubrium sterni at 8 weeks. Accordingly, at 9–10 weeks, cavitation occurred in the SLMT to expand the pleural cavity. Therefore, the volume of SLMT was not determined by the adjacent structures such as the pericardium and sternum. Likewise, mesenchymal tissues filling the middle ear disappeared after 26 weeks.

Results: There were considerable individual variations in the timing of beginning and location of the tympanic cavitation. However, in contrast to the retrosternal SLMT, the volume of the future tympanic cavity is determined by the adjacent hard tissue and tympanic membrane much earlier than the cavitation. The mesenchymal tissue carried abundant vessels in the middle ear but none or few veins in the retrosternal SLMT.

Conclusions: The concept that the lung bud invades into the splanchnic mesoderm to expand the pleural cavity seems oversimplified. Mechanical stresses from the pleural cavity might induce retrosternal cavitation, while a loss in blood supply might cause tympanic cavitation. (Folia Morphol 2023; 82, 2: 332–338)

Key words: cavitation, retrosternal space, pleural cavity, middle ear, tympanic cavity, human fetuses

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#### INTRODUCTION

According to Gray's Anatomy [4], pleural cavity expansion is related to lung growth and invasion into the splanchnic mesoderm. However, a previous study [7] showed that the process of the pleural expansion is not simple; during the early development of the lung (at 5-6 weeks or stages of 11-23 mm crown-rump length [CRL]), morphology changes drastically in and along the inner aspect of the lateral and posterior thoracic wall. First, the lung bud attaches to the rib, intercostal muscle, and mesonephros with no or little pleural space. A thick sheet of loose mesenchymal tissue (SLMT) then appears between the lung bud and body wall. Finally, the growing lung bud invades into the SLMT, causing fragmentation to disappearance of the SLMT. The coelomic mesothelium or initial pleura lines covers the SLMT in the second phase. Although transient, the SLMT is not a splanchnic mesoderm itself, but a highly derived structure. Furthermore, contrary to literature [11], the bilateral bottoms of the initial pleural cavity alongside the adrenal do not correspond to the pneumatoenteric recess of the lesser sac [7].

Due to the large increase in the adrenal volume at 5–6 weeks, the transient appearance of the SLMT seemed difficult to be identified in the posterolateral thoracic cavity. In contrast, connective tissue growth of the anterior thoracic wall can be easily compared between the different stages. The lung anterior parts (segments III and VIII) extend anteriorly into a thin retrosternal space between the sternum and pericardium in early fetuses [3]. This study first aimed to clearly demonstrate the transient SLMT behind the sternum.

Cavitation in a space filled with loose mesenchymal tissues is not a limited morphology in the SLMT along the growing pleural cavity. It is well known that the ear ossicles and their joints are embedded in loose mesenchymal tissues. However, there might be no clear description of when the mesenchymal tissue disappears in the tympanic cavity. According to Bast and Anson [1, 2], restricted cavitation occurs near the tympanic membrane at 18-21 weeks, and the mesenchymal packing disappears except for recesses of the tympanic cavity by 24 weeks. However, Rodríguez-Vázquez et al. [14] showed that the mesenchymal tissues around the incudomalleolar joint disappear around 34 weeks. This study also aimed to revisit the tympanic cavitation and compare it with the retrosternal space. This comparison would provide better understanding of possible heterogeneity in the cavitation process since, in contrast to the middle ear, the retrosternal space seems to have no definite marginal structures except for the sternum. This comparison would provide better understanding of possible heterogeneity in the cavitation process since, in contrast to the middle ear, the retrosternal space seems to have no definite marginal structures except for the sternum.

#### **MATERIALS AND METHODS**

The study was performed in accordance with the provisions of the Declaration of Helsinki 1995 (as revised in 2013). For observations of the retrosternal space, we used histological sections from 24 human fetuses (7–11 weeks; CRL, 25–61 mm); 10 fetuses of CRL 25–35 mm (7–9 weeks) and 14 fetuses of CRL 46–61 mm (10–11 weeks). Most sections (15 fetuses) were sagittal to visualise the entire length of the sternum. For observations of the tympanic cavitation, we used sagittal sections from 14 human fetus heads (16–37 weeks; CRL 125–310 mm) similar to that used in a recent study [12].

All the aforementioned sections (paraffin-embedded) were part of the large collection kept at the Department of Anatomy of the Universidad Complutense, Madrid, and the embryos were obtained from miscarriages and ectopic pregnancies from the Department of Obstetrics of the University. No information was available on the genetic background of the embryos and/or abortion. The sections were stained with haematoxylin and eosin, Azan or silver impregnation. This study was approved by the Ethics Committee of Complutense University (B08/374). Development of the sternum in early fetuses [13] and sagittal section morphology of the thoracic region [8, 9] are previously reported.

Most images of histology were taken with a Nikon Eclipse 80, whereas photographs at ultra-low magnification (objective lens  $< 1 \times$ ) were obtained using a high-grade flat scanner with translucent illumination (Epson scanner GTX970).

#### RESULTS

Observations of the retrosternal space and pleural cavity

The length and width of the retrosternal mesenchymal tissues are shown in sagittal (Figs. 1, 2) and horizontal (Fig. 3) sections, respectively. At 7 weeks, the retrosternal space or loose tissue was very thin and limited to bilateral sites around the

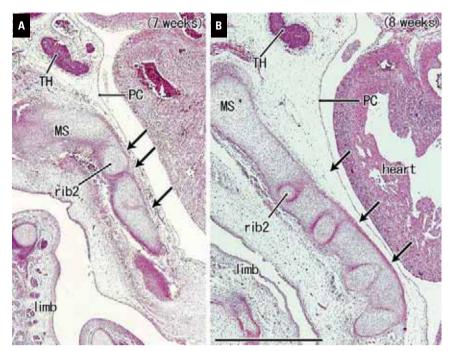


Figure 1. A, B. Retrosternal space observed in sagittal sections. Haematoxylin and eosin staining. Left side of the manubrium sterni (MS) and thymus (TH); A. A fetus of 28 mm crown-rump length (7 weeks); B. 35 mm crown-rump length (8 weeks). A thin tissue layer (arrows) is compressed between the sternum and pericardium (PC). These sections are medial to the course of the internal thoracic artery. Panels A and B were prepared at the same magnification (scale bar in panel B, 1 mm).

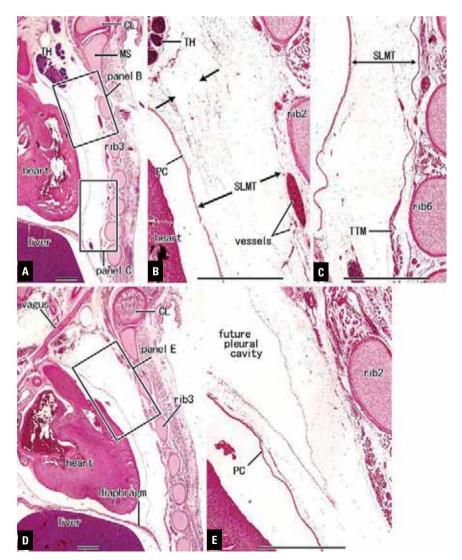


Figure 2. A–E. Thick mesenchymal tissues behind the sternum. Haematoxylin and eosin staining. A fetus of 59 mm crown-rump length (10 weeks). Sagittal sections containing the thymus (TH) and right sternoclavicular joint. Panel A is 0.6 mm medial to panel D. Panels B and C (or panel E) show higher magnification views of squares in panel A (or panel D). A thick sheet-like mesenchymal tissue (SMLT) is sandwiched between the rib and pericardium (PC). Arrows in panel B indicate a small space suggesting the cavitation for the future pleural cavity. Likewise, panel E exhibits a definite space enclosed by a fascia in the anterior side of the right vagus nerve (vagus); CL — clavicle; MS — manubrium sterni: TTM transversus thoracic muscle. Panels A and D were prepared at the same magnification (all scale bars, 1 mm).

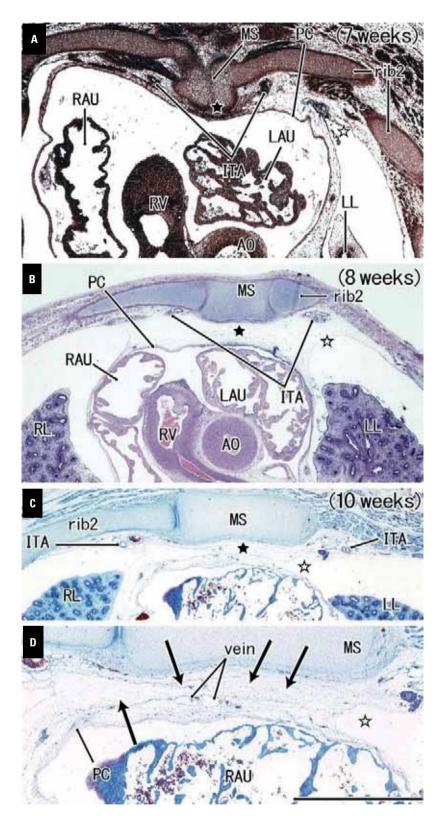


Figure 3. A–D. Change in thickness of the retrosternal mesenchymal tissue observed in horizontal sections at the level of the second rib. Panel A (silver impregnation), a fetus of 26 mm crown-rump length (7 weeks); panel B (haematoxylin and eosin staining), 35 mm crown-rump length (8 weeks); panels C and D (Azan staining), 64 mm crown-rump length (10 weeks). The mesenchymal tissue (black star) behind the manubrium sterni (MS) is thin in panel A, but thick in panels B and C. The anterior end of the left pleural cavity (open star) migrates medially from panel A to panel C. Panel D is a higher magnification view of the central part in panel C. In the retrosternal mesenchymal tissue, fasciae enclose four spaces suggesting the future cavity (arrows in panel D). Panels A–C were prepared at the same magnification (scale bars in panel A and D, 1 mm); A0 — ascending aorta; ITA — internal thoracic artery; LL — left lung; PC — pericardium; RAU — right auricle; RL — right lung; RV — right ventricle.

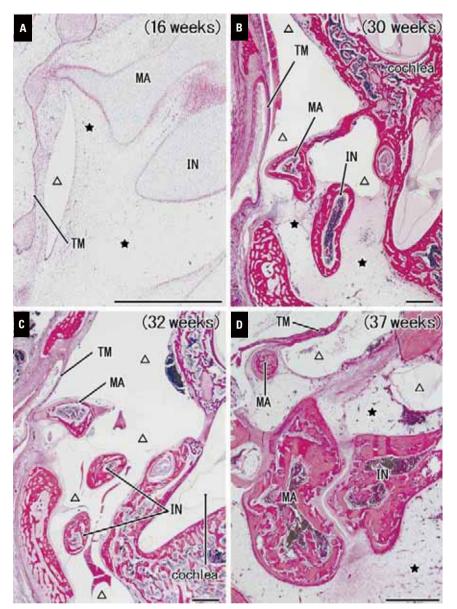


Figure 4. A-D. Cavitation in the middle ear for comparison with the retrosternal space. Haematoxylin and eosin staining. Panel A, a fetus of 125 mm crown-rump length (16 weeks); panel B, 256 mm crown-rump length (30 weeks); panel C, 272 mm crown--rump length (32 weeks); panel D, 310 mm (37 weeks). At 16 weeks, the middle ear is filled with mesenchymal tissues (stars) except for a slender cavity (triangle) near the tympanic membrane (TM). In panel B, the cavitation (triangles) reached half of the middle ear, but the presumed lateral recess is filled with mesenchymal tissues (stars). In panel C, the cavitation (triangles) reached most parts of the middle ear. In panel D showing the largest specimen in this figure, the malleus (MA) and incus (IN) are still embedded in mesenchymal tissues (stars). All scale bars, 1 mm.

internal thoracic vessels (Figs. 1A; 3A). Thus, the pericardium appeared attached to the sternum. The anterior end of the lung did not reach a site in the medial side of the right atrium. However, at 8 weeks (Figs. 1B; 3B), the retrosternal space was identified as the SLMT. The thickening of the SLMT most likely started at the upper site near the thymus and progressed to the lower site near the diaphragm. At 9-10 weeks (Figs. 2; 3C), a cavitation occurred in the upper and lateral parts of the SLMT and connected with the pleural cavity. The cavitation was identified as small or large, multiple fascial spaces (Figs. 2B, E; 3D). Simultaneously, the anterior end of the lung approached the sternum but it did not reach the SLMT or manubrium sterni. Therefore, the lung did not expel mesenchymal tissues of the SLMT from the retrosternal space. The

retrosternal SLMT rarely contained vessels except for the internal thoracic artery and vein. The pericardium was thick behind the sternum in contrast to the thin pleura at the anteromedial end.

### Observation of a mesenchymal packing in the middle ear

The middle ear was filled with loose mesenchymal tissues except for a site near the tympanic membrane in 5 fetuses at 16–25 weeks (Fig. 4A). In a fetus of 210 mm CRL (26 weeks), the mesenchymal tissue was restricted to the lateral recess of the tympanic cavity. However, the residual 8 fetuses at 27–37 weeks exhibited variations; the cavitation finished at 32 weeks (Fig. 4C), while the incudomalleolar joint was embedded in the loose tissue at 37 weeks (Fig. 4D).

Furthermore, the lateral recess was filled with loose mesenchymal tissues (Fig. 4B), while the incudomalleolar joint tended to be surrounded by the loose tissue. The mesenchymal tissue contained abundant capillaries. The mesenchymal tissues in the middle ear were always delimited by the bones, cartilages, and tympanic membrane. Therefore, a shape of the future tympanic cavity was established much earlier than the cavitation.

#### DISCUSSION

It is well known that the proliferated epithelial cells temporally obliterate the lumen of the duodenum during cavitation or recanalization [6]. Similarly, even in late-term fetuses, the laryngeal cavity is temporally obliterated by the proliferated epithelial cells before recanalisation for switching of the airway [15]. In the duodenum and larynx, the outer margin of the proliferated epithelia is determined by the duodenal and laryngeal walls, respectively. The definite walls contain muscles and are delimited by the thick basal lamina. In both the middle ear and retrosternal space, the cavitation does not occur in the proliferated epithelial cell mass but occurs in a packing of loose mesenchymal tissues. Moreover, the process seemed to be significantly different between the middle ear and retrosternal space (see below).

Any margins of the future tympanic cavity, i.e., the bones, cartilages, and the tympanic membrane, were fully developed until the cavitation occurs. Thus, the shape of the future tympanic cavity was determined in the middle ear. Indeed, the retrosternal space was also determined by a space between the sternum and pericardium. Since the latter was not a hard tissue, the mesenchymal tissue or SLMT became drastically thick at 7-8 weeks, possibly due to a mechanical stress imposed by the anteriorly expanding lung. The thickness of the SLMT might be adjusted to the future thickness of the retrosternal pleural cavity. The mechanical stress might induce cell death in the SLMT to provide multiple fascial space inside. Therefore, the concept that the lung bud invades into the splanchnic mesoderm to expand the pleural cavity seems an oversimplification. In fact, the growing lung neither invades a thin mesenchymal tissue along the body wall nor the SLMT. Moreover, the interpretation that the lung determines the size of the SLMT also seems erroneous. The SLMT along the base of the lung was not as thick as that in the retrosternal space and the former receives an inferior edge of the pleura.

Hence, the size of the SLMT might not depend on the marginal shape and thickness of the pleural cavity.

Overall, before cavitation, the middle ear mesenchymal packing was delimited by hard tissues, whereas the SLMT had a variable size and shape depending on the stage. In contrast to the middle ear mesenchyme, none or few vessels developed in the SLMT; the former contributes to blood supply to the contents (ear ossicles and nerves), but the SLMT does not seem to have a role in blood supply except in the internal thoracic artery and vein. A mechanical stress from the expanding pleural cavity (not from the lung itself) might induce retrosternal cavitation, while blood supply loss might cause tympanic cavitation. The SLMT was somewhat similar to a mass of loose mesenchymal tissues around the developing kidney [5, 10]; however, the loose tissues led to the development of a thick renal fascia that surrounds the kidney. Therefore, the perirenal space was quite different from the pleural cavity in the development. Finally, the present study demonstrates a significant individual variation in the establishment of cavitation in the middle ear; the disappearance of the mesenchymal tissue packing was likely to be delayed after birth.

With or without definite marginal structures like bones or muscular walls, there seemed to be different triggers, processes and end-stage morphologies in the cavitation. Recent techniques to identify cell death would reveal a difference in signal transduction between the suggested two-types of triggers for cavitation: a mechanical stress in the retrosternal space and a possible ischaemia in the middle ear.

#### **CONCLUSIONS**

The concept that the lung bud invades into the splanchnic mesoderm to expand the pleural cavity seems oversimplified. Mechanical stresses from the pleural cavity might induce retrosternal cavitation, while a loss in blood supply might cause tympanic cavitation.

Conflict of interest: None declared

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# Morphometric variants of the paranasal sinuses in a Mexican population: expected changes according to age and gender

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Background: There are developmental variations in the paranasal sinuses. Our objective was to determine their dimensions and volume stratified by age and sex and define the expected growth pattern.

Materials and methods: A retrospective, observational study was performed including computed tomography (CT) of patients between 1 and 20 years of age. The volumes of the frontal, sphenoid, and maxillary sinuses were obtained. Results: A total of 210 CT were included with a mean age of  $10 \pm 6.1$  years, 106 (50.5%) were female. Groups were categorised in ranges of 5 years. Spearman correlation coefficients between the right and left sides were 0.843, 0.711, 0.916 for the frontal, sphenoid and maxillary sinuses. Post-hoc for the categorical age groups demonstrated statistically significant differences with values of p < 0.01, except between age groups 11-15 against  $\geq 16$  years of age (p = 0.8). Gender-related differences were evident with a higher air volume in girls in the 5-10-year-old group, while boys predominated in the rest of the groups.

Conclusions: Computed tomography is ideal for pre-surgical sinus assessment. The maximum volume of paranasal sinuses is reached at the age of 15. There is a clear volumetric difference between age and gender groups. There is a direct relationship between a volume and its contralateral counterpart. (Folia Morphol 2023; 82, 2: 339–345)

Key words: paranasal sinuses, paediatrics, morphology, age groups, gender

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#### INTRODUCTION

The paranasal sinuses (PNS) are hollow cavities lodged inside the facial bones. The size of the sinuses is variable and depends particularly on the age and gender of the individual [28]. Their function is controversial [18]. Most believe the PNS support respiratory function and resonance, however, because they constitute the largest viscerocranial cavity, the air space it occupies is the most important anatomical feature [17, 19].

Sadler reports the frontal sinus does not develop before the age of 3, but reaches its maximum development between the ages of 4 and 8 years and continues its growth until 14-16 years [29]. The ethmoidal sinus has a faster development in the anterior ethmoid region and a complete development around 12 years of age with increased convexity of its lateral and middle walls in the last phases [34]. The sphenoid sinus begins to be pneumatized around the age of 2, progresses anterior-posteriorly around the age of 5, and completes its development at the age of 15 in half of the cases, with the other half continuing until the age of 30 [43]. The maxillary sinus initially grows in a transverse pattern (> 2 years of age) and then vertically (0-2 years and 7-10 years) reaching the level of the nasal passages, the nasolacrimal duct, and the zygomatic recess at the age of 12 [33, 43]. All sinuses are usually asymmetrical to their contralateral pair [29].

Knowledge of the variations in the development of the PNS is a clinically relevant issue [37]. Genetic diseases, environmental conditions, and infections can affect its structure and variations [6, 10, 35, 40]. Understanding age-related changes in their dimensions and volume can aid in radiographs and computed tomography (CT) assessment for the identification of pathology [20, 21, 35]. Examples include hypoplasia (incomplete development) and sinus atelectasis (known as silent sinus syndrome, which is a rare finding in general but found in the majority of patients with orbital floor fracture [38], usually seen on CT as an opacified sinus with retraction of its walls towards light and associated loss of volume [31]. For these instances, it is helpful to have normal range values and clinical morphometric parameters in the diagnostic approach of pathologies such as sinusitis or sinus dysmorphism [3]. Morphometric parameters are also important in the preoperative evaluation for functional endoscopic sinus surgery (FESS) as this procedure can jeopardize the anatomical variations of vital structures adjacent to the sinuses [3, 27].

Currently, nasosinusal endoscopic surgery has become the surgical procedure of choice to resolve chronic and recurrent nasosinusal inflammatory pathologies that do not respond to medical treatment. These minimally invasive techniques allow clear visualization of the sinuses and successful surgical treatment [11, 12, 42].

Previous studies have calculated PNS volume using dry skulls [1], cadaveric specimens [39], CT images [32, 44], and magnetic resonance imaging [21]. The use of CT scan instead of simple radiography for PNS evaluation was introduced by Zinreich et al. [44] in 1987.

Due to the craniofacial variations between populations, our objective is to establish morphometric parameters stratified by age and gender in our population as a guide for endoscopic surgery and a reference for a specific pathology approach.

#### **MATERIALS AND METHODS**

A retrospective, descriptive, observational, and cross-sectional study was performed. PNS morphometrics were obtained from CTs of patients between 0 and 20 years of age, from the database of the Radiology and Imaging Department of the University Hospital. Exclusion criteria included those patients with injury or pathology of the PNS or a history of PNS surgery. CTs with poor technical quality were eliminated.

The images were acquired using a helical tomography (Light Speed Plus CT, GE Medical Systems) with collimation of 0.625 mm, a table speed of 15.0 mm per second, a cutting interval of 1.25 mm parallel to the temporal bone with 50 mA and 120 kV and a 512  $\times$  512 matrix. Volume operations were performed with multiplanar reformatting using Centricity Universal Viewer. The studies were assessed separately by two expert head and neck radiologists.

Bilateral measurements were made for frontal, sphenoid, and maxillary sinuses' volume (Figs. 1–3). Data were registered in a database and stratified by age, gender, and laterality. Age groups were categorised in ranges of 5 years of age. Patients less than 1-year-old were included quantifiable as 0 years.

#### Statistical analysis

The database was analysed using the SPSS statistical package version 20 programme (IBM, Armonk, NY, USA), for Windows 7. Normality tests were applied with Kolmogorov-Smirnoff and for each of the

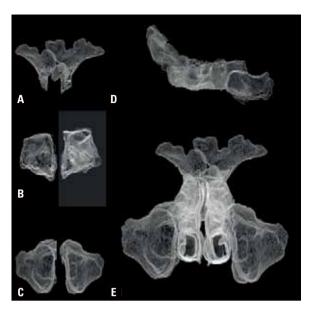


**Figure 1.** Three-dimensional reconstruction of aerial structures of the skull of a 4-year-old patient. Scale with marks for each centimetre.

groups, the mean  $\pm$  standard deviation for each measurement parameter was determined independently. The Mann-Whitney U test was used to determine the significance of the differences between men and women for each morphometric parameter. Kruskal-Wallis tests were performed to compare the results of each measurement parameter for the different age groups, interpreting a value of p  $\leq$  0.05 as significant. The results are presented in Tables 1 and 2.

#### **Ethical considerations**

The study was previously reviewed and approved by the University's Ethics and Research Committees, receiving the registration number AH16-00005, making sure it adheres to the Helsinki declaration and national and international standards of research. The



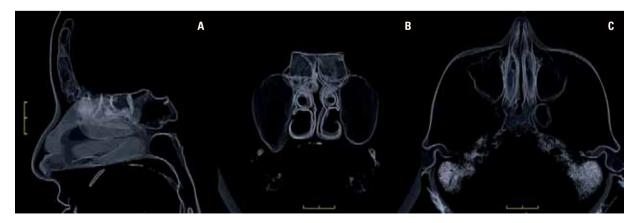
**Figure 3.** Aerial reconstruction of paranasal sinuses; **A.** Frontal sinuses; **B.** Sphenoidal sinuses; **C.** Maxillary sinuses; **D.** Lateral view of frontal, ethmoidal cells and sphenoidal sinuses (left to right); **E.** Anterior view of frontal sinuses, ethmoidal cells, maxillary sinuses, and nasal turbinates. All images correspond to a fully grown young woman of 18 years of age. Scale with marks for each centimetre.

authors declare no financial or commercial gain for the realisation of this study. Also, the authors declare no conflict of interest. None of the imaging studies were performed for the purposes of this study.

#### **RESULTS**

A total of 210 axial head and neck CT scans were included, with similar distribution in gender (104 [49.5%] male, 106 [50.5%] female). The mean age was  $10 \pm 6.06$  years.

The mean volumes and lengths stratified by gender are reported in Table 1 and by age in Table 2. In



**Figure 2.** Three-dimensional reconstruction of paranasal sinuses of a 10-year-old patient; **A.** Lateral view in a sagittal slice; **B.** Frontal view with a coronal slice; **C.** Superior view in a transverse slice. Scale with marks for each centimetre.

Table 1. Paranasal sinuses morphometrics stratified by laterality and gender

Volume [cm³	]	Mean	Total (n = 210)	P-value	Males (n = 104)	Females ( $n = 106$ )	P-value
Frontal	Right	7.460	$6.77 \pm 6.70$	0.0843	$7.76 \pm 7.49$	$5.80 \pm 5.71$	0.096
	Left		$8.14 \pm 10.82$		$8.81 \pm 10.08$	$7.50 \pm 11.52$	0.243
Sphenoid	Right	8.796	$8.38 \pm 7.08$	0.711	$8.52 \pm 7.39$	$8.25 \pm 6.8$	0.832
	Left		$9.21 \pm 8.58$		$9.81 \pm 8.41$	$8.62 \pm 8.74$	0.181
Maxillary	Right	27.572	$27.24 \pm 13.79$	0.916	$28.73 \pm 14.37$	$25.78 \pm 13.11$	0.179
	Left		$27.90 \pm 10.20$		$28.50 \pm 14.62$	$27.31 \pm 13.83$	0.716

Values reported according to their parameter  $\pm$  standard deviation. Statistical difference was obtained using the U Mann-Whitney between genders and a Spearman's correlation coefficient for laterality

Table 2. Difference between categorical age between the parameters of volume and length of the paramasal sinuses

Volume [cm <sup>3</sup>	]		Categorical age								
		< 5 (n = 60, 28.6%)	6-10 (n = 50, 23.8%)	11–15 (n = 50, 23.8%)	> 16 (n = 50, 23.8%)						
Frontal	Right	0.79 ± 1.41	$3.94 \pm 3.30$	10.18 ± 4.96	13.38 ± 6.75						
	Left	$1.14 \pm 2.26$	$4.59 \pm 4.37$	$12.22 \pm 6.52$	$16.05 \pm 16.68$						
Sphenoid	Right	$2.65 \pm 4.19$	$6.29 \pm 4.69$	$11.19 \pm 6.67$	$14.54 \pm 5.93$						
	Left	$2.84 \pm 3.25$	$7.08 \pm 5.84$	$13.34 \pm 10.01$	$14.87 \pm 7.91$						
Maxillary	Right	$12.33 \pm 7.66$	$23.88 \pm 8.27$	$35.95 \pm 9.50$	$39.80 \pm 7.76$						
	Left	$12.74 \pm 7.84$	$23.82 \pm 7.07$	$35.51 \pm 9.09$	$42.57 \pm 8.79$						

Values reported according to their parameter ± standard deviation. Statistical difference was obtained using the Kruskal-Wallis formula; All results were statistically significant (p < 0.001)

the post-hoc analysis for non-parametric tests for categorical age groups, all groups were statistically significant with values of p < 0.01, with the exception of the group aged 11 to 15 years with the group over 16 years of age. Significance among the volume means groups having a value of p > 0.8 in all the variables compared between the groups.

#### DISCUSSION

There has been a continued interest in the sinuses and nasal passages to correlate with the ideal approach for paranasal sinus surgery and surgical approach of associated structures. Computed tomographies are considered the gold standard for the evaluation of PNS due to the invasiveness of an endoscopic approach and its possible complications such as infection, bleeding, perforation, among others [15].

Although a higher time consumption was involved, for this study, manual segmentation was used to create three-dimensional models based on the aerial reconstruction of the PNS, to better identify and delimit each structure. This allows non-invasive visualisation, simulation, and precise quantitative measurements of internal body structures. The PNS

volumes are the most important index due to the large differences shown between the individuals [15].

Several authors (Table 3) have categorized their population using different age groups. Karakas and Kavakli [16] divided their population into 5-year age groups (total five groups) starting at the age of 5 years. Wolf et al. [43] evaluated the development of the sinuses in 102 cadaverous specimens and divided them into four age groups: newborn, 1 to 4 years old, 4 to 8 years old, and 8 to 12 years old. In this study ventrodorsal, cephalocaudal, and mediolateral length measurements were performed, however without differentiating between genders. The group of newborns showed anterior and posterior ethmoid cells almost completely developed in number and a spherical or pyramidal shape for the maxillary sinus. Lorkiewicz-Muszyńska et al. [21] studied their population individually by age and also reported the maxillary sinus was present at birth. They observed the ethmoidal and maxillary region expanding rapidly in the first few years, and similar to our results, they identified frontal and sphenoid sinuses pneumatisation. Sadler described, frontal sinuses are always absent at birth, but evident in boys by the age of 2, and until the age of 4 in girls [29].

Table 3. Differences in paranasal sinuses volume between populations

Author, Year, Reference,	Imaging	Sample size	Gender	Age	Mean volu	ıme [cm³] (me	n, women)
Country	method	(men, women)		groups	Maxillary	Frontal	Sphenoid
Ariji et al., 1993 [2]	СТ	230 (116, 114)	116	4–84	4.56	-	_
Japan			114	6–96	4.76	-	_
Barghouth et al., 2002 [3]	MRI	179 (103, 76)		< 1	0.14	-	0.01
Switzerland				2	1.6	_	0.17
				4	4.1	_	0.57
				8	10.1	-	1,77
				12	17.1	_	3.44
				16	25.9	-	5.82
Jun et al., 2005 [14]	CT	173 (84, 89)	15 (11, 4)	0–10	8.94, 4.23	_	_
Korea			26 (17, 9)	11–20	19.45, 9.06	_	_
			22 (8, 14)	21–30	2.40, 15.85	_	_
			25 (14, 11)	31–40	22.28, 13.97	_	_
			35 (15, 20)	41–50	18.39, 11.94	_	_
			17 (8, 9)	51–60	19.42, 13.32	_	_
			22 (9, 13)	61–70	14.29, 13.69	_	_
			11 (2, 9)	71–80	20.26, 12.03	_	_
Karakas and Kavakli, 2005 [16]	CT	91 (47, 44)	18 (9, 9)	5–10	6.02, 6.81	1.19, 1.23	2.96, 3.14
Turkey		, ,	19 (10, 9)	11–15	11.17, 9.8	4.20, 1.75	5.40, 4.85
			17 (8, 8)	16–20	14.64, 14.03	7.57, 3.54	7.50, 5.43
			18 (10, 9)	21–25	15.98, 10.90	8.83, 3.51	9.68, 8.71
			19 (10, 9)	> 25	15.50, 11.33	8.41, 3.50	7.88, 1.14
Emirzeoglu et al., 2007 [9]	CT	77 (39, 38)	39	18–72	19.8	7.5	7.7
Turkey		(3-7-2-7)	38		16.0	4.1	6.1
Sahlstrand-Johnson et al., 2011 [30]	CT	60 (28, 32)	20	18–32	14.4	<u>-</u> .	_
Sweden		( ,, ,	20	33–49	16.6	_	_
			20	50–65	15.2	_	_
Masri et al., 2013 [23]	CT	144		0–6	1.81, 2.81	_	_
Malaysia				7–12	10.2, 9.26	_	_
				13–20	17.3, 13.5	_	_
				21–30	19.75, 14.5	_	_
Degermenci et al., 2016 [7]	CT*	361 (18, 180)	100 (50, 50)	< 5	3.23, 2.89	_	_
Turkey		(,)	100 (50, 50)	6–10	3.61, 7.18	_	_
			101 (51, 50)	11–15	11.03, 10.40	_	_
			60 (30, 30)	> 16	14.46, 12.58	_	_
Lorkiewicz-Muszyńska et al., 2015 [21]	CT	170	40	0–4	1.97, 2.25	_	_
Poland			30	4–8	5.48, 4.92	_	_
			100	8–17	12.15, 11.35	_	_
Marino et al., 2016 [22] USA	СТ	20 (6, 14)	6,14	28–66	27.99	5.61	9.33
Cohen et al., 2018 [5]	CT	201 (101, 100)	100 (50, 50)	25-64	15.7, 13.9	4.9, 3.7	3.7, 2.4
Israel			100 (51, 50)	> 65	13.1, 10.5	3.8, 2.4	3.9, 2.5
Özer et al., 2018 [26] Turkey	СТ	144 (89, 55)		-	-	-	10.24, 8.33
Jasso-Ramirez et al., 2020	CT	210 (104, 106)	59 (28, 31)	< 5	14.12, 11.04	1.38, 0.56	3.59, 1.95
Mexico		· · · · ·	51 (25, 26)	6–10	22.25, 25.45	3.55, 4.97	6.27, 7.08
			50 (26, 24)	11–15	36.72, 34.64	12.76, 9.50	13.15, 11.30
			50 (25, 25)	> 16	43.41, 38.95	16.21, 13.2	14.20, 15.18

<sup>\*</sup>Ellipsoid formula vs. Stereological method; CT — computed tomography; MRI — magnetic resonance imaging;  $cm^3$  — cubic centimetres

Most studies focus on the maxillary sinuses, lacking data on the sphenoid and frontal sinuses. The sphenoid sinus is considered the most variable cavity in the human body and is of great relevance for optimal surgical access to the pituitary gland [36]. In addition, its' pneumatisation may provide access to other parts of the skull base [41]. We report it present at birth, with a continued volume growth throughout all age groups. The degree and direction of pneumatisation play a crucial role in the planning of surgical procedures.

According to Wolf et al. [43] at 8 years, pneumatisation has progressed considerably and the nasal cavity and sinuses have almost completed their development and reached adult proportions. Karakas and Kavakli [16] reported the volume increased in both sexes up until the age of 25, then progressively decreased thereafter.

In the maxillary sinuses, we report maximum volumes reached at the age of 16-20, similar to that reported by Jun et al. [14] and Lorkiewicz-Muszyńska et al. [21]. Like the maxilla, the frontal sinus has also taken a tetrahedral shape and the sphenoid sinus has reached its permanent size, but its shape is still developing. We determine the greatest change in volume was between the ages of 11 and 15, a contrast to the results of Ariji et al. [2] who reported PNS volumes continued increasing until the age of 20 and then decreased. Similarly, Karakas and Kavakli [16] found the highest means for PNS volumes in the 21-to-25--year age group in men, and in the 16-to-20-year age group for the maxillary sinuses of women. Masri et al. [23] evaluated maxillary sinus and reported sizes and volume increased from birth until 30 years of age; men also exhibited larger maxillary sinus volume than women in 7–12 (p < 0.01) and 21–30 (p < 0.01) age groups. Size sexual dimorphism was evident in most age groups for the maxillary sinus.

Emirzeglou et al. [9] reported the PNS is typically larger in men than in women. Cohen et al. [5] also demonstrated larger sinus volumes for men. The means for adult PNS were 12.75cc, 4.00cc, and 2.92cc for the maxillary, sphenoid and frontal sinuses, respectively. These compare much smaller than our mean in a paediatric population with 27.57cc, 8.79cc, and 7.46cc, respectively for the same PNS (Table 3).

Laterality dysmorphism was not evident in the vertical, horizontal, and anteroposterior axes of our measurements. However, gender-related differences were evident in the 5-to-10-year-old group, in which

girls had higher volumes than boys. Other studies observed no statistically significant correlation between the measured volumes with age, gender, or side [2, 7, 9, 30]. In our categorical age groups, boys tended to have higher air volumes, agreeing with Cohen et al. [5] that the difference noted could not be solely explained by the general difference in skull size between genders, which has also been demonstrated in other studies [8, 24–26]. Marino et al. [22] consider the postnatal development of the frontal and sphenoid sinuses as a predisposing factor for greater variation in its development and final volumes.

It's important to evaluate the characteristics of the PNS, to correlate with rhinosinusitis diseases, and other bone defects [4, 6, 13]. Our study is the first to evaluate morphometrics in a Latino population, resulting in significantly higher volumes than other populations. However, it is limited by the lack of mastoid cells measurement due to the difficulty and inaccuracy when assessment.

#### CONCLUSIONS

The use of automated three-dimensional volume reconstructions is a precise tool for PNS morphometrics and accurate knowledge of their anatomy. The CT allows not only a full evaluation of the sinuses and the adjacent anatomical structures but also for the planning of the FESS.

Our results evidence higher volumes at a younger age, than reported in other populations. There is a clear volumetric difference with respect to categorized age groups and gender. The correlation between a volume and its contralateral counterpart is also demonstrated. Head and neck surgeons must consider the PNS differences in size and shape in paediatric patients, from those found in adults. It is important to understand that each age has a specific anatomical characteristic directly related to the development of the facial part of the skull and teething. The size and the disparity in the location of the floor of the nose and the floor of the maxillary sinus in children predispose them to more complications than expected in adults.

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### Demirjian method and Willems method to study the dental age of adolescents in Shanghai before and after 10 years

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Background: The aim of this study was to assess whether the difference in dental ages between 2009 to 2011 and 2021 is affected by environmental factors such as environmental pollution, floating population, and dietary habits.

Materials and methods: Demirjian and Willems dental age estimation methods were conducted for a Han population of children aged 8 to 14 in Shanghai, China. A total of 1259 digital panoramic radiographs of children aged 8.00–14.99 were estimated. All digital panoramic radiographs were estimated using the Demirjian and Willems methods. Data collected in 2009 to 2011 and 2021 were statistically analysed by paired t-tests.

Results: The results show that the Demirjian method overestimates 2009 to 2011 and underestimates 2021 the children's chronological age. When using the Willems method, the age of males was overestimated and the age of females was underestimated from 2009 to 2011, and it was underestimated for both genders in 2021. Conclusions: In conclusion, the difference in dental ages between 2009 to 2011 and 2021 was statistically significant. Factors such as environment and dietary habits have been found to be affected by dental development. However, there are disputes among some researchers about the exact factors, so it is suggested to further study the effects of environmental factors on tooth development. (Folia Morphol 2023; 82, 2: 346–358)

Key words: dental age estimation, environmental factors, Demirjian method, Willems method

#### INTRODUCTION

The study of dental age is of great significance for the confirmation of individual age, especially for adolescents, in all kinds of civil and criminal cases [1]. For example, some people, such as illegal immigrants from Southeast Asia or Africa and some adopted teenagers and undocumented individuals are unable

to verify their true identity, which makes it impossible for the judicial authorities to investigate, verify and determine their true age [5, 22, 23]. In addition, due to age-related doubts or failure to provide effective relevant certificates, children's admission, marriage, retirement, employment, sports events graded according to age, international political asylum appli-

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cations, and other situations [10, 14, 26], it is often necessary to seek effective means to estimate the real age. In these events, age estimation plays an irreplaceable role.

In the treatment of adolescents with malocclusion, the most important thing is the correct evaluation of personal development, the determination of optimum treatment time, and a long-term treatment plan [12]. Considering the degree of development is also of great significance for treatment results and prognosis [11]. The consideration of treatment plan is mainly based on craniofacial growth potential. Therefore, the evaluation of development is of great significance for diagnosis, the goal of treatment, treatment plan, and the final result of orthodontic treatment. This method of evaluating growth and development can be roughly divided into actual age and developmental age. The actual age refers to the biological age. Even at the same age, it will show different physical maturity due to individual differences. Therefore, the actual age is not suitable as an indicator of individual growth and development [11]. On the contrary, developmental age is a biological index to evaluate individual maturity and an evaluation method that can reflect the individuality and variability of growth [11].

However, unlike the dental age, bone age is greatly affected by nutrition and heredity, and there are still some subjectivity and experience in inferring age from bones, and there are great variations in inferring physiological age [24]. Therefore, the difference due to changes in the external environment can be identified by dental age.

The results of different researchers estimating dental age showed that there were some differences in the dental age between different regions and even the same region. Some researchers believed that the reason may be due to other environmental factors such as socio-economic conditions, nutrition and dietary habits, and lifestyle [6, 26, 28]. In the study by Wang et al. [26], the Demirjian method underestimated chronological age and the Willems method underestimated chronological age overall. Therefore, it was concluded that the Demirjian method was more accurate than the Willems method. However, this was contrary to Ye et al.'s [30] research in the same region of China. Wang et al. [26] thought that environmental factors such as pollution, nutrition, dietary habits, and lifestyle could explain this difference.

Different environments, such as environmental pollution and dietary habits, affect the growth, development, and morphology of teeth [18]. The development of an industrialized economy due to the rapid

development of China's economy has brought about serious environmental pollution and changes in people's daily eating structure. Children and adolescents have more opportunities to be exposed to foreign diets and get into a habit than before. Furthermore, most of the diets we consume these days are processed foods that almost do not need to be chewed, which may cause growth and development problems. Since the human chewing masticatory system gradually deteriorates, it can cause a malocclusion, microdontia, and hypodontia [16]. As it was said in previous studies, environment and dietary habits affect dental age, but the exact cause is not known now.

Studies by several researchers concluded that different races have different dental ages [10]. Therefore, to reduce the error in this experiment, the study population consisted of persons of the same race, the Han population of China. To preliminarily explore the relationship between dental age and environmental factors, considering the great changes in China's economy, politics, environment, and dietary habits in the past decade, this is the first study to compare the differences in dental age and chronological age of Han children in Shanghai 10 years ago and 10 years later.

Therefore, this study aimed to measure the dental age of the Han population of Chinese children 10 years ago and 10 years later by the Demirjian method and the Willems method to find out the accuracy of the chronological age. Furthermore, this study also aimed to compare the dental age 10 years ago and 10 years later to explore the correlation between dental age and environmental factors.

#### **MATERIALS AND METHODS**

Samples

The samples were digital panoramic radiographs produced by Kodak 8000C-8000C X-ray equipment. These were randomly selected panoramic radiographs of 3237 patients between 8 to 14 years old who visited the Shanghai Ninth People's Hospital affiliated to Shanghai Jiao Tong University from 2009 to 2011 and in 2021. According to the literature data source [19], the standard deviation of the interpolation between the male groups' dental age and the chronological age is 1.39 years, the female groups' dental age and the chronological age is 1.50 years, and the allowable error is preset as 0.5 years,  $\alpha = 0.05$ . After calculation, it was concluded that the sample size of the male groups needed 30 panoramic radiographs, a total of 210 panoramic radiographs, and the female

Table 1. Age distribution of two sexes by age group — 2009–2011

Age group [years]	Female	Male
8.00-8.99	44	44
9.00-9.99	45	44
10.00–10.99	46	46
11.00–11.99	46	47
12.00–12.99	45	46
13.00–13.99	47	46
14.00–14.99	41	42
Total	314	315

**Table 2.** Age distribution of two sexes by age group — 2021

Age group [years]	Female	Male
8.00–8.99	39	45
9.00-9.99	40	46
10.00–10.99	46	45
11.00–11.99	46	46
12.00–12.99	47	45
13.00–13.99	47	47
14.00–14.99	46	45
Total	311	319

groups needed 35 panoramic radiographs, a total of 245 panoramic radiographs. Sample size calculation: the calculation formula is  $n = (\mu \alpha/2\sigma/\delta)2$ . Panoramic radiographs of 319 males and 311 females obtained from 2009 to 2011 were evaluated. Also, 2021 panoramic radiographs of 315 males and 314 females were evaluated. A total of 1259 digital panoramic radiographs were selected by inclusion and exclusion criteria shown below, then evaluated between 8.00 and 14.99 years old (Tables 1, 2). These samples were divided into 12 age groups each. The chronological age of each subject was calculated by converting the two dates to decimal age and then subtracting the date of birth from the date of digital panorama acquisition. The research was authorized by the Independent Ethics Committee of the Shanghai Ninth People's Hospital affiliated with Shanghai Jiao Tong University, School of Medicine (SH9H-2019-T75-1).

The inclusion criteria were as follows:

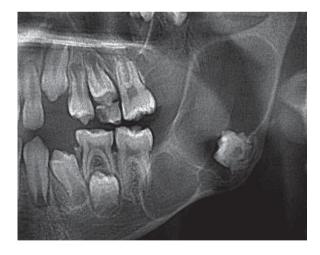
- Han nationality of Chinese population;
- chronological age from 8.00 to 14.99 years old;
- no effect on the mineralization and eruption of the permanent teeth;
- identify the morphology of root, crown, and tooth germ in the digital panoramic radiographs (Fig. 1).



Figure 1. The example of the clear digital panoramic radiographs.



**Figure 2.** The example of the excluded (loss of teeth) digital panoramic radiographs.



**Figure 3.** The example of the excluded (history of diseases) digital panoramic radiographs.

The exclusion criteria were as follows:

- loss of teeth (except the third molar) in both sides of the mandible (Fig. 2);
- history of diseases affecting jaw development, such as cleft lip and palate, jaw tumour, craniomaxillofacial malformation, and systemic diseases (Fig. 3);

- history of dental treatment that affects the normal development of tooth roots, such as endodontic treatment and root canal treatment;
- abnormal tooth morphology, such as fused teeth, microdontia, etc.;
- supernumerary teeth;
- position anomalies;
- hereditary and genetic anomalies.

#### Methods

At present, there are a variety of dental age estimation methods based on digital panoramic radiographs in the world, among which the Demirjian et al. [7] and Willems et al. [27] methods are widely used to infer the dental age of adolescents. Dental age was estimated on the basis of the development of teeth apical shape in the digital panoramic radiographs. Dental maturity was divided into eight development stages (A-H) of teeth apical closure and tooth mineralisation of each of the seven teeth in the left mandible (from the left lower incisor to the left lower second permanent molar). Firstly, the development stage of each tooth in the male and female groups was converted to a score. Secondly, the total maturity score was the sum of the scores of all seven teeth. Lastly, the total maturity score was transformed to dental age according to the tables designed by Demirjian et al. [7].

The Willems method is a modified new dental age estimation method based on the Demirjian method. Every tooth's maturity classification (A–H) is converted to scores according to the Willems method, and the final dental age is the sum of seven teeth's scores.

To avoid bias, two examiners did not know the personal identification details of the subjects. They have re-examined 60 randomly selected digital panoramic radiographs 3 weeks later. Cohen's Kappa test was measured the intra-observer and inter-observer reproducibility.

#### Statistical analysis

All the data were statistically analysed by SPSS version 22.0 for windows (IBM, Armonk, NY) and Excel (Microsoft Office) systems. 2010. Descriptive statistics (the mean and standard deviation) were tested using the paired t-test and the Wilcoxon Signed-Rank test was used of discrepancies between 2009 to 2011 and 2021 dental ages in each age and sex group. The mean absolute error (MAE) was used for the accuracy of the two methods.  $P \le 0.05$  was statistically significant.

#### **RESULTS**

The Cohen's Kappa values were calculated for intra-observer and inter-observer agreement. The results of the values were 0.729 and 0.753, which revealed no statistically significant intra and inter-observer differences.

The mean chronological age of children from 2009 to 2011 was  $11.51 \pm 1.99$  years for male and  $11.62 \pm 1.95$  years for female patients. The mean chronological age of children from 2021 was  $11.42 \pm 1.99$  years for male and  $11.43 \pm 1.99$  years for female patients. The distribution of the 1259 samples by age and sex is shown in Tables 1 and 2.

#### Results of 2009 to 2011 years

The tables in which Demirjian and Willems dental ages (DA) were compared with chronological age (CA) in 2009 to 2011 years are shown in Tables 3, 4, 5, and 6, respectively, as male and female groups. The Demirjian mean age difference was  $0.65 \pm 0.97$  years for males and 0.48 ± 1.04 years for females. It was demonstrated that the Demirjian method in MAE in 2009 to 2011 generally overestimated for both sexes, except for male and female groups aged from 14.00 to 14.99 years. The MAE was roughly 0.5-1.4 years in most age groups for both genders, with a mean of 0.87 years for both sexes. The most often monitored age difference was -0.65 to -0.20 years for males and -0.56 to -0.03 years for females (Figs. 4, 5). The Willems mean age difference was 0.19  $\pm$  $\pm$  1.00 years for males and  $-0.08 \pm 0.98$  years for females. It was demonstrated that the Willems method in MAE in 2009 to 2011 generally overestimated for males, except those aged from 13.00 to 13.99 years and 14.00 to 14.99 years. On the other hand, DAE generally underestimated chronological age for female groups, except those aged from 10.00 to 10.99 and 11.00 to 11.99 years. The MAE was roughly 0.4 to 1.2 years in most age groups for both genders, with a mean of 0.72 years for males and 0.77 years for females. The most often monitored age difference was -0.12 to 0.38 years for males and -0.01 to 0.49 years for females (Figs. 6, 7).

#### Results of 2021 years

The table comparing chronological age and dental age in 2021 with the Demirjian and Willems methods is divided into male and female, respectively, and is shown in Tables 7, 8, 9, and 10. The mean age difference between the Demirjian dental age and the chronological age is  $-0.51 \pm 0.73$  years for males and

Table 3. Comparison of the chronological age of 2009 to 2011 and Demirjian dental age in male groups

Age group	N		/lean (SD) [years	s]	95% CI of C/	A–DA [years]	P	MAE [years]
[years]		CA	DA	CA-DA	Lower	Upper	_	
8.00-8.99	45	8.54 (0.31)	9.30 (1.05)	0.77 (1.08)	-1.09	-0.44	0.000	0.84
9.00-9.99	46	9.48 (0.32)	10.20 (1.04)	0.72 (1.07)	-1.04	-0.40	0.000	0.91
10.00-10.99	45	10.50 (0.27)	11.72 (0.89)	1.22 (0.83)	-1.47	-0.97	0.000	1.22
11.00-11.99	46	11.59 (0.26)	12.67 (0.93)	1.08 (0.90)	-1.34	-0.81	0.000	1.09
12.00-12.99	45	12.51 (0.24)	13.35 (0.65)	0.84 (0.71)	-1.05	-0.63	0.000	0.88
13.00-13.99	47	13.47 (0.26)	13.64 (0.71)	0.17 (0.70)	-0.37	0.04	0.106	0.57
14.00-14.99	45	14.40 (0.31)	14.19 (0.70)	-0.22 (0.64)	0.03	0.41	0.028	0.56
total	319	11.51 (1.99)	12.16 (1.90)	0.65 (0.97)	-0.76	-0.54	0.000	0.87

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

Table 4. Comparison of the chronological age of 2009 to 2011 and Willems dental age in male groups

Age group	N	I	Vlean (SD) [years	s]	95% CI of C/	A–DA [years]	Р	MAE
[years]		CA	DA	CA-DA	Lower	Upper	-	[years]
8.00-8.99	45	8.54 (0.31)	9.21 (1.06)	0.68 (1.09)	-1.00	-0.35	0.000	0.81
9.00-9.99	46	9.48 (0.32)	9.96 (1.05)	0.48 (1.07)	-0.8	-0.16	0.004	0.72
10.00-10.99	45	10.50 (0.27)	11.17 (0.97)	0.67 (0.91)	-0.94	-0.40	0.000	0.80
11.00–11.99	46	11.59 (0.26)	12.16 (0.85)	0.57 (0.81)	-0.81	-0.33	0.000	0.77
12.00-12.99	45	12.51 (0.24)	12.75 (0.48)	0.24 (0.54)	-0.41	-0.08	0.004	0.48
13.00-13.99	47	13.47 (0.26)	13.06 (0.67)	-0.41 (0.64)	0.22	0.60	0.000	0.58
14.00-14.99	45	14.40 (0.31)	13.55 (0.69)	-0.86 (0.65)	0.66	1.05	0.000	0.91
Total	319	11.51 (1.99)	11.70 (1.73)	0.19 (1.00)	-0.30	-0.08	0.001	0.72

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

Table 5. Comparison of the chronological age of 2009 to 2011 and Demirjian dental age in female groups

Age group	N	ı	Vlean (SD) [years	 s]	95% CI of C	A-DA [years]	_ P	MAE
[years]		CA	DA	CA-DA	Lower	Upper	-	[years]
8.00-8.99	39	8.49 (0.31)	8.87 (0.71)	0.37 (0.63)	-0.58	-0.17	0.001	0.58
9.00-9.99	40	9.51 (0.33)	10.07 (0.92)	0.56 (0.89)	-0.84	-0.27	0.000	0.83
10.00-10.99	46	10.60 (0.25)	11.84 (0.89)	1.23 (0.97)	-1.52	-0.94	0.000	1.28
11.00–11.99	46	11.52 (0.26)	12.92 (0.71)	1.40 (0.77)	-1.63	-1.17	0.000	1.40
12.00–12.99	47	12.59 (0.25)	12.79 (0.95)	0.21 (0.98)	-0.50	0.08	0.158	0.67
13.00-13.99	47	13.40 (0.28)	13.63 (0.71)	0.24 (0.71)	-0.44	-0.03	0.026	0.55
14.00–14.99	46	14.41 (0.27)	13.79 (0.71)	-0.62 (0.76)	0.4	0.85	0.000	0.76
Total	311	11.62 (1.95)	12.10 (1.86)	0.48 (1.04)	-0.60	-0.37	0.000	0.87

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; Cl — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

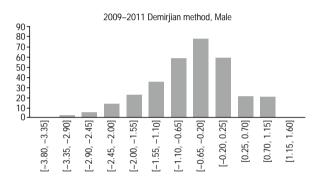
 $-0.48\pm0.80$  years for females. The MAE of the Demirjian method in 2021 was generally underestimated for both genders except for the age of 10.00 to 10.99 and 11.00 to 11.99 in female groups. In most age groups in both genders, MAEs were approximately 0.3 to 1.4, with a mean of 0.7 years for males and

0.77 years for females. The age difference between -0.55 and -0.18 years for males and -0.57 to 0.16 years for females was the most often observed age difference (Figs. 8, 9). The mean age difference between the Willems dental age and the chronological age was  $-0.80 \pm 0.71$  years for males and  $-0.82 \pm 0.81$ 

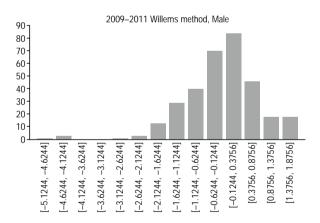
Table 6. Comparison of the chronological age of 2009 to 2011 and Willems dental age in female groups

Age group	N	N	Vlean (SD) [years	s]	95% CI of C/	A–DA [years]	Р	MAE [years]
[years]		CA	DA	CA-DA	Lower	Upper	-	
8.00-8.99	39	8.50 (0.31)	8.44 (0.54)	-0.05 (0.54)	-0.12	0.23	0.534	0.44
9.00-9.99	40	9.51 (0.33)	9.39 (0.89)	-0.12 (0.86)	-1.45	0.18	0.368	0.66
10.00-10.99	46	10.60 (0.25)	11.15 (0.97)	0.55 (1.04)	-0.86	-0.24	0.001	0.95
11.00–11.99	46	11.52 (0.26)	12.36 (0.62)	0.84 (0.68)	-1.04	-0.63	0.000	0.88
12.00-12.99	47	12.59 (0.25)	12.33 (0.74)	-0.26 (0.77)	0.03	0.48	0.027	0.65
13.00-13.99	47	13.40 (0.28)	13.05 (0.76)	-0.34 (0.73)	0.13	0.56	0.002	0.68
14.00-14.99	46	14.41 (0.27)	13.32 (0.71)	-1.09 (0.74)	0.87	1.31	0.000	1.12
Total	311	11.62 (1.95)	11.55 (1.85)	-0.08 (0.98)	-0.04	0.18	0.207	0.77

N — numbers; SD — standard deviation; CA-DA — chronological age minus dental age; Cl — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

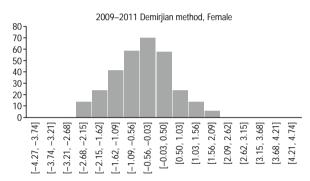


**Figure 4.** Histogram of the difference between Demirjian dental age and chronological age in male groups in 2009 to 2011.

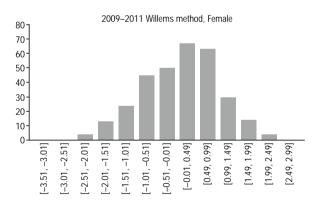


**Figure 6.** Histogram of the difference between Willems dental age and chronological age in male groups in 2009 to 2011.

± 0.87 years for females. The MAE of the Willems method in 2021 was generally underestimated for both genders. In most age groups in both genders, MAEs were approximately 0.4 to 1.8 years, with a mean of 0.88 years for males and 0.99 years for females. The age difference between -0.97 and -0.61 years for males and -0.97 to 0.53 years for females was the most often observed age difference (Figs. 10, 11).



**Figure 5.** Histogram of the difference between Demirjian dental age and chronological age in female groups in 2009 to 2011.



**Figure 7.** Histogram of the difference between Willems dental age and chronological age in female groups in 2009 to 2011.

# Comparison of 2009 to 2011 and 2021 years The results of the comparison of the Demirjian methods for males from 2009 to 2011 and 2021

Table 11 presented the dental age differences of the Demirjian methods between 2009 to 2011 and 2021 in the male group (Fig. 12). Generally, the dental age of the 2009 to 2011 males estimated by the Demirjian method was overestimated compared to the

Table 7. Comparison of the chronological age of 2021 and Demirjian dental age in male groups

Age group	N	N	Vlean (SD) [years	s]	95% CI of C/	A–DA [years]	_ P	MAE [years]
[years]		CA	DA	CA-DA	Lower	Upper	-	
8.00–8.99	44	8.39 (0.25)	8.19 (0.26)	-0.20 (0.33)	0.10	0.30	0.000	0.31
9.00-9.99	44	9.50 (0.27)	8.76 (0.41)	-0.74 (0.43)	0.61	0.87	0.000	0.75
10.00-10.99	46	10.49 (0.29)	10.29 (0.63)	-0.21 (0.65)	0.01	0.40	0.039	0.55
11.00–11.99	47	11.40 (0.28)	11.03 (0.93)	-0.38 (0.91)	0.11	0.64	0.006	0.77
12.00-12.99	46	12.36 (0.25)	12.07 (0.74)	-0.30 (0.76)	0.07	0.52	0.011	0.57
13.00-13.99	46	13.44(0.30)	12.94 (0.65)	-0.51 (0.66)	0.31	0.7	0.000	0.71
14.00–14.99	42	14.45 (0.34)	13.19 (0.63)	-1.26 (0.56)	1.09	1.44	0.000	1.26
Total	315	11.42 (1.99)	10.92 (1.91)	-0.51 (0.73)	0.42	0.58	0.000	0.70

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; Cl — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

Table 8. Comparison of the chronological age of 2021 and Willems dental age in male groups

Age group	N	N	Mean (SD) [years]			A–DA [years]	Р	MAE
[years]		CA	DA	CA-DA	Lower	Upper	-	[years]
8.00-8.99	44	8.39 (0.25)	8.10 (0.34)	-0.28 (0.39)	0.16	0.40	0.000	0.39
9.00-9.99	44	9.50 (0.27)	8.90 (0.57)	-0.60 (0.53)	0.44	0.76	0.000	0.65
10.00-10.99	46	10.49 (0.29)	9.96 (0.45)	-0.53 (0.48)	0.39	0.68	0.000	0.56
11.00-11.99	47	11.40 (0.28)	10.69 (0.94)	-0.71 (0.92)	0.44	0.98	0.000	0.95
12.00-12.99	46	12.36 (0.25)	11.73 (0.67)	-0.63 (0.69)	0.42	0.83	0.000	0.94
13.00-13.99	46	13.45 (0.30)	12.56 (0.41)	-0.90 (0.45)	0.76	1.03	0.000	0.91
14.00-14.99	42	14.45 (0.34)	12.72 (0.39)	-1.73 (0.40)	1.61	1.85	0.000	1.73
Total	315	11.43 (1.99)	10.67 (1.74)	-0.80 (0.71)	0.68	0.84	0.000	0.88

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

Table 9. Comparison of the chronological age of 2021 and Demirjian dental age in female groups

Age group	N	P	Vlean (SD) [years	s]	95% CI of C/	A–DA [years]	P	MAE [years]
[years]		CA	DA	CA-DA	Lower	Upper	-	
8.00-8.99	44	8.47 (0.28)	8.15(0.30)	-0.32 (0.39)	0.20	0.44	0.000	0.43
9.00-9.99	45	9.49 (0.31)	9.03 (0.51)	-0.46 (0.54)	0.30	0.63	0.000	0.57
10.00-10.99	46	10.40 (0.33)	10.65 (0.98)	0.25 (0.90)	-0.52	0.02	0.067	0.79
11.00-11.99	46	11.52 (0.27)	11.54 (0.65)	0.02 (0.61)	-0.20	0.16	0.853	0.50
12.00-12.99	45	12.36 (0.25)	11.98 (0.59)	-0.38 (0.62)	0.19	0.57	0.000	0.60
13.00-13.99	47	13.49 (0.30)	12.45 (0.50)	-1.04 (0.40)	0.92	1.16	0.000	1.04
14.00-14.99	41	14.42 (0.31)	12.99 (0.55)	-1.43 (0.61)	1.24	1.62	0.000	1.43
total	314	11.43 (1.99)	10.96 (1.76)	-0.48 (0.80)	0.38	0.56	0.000	0.77

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; Cl — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

chronological age. According to the provided information, only in the groups of 14.00–14.99 years can we observe the underestimation values. As a whole, the dental age of the 2021 males estimated by the Demirjian method was underestimated compared to the chronological age. The most accurate estimation periods belonged to 13.00–13.99 years in 2009 to

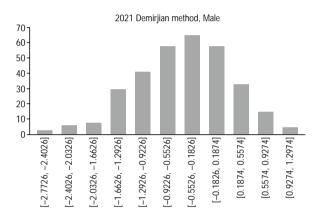
2011 and 8.00–8.99 years in 2021 with the Demirjian method, respectively. The values of age difference in 10.00–10.99 and 14.00–14.99 were the largest among all age groups between the ages of 2009 to 2011 and 2021, respectively. Overall, the males that measured in 2021 were found to be slightly more accurate compared to 2009 to 2011.

Table 10. Comparison of the chronological age of 2021 and Willems dental age in female groups

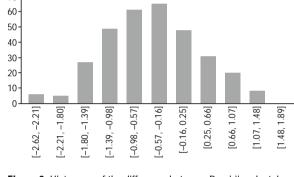
Age group [years]	N	Mean (SD) [years]		95% CI of CA-DA [years]		Р	MAE	
		CA	DA	CA-DA	Lower	Upper	=	[years]
8.00–8.99	44	8.47 (0.28)	8.16 (0.54)	-0.32 (0.59)	0.14	0.50	0.001	0.57
9.00-9.99	45	9.49 (0.31)	9.16 (0.64)	-0.33 (0.62)	0.15	0.52	0.001	0.56
10.00-10.99	46	10.40 (0.33)	10.02 (0.94)	-0.38 (0.86)	0.13	0.64	0.004	0.78
11.00–11.99	46	11.52 (0.27)	11.1 (0.78)	-0.42 (0.71)	0.21	0.63	0.000	0.63
12.00-12.99	45	12.36 (0.25)	11.30 (0.71)	-1.06 (0.72)	0.85	1.28	0.000	1.09
13.00-13.99	47	13.49 (0.30)	12.09 (0.56)	-1.40 (0.52)	1.25	1.55	0.000	1.43
14.00–14.99	41	14.42 (0.31)	12.61 (0.59)	-1.81 (0.68)	1.6	2.02	0.000	1.84
Total	314	11.43 (1.99)	10.62 (1.62)	-0.82 (0.87)	0.71	0.91	0.000	0.99

N — numbers; SD — standard deviation; CA-DA — chronological age minus dental age; Cl — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

70

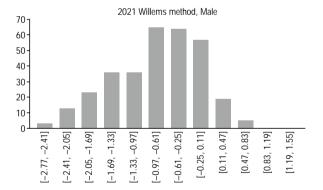


**Figure 8.** Histogram of the difference between Demirjian dental age and chronological age in male groups in 2021.

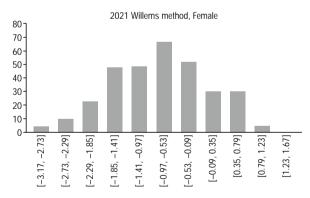


2021 Demirjian method, Female

**Figure 9.** Histogram of the difference between Demirjian dental age and chronological age in female groups in 2021.



**Figure 10.** Histogram of the difference between Willems dental age and chronological age in male groups in 2021.



**Figure 11.** Histogram of the difference between Willems dental age and chronological age in female groups in 2021.

## The results of the comparison of the Willems methods for males from 2009 to 2011 and 2021

Table 12 shows the difference in dental ages between 2009 to 2011 years and 2021 years by the Willems method with males' groups (Fig. 13). Compared with chronological age, the dental age of the males Williams method from 2009 to 2011 years

was generally overestimated. According to Table 12, underestimation values can be observed only in the age group of 13.00–14.99 years. The dental age of the Willems method for males in 2021 was generally underestimated compared to its chronological age. In the estimation results using the Willems method, the most accurate estimation age was 12.00–12.99

Table 11. Comparison of Demirjian dental age of 2009–2011 and 2021 in male groups

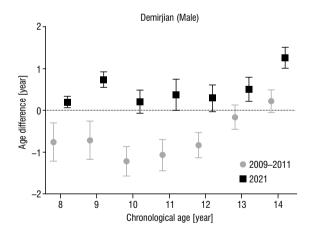
Age group [years]	N	Mean (SD) [years]		95% CI of CA-DA [years]		Р	MAE	
		2009–2011	2021	(2009–2011)–2021	Lower	Upper	_	[years]
8.00-8.99	44	9.26 (1.01)	8.19 (0.26)	1.07 (1.12)	0.73	1.41	0.000	1.08
9.00-9.99	44	10.26 (1.03)	8.76 (0.41)	1.50 (1.09)	1.17	1.83	0.000	1.52
10.00-10.99	45	11.72 (0.89)	10.29 (0.63)	1.42 (1.07)	1.10	1.74	0.000	1.48
11.00-11.99	46	12.67 (0.93)	11.02 (0.94)	1.64 (1.38)	1.23	2.05	0.000	1.70
12.00-12.99	45	13.35 (0.65)	12.06 (0.75)	1.29 (0.96)	1.01	1.58	0.000	1.30
13.00-13.99	46	13.63 (0.71)	12.94 (0.65)	0.69 (0.97)	0.41	0.98	0.000	0.93
14.00-14.99	42	14.24 (0.68)	13.19 (0.63)	1.05 (0.89)	0.77	1.32	0.000	1.14
Total	312	12.16 (1.90)	10.92 (1.92)	1.24 (1.11)	1.12	1.36	0.000	1.31

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

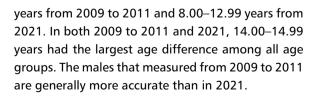
Table 12. Comparison of Willems dental age of 2009–2011 and 2021 in male groups.

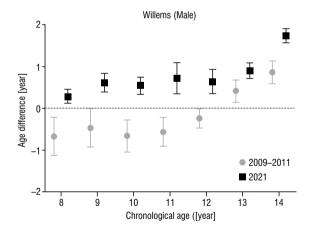
Age group	N	Mean (SD) [years]		95% CI of CA–DA (years)		Р	MAE	
[years]		2009–2011	2021	(2009–2011)–2021	Lower	Upper	_	[years]
8.00-8.99	44	9.23 (1.07)	8.10 (0.34)	1.13 (1.17)	0.77	1.48	0.000	1.18
9.00-9.99	44	9.99 (1.06)	8.90 (0.57)	1.09 (1.24)	0.71	1.47	0.000	1.16
10.00-10.99	45	11.17 (0.97)	9.97 (0.45)	1.20 (1.02)	0.89	1.51	0.000	1.23
11.00-11.99	46	12.16 (0.85)	10.68 (0.95)	1.48 (1.27)	1.10	1.86	0.000	1.57
12.00-12.99	45	12.75 (0.48)	11.73 (0.68)	1.03 (0.78)	0.79	1.26	0.000	1.06
13.00-13.99	46	13.06 (0.67)	12.56 (0.41)	0.50 (0.78)	0.27	0.73	0.000	0.69
14.00-14.99	42	13.60 (0.69)	12.72 (0.39)	0.88 (0.79)	0.63	1.12	0.000	0.99
Total	312	11.71 (1.73)	10.67 (1.74)	1.04 (1.06)	0.93	1.16	0.000	1.13

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error



**Figure 12.** The dental age difference between 2009 to 2011 and 2021 by Demirjian method in the male groups.





**Figure 13.** The dental age difference between 2009 to 2011 and 2021 by Willems method in the male groups.

The results of the comparison of the Demirjian methods for females from 2009 to 2011 and 2021

Table 13 shows the difference in dental ages of female groups measured by the Demirjian method from 2009 to 2011 and 2021 (Fig. 14). The den-

Table 13. Comparison of Demirjian dental age of 2009–2011 and 2021 in female groups

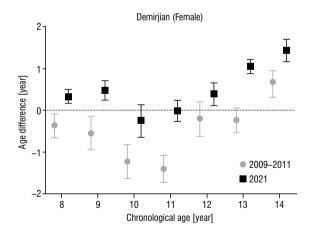
Age group [years]	N	Mean (SD) [years]		95% CI of CA-DA [years]		Р	MAE	
		2009-2011	2021	(2009-2011)-2021	Lower	Upper	_	[years]
8.00–8.99	39	8.87 (0.71)	8.16 (0.29)	0.71 (0.74)	0.47	0.95	0.000	0.81
9.00-9.99	40	10.07 (0.92)	9.08 (0.51)	1.00 (1.00)	0.68	1.32	0.000	1.20
10.00-10.99	46	11.84 (0.89)	10.65 (0.98)	1.18 (1.28)	0.80	1.56	0.000	1.41
11.00–11.99	46	12.92 (0.71)	11.54 (0.65)	1.38 (0.99)	1.09	1.67	0.000	1.39
12.00-12.99	45	12.78 (0.97)	11.98 (0.59)	0.79 (1.12)	0.46	1.13	0.000	1.05
13.00-13.99	47	13.63 (0.71)	12.45 (0.50)	1.19 (0.81)	0.95	1.43	0.000	1.20
14.00-14.99	41	13.78 (0.72)	12.99 (0.55)	0.79 (0.88)	0.51	1.06	0.000	0.99
Total	304	12.07 (1.86)	11.05 (1.72)	1.02 (1.01)	0.90	1.13	0.000	1.15

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error

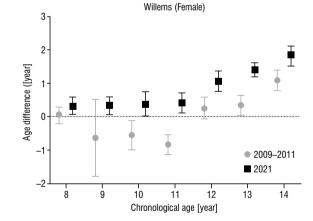
Table 14. Comparison of Willems dental age of 2009–2011 and 2021 in female groups

Age group [years]	N	Mean (SD) [years]		95% CI of CA-DA (years)		P	MAE	
		2009–2011	2021	(2009–2011)–2021	Lower	Upper	_	[years]
8.00-8.99	39	8.44 (0.54)	8.17 (0.56)	0.27 (0.77)	0.02	0.52	0.033	0.66
9.00-9.99	40	9.39 (0.89)	9.22 (0.64)	0.17 (0.97)	-0.13	0.48	0.269	0.81
10.00-10.99	46	11.15 (0.97)	10.02 (0.94)	1.14 (1.43)	0.71	1.56	0.000	1.51
11.00-11.99	46	12.36 (0.62)	11.10 (0.78)	1.26 (1.09)	0.94	1.59	0.000	1.34
12.00-12.99	45	12.33 (0.76)	11.30 (0.71)	1.03 (1.04)	0.72	1.35	0.000	1.14
13.00-13.99	47	13.05 (0.76)	12.09 (0.56)	0.96 (0.86)	0.71	1.22	0.000	0.98
14.00-14.99	41	13.32 (0.74)	12.61 (0.59)	0.71 (0.91)	0.42	1.00	0.000	0.98
Total	304	11.52 (1.85)	10.70 (1.59)	0.82 (1.10)	0.69	0.94	0.000	1.06

N — numbers; SD — standard deviation; CA–DA — chronological age minus dental age; CI — confidence interval; P — the p value of the paired-t test; MAE — mean absolute error



**Figure 14.** The dental age difference between 2009 to 2011 and 2021 by Demirjian method in the female groups.



**Figure 15.** The dental age difference between 2009 to 2011 and 2021 by Willems method in the female groups.

tal age measured by the Demirjian method from 2009 to 2011 was generally overestimated than the chronological age. According to the measured results, underestimation can be observed only in the group from 14.00–14.99. In 2021, half was overestimated

compared to the chronological age, and a half was underestimated compared to the chronological age. The most accurate estimation age of the Demirjian method was 12.00–12.99 years from 2009 to 2011 and 11.00–11.99 years from 2021. The age difference

between 11.00–11.99 years in 2009 to 2011 and 14.00–14.99 years in 2021 was the largest among all age groups. Compared to 2009 to 2011, 2021 measured the dental age of girls more accurately.

The results of the comparison of the Willems methods for females from 2009 to 2011 and 2021

The age difference of girls' dental ages measured by the Willems method from 2009 to 2011 and 2021 can be seen in Table 14 (Fig. 15). The dental age of the Willems method from 2009 to 2011 was underestimated compared to most actual ages. In general, the dental age of the Willems method of female groups from 2009 to 2011 was underestimated compared to their chronological age. The measurement results show that only females aged 10.00-11.99 can observe overestimation. The dental age of the 2021 girls with the Willems method was measured as an overall underestimation compared to the chronological age. The most accurate estimation period is 8.00-8.99 years old from 2009 to 2011 and 2021. Of all age groups from 2009 to 2011 and 2021, measured by the Willems method, the age difference between 14.00-14.99 is the largest. Compared to 2021, the results of females' estimations of 2009 to 2011 are more accurate overall.

#### **DISCUSSION**

The dental age estimation method using digital panoramic radiation proposed by Demirjian et al. [7] and Willems et al. [27] is currently the most widely applied method due to its rationality, convenience, and objectivity [20]. Moreover, it has already been established that both the Demirjian method and the Willems method are suitable for use in dental age estimation in Chinese [29]. Several previous studies have found that there are differences in dental age depending on race and region [10]. However, since this study is not a study on the difference in dental age according to race and region, but a study on the difference in dental age according to the environment and dietary habits, the race was unified into the Han population of China. Therefore, the results of this study are not differences in dental age according to changes in species, but differences in dental age according to changes in the environment and dietary habits. This study measured the dental age of males and females in 2009 to 2011 and 2021 using these two methods. A total of 1259 panoramic radiographs of children aged 8.00-14.99 were finally selected to find out the differences in dental age estimations

between 2009 to 2011 and 2021. The reason why this study did not include panoramic radiographs of children under the age of 8.00 is that they rarely take panoramic radiographs. It is also noteworthy that all panoramic radiographs used in the study are mainly used for diagnostic purposes and are used in treatment programs for various dental conditions. In the current study, these panoramic radiographs were used again. In this study, the sample sizes of the Han population of Chinese in 2009 to 2011 and 2021 were similar, and thus the results of this study are obtained.

Although there was a study measuring the difference in dental age between races [2, 15, 21], this is the first study to compare dental development by the Demirjian method and the Willems method in a huge sample from the Han population of Chinese from 2009 to 2011 and 2021. Among this study, only the Willems method for females in 2009 to 2011 showed that the dental age was underestimated in relation to the chronological age, and all the rest showed that the dental age was overestimated in relation to the chronological age. Moreover, both Chinese males and females in 2021 showed that their dental age was underestimated in relation to their chronological age. Shanghai has a large floating population from other regions or even foreign countries. However, since the difference in dental age in 2009 to 2011 and 2021 shown in this study unified the race into the Han population of China, the difference between dental age and races can be excluded from this study. Therefore, dental age could be related to environmental factors such as air pollution, water pollution, soil pollution, dietary habits, floating population, and internationalisation of cities.

In some studies, changes in dental development between populations have been reported [17, 25]. Although the reasons for the change in dental development between populations are not fully understood, it remains to be discussed whether genetic and environmental factors have population differences in dental development [13]. The main factors affecting dental growth and development include hereditary factors and environmental factors, mainly environmental factors [3]. Hereditary factors include family history, race, and even gender. Ethnic evolution is one of the congenital factors affecting dental growth and development. Environmental factors, such as nutritional status, virus infection, drug stimulation, dietary habits, environmental pollution, X-ray radiation, and bad habits, may indirectly cause dental dysplasia, dental morphology, or malocclusion [3]. There are some differences in water source, soil, dietary habits, and other conditions in different regions, which will indirectly affect the mineral absorption, nutritional conditions, and trace element intake of the human body, to affect the mineralisation and development of tooth roots.

Some researchers have already found that there are differences in dental development by geographically similar races or other races. Australians have significantly delayed dental development by 0.82 years compared to the British [21]. Likewise, there was a marked difference in tooth development among children in Saudi Arabia and Australia [2]. And in another study, dental maturity was 0.40 years faster for Hong Kong Chinese than for the UK Caucasians [15]. As they become globalized, the characteristics of the populations have changed significantly, and their physical conditions have also changed. Dental parameters continue to evolve, which may be related to a marked change in nutritional status, socioeconomic conditions, and genetic. Accordingly, the standards for dental growth and development of the population are expected to change over time.

Controversy continues over whether nutrition, environment, dietary habits, chronic diseases, or infectious diseases affect dental development [15]. Some researchers observed that malnutrition did not affect dental development [4, 8, 9], but other researchers reported that malnutrition delays dental development. The difference in these reports shows that it is not easy to investigate the difference in the timing of dental maturity. The Demirjian method and the Willems method are used to estimating dental age, and whether there is a difference in dental age estimation of digital panoramic radiographs between 2009 to 2011 and 2021. The Demirjian method overestimated the dental age by 0.65 for males and 0.48 for females in 2009-2011. The Willems method overestimated by 0.19 for males and underestimated by -0.08 for females in 2009–2011. The Demirjian method underestimated by -0.51 for males and -0.48 for females in 2021. The Willems method underestimated by -0.80 for males and -0.82 for females in 2021.

It shows the consistency of studies with differences in dental age estimates between different regions or within the same region. The reason for this difference is probably that changes in China's environment and dietary habits have affected dental age.

With the rapid development of China's society and economy, the problem of environmental pollution

caused by human activities is becoming more and more serious. As the mode of economic development is still dominated by industry, the relatively rough economic structure has brought serious environmental problems, such as air pollution, water pollution, soil pollution, and so on. Researchers in several fields have found that many common environmental factors can affect the growth of children and adolescents [28]. In different environments, such as environmental pollution and dietary habits, it will affect the growth, development, and morphology of teeth [18].

Recently, with the increasingly frequent foreign exchanges and the popularity of western food in China, parents tend to reward their children with fast food. Western fast food has become a common diet. In addition, nowadays, the industrialisation era has contributed to the popularity of processed foods. About 95% of processed foods, even oatmeal, avocado, whole wheat bread, and vegetable soup, which are considered to be healthy foods, are very delicate and soft, and almost do not need to be chewed. With the change of food from raw to cooked, from coarse to fine, and from hard to soft, human chewing masticatory also gradually degenerates, and teeth become smaller and fewer. These phenomena cause a malocclusion, microdontia, and hypodontia. Furthermore, these findings provide solid evidence for the exploration of the aetiology of malocclusion [16].

The difference in dental age from 2009 to 2011 and 2021 in this study indicates that changes in the period of dental development may be affected by environmental and dietary factors. However, since there is a lot of debate among researchers now, we need to take a step further on the effects of nutrition, environment, floating population, and dietary habits on dental development.

#### CONCLUSIONS

This is the first study including a large sample of the Han population of Chinese from 2009 to 2011 and 2021, comparing dental development with the Demirjian method and the Willems method. In conclusion, according to the results of this study, the dental ages determined using the Demirjian method and the Willems method from 2009 to 2011 and 2021 showed a significant difference. It appears that there is a relationship between dental development and the environmental factors such as nutrition and dietary habits. However, since the results of this study are samples limited to Shanghai, further studies are

recommended to obtain more accurate results for other races and geographic regions.

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#### RFFFRFNCFS

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# Anatomical variations of the biceps brachii insertion: a proposal for a new classification

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Background: The biceps brachii (BB) muscle is one of the three muscles located in the anterior compartment of the arm. Its insertion consists of two parts. The first part — main tendon — attached in the radial tuberosity and the second part — lacertus fibrosus (LF) — in the fascia of the forearm flexors. The intention of research was to reveal the morphological diversity of the insertion of this muscle. Thanks to the results of this work, have been created a classification of the distal attachment of BB. The results of that research can be used to further develop surgical procedures in the given region.

Materials and methods: Eighty (40 left, and 40 right, 42 female, 38 male) upper limbs fixed in 10% formalin solution were examined.

Results: We observed three types of the insertion of the BB. Type I was characterised by a single tendon and occurred most frequently in 78.75% of the examined limbs. The second most common type was type II which was characterised by a double tendon and was observed in 13.75% of all the limbs. The last and least common was type III which was characterised by three tendons and occurred in 7.5% of the examined limbs. Additionally, the type of LF was analysed. In 8 (10%) specimens it was absent, i.e. in 2 specimens with type II insertion and 6 specimens with type III (p = 0.0001). Therefore, it may be deduced that type III BB insertion tendon predisposes to LF deficiency.

Conclusions: The BB tendon is characterised by high morphological variability. The new classification proposes three types of distal attachment: type I — one tendon; type II — two separated band-shaped tendons; type III — three separated band-shaped tendons. The presence of type III BB tendon predisposes to a lack of LF. (Folia Morphol 2023; 82, 2: 359–367)

Key words: biceps brachii, biceps brachii tendon, lacertus fibrosus, bicipital aponeurosis, new classification

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#### INTRODUCTION

The anterior compartment of the arm consists of three muscles: the biceps brachii (BB), brachialis and coracobrachialis muscle. The BB usually consists of two heads: long and short [29]. The short head of the BB, together with the coracobrachialis muscle, originates from the apex of the coracoid process of the scapula, whereas the long head of the BB originates from the supra-glenoid tubercle of the scapula [29]. The proximal tendons belong to long head of BB and short head of BB transform in to muscle tissue that form two muscle bellies. In the distal part, those separated muscle bellies connect together [3, 6, 7].

Insertion of BB consists of two components. One of it is a tendon attached into the radial tuberosity, and the second component being the lacertus fibrosus (LF) which fuses with the fascia of the forearm flexors [6, 7].

The primary functions of the BB are flexion of the elbow and supination of the forearm. In fact, the BB is the prime supinator of the forearm. Since it crosses the glenohumeral joint, it also assists in the shoulder flexion. Depending on the angle of the elbow, the BB performs different actions to cause movements of the upper limb. For example, if the elbow is extended, the BB is a pure elbow flexor until it reaches 90-degree flexion, while at 90 degrees flexion and with the forearm supinated, it produces elbow flexion most efficiently. Also, at 90-degree flexion and with the forearm pronated, the BB becomes the primary forearm supinator [38]. The lacertus fibrosus, on the other hand, has a more complicated function. It is believed that it increases the tension of the main tendon of the BB; it also protects the median nerve and brachial artery running posteriorly [8, 11, 24, 40]. In addition, it plays a significant role in the reinforcement of the antebrachial fascia [24, 38].

The BB is characterised by morphological variability, both in the number of muscle bellies [1, 5, 11, 17, 19, 22, 23], proximal attachments [3, 15, 20, 38, 44], and the variability of its distal attachment, which is much less frequently described in the literature [8, 24, 40].

Studies based on the variability in the types of BB bellies have a significant impact over this research. It could be said whether the number of bellies indicate amount of insertion parts. Also imaging research, e.g. in case of BB insertion rupture/tear, are essential for ongoing research. When imaging, the damaged tendon can be felt superficially (palpation). Examination

of the anatomical variant in detail will allow for more accurate imaging studies [2, 17].

The previous studies of the insertion of the BB assess, for example, the arrangement of the distal portion of BB and the points of reference, this serves in research of relationship between heads of BB and its insertion. It would have a potential clinical value to clarify the particular arrangement of the muscle bellies and tendon fibres. May affect the forces exerted on the distal tendon of insertion. Another work, tries to test the tendon footprint. Decreased radial tuberosity height effectively reduces the biceps supination of forearm, thereby limiting the peak supination torque and ability of the biceps to do work [17].

As a result of the analysis of the available studies on the distal attachment of the BB muscle, there were no measurements such as width, length, thickness according to direct type of insertion: one band, two bands, three bands. Also there was lack information about any correlation between the type of insertion and the superficial LF layer shown in results of measurement as width, length, thickness. Whether there are relationships between the type of trailer and gender or body side? Will any of the types show clearly different dimensions (width, thickness, length) from the others? This study remedies these gaps.

The BB muscle is exposed to frequent overloads. This leads to consecutive micro-injuries, which in turn trigger inflammation and subsequent biceps tendinopathy. A significant occurrence of loads on this muscle may be indicated by the fact that the rupture of the tendon of the head of a long biceps can happen at any age. Many sports aimed at using the strength of the upper limbs lead to a significant load on the work of the BB muscle. In the first place may be one-handed disciplines such as badminton, arm wrestling and two-handed such as ice hockey, tennis. In second place were sports involving throwing, e.g. American football, baseball [15, 20, 38]. Distal tendon ruptures are diagnosed less frequently [26].

Injury to the distal BB tendon is very common in the fourth to sixth decade of life. It usually occurs in the dominant arm of men [25, 27]. The most common cause of such damage is a sudden exertion of an eccentric force on the supinated forearm at the moment when the BB muscle is tense or partially tense [27, 28]. In addition, the irregularity of the radial tuberosity can lead to damage to the attachment of the distal biceps muscle [39].

Examination and anatomical classification of this area due to the multiplicity of damage and the subsequent necessity to perform insertion reconstruction treatments will help in better preparation for the repair plan [28, 39].

The main objective of this study is to provide the measurements that were mentioned in the previous paragraphs and answer the questions. This information could potentially assist in detecting a predisposition to developing tendon injury, if such a relationship were established. Also the purpose of the present study was to characterise the possible variations in the morphology of the distal attachments of the BB and to draw relevant conclusions with regard to an accurate classification of the area that can be useful for improved evaluation of imaging and for planning surgical procedures in the region.

The hypothesis was that there would be variation in the distal BB morphology and that a classification system could be developed. The clinical importance of BB muscle gives us motivation to carry out this research with an aim to determine variation of BB insertion.

#### MATERIALS AND METHODS

An electronic digital calliper was used for all measurements (Mitutoyo Corporation, Kawasaki-shi, Kanagawa, Japan), and each measurement was performed twice with an accuracy of up to 0.1 mm. The Bioethics Committee of the Medical University of Lodz (resolution RNN/1337/20/KE) approved the study protocol. All methods and techniques used during carrying out the research were in accordance with the protocol approved above. The cadavers belonged to the Department of Anatomical Dissection and Donation of the Medical University of Lodz, Poland.

Eighty (40 left, and 40 right; 42 female, 38 male) upper limbs fixed in 10% formalin solution were examined. The mean age of the cadavers at death was 77.9 years (standard deviation [SD] = 22.5) (53–95) (Central European population). The cadavers were the property of the Department of Anatomical Dissection and Donation, Medical University of Lodz, Poland, having been obtained as donation to the university anatomy programme. Any upper limbs with evidence of surgical intervention in the dissected area were excluded. All dissection procedures in the shoulder and arm area were performed in accordance with a pre-established protocol [30, 31, 33–36, 45, 46].

Dissection began with the removal of the skin and superficial fascia from the area of the shoulder

and anterior and medial side of the arm and the anterior side of the forearm. The next stage included visualisation of the lateral, medial and posterior cords of the brachial plexus, and visualisation of both BB, coracobrachialis, and brachialis muscles. Then, the site of the lacerum was carefully checked. After checking and measuring the lacerum, the muscles of the anterior forearm group were delaminated to locate and check as well as to measure the tendons and examine their insertion. Next, all the structures were thoroughly cleaned [32, 38, 41].

Upon dissection, the following morphological features of the BB were assessed:

- the morphology of the BB lacerum:
  - (proximal) width and thickness at the beginning at the point of detachment from the terminal tendon line;
  - (distal) width and thickness at the end of lacertum fibrosum, the type of BB insertion (indicated by number of tendons);
- morphometric measurements of the BB:
  - (distal) width and thickness at the point of attachment to radial tuberosity;
  - length from attachment radial tuberosity till start of muscle belly.

The procedure of BB dissection was performed in accordance with the following principles:

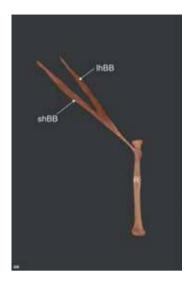
- when clearing the BB, attention should be paid to the presence of its accessory heads;
- when checking the BB, the distal part should be carefully studied for the presence of coracobrachialis longus muscle and for the relationships between the median nerve and musculocutaneous nerve.

#### Ethical approval and consent to participate

The Bioethics Committee of the Medical University of Lodz (resolution RNN/1337/20/KE) approved the study protocol. The cadavers belonged to the Department of Anatomical Dissection and Donation of the Medical University of Lodz, Poland. Informed consents were obtained from all participants before they died.

#### Statistical analysis

A  $\chi^2$  test were used to compare differences in insertion types between genders, sides of the body. The Shapiro-Wilk test was used to check the normality of the data. The Manny-Whitney test and the Wilcoxon test were used to compare data on gender and sides of the body. In order to compare data on



**Figure 1.** Type I of biceps brachii insertion; shBB — short head of the biceps brachii; lhBB — long head of the biceps brachii; R — radius bone.

measurements of the indicated types of insertion, we used the Mann-Whitney test and the Kruskal-Wallis test with the appropriate *post hoc* test.

For analysis, Statistica 13.1 was employed. We considered that p-value lower than 0.05 was statistically significant. In addition, Bonferroni correction was used for multiple comparisons.

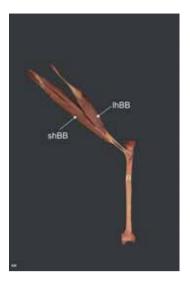
#### **RESULTS**

#### **Anatomic study**

In all 80 limbs, the BB insertion was present and suitable for morphological analysis. Based on a morphological analysis, the following types of BB insertion were differentiated:

- type I was characterised by a single tendon and insertion into the radial tuberosity of the radius.
   This type was found in 63 upper limbs (78.75%) (34 females, 29 males; 32 right and 31 left) (Fig. 1);
- type II was characterized by a double tendon and insertion into the radial tuberosity of the radius. This type was observed in 11 limbs (13.75%) (2 females, 9 males; 5 right and 6 left) (Fig. 2);
- type III was characterised by a triple tendon and insertion into the radial tuberosity. This type was recognised in 6 upper limbs (7.5%) (6 females, 0 males; 3 right and 3 left) (Fig. 3).

Type II was significantly more common in males, whereas type III in females (p = 0.0013). There was no significant difference in the frequency of type occurrence between side of the body (p = 09479).



**Figure 2.** Type II of the biceps brachii insertion; shBB — short head of the biceps brachii; lhBB — long head of the biceps brachii; R — radius bone.

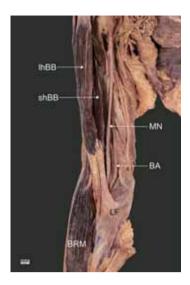


**Figure 3.** Type III of biceps brachii insertion; shBB — short head of the biceps brachii; lhBB — long head of the biceps brachii; R — radius bone.

Additionally, the type of LF was analysed (Fig. 4). In 8 specimens it was absent (10%; 8 females, 0 males, p=0.2686; 4 right and 4 left; in 2 specimens with type II insertion and 6 specimens with type III, p=0.0001).

Comparison of morphological data between genders and side of the body is presented in Table 1. Table 2 demonstrates data on insertion types.

According to a post-hoc analysis, the length of tendon I in type I and III is almost equal and its higher than in type II, while tendon I width was greater in type I than in types II and III.



**Figure 4.** Lacertus fibrosus; ihBB — long head of the biceps brachii; shBB — short head of the biceps brachii; MN — median nerve; BA — brachial artery; BRM — brachioradialis muscle; LF — lacertus fibrosus.

#### DISCUSSION

The BB muscle probably arises from a common premuscle mass with coraccbrachialis, and brachialis. All three muscles in very early stages are intimately fused together. The origins of the long and short head of the BB at this early prenatal life are close to each other, and later growth of the scapula will separate them. The distal insertion of the common muscle mass varies at the later time than the proximal [6, 7].

In most cases the distal BB tendon is described as easily divided into two components; an anterior layer linked to the short head, and a posterior layer linked to the long head [7].

The key value of the work is presentation of a new systematic classification of the distal BB insertion based on anatomical dissection. It should be emphasized that this is the first classification of this type that is necessary for orthopaedists and surgeons operating in this area. It can also be useful for physiotherapists when planning rehabilitation procedures and radiologist for imaging analysis [6, 7].

Many studies are focused on the measurement of the tendon and lacertus fibrosus [11, 40]. Eames et al. [13] and also Snoeck et al. [40] observed that LF superficial layer was present in all tested limbs. In the present study, the absence of LF superficial layer was observed in 10%.

In the present study, we have noticed that LF originates both from the long and short head of BB, extends over the pronator teres and connects to the fascia of the forearm, as described earlier by other researchers [3, 6, 7, 40]. The finding that the short and long head in the myotendinous junction was the origin of the LFs was crucial as it identified LF as an important landmark that allows identification of the short head of the tendon and, therefore, correct orientation of the entire distal biceps' tendon during surgical repair [40].

Table 1. Morphometric parameters according to gender and side of the body

Parameter	S	ex	P value	Side of	the body	P value
-	Females	Males		Right	Left	_
Tendon I length	66.08 (12.08)	65.92 (12.30)	0.7396	66.08 (12.09)	65.93 (12.28)	0.9037
Tendon I width	7.83 (3.94)	6.04 (225)	0.0313	7.01 (3,38)	6.94 (3.36)	0.2736
Tendon I thickness	2.52 (0.65)	2.54 (0.67)	0.9539	2.54 (0.67)	2.52 (0.65)	0.8945
Tendon II length	59.92 (9.74)	55.78 (2.76)	0.0922	58.22 (7.26)	57.29 (7.29)	0.4008
Tendon II width	2.53 (0.55)	3.98 (0.58)	0.0012	3.32 (1.09)	3.27 (0.83)	0.7353
Tendon II thickness	1.78 (0.20)	2.33 (0.38)	0.0006	2.06 (0.45)	2.09 (0.40)	0.8886
Tendon III length	66.46 (3.21)			66.37 (3.59)	66.55 (3.58)	1.0000
Tendon III width	1.91 (0.30)			1.76 (0.22)	2.06 (0.33)	0.1088
Tendon III thickness	1.39 (0.12)			1.35 (0.12)	1.43 (0.11)	0.1088
Lacertus fibrosus length	38.58 (8.76)	36.83 (10.19)	0.4272	37.49 (9.63)	37.91 (9.45)	0.0218
Lacertus fibrosus width proximal	7.62 (3.98)	6.41 (3.27)	0.2281	6.93 (3.64)	7.10 (3.74)	0.3419
Lacertus fibrosus thickness proximal	1.15 (0.63)	1.11 (0.41)	0.9551	1.13 (0.53)	1.12 (0.54)	0.5043
Lacertus fibrosus width distal	12.39 (6.80)	12.26 (10.05)	0.3054	12.59 (8.83)	12.07 (8.32)	0.9249
Lacertus fibrosus thickness distal	1.67 (0.70)	1.58 (0.40)	0.7269	1.60 (0.55)	1.64 (0.60)	0.3339

**Table 2.** Morphometric parameters according to insertion types

Parameter		Insertion types	P value	
_	1	11	III	
Tendon I length	68.76 (11.72)	51.83 (5.30)	63.09 (3.27)	0.0001
Tendon I width	7.93 (3.10)	3.91 (1.24)	2.60 (0.10)	0.0001
Tendon I thickness	2.62 (0.65)	2.23 (0.72)	2.09 (0.12)	0.001
Tendon II length		53.77 (5.12)	65.00 (3.04)	0.0011
Tendon II width		3.87 (0.58)	2.24 (0.19)	0.0011
Tendon II thickness		2.18 (0.48)	1.87 (0.10)	0.0392
Tendon III length			66.46 (3.21)	
Tendon III width			1.91 (0.30)	
Tendon III thickness			1.39 (0.12)	
Lacertus fibrosus length	39.07 (9.05)	28.09 (6.61)		0.0003
Lacertus fibrosus width proximal	7.17 (3.88)	5.96 (1.16)		0.8782
Lacertus fibrosus thickness proximal	1.13 (0.56)	1.13 (0.15)		0.7143
Lacertus fibrosus width distal	12.90 (8.91)	8.33 (2.97)		0.3852
Lacertus fibrosus thickness distal	1.60 (0.57)	1.79 (0.55)		0.4641

Athwal et al. [2] describe that the short head of biceps brachii is the starting point of LF. On the other hand, Dirim et al. [12] describe formation of the LF by combining superficial tendon-type fibres arising from both heads of the biceps muscle of the arm. In presented research LF was described same as Dirim did.

The most thorough examination was carried out by Eames et al. [13] who pointed out that LF is formed by the combination of three layers. The long head from its radial side forms the first and thickest layer. The second layer is the middle layer. It is formed by the combination of aponeurosis and a short head. It has the form of loose tissue [13]. The third layer starts as in the case of the first layer only deeper. In addition, it is strengthened by a superficial layer of aponeurosis [13].

Compare presented research to the work of Snoeck et al, the measurement of the LF length was made as a central dimension (according to the manuscript of Snoeck et al. [40]) and it appear no significant statistical differences. Lacertus fibrosus did not show significant variations related to gender, Same result occurred in research of Forthman et al. [16].

Unfortunately width and thickness are unable to be compared. Measuring equipment and measurement procedures may have differed between studies. Most research on the distal part of the BB is limited to performing narrowed morphometric measurements of the tendon as well as describing the LF and the relationship between the BB and LF tendons [8, 11, 13, 21, 26].

Athwal et al. [2] described that it is possible to "separate" the tendon fibres belonging to the short or long head of BB. They specified two attachment sites on the radial tuberosity of the radius. The superior aspect is occupied by the long head of BB and the inferior aspect is occupied by the short head of BB [2]. Also Forthman et al. [16] examined radial tuberosity for the extent of insertion of biceps brachii. The biceps tendon footprint lies over the apex of the tuberosity, with the geometric centre of the tendon inserting in less pronation [2].

Unlike Athwal et al. [2], we did not observe the possibility of "separating" tendons from each other. We strongly believe that the division into the superior and inferior aspect of insertion of the short and long head of BB is not exceptionally reliable, due to the fact that subsequent tests should be based on the possibility of checking the distal attachment, e.g. for BB with three, four and e.g. five heads.

In the present study we observed three types of BB tendon insertions. Therefore we proposed a 3-folded classification. Type I is characterised by a single tendon and occurred most frequently (in 78.75%) in the examined limbs. This type was commonly described by many other researchers [2, 5, 6, 12]. The second most common type is type II which was characterised by a double tendon and was observed in 13.75% of all the limbs. Also this type was already mentioned in other researches [23, 25]. The last and rarest one was type III which was characterised by three tendons and

occurred in 7.5% of the examined limbs. Apart from the information about its rare occurrence, no one has described this type before.

Additionally, the type of LF was analysed. Therefore, it may be deduced that type III BB insertion tendon predisposes to LF deficiency. No one ever before described such comparison. Statistical differences were also observed in the study, e.g. the length of tendon I in type I and III is almost equal and its higher than in type II, while tendon I width was greater in type I than in types II and III. Thus, it can be speculated that type I BB tendon insertions are least likely to be affected by rupture or fiberisation as compared to types II and III.

Knowledge of the anatomical variant of BB insertion will allow for a more accurate diagnostic examination of the case [11–13, 27]. Such as:

- tendon rapture (can be complete or partial);
- disinsertion of the tendon (tendon detachment from its insertion may be partial or complete);
- tendinopathy (it causes loss of the fibrillar aspect of the tendon, the structure of which appears disorganised and accompanied by diffuse, heterogeneous thickening);
- enthesopathy (associated with hypoechoic swelling that involves one or all of the tendons that) insert on the radial tuberosity;
- bursitis (distention and inflammation of the tendon bursa, which allows the tendon to roll around radial tuberosity);
- peritendinopathy (chronic pain have tendon sheath effusions that are not associated with tendon anomalies).

Unfortunately, we do not have information about side of limb domination, it would be interesting comparison. However, an anatomical comparison of left to right also seems valid. We assume in advance that men exhibit a greater muscle mass of the BB muscle, so it is interesting which type will be dominant depending on gender. It could be assumed that it will be the most durable type.

Women have naturally smaller muscle tissue, so it can be assumed that the muscle naturally causes less stress on the insertion, so a softer (weaker) attachment is enough for effective work. So it appears that type III is the weakest among those three.

An important piece of information for better planning of surgical procedures for repairing the raptures of the distal attachment of the BB tendon is knowledge of its size and location. Skilfully idling the

course and orientation of this attachment will support surgeons in determining the size of the partial tear in the thickness of this tendon and indicating the associated muscles. Nowadays, surgical procedures to repair the detachment of the biceps tendon are performed on a daily basis. Tendon fracture repair procedures are performed using the technique of one incision (usually suture anchors are used here) or the technique of two cuts [42, 43].

Broken tendons are subject to several treatment techniques: one cut technique (use of seam anchors), two-cut technique (using bone tunnels), biotendinosis screw for fixation and endobuttons [4, 9, 10, 18, 28, 42, 43]. Different methods of double incision (standard and modified) are characterised by a different dimension of showing the ulnar periosteum. The Morrey technique (muscle splitting technique) reduces the possibility of synostosis [14, 37]. It turned out that against the induction of nerve palsy (radial or lateral antebrachial cutaneous nerve) nor the heterotopic ossification does not protect the anterior small incision of the cubital fossa with the execution of muscle splitting technique [43].

#### Limitations of the study

Our research is not without its limitations. In the first place, it would be necessary to indicate the non-uniform nature of the classification, which is influenced by morphological details, such as shape or surface of the insertion. In the second place, we should mention that as the results of anatomical research we are able to present a jumble of inconsistencies and the continuation of this work should be studies checking the probable value of using ultrasound and magnetic resonance imaging to image and map the area that has been studied in our work. Performing a biomechanical test of each type of tendon would allow to confirm the indication of which of the types is stronger and whether the differences in the range of morphometric measurements are significant. The study also lacked indications of tendon belonging to muscle heads in type 2 and type 3. Another weakness of these studies is the failure to assess the deep LF layers. Despite the indicated limitations, this work brings with it knowledge that allows for a more accurate definition of search in this area of research/treatment. It also indicates a uniform classification and nomenclature, helping in the work of future researchers or surgeons moving in this region.

#### **CONCLUSIONS**

The BB tendon is characterised by high morphological and topographical variability. Its insertion can be affected by different types of lesions, some of which are frequently misdiagnosed on the basis of the clinical examination. Therefore it seems very important to develop the new BB insertion classification. It proposes three types of distal attachment (I–III). Additionally, an equally important piece of information is lack of lacertus fibrosus in presence of type III BB tendon.

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# Venous supply of horseshoe kidneys and normal kidneys: an angio-multislice computed tomography-based study

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Background: Horseshoe kidney (HSK) is a common developmental anomaly which can be associated with many atypical anatomical variants of blood supply. The aim of this study was to identify the anatomical variants of renal veins supplying HSK, with particular emphasis on their relationship with the arterial system.

Materials and methods: The analysis included 94 patients with HSK and 248 persons with normal kidneys (NK). Based on computed tomography-angiography, the number of renal arteries and veins was determined, along with the levels the arteries branched off the aorta and the veins communicated to their parental vessels.

Results: Four hundred and twenty-three renal arteries (4.5 per person) and 364 renal veins (3.78 per persons) were found in HSK group (p = 0.004), as compared with 598 arteries (2.41 per person) and 567 veins (2.29 per person) in the NK group (p = 0.025). Mean number of renal veins in women with HSK was higher than in men (4.11 vs. 3.72 per patient, p = 0.03). In the HSK group, the number of renal arteries correlated significantly with the number of renal veins only among men ( $k_s = 0.35$ , p = 0.009). In patients with NK, significant correlations between the number of renal arteries and renal veins were found both in the whole group and among men and women.

Conclusions: Horseshoe kidneys are drained by a higher number of renal veins than NK, especially in women; this also refers to accessory renal veins. The number of renal veins for HSK is less dependent on the number of corresponding arteries than these for NK. (Folia Morphol 2023; 82, 2: 368–374)

Key words: horseshoe kidney, vascular variations, renal vein

#### INTRODUCTION

Horseshoe kidney (HSK) is a common developmental anomaly which can be associated with many atypical anatomical variants of blood supply [2, 4]. Knowledge of these variants is clinically relevant whenever pathological changes are present in the kidney or adjacent organs. Blood supply of HSK requires a careful and comprehensive assessment before a planned surgical procedure, such as nephrectomy, transplantation or management of aortic aneurysms [3, 12, 26]. Furthermore, the presence of the atypical anatomical variants of blood supply can be associated

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with nephrolithiasis and compression syndromes, such as nutcracker syndrome [8, 17].

The vascular system of kidneys and as well as HSK itself was considerably studied but most of the literature was concerned with arterial blood supply system omitting venosus one. Never-the-less, patients with HSK usually do not present any clinical symptoms, the untypical development of the organ provoke preserving vascular system existing for fetal period which can cause complications during either invasive treatment or morbid processes. Up to now the authors have noticed the relation between HSK and anatomical variants of both kidney veins as well as inferior vena cava but the studies were limited in number and usually based on modest sum of participants [9-11, 16]. We found it profitable to deepen the knowledge of this field and decided to plan a study to identify anatomical variants of renal veins supplying HSK, with particular emphasis on their relationship with the arterial system.

#### **MATERIALS AND METHODS**

The protocol of the study was approved by the Local Bioethics Committee at the Medical University of Lodz, Poland (decision no. RNN/132/17/KE of 11 April 2017).

The study material consisted of images from all consecutive patients in whom computed tomography (CT)-angiography of the abdominal aorta and minor pelvis demonstrated the presence of HSK (images taken between January 2006 and February 2019) or normal kidneys (NK) (images taken between March 2016 and January 2017). The images were extracted from the PACS archiving system at the Department of Radiology, University Clinical Hospital No. 1 in Lodz, Poland.

The only inclusion criterion for the HSK group was the presence of a single HSK, whereas the control group included only the images from patients who presented with two typically located and NK. The patients were excluded from the study if they underwent partial or complete resection of the kidney, received kidney transplant, their CT angiographic images were incomplete or had inadequate technical quality (lack of all kidney components on the image, insufficient contrast enhancement, motor artifacts or other artifacts hindering full evaluation of renal vessels, e.g. metallic hardware in the spine or barium contrast in the intestines).

Eventually, the HSK group included 94 patients (37 women and 57 men) aged between 15 and 96

years (mean  $66.4 \pm 15.93$  years). The median age of the HSK group was 65.5 years and lower and upper quartile corresponded to 58 and 81 years, respectively. Control group was comprised of 248 patients (122 men and 126 women) with two typically located and NK. Mean age of the controls was  $66.4 \pm 15.01$  years, with the range between 24 and 94 years, a median of 68 years, and lower and upper quartile of 58 and 78 years, respectively.

Computed tomography-angiography was performed with GE Light Speed 64 VCT scanner (GE Healthcare, Milwaukee, WI, US; 120 kV, 10 mA, mAs — dynamic), with 0.625-mm layer width and 0.6-mm pitch, after intravenous administration of 80-100 mL of Ultravist 370 contrast agent (BAYER Schering Pharma AG, Germany) with an automatic syringe at a flow rate of 4.5-4.2 mL/s. The data were acquired for 6 s after achieving a 150 jH contrast enhancement at the level of the aortic bifurcation. Transverse, sagittal and frontal CT angiographic images were evaluated at a doctor's console with the aid of AW 4.0 GE software. The number of renal arteries and veins was determined, along with the level at which the arteries branched off the aorta and the level at which the veins connected to their parental vessels. The number of arteries and veins was calculated as a sum of all vessels supplying the HSK or two NK. This approach was chosen to prevent problems with distinguishing between the vessels supplying the right lateral and the left lateral part of the HSK.

Both groups of patients, with HSK and NK, were divided into subgroups depending on the level at which the renal arteries and veins connected to their parental vessels:

- level I patients with veins draining to the inferior vena cava and arteries branching off the aorta;
- level II patients with veins draining to the common iliac vein and arteries branching off the common iliac arteries:
- level III patients with veins draining to the internal and external iliac veins and arteries branching off the internal and external iliac arteries.

Patients with HSK or NK who did not satisfy any of the criteria mentioned above were not included in this part of the analysis.

Moreover, the number of patients who represented various anatomical variants of renal venous drainage included in the classification proposed by Koc et al. [13], i.e. single renal vein (variant I + II) and accessory renal veins (variant III), was determined.

Table 1. Frequency of additional renal veins in relation to its anatomical variant

		Horseshoe kidneys		Normal kidneys			
	Whole group	Women	Men	Whole group	Women	Men	
Variant I + II	10 (10.64%)	1 (2.70%)	9 (16.67%)	189 (76.21%)	95 (77.87%)	94 (74.60%)	
Variant III	84 (89.36%)	36 (97.30%)	48 (83.33%)	59 (23.79%)	27 (22.13%)	32 (25.40%)	

Furthermore, the topography of the left renal vein was analysed

#### Statistical analysis

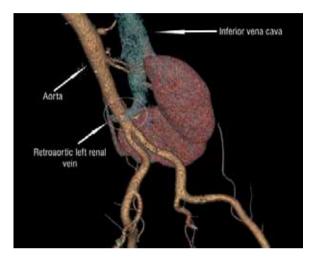
Statistical characteristics of quantitative variables were presented as means, standard deviations (SD), medians, minimum and maximum values, and quartiles. Before the between-group comparison of values of a given quantitative variable, normality of its distribution within the groups was verified with the Shapiro-Wilk test. As the distributions of analysed variables in the study groups were not normal, the significance of between-group differences was verified with a non-parametric Mann-Whitney U-test, and relationships between pairs of selected variables were determined based on the Spearman's coefficients of rank correlation.

The figures were created with syngo.via (Siemens Healthineers, Erlangen, Germany) and Microsoft Paint 3D (Microsoft, Albuquerque, New Mexico, United States of America).

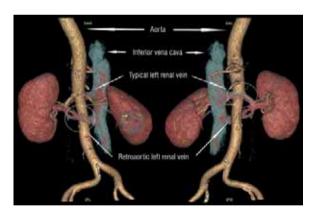
#### **RESULTS**

A total of 423 renal arteries and 364 renal veins were found in the group of patients with HSK, as compared with 598 renal arteries and 567 renal veins in patients with NK. The between-group differences in the number of renal arteries and renal veins were statistically significant (p < 0.001). Detailed data, including classification of the patients into the anatomical variants proposed by Koc et al. [13] are presented in Table 1.

The identified anatomical variants of the left renal vein included circumaortic renal vein and retroaortic renal vein. In patients with HSK, circumaortic renal vein was found in 2 (2.20%) cases and retroaortic renal vein in 12 (6.59%) (Fig. 1). Circumaortic (Fig. 2) and retroaortic left renal veins were also identified in 7 (2.82%) and 12 (4.8%) patients with NK, respectively. The between-group differences in the occurrence of the circumaortic and retroaortic variants were statistically significant (p < 0.001 and p = 0.008, respectively).



**Figure 1.** Horseshoe kidney. Left renal vein presents retroaortic variant.



**Figure 2.** Two normal kidneys. Left kidney is drained by two renal veins creating circumaortic variant.

## Relationship between the number of renal veins and patient sex

The mean number of renal veins was stratified according to patient sex. In the HSK group, women presented with a significantly higher number of renal veins than men, 4.11 vs. 3.72 per patient, respectively (p = 0.03). In contrast, no significant relationship between patient sex and the mean number of renal veins was found in the group with NK (Table 2).

Table 2. Mean numbers of renal arteries and veins in patients with horseshoe kidneys (HSK) and in patients with normal kidneys (NK)

	Whole group		Group of women		Group of men	
	Veins	Arteries	Veins	Arteries	Veins	Arteries
HSK group	3.87	4.5	4.11	4.24	3.72	4.67
NK group	2.29	2.41	2.24	2.34	2.29	2.50

Mean number of renal veins in women with HSK was 4.11 as compared with 2.24 in women with NK; the between-group difference was statistically significant (p < 0.001).

Also, among men, patients with HSK presented with a significantly higher mean number of renal veins than those with NK (3.72 vs. 2.29, p < 0.001) (Table 2).

# Relationship between the number of renal veins and renal arteries

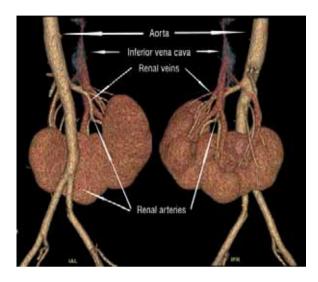
Mean numbers of renal veins and renal arteries in the HSK group were 3.78 and 4.50 per patient, respectively; the difference was statistically significant (p = 0.004) (Fig. 3). When the results were stratified according to patient sex, men with HSK presented with 3.72 renal veins and 4.67 renal arteries on average (p < 0.001), whereas the mean number of renal veins and renal arteries in women with HSK was 4.11 and 4.24 per patient, respectively (p = 0.77)

In patients with NK, the difference between the number of renal veins and renal arteries was statistically significant in the whole group (2.29 vs. 2.41, p = 0.025) and among men (2.29 vs. 2.50, p = 0.016) (Fig. 4). However, no statistically significant difference was found between the number of renal veins and renal arteries in women with normal kidneys (p = 0.52) (Table 2).

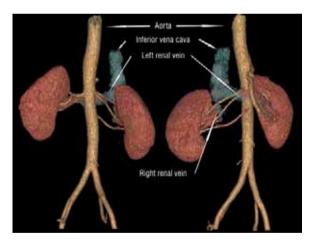
# Correlations between the number of renal veins and the number of renal arteries

No statistically significant correlations between the number of renal veins and renal arteries were observed in the whole HSK group and among women with this developmental anomaly. However, a moderately strong correlation between the number of renal veins and renal arteries was found in male patients with HSK ( $k_s = 0.35$ , p = 0.009).

The patients with HSK were also stratified according to the level at which the renal veins and renal arteries communicated to their parental vessels. After stratifying the patients according to this criterion, statistically significant correlations between the number



**Figure 3.** Horseshoe kidney supplied by 5 renal artery and drained by 3 renal veins.



**Figure 4.** Two normal kidneys supplied by 5 renal arteries and 2 renal veins.

of renal veins and renal arteries were found at level II in the whole study group ( $k_s = 0.28$ , p = 0.006) and at the level I among men ( $k_s = 0.27$ , p = 0.04) (Table 3).

In patients with NK, significant correlations between the number of renal veins and renal arteries were found both in the whole group and among women and men (Table 4). We did not analyse correlations between the number of renal veins and renal arteries communicating to their parental vessels at

**Table 3.** Correlation between number of renal veins and arteries in a group of patients with horseshoe kidneys depending on vessel level

	Whole group		Group of women		Group of men	
	k <sub>s</sub>	р	k <sub>s</sub>	р	k <sub>s</sub>	р
Level I	0.13	0.203	-0.04	0.834	0.27	0.040
Level II	0.28	0.006	0.44	0.086	0.12	0.673

**Table 4.** Correlations in between number of renal arteries and veins depending on anatomical variant of a kidney

	Normal kidneys group		Horseshoe kidneys group		
	k <sub>s</sub>	р	k <sub>s</sub>	р	
Whole group	0.25	< 0.001	0.16	0.150	
Group of women	0.22	0.014	-0.08	0.634	
Group of men	0.26	0.003	0.35	0.009	

various levels due to a too small number of vessels representing levels II and III in the group with NK.

# **DISCUSSION**

Arterial supply of the kidneys can be guite heterogeneous. Renal arteries may differ in terms of their number, division patterns and origins [7, 14, 15, 23]. As this problem is clinically recognised, especially with regards to the accessory arteries, it has been frequently analysed in postmortem studies, as well as antemortem, using various imaging techniques, such as ultrasonography, magnetic resonance, but most of all, multislice computed tomography [1, 6, 19, 25]. However, the knowledge of renal venous supply is also important from a clinical perspective, as the atypical venous pattern may pose a threat during surgical procedures involving the kidneys and adjacent organs. The awareness of various anatomical variants of venous supply and careful preoperative assessment thereof may prevent inadvertent damage of blood vessels during the procedure [5, 9, 20]. This is particularly important considering that venous bleeding is markedly more difficult to control than the arterial bleeding.

Blood supply of HSK is particularly important from both research and clinical perspective. Horseshoe kidney is the most common congenital anomaly occurring with a frequency of 1 per 400–800 live births [21, 23]. Only a few published studies analysed the arterial supply of HSK and the reports on venous supply of this structure are even rarer. This justifies comprehensive research on the anatomy of venous supply in this type of kidney.

A total number of renal veins supplying HSK in our material was 353, which corresponded to 3.88 veins per patient; in turn, the overall number of veins for NK was 567, which corresponded to 2.29 veins per person. The difference turned out to be statistically significant. Moreover, a significant difference was found in the overall number of renal arteries and veins supplying HSK and NK (p < 0.001 and p < 0.001).

The number of veins supplying HSK in women turned out to be significantly higher than in men. In contrast, no significant sex-related difference was found in the number of renal veins for NK.

We also verified whether HSK were supplied with the accessory renal veins more often than the NK. To the best of our knowledge, the occurrence of accessory veins for HSK has not been studied thus far. The proportion of accessory renal veins supplying NK in our control group was similar as in previous studies in which it has been estimated at 8.0–18.8%.

In the case of both HSK and NK, the number of renal arteries was significantly higher than the number of renal veins (p = 0.004 and p = 0.025). This observation is consistent with the results of a postmortem study of American patients conducted by Pollak et al. [18] and an angio-CT-based study of NK carried out by Staśkiewicz et al. [22]. In both these studies, the number of renal arteries was higher than the number of renal veins, but none of the authors specified whether the difference was statistically significant.

Interestingly, when the results were stratified according to patient sex, the number of renal arteries was significantly higher than the number of renal veins among men, but not in women. A significant difference in the number of renal arteries and renal veins was found neither in female patients with HSK nor in women with NK.

Moreover, we observed a weak, albeit significant correlation between the number of renal arteries and renal veins supplying the NK (p < 0.001). The significant correlation was found both in the whole group of patients with NK and after stratifying the results according to sex. While also Staśkiewicz et

al. [22] reported a similar association between the number of renal arteries and renal veins for the NK, they found a significant correlation only for the right kidneys. We did not observe a significant correlation between the number of renal arteries and renal veins supplying HSK in the whole group and among female patients. However, a significant correlation between the number of renal arteries and renal veins was found in men with this developmental anomaly (p = 0.003).

During the next stage of the study, we analysed a relationship between the origins of renal arteries and renal veins for HSK. As only three veins represented variant III of renal venous drainage according to the classification proposed by Koc et al. [13], no statistical analysis was carried out for level III, which included this variant. We found a weak correlation between the origins of renal arteries and renal veins at level II in the whole HSK group (p=0.006) and at the level I in men (p=0.04). The relationships between the origins of renal arteries and renal veins were not analysed in patients with NK as none of the renal arteries in this group branched off the aorta below its bifurcation and none of the renal veins connected to other vessels than the inferior vena cava.

From a clinical perspective, particularly important are the circumaortic and retroaortic variants of the left renal vein [3, 24]. Our observation that the retroaortic variant was more common than the circumaortic variant is consistent with the results published by several other authors, but it needs to be stressed that their studies included patients with NK. Surprisingly, comparative analysis of patients with HSK and NK demonstrated that these were the latter who significantly more often presented with the circumaortic variant.

Our study had few limitations: the group of patients with HSK was relatively smaller than in typical anatomical analyses, and we did not compare the CT findings with the results of other imaging studies or postoperative protocols. Moreover, men outnumbered women in the HSK group.

# **CONCLUSIONS**

Venous supply of HSK differs substantially from the supply of NK and does not follow any pattern included in the commonly used classification systems. Horseshoe kidneys are drained by a higher number of renal veins than NK, especially in women; this also refers to accessory renal veins. The number of renal veins for HSK is less dependent on the number of corresponding arteries. The venous system of HSK is characterised by the lack of correlation or only a weak association between the levels at which the renal veins and renal arteries connect to their parental vessels, as well as by atypical frequency of various anatomical variants of the left renal vein.

These findings justify a comprehensive individualised diagnostic evaluation of both arterial and venous supply in each patient with HSK qualified for a surgical procedure involving the area of this organ.

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# Conflict of interest: None declared

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# Bihemispheric posterior inferior cerebellar artery in a cadaver with Chiari I malformation

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Typically, patients with Chiari I malformations (CM I) do not have other intracranial anatomical variations, especially vascular derailments. Here, we report the findings of a cadaveric specimen found to have CM I and cerebellar tonsils supplied by a single posterior inferior cerebellar artery (PICA) i.e., a bihemispheric PICA. An adult male cadaver was found to have CM I. It was also noted that the left PICA descended inferiorly to the level of C1 and that there was absence of the right PICA. The territory of the right PICA was supplied by the left PICA. The tonsillar component of the left PICA gave rise to a branch that crossed to the right inferior cerebellum and herniated cerebellar tonsil. A bihemispheric PICA is very rare. To our knowledge, this is the first report of this vascular variation in combination with CM I. Such a variation should be kept in mind, especially during posterior fossa decompression for symptomatic CM I as unilateral PICA injury could have catastrophic results. (Folia Morphol 2023; 82, 2: 375–381)

Key words: hindbrain herniation, vertebrobasilar system, posterior cranial fossa, tonsillar ectopia, variation

# INTRODUCTION

Chiari malformations are congenital hindbrain anomalies originally described during the 1890s by Hans Chiari [13, 14]. While Chiari's traditional classification system comprised four types of malformations, more recent and specific systems recognise eight classes: Chiari 0, Chiari I, Chiari 1.5, Chiari II, Chiari III, Chiari 3.5, Chiari IV, and Chiari V [8, 42].

Chiari type I malformation (CM I) involves a caudal herniation of the cerebellar tonsils greater than 5 mm inferior to the plane of the foramen magnum [1, 5, 40]. In 2004, Tubbs et al. [40] found that 96% of CM I patients exhibit asymmetric tonsillar herniation. The herniated tonsils often undergo chronic compression, often succeeded by atrophy and the loss of their folia, which can make them smooth in appearance.

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However, Cesmebasi et al. [12] noted that apart from the herniated cerebellar tonsils, the brain of a CM I patient is generally normal.

The most common symptom of CM I is pain, occurring in 60-70% of patients, often in the occipital or upper cervical regions [29]. Exacerbated by Valsalva manoeuvres such as laughing, coughing, or sneezing, Chiari-like headaches, which are posteriorly located and short in duration, have also been described [4]. Tubbs et al. (2004) [40] and Cesmebasi et al. (2015) [12] reviewed associated anatomical findings often seen in CM I patients involving the skull, spine, meninges, and spinal cord. Common skull-related findings include occipital bone dysplasia, and basilar skull and craniocervical junction anomalies such as a large foramen magnum, a short clivus, and a shallow posterior cranial fossa [26, 28, 35, 38, 39, 43]. Spinal symptoms commonly associated with CM I include the Klippel-Feil deformity; atlantoaxial assimilation; and scoliosis, often a levoscoliosis [29, 37, 43]. More specifically, the incidence of scoliosis in CM I patients could be as high as 30%, and up to 70% if syringomyelia is also present [32]. If it is caused by syringomyelia, levoscoliosis of the thoracic vertebrae can present as abnormal abdominal reflexes, desensitisation to pain and temperature, or non-specific, non-dermatomal flank or back pain [12]. CM I patients often exhibit symptoms in the meninges such as an elevated slope of the tentorium cerebelli, thickening of the arachnoid mater at the level of the foramen magnum, and/or arachnoid veils obstructing the outlets of the fourth ventricle [12]. Among CM I patients, 50-75% present with a syrinx, usually located in the upper thoracic or lower cervical spine [3, 7, 9, 11, 12, 26]. Other symptoms commonly associated with CM I include weakness or numbness, unsteadiness, ophthalmological or otological disturbances, atrophy, hyperreflexia, ataxia, and lower cranial nerve dysfunction [29].

Currently, decompression surgery of the posterior cranial fossa is widely accepted as the only effective treatment option for patients with symptomatic CM I [7, 12]. The aim of the surgery is to alleviate symptoms and inhibit progressive deterioration by enlarging the posterior fossa region and restoring cerebrospinal fluid flow from the fourth ventricle to the cervical subarachnoid space [29].

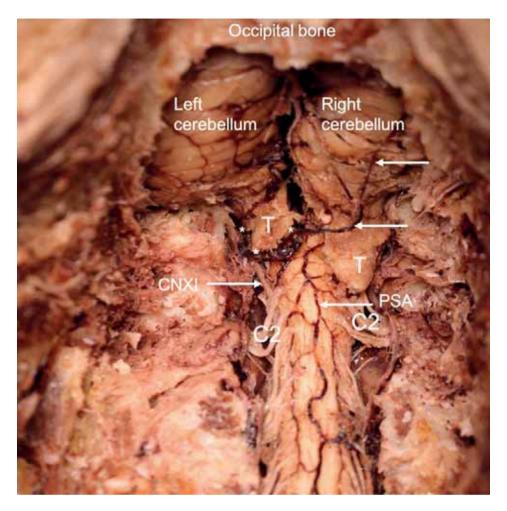
Here, we report the findings of a cadaveric specimen found to have CM I and cerebellar tonsils supplied by a single posterior inferior cerebellar artery (PICA).

## **CASE REPORT**

During the routine dissection of the posterior cranial fossa and upper cervical spine in an 89-year-old at death male cadaver, a CM I was identified (Fig. 1). The left cerebellar tonsil was 5 mm inferior to the foramen magnum and the right cerebellar tonsil was 10 mm inferior to the foramen magnum at the level of the C2 nerves rootlets. It was also noted that the left PICA descended inferiorly to the level of C1 and that there was absence of the right PICA. The territory of the right PICA was supplied by the left PICA (Fig. 1). The left PICA arose from the V4 segment of the vertebral artery. The vessel took a normal course by the medulla oblongata and as mentioned above, its tonsillar segment, which hugged the inferior aspect of the left herniated cerebellar tonsil was descended to the level of C1. Small branches supplied the left cerebellar tonsil and inferior surface of the cerebellum. The tonsillar component of the left PICA then, at the midline, gave rise to a branch that crossed to the right inferior cerebellum and herniated cerebellar tonsil although this branch did not course around the caudal pole of the tonsil but over its posterior upper surface (Fig. 1). The posterior spinal artery was contributed to by the left PICA and a contralateral branch of this vessel deep to the right cerebellar tonsil. No other vascular or other intracranial anatomical variations were noted. No intracranial pathology such as haemorrhage, obvious ischaemic changes, or hydrocephalus were found. The cause of death in the cadaver donor was myocardial infarction.

# **DISCUSSION**

The arterial supply to the cerebellum typically involves three sets of paired arteries arising from the vertebrobasilar system: the superior cerebellar artery, the anterior inferior cerebellar artery (AICA), and the PICA. The PICA is most relevant to a discussion of cerebellar tonsil herniation. Along its tortuous course, this artery supplies the lower medulla oblongata, choroid plexus, dura of the posterior cranial fossa, fourth ventricle, cerebellar tonsils, vermis, and inferolateral hemisphere. The PICA most commonly originates as the largest branch of the bilateral intracranial vertebral arteries, often near the vertebrobasilar junction. Although its origin and course are highly variable, the PICA trunk is often divided into five segments as it travels inferiorly toward the foramen magnum: anterior medullary, lateral medullary, tonsillomedullary, telovelotonsillar, and cortical (Fig. 2) [17, 23, 27, 33, 41].



**Figure 1.** Posterior view of the exposed craniocervical junction in the case described herein. Note the herniated left and right cerebellar tonsils (T), C2 dorsal nerve roots, posterior spinal artery (PSA), and left spinal accessory nerve (CNXI). The left posterior inferior cerebellar artery (PICA) is seen at the asterisk (\*). The contralateral branch of the left PICA is seen at the arrows.

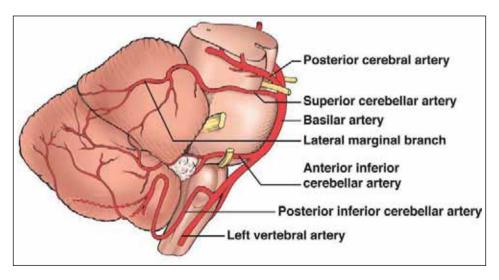


Figure 2. Schematic drawing of the normal course of the left posterior inferior cerebellar artery.

These authors, among others, described those segments as follows. The initial segment, the anterior

medullary segment (1), starts at the origin of the PICA, courses by the anterior medulla, and ends at the me-

dial edge of the inferior olive. From there, the lateral medullary segment (2) extends towards the origins of the lower cranial nerves (CNs IX, X, and XI) at the lateral edge of the inferior olive. Continuing as the tonsillomedullary (posterior medullary) segment (3), the PICA descends to the inferior pole of the cerebellar tonsil and then ascends to the midpoint of the tonsil on its medial surface, forming its caudal loop. The telovelotonsillar (supratonsillar) segment (4) begins at the midportion of the tonsil and continues the ascent of the PICA to the roof of the fourth ventricle before it recurs to form the cranial loop, which contains the choroidal point, then descends posteriorly to the fissures between the tonsil, vermis, and cerebellar hemisphere. The final segment (5), the cortical segment, arises from the tonsillobiventral fissure and often bifurcates in its course around the tonsil into a medial (vermian) trunk, giving off vermian branches, and a lateral (tonsillohemispheric) trunk, giving off tonsillar and hemispheric branches [23].

# Major variants of the PICA

As mentioned, the origin and course of the PICA often vary. Miao et al. (2020) [27] reviewed the literature thoroughly and detailed the variations of the PICA as follows. Although this artery most commonly originates from the intradural vertebral artery near the vertebrobasilar junction, its origin has been observed at all points along the intracranial vertebral artery and from every direction [2, 23]. Additional variations in the location of its origin include: the extradural vertebral artery (0.4-20.8% of cases) [23, 24, 30, 31], the basilar artery (6-11% of cases) [16], an AICA-PICA common trunk off the basilar artery, and, less commonly, from other arteries such as the internal carotid, primitive hypoglossal, primitive trigeminal, and posterior meningeal [27]. Several variations relating to the manner in which the PICA arises and its subsequent course have also been described. For example, in 2.8-7% of reported cases, the vertebral artery continued as the [31]. A duplicated origin of the PICA (two distinct arteries without convergence) has been observed in 2-6% of hemispheres [16, 23, 36], and a double origin (two distinct origins with distal convergence) in approximately 1.45% of cases [22]. A fenestrated PICA is very rare, occurring in only about 0.3% of cases (Pekcevik and Pekcevik, 2014 [31]). A hypoplastic PICA has a reported prevalence of 15-32% [16, 20]. Significantly, the PICA has been reported unilaterally absent in 6–26% of cases and bilaterally absent in 2–3.6% [6, 19, 23, 31, 34, 44].

The distal portion of the PICA is also very variable. While its cortical segment most commonly bifurcates into a medial (vermian) and a lateral (tonsillohemispheric) trunk as it courses over the posterior surface of the tonsil, the locations of both the bifurcation and the division of branches can vary [23, 25]. For example, the tonsillar branches can arise from the medial trunk with the vermian branches, rather than from the lateral trunk [41]. Lister et al. (1982) [23] noted "a reciprocal relationship with frequent overlap in the areas supplied by the tonsillar, hemispheric, and vermian branches" (p. 193). The tonsillar branches were most often observed suppling the medial, posterior, inferior, and a portion of the anterior surface of the tonsil. The number of tonsillar branches arising from a single PICA ranged from 0 to 5 (average 1.6), with 6 out of 50 cerebellar hemispheres having 0 tonsillar branches. In such cases, the adjacent hemispheric and vermian branches supplied the cerebellar tonsils [23].

## PICA and Chiari I malformation

In some instances, such as cases of hindbrain herniation seen in CM I, the PICA extends extracranially as seen in the present case report [41]. Margolis and Newton (1971) [25] posited that despite significant variation in the sites at which the lateral trunk gives rise to tonsillar and hemispheric branches, it is because of their common origin that the branches are affected by hindbrain herniation. Moreover, in CM I, it is the caudal herniation of the cerebellar tonsils that pulls on the lateral trunk and ultimately stretches both the tonsillar and hemispheric branches inferiorly. Angiographic visualisation of these caudally displaced branches below the level of the foramen magnum has previously assisted in the diagnosis of Chiari malformations, particularly Chiari II malformation, in which the cerebellar vermis, brainstem, and fourth ventricle are also displaced through the foramen magnum [18, 42]. Some authors have described a stretched-out, hairpin caudal loop of the PICA below the level of the foramen magnum associated with CM I, though the diagnostic value of this has been questioned owing to the immense variability of the course of the PICA [18, 25].

# Bihemispheric PICA

Upon further analysis of the AICA and PICA blood supply, Fujii et al. (1980) [16] posited that there is

an inverse relationship between these two arteries with respect to both their diameters and the areas they supply. Furthermore, in cases where one PICA is hypoplastic or absent, the ipsilateral AICA or the contralateral PICA is larger and supplies the area that it would normally have supplied. The authors noted an example in which the left PICA was hypoplastic and the large right PICA travelled across the midline to give rise to the left tonsillohemispheric trunk and send choroidal branches to the choroid plexus. This "extensive type" of PICA, which forms an arterial bridge as it crosses the midline to give branches to the other side of the vermis and occasionally extends over the opposite hemisphere, was observed in 14% of the 50 adult cadaveric cerebellar hemispheres that Fujii et al. [16] examined. Cullen et al. (2005) [15] described a very similar PICA variation in which, when one PICA was hypoplastic or absent, as in our case, the contralateral PICA crossed the midline to supply both cerebellar hemispheres; they termed this a "bihemispheric PICA". The authors detailed four cases of a bihemispheric PICA, each of which originated from the dominant vertebral artery and gave rise to vermian branches distal to the choroidal point, and then crossed the midline along the dorsal aspect of the vermis and extended onwards to supply the contralateral hemisphere. Cullen et al. [15] posited two subtypes, the true bihemispheric PICA, supplying both cerebellar hemispheres from a single trunk, and the vermian variant, providing the only bilateral supply to the vermis from a single trunk. Three potential mechanisms of development of these types of variations are: a midline bridging of a pial network of vessels; the development of a midline structure, such as the vermis, which could influence a vessel to cross; or fusion with a midline structure such as the basilar artery [10, 15]. In 2005, Cullen et al. [15] suggested the bihemispheric PICA to be extremely rare, less than 0.1%, but in 2013 they proposed a much higher prevalence, closer to 3%. Upon examination of 11 cases of bihemispheric PICAs, Carlson et al. [10] observed true bihemispheric PICAs to be 4 times more common than the vermian variant. Each of the true bihemispheric PICAs were observed in conjunction with contralateral PICA aplasia, whereas the vermian variants were found with a normal contralateral PICA. Regardless of the subtype, all 11 cases involved the PICA crossing the midline near its cortical segment bifurcation into medial and lateral trunks. It is important to note that a true bihemispheric PICA is different from

a 'PICA communicating artery' in that no anastomotic connections are formed, as the contralateral PICA is aplastic. Since the incidence is higher than previously recognized, the possibility of a bihemispheric PICA in patients is of clinical relevance. This is particularly true in instances of posterior cranial fossa cerebrovascular disease, such as cerebellar arteriovenous malformation, aneurysm, and stroke and ischemic syndromes. If the problem involves a bihemispheric PICA, the risk of complications such as bilateral cerebellar infarction must be considered [10, 15].

# **CONCLUSIONS**

A bihemispheric PICA is very rare. To our knowledge, this is the first report of this vascular variation in combination with CM I. Such a variation should be kept in mind, especially during posterior fossa decompression for symptomatic CM I as unilateral PICA injury could have catastrophic results.

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# Conflict of interest: None declared

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# Connection between V2 and V3 parts of the trigeminal nerve at the internal cranial base

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Anatomical variations can occasionally result in unexpected findings on physical examination. Here, we report two cases of seemingly unique connections between V2 and V3 parts of the trigeminal nerve. In these two cadaveric specimens, at the foramen ovale, small neural connections, confirmed with histology, were identified joining V2 to specifically, the motor root of V3. The findings of these two cadaveric specimens and the potential clinical ramifications are discussed. (Folia Morphol 2023; 82, 2: 382–385)

Key words: skull base, anatomy, surgery, trigeminal nerve, interconnections, complications

# INTRODUCTION

The fifth cranial nerve, also referred to as the trigeminal nerve (TGN), is the largest cranial nerve. It is a mixed nerve that provides motor input to the muscles of mastication and carries sensory input from the face, the oral and nasal cavities, and a large portion of the scalp [7]. Its peripheral portion is divided into three divisions: ophthalmic (V1), maxillary (V2), and mandibular (V3) [1]. V1 travels anteriorly through the cavernous sinus before exiting the skull through the superior orbital fissure and conveys sensory fibres from various anatomical locations including the orbit, paranasal sinuses, and upper face [7]. V2 travels alongside V1 through the cavernous sinus, exits the

skull through the foramen rotundum, and enters the pterygopalatine fossa. This branch transmits sensory information from primarily the middle third of the face and the upper teeth [7]. V1 and V2 join V3 posteriorly in Meckel's cave after traveling through the cavernous sinus [1]. V3 carries both sensory and motor fibres. Its sensory branches coalesce just below the skull base. These merged sensory branches, the largest division of the TGN, are now considered the V3 trunk, which enters Meckel's cave via the foramen ovale [1]. V1, V2, and the sensory portion of V3 merge to form the trigeminal or Gasserian ganglion within Meckel's cave. V3 brings sensory input from the lower face and the anterior two thirds of the tongue, jaw,

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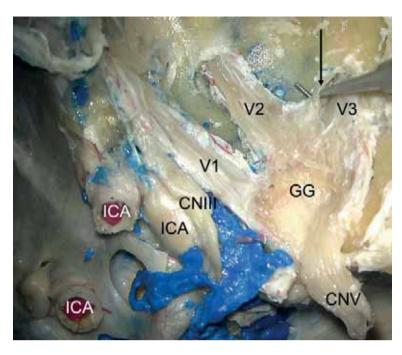


Figure 1. Right-sided cadaveric dissection noting the connecting nerve (under the hook and at the arrow) between V2 and V3. Also, note V1, the oculomotor nerve (CNIII), internal carotid arteries (ICA), Gasserian ganglion (GG), and trigeminal nerve (CNV).

and lower teeth. The motor portion of V3 originates from the motor nucleus in the floor of the fourth ventricle. It travels medially to meet the sensory portion of V3 and enters Meckel's cave, where its fibres bypass the trigeminal ganglion [1]. The motor and sensory portions of V3 coalesce at the internal cranial base. In addition to its sensory innervation, V3 supplies motor innervation to the mylohyoid muscle, muscles of mastication, the anterior belly of the digastric muscle, the tensor tympani muscle, and the tensor veli palatini muscle [4].

Adjacent peripheral nerves, including cranial nerves, are known to often and sometimes normally have intercommunicating branches. Although the exact role of such communicating branches is often unknown, some (e.g., Martin-Gruber connections in the forearm) have found that these connections can serve a functional role [2]. Cranial nerves, especially the lower cranial nerves, have known intercommunicating branches that occur both intra- and extracranially [6]. Therefore, knowledge of such interconnections is important to the clinician who finds unusual findings on physical examination of their patients and to surgeons who encounter these fibres at surgery. Here, we report the unusual finding of cadaveric specimens found to have connections between V2 and V3 prior to the two nerves exiting the internal cranial base. This anatomy and related literature are reviewed.

# **CASE REPORT**

During the routine dissection of the skull bases in a 78-year-old male cadaver and a 67-year-old at death male cadaver, a connection was identified between the V2 and V3 parts of the right TGN. A surgical microscope (Zeiss, Germany) was used to perform the dissections. Both connections between V2 and V3 were identified on right sides. In the first specimen (Fig. 1), the connection was 11 mm long and 1.59 mm wide. The fibres connected V2 at is origin from the Gasserian ganglion to the motor root of V3 just inferior to the foramen ovale. In the second specimen, a similar band that was 5.4 mm long by 1.7 mm wide joined V2 to V3, and again, specifically to its motor root, just at the foramen ovale (Fig. 2). Both connections were submitted for histological analysis (H&E, Masson trichrome, Nissl) and reviewed using a microscope. Both histological samples revealed normal nerve tissue, and due to the size of the nerve fibres, these were consistent with sensory nerve fibres (Fig. 3). No additional gross anatomical variations were noted on ipsilateral or contralateral sides of the two specimens.

# **DISCUSSION**

Fibres of the TGN have been shown to mix at the brainstem level. Two separate groups of rootlets contribute to its motor portion. One of these groups

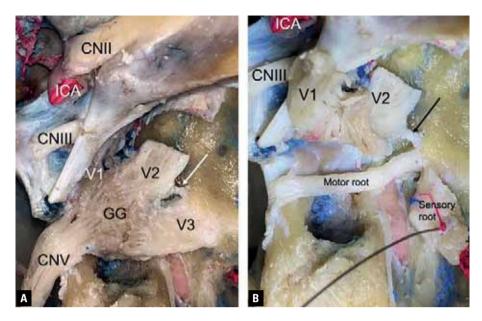


Figure 2. Right-sided cadaveric dissection noting the connecting nerve (arrow) between V2 and V3; **A.** In normal position, note the optic nerve (CNII), oculomotor nerve (CNIII), V1, internal carotid artery (ICA), Gasserian ganglion (GG), and trigeminal nerve (CNV); **B.** Following reflection of the Gasserian ganglion and showing the motor and sensory roots of V3 and the nerve connection (arrow) between V2 and the motor root of V3.

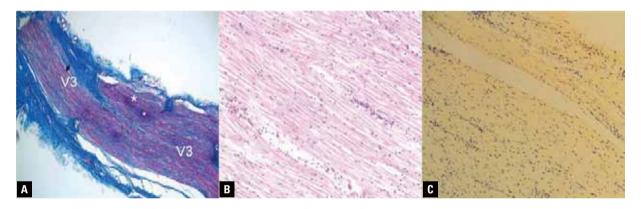


Figure 3. Histological sections of the nerve connections between V2 and V3. The left image (**A**, Massson trichrome 40×) shows the connecting nerve (\*) joining V3. The blue stained connective tissue sheaths of the nerves are visible. The middle (**B**, H&E 200×) and right images (**C**, Nissl 200×) verify the nerve quality of the connecting branch.

is superior and the other inferior to the main sensory root [6]. The superior group is considered the origin of the motor root, as it is consistently located in an isolated position superior to the main sensory root. The origin of the inferior rootlets usually contacts the inferior anterior aspect of the main sensory root. The cadaveric study of Saunders and Sachs [5] also revealed several anastomoses between the inferior rootlets and the main sensory root. The superior and inferior rootlets followed the expected course of the motor root of the TGN. They merged within 1 cm of the pons before continuing through Meckel's cave and exiting through the foramen ovale. It was

hypothesized that these so-called inferior rootlets are accessory rootlets carrying sensory fibres to the motor root.

Such anatomical findings such as those of Saunders and Sachs [5] suggest some mixing of sensory and motor fibres within the motor tract of the TGN. The two case reports presented herein further strengthen the mixing of fibres and in these cases, at the skull base and not near the brainstem. This becomes clinically significant in view of reports of people who maintain facial sensation after complete sensory root dissection at the pons, which spares the small motor rootlets [5]. A different

study showed that 12–20% of the fibres in the motor root of TGN are unmyelinated [8]. It is likely that these unmyelinated fibres are afferent and that they originate in sensory ganglion cells in the Gasserian ganglion. The sensory and motor root fibres are likely to merge at these accessory trigeminal fibres [8]. Again, this notion is supported by persistent trigeminal neuralgia after a complete trigeminal rhizotomy. These unique findings associated with the nerve pathways and the clinical scenarios strongly suggest that there are afferent fibres among the TGN motor root.

We previously published a comprehensive review regarding the intercommunications between the cranial nerves with one of these focused on such neural connections between the trigeminal, facial and vestibulocochlear nerves [6]. In this review, all previously reported neural interconnections of the TGN were reported peripherally and primarily between it and adjacent facial nerve branches. Intracranial connections between two parts of the TGN and specifically, its divisions, has, to our knowledge, not been previously reported. Future anatomical and clinical studies will be necessary to further elucidate such connections and their functions.

# **CONCLUSIONS**

We report two cases illustrating gross anatomical connections between V2 and V3 at the skull base, specifically between V2 and the motor root of V3. Such connections should be appreciated during physical examination of patients with unexpected findings and during surgical approaches to the middle cranial fossa near the foramen ovale.

# Acknowledgements

The authors sincerely thank those who donated their bodies to science so that anatomical research

could be performed. Results from such research can potentially increase mankind's overall knowledge that can then improve patient care. Therefore, these donors and their families deserve our highest gratitude [3].

# Conflict of interest: None declared

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# The first histological observation of a C1 posterior arch defect

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Deficiencies in the posterior arch of C1 have been well-studied with incidences ranging from 5.65% to 3% and five different classifications. Unfortunately, there is a paucity of information describing the detailed anatomy, muscle attachments, and histology of cases with a C1 posterior arch deficiency. We found a case of an isolated unilateral posterior arch defect in the 83-year-old male cadaver. Histology revealed that the posterior arch defect was filled with collagen fibres and fibrocartilaginous tissue without muscle or bony tissues. This is the first report detailing the histological findings of a posterior arch defect of C1. (Folia Morphol 2023; 82, 2: 386–390)

Key words: posterior arch, atlas, cervical vertebra, anatomy, histology

# **INTRODUCTION**

Deficiencies in the posterior arch of C1 have been well-studied with incidences ranging from 5.65% to 3% and five different classifications [4, 6]. Posterior arch deficiencies are known to be variable in clinical presentation, ranging from neck and head pain or neurologic deficiencies, but most commonly are an incidental radiologic finding [4]. Cases have often been diagnosed following trauma to the cervical spine [11]. As a result, these deficiencies are known to be difficult to diagnose, and may be confused with

fractures following trauma [10, 12, 13]. Patients with a posterior arch defect may be advised to reduce recreational activities or return to normal activity. As complications of C1 posterior arch deficiencies are not well known, there are currently no guidelines for return to activity following diagnosis [2].

Unfortunately, there is a paucity of information describing the detailed anatomy, muscle attachments, and histology of cases with a C1 posterior arch deficiency. We present a case report of an isolated unilateral posterior arch defect in order to further elucidate

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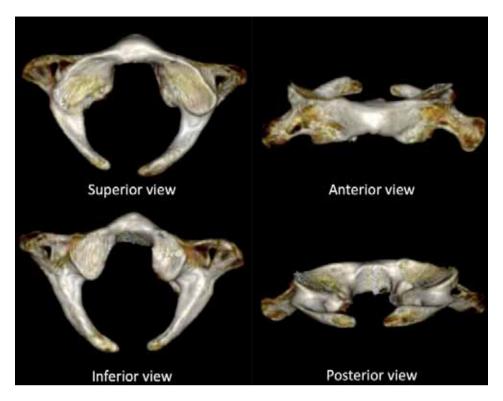


Figure 1. Computed tomographic images of the C1 posterior arch defect.

the specific anatomy and histology of posterior arch defects, allowing for better recognition during surgery of the surgical spine and to improve diagnosis and understanding of C1 posterior arch defects.

# **CASE REPORT**

Prior to a neck dissection of the fresh-frozen cadaver, computed tomographic (CT) images were taken. The specimen was a Caucasian fresh-frozen male cadaver whose age at death was 83-year-old. Incidentally, a posterior arch defect (PAD) of the atlas was noted during predissection CT examination of the specimen (Fig. 1). The defect was mostly on the left side and approximately 10 mm wide. The specimen was then dissected to see the relationship between the PAD and the left rectus capitis posterior minor (RCPm) muscle origin. Once the RCPm on both sides were found, the posterior arch of C1 was palpated and defect of the posterior arch on the left RCPm origin was found. The left RCPm originated from the fibrous connective tissue that filled the defect (Figs. 2, 3).

The tissue in the PAD was then harvested with attached posterior arch for histological evaluation. The sagittal sections of both the PAD on the left and posterior arch on the right were obtained with 5  $\mu$ m slices and stained with Masson trichrome staining.

The slides were observed with a light microscope. Histology revealed that the PAD was filled with collagen fibres and fibrocartilaginous tissue without muscle or bony tissues (Fig. 4). The present study was performed in accordance with the requirements of the Declaration of Helsinki (64<sup>th</sup> WMA General Assembly, Fortaleza, Brazil, October 2013).

# **DISCUSSION**

Curriano et al. [4] previously published five classes of posterior arch deficiencies: type A, a midline defect in the posterior arch, type B, a unilateral defect in the posterior arch, type C, bilateral defects, type D, absence of the posterior arch with an isolated persistent posterior tubercle, and type E, complete absence of the posterior arch. Type B most closely correlates to the posterior arch defect described in the present case study. A radiographic study by Hyun et al. [6] studied 3273 skulls in an effort to categorize the prevalence of each type, finding 181 skulls with some type of posterior arch deficiency. Type A was the most common, making up 151/181 of skulls with defects (81.6%) [6]. Type B, presented in this case study, was found to make up 15/181 cases (8.1%), with an overall prevalence of 0.46% [6]. Senoglu et al. [14] evaluated 1354 cases including 1104 patients, 166 dried bones,

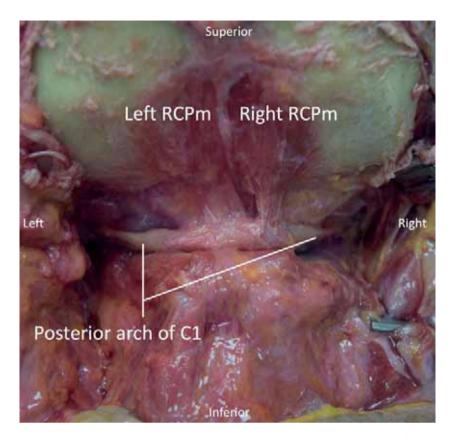


Figure 2. Anatomical exposure of the posterior arch defect. Both the right and left rectus capitis posterior minor (RCPm) muscles are shown.

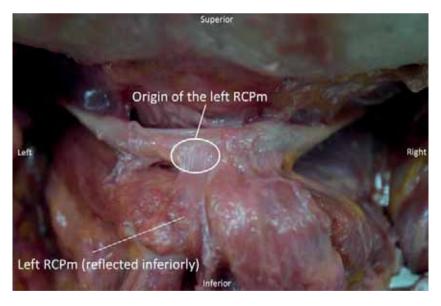


Figure 3. Both right and left rectus capitis posterior minor (RCPm) muscles are turned inferiorly to see their origins.

and 84 fresh cadavers and found 2.95% (40/1354) had the C1 posterior arch deficiency.

Previous studies have reported that patients with a C1 posterior arch deficiency probably have stable cervical spines despite the defect, likely due to the development of a dense fibrous membrane across the width of the defect, spanning then entire posterior in patients with completely absent posterior arches [2, 4]. Studies on autopsy and surgical specimens have demonstrated these variants were bridged by connective tissue rather than cartilage, and a study by Geipel [5] surveying "anterior" arch defects of C1

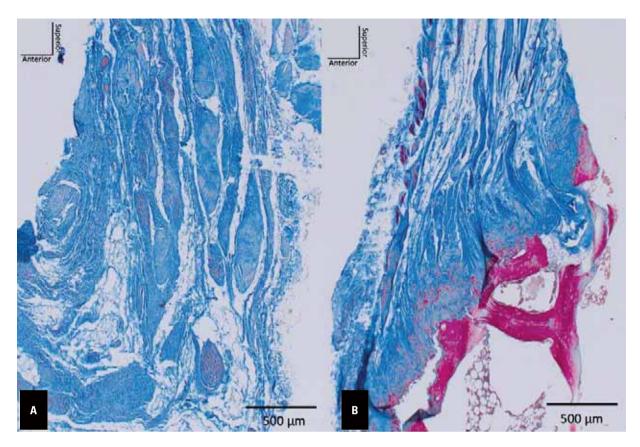


Figure 4. Masson-trichrome stain of the posterior arch of C1. Note that the posterior arch defect of C1 is filled with collagen fibres and fibrocartilaginous tissue (A) and the posterior arch of C1, slightly right of centre, is shown for comparison (B).

reported histological findings of a fibrocartilaginous bridge [8]. In the event of an absent posterior tubercle, the rectus capitis posterior minor and interspinalis cervicis may instead attach to the spinous process of C2, resulting in a compensatory hypertrophy and enlargement of the spinous process [4].

Historically, posterior arch defects have been difficult to distinguish from traumatic injuries such as Jefferson fractures [2, 10, 12, 13]. Arch defects can be differentiated by looking for smooth well-corticated margins on CT with no soft tissue swelling or stranding on CT or magnetic resonance imaging [2, 6, 10]. Lack of fracture callus performed on post-mortem anatomical studies may also help differentiate between a congenital defect, particularly in rare cases such as type B arch defects which may more closely mimic a traumatic event [13].

# **Embryology and development**

The embryology of the spine begins with gastrulation and formation of somatic mesoderm and the notochord, condensation into somites, formation of dermatomes and sclerotomes, and then formation of membranous somites and resegmentation into vertebrae, ending with chondrification of vertebrae and subsequent ossification [3]. Defects in the C1 posterior arch are generally thought to be due to errors in chondrification, rather than ossification [4, 6]. The atlas normally develops from three primary ossification centres: one midline centre that later develops into the anterior arch of C1, and two lateral masses that extend posteromedially to form the posterior arch of C1 [3, 9]. By the seventh gestational week, the lateral centres have formed the posterior arch, fusing completely by year four [3, 5, 9]. Failure of fusion of these two ossification centres is responsible for the development of defects in the posterior arch [9].

Another developmental cause is found in cases of a dystopic os odontoideum. In these patients, the tip of the odontoid process separates from the remaining portion of C2, fusing with the clivus near the foramen magnum [1]. This has been seen to result in hypoplasia of the posterior arch and hypertrophy of the anterior arch, similar to previously reported cases of posterior arch defects [1, 4, 6]. Notably, it is unclear if this variant is congenital or due to trauma [1].

Rarely, an anterior arch defect of C1 may be present in addition to a posterior arch defect, forming a bipartite atlas [2, 4, 6]. Development of this anterior arch defect is thought to be related to posterior arch defects, due to isolated anterior arch defects having a much lower prevalence than a bipartite atlas [6]. The current consensus is that the development of this anterior arch defect is due to biomechanical changes that occur with posterior arch defects, although the exact cause is debatable. One proposed mechanism by Allam et al. [2] states the anterior arch defect occurs due to subclinical fracture of the anterior arch due to the posterior arch anomaly. One study by Hyun et al. [6] found that trauma was unlikely to form a major role due to the lack of correlation between anterior arch defects and patient age, instead suggesting that absence of the posterior arch affects increased axial load of the anterior arch, affecting development as it ossifies later in childhood. Other studies have found that patients with posterior arch variations may have hypertrophy of the anterior arch, suggesting that defects in the posterior arch does affect the development of the anterior arch [4].

Analysis of anatomical variations can contribute to obtaining an actual, not idealised image of the inside of the human body, which is of crucial importance in everyday clinical practice [15].

# CONCLUSIONS

This is the first report detailing the histological findings of a posterior arch defect of C1.

# Acknowledgements

The authors sincerely thank those who donated their bodies to science so that anatomical research could be performed. Results from such research can potentially increase mankind's overall knowledge that can then improve patient care. Therefore, these donors and their families deserve our highest gratitude [7].

# Conflict of interest: None declared

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# An atypical radiographic appearance of a cardiac myxoma: case report and review of the literature

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Cardiac myxomas are the most common primary cardiac tumours in adults. They usually present as a solitary, solid mass in the left atrium. Their most common radiographic appearance is that of a hypodense lesion on computed tomography (CT) and inhomogeneous lesion (hypo to isointense on T1 sequences and hyperintense on T2 sequences) on magnetic resonance (MR) with some contrast enhancement. However, different patterns are recognized due to secondary changes within the tumour. We present a case of a 60-year-old man with a hypervascular myxoma. The lesion was a sessile mass located in the left atrium and rigidly attached to the interatrial septum. On CT and MR, it showed vivid contrast enhancement due to intratumoural flush of arterial blood form branches of dominant left circumflex artery and a possible fistula to the left atrium. Furthermore, we review the literature for different atypical radiographic appearances of myxomas. (Folia Morphol 2023; 82, 2: 391–395)

Key words: cardiac tumour, radiology, computed tomography, magnetic resonance

# CASE REPORT

A 60-year-old man was referred to our institution with a diagnosis of a cardiac tumour. The patient complained of itching chest pain after exertion. Otherwise, his past medical history was unremarkable. The primary work-up was performed outside our institution. As far as diagnostic imaging is concerned, these investigations consisted of coronary angiogram, transthoracic and transoesophageal echocardiography. The coronary angiogram showed no significant stenotic lesions, but demonstrated atypical branches of the dominant left circumflex artery converging to the interatrial septum. Transthoracic and transoesophageal echocardiography revealed a sessile

mass located in the left atrium and attached to the interatrial septum. The lesion contained calcifications, had a visible blood flow on colour Doppler imaging, and measured 35  $\times$  45 mm. No other significant abnormalities were noted. Chest radiograph showed no abnormalities.

On admission the patient was asymptomatic, and his vital signs (heart rate, blood pressure, blood oxygen saturation level, temperature) were within normal limits. Physical examination revealed systolic murmur in the second right intercostal space. Basic metabolic panel showed slight elevation of alanine aminotransferase level (95 U/L, normal range 7–56 U/L).

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Otherwise, his physical, laboratory and electrocardiographic examinations were unremarkable.

Cardiac computed tomography (CT) and magnetic resonance (MR) were performed to better characterise the mass. CT was performed using a 320-row dynamic volume CT scanner (Aguilion One, Toshiba Medical Systems, Ottawara, Japan) with administration of contrast agent (lomeron-400; Bracco, Milan, Italy). The protocol consisted of electrocardiogram-gated non-contrast, arterial and delayed phases. Arterial phase was triggered when a contrast enhancement threshold of 180 HU was exceeded in the descending aorta followed by a 5 s delay. Delayed phase was acquired 60 s after contrast administration. A four-phasic intravenous injection regimen was used: 5 mL of saline + 60 mL of contrast agent + 30 mL of 50% contrast agent and 50% saline + 40 mL saline chaser at a flow rate of 6 mL/s. The detailed parameters of CT imaging are presented in Table 1. MR was performed using a 1.5 T clinical whole-body MR system (MAGNETOM Avanto; Siemens AG, Erlangen, Germany) with administration of contrast agent as a bolus dose of 0.1 mmol/kg of gadobutrol (Gadovist, Bayer Schering, Berlin, Germany) followed by a 20 mL saline flush at a flow rate of 3 mL/s. The cardiac MR imaging protocol contained HASTE, SSFP CINE, T2-TIRM, T1, T1FS, perfusion and DE-PSIR sequences in several planes (typical cardiac 2CH, 3CH, 4CH and SA as well as specifically adjusted to transect the lesion). The

**Table 1.** Computed tomography acquisition parameters

Parameter	Non-contrast + contrast- -enhanced phases
Tube voltage [kV]	120
Tube current [mA]	Smart mA
Rotation time [s]	0.275
D-FOV [mm]	220.0
Focus	Small
Slice thickness/interval [mm]	0.5/0.25

FOV — field of view

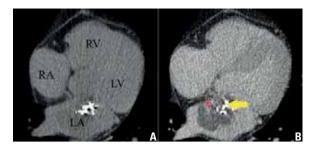
detailed parameters of MR images sequences are summarised in Table 2.

On native CT the lesion was slightly hypodense, with some calcifications (Fig. 1). Arterial phase showed flush of the contrast medium from at least two branches of dominant left circumflex artery to the centre of the mass and a possible narrow connection with the left atrium cavity suggestive of a fistula (Figs. 2, 3). It also confirmed no significant coronary artery disease. On delayed images it was hard to depict any contrast enhancement of the mass beyond the vascular part (Fig. 1). On MR the lesion was inhomogeneous, hypo- to isointense on T1 sequences and hyperintense with some hypointense foci on T2 sequences (Fig. 4). Perfusion images showed the already known flush of arterial blood in the centre of the mass. Delayed images demonstrated weak, heterogeneous enhancement of its remaining part

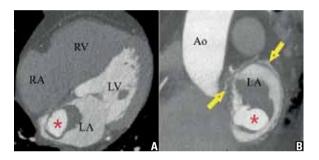
 Table 2. Magnetic resonance sequences' parameters

Parameter	HASTE	SSFP CINE	T2-TIRM	T1 + T1FS	PERFUSION	DE-PSIR
Plane	Axial	2CH, 3CH, 4CH, SA	SA, specific	Specific	Specific	SA, specific
Repetition time [ms]	800	42,3 (2,3CH); 40,05 (4CH); 57,86 (SA)	664	740	160.76	700
Echo time [ms]	40	1.12	47	30	1.05	1.21
Flip angle [°]	160	80 (2,3,4CH); 79 (SA)	180	180	12	45
iPAT factor	2	2	-	2	2	2
Number of signal averages	1	1	1	1	1	1
FOV [mm]	370	340 (2,3CH,SA); 380 (4CH)	360	340	360	340
FOV phase [%]	75	80.4 (2,3,4CH); 81.3 (SA)	81.3	81.3	75	68.8
Breath-hold	No	Yes	Yes	Yes	Yes	Yes
Resolution [mm]	2.4 × 1.4 × 8	$1.5 \times 1.5 \times 6$ (2,3CH); $1.7 \times 1.7 \times 6$ (4CH); $2.5 \times 1.4 \times 8$ (SA)	1.9 × 1.4 × 8	2.2 × 1.3 × 5	2.8 × 2.3 × 10	2.5 × 1.8 × 8

HASTE — half-Fourier acquisition single-shot turbo spin-echo; SSFP CINE — steady-state free-precession cine; TIRM —turbo inversion recovery magnitude; FS — fat saturation; DE-PSIR — delayed enhancement phase-sensitive inversion recovery; 2,3,4CH — two, three, four chamber plane; SA — short axis plane; iPAT — integrated parallel acquisition techniques; FOV — field of view



**Figure 1. A.** Axial non-contrast computed tomography image; **B.** Axial delayed phase contrast-enhanced computed tomography image. Images demonstrate a hypodense mass measuring  $35 \times 45$  mm in the left atrium. The lesion contains calcifications (yellow arrow on image B) and contrast-enhancing vascular part (red asterisk on image B). Size of cardiac chambers is within normal limits. There are no other cardiovascular abnormalities; RA — right atrium; RV — right ventricle; LA — left atrium; LV — left ventricle.



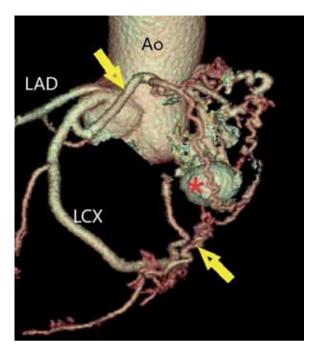
**Figure 2. A.** Axial arterial phase computed tomography image; **B.** Maximum intensity projection reconstruction of sagittal arterial phase computed tomography images. Images demonstrate the mass measuring 35 × 45 mm in the left atrium with its vascular and non-vascular components. They present enlarged, tortuous feeding vessels (yellow arrows on image B) and flush of arterial blood in the vascular nidus of the tumour (red asterisks on both images). The non-vascular part of the mass remains hypodense. Size of cardiac chambers is within normal limits. There are no other cardiovascular abnormalities; RA — right atrium; RV — right ventricle; LA — left atrium; LV — left ventricle: Ao — aorta.

(Fig. 5). Both studies were suggestive of a myxoma with an intratumoural fistula between branches of circumflex artery and left atrium.

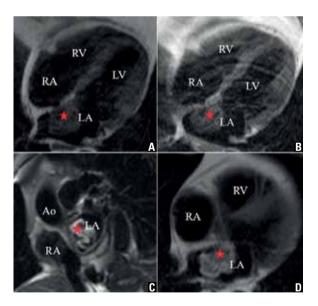
The patient underwent successful resection of the tumour. The postoperative period was uneventful. The histopathological examination confirmed the diagnosis of a myxoma.

# **DISCUSSION**

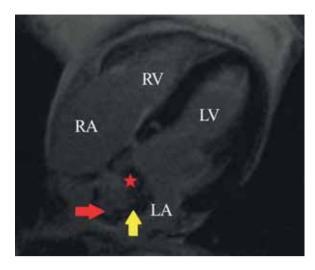
We present a case of an atypical radiographic appearance of a cardiac myxoma. Myxomas are the most common primary cardiac tumours in adults accounting for about 50% of cases [3]. They are usually found in the middle-aged population (mean age of about 50) with female predominance [7].



**Figure 3.** Coronary computed tomography reconstruction. Image shows ascending aorta and coronary tree. It presents domination of left coronary artery and separate origins of left anterior descending (LAD) and left circumflex (LCX) arteries from the left aortic sinus. Two enlarged branches of LCX (yellow arrows) feed the vascular part of the mass (red asterisk). No significant coronary artery disease is noted; Ao — aorta.



**Figure 4. A.** Four-chamber T1 image; **B.** Four-chamber T1 fat-saturated image; **C.** Short axis T2 fat-saturated image; **D.** Axial HASTE image. Images demonstrate heterogeneity of the mass (red asterisk) on magnetic resonance. Secondary changes within the tumour (i.e., calcifications and vascular component) are responsible for the hypointense foci on T2 weighted sequences (image C). The lesion contains no fat as it has similar signal intensity on T1 weighted sequences with and without fat saturation (images A and B). Size of cardiac chambers is within normal limits. There are no other cardiovascular abnormalities; RA — right atrium; RV — right ventricle; LA — left atrium; LV — left ventricle.



**Figure 5.** Four-chamber T1 delayed post-contrast image. Image reveals contrast enhancement of both myxoid and vascular parts of the mass (red asterisk). The vascular component follows signal intensity and contrast enhancement of blood on all magnetic resonance sequences. The myxoid part shows some contrast enhancement (red arrow) and a non-enhancing cap (yellow arrow) on delayed imaging. Size of cardiac chambers is within normal limits. There are no other cardiovascular abnormalities; RA — right atrium; RV — right ventricle; LA — left atrium; LV — left ventricle.

The typical appearance is that of a solitary mass in the left atrium, attached to the interatrial septum, with narrow attachment base, lobulated contours, and a diameter of 3–4 cm [3]. On CT myxomas present as hypodense lesions with a very weak contrast enhancement and calcifications in about 10–20% of cases. On MR they are inhomogeneous, hypoto isointense on T1 sequences, hyperintense on T2 sequences, with heterogeneous contrast enhancement. Myxoid matrix shows very high signal intensity on T2 sequences. Secondary changes within the tumour (e.g., calcifications, fibrosis, cysts, and various stages of haemorrhage) are responsible for their heterogeneity on both T1 and T2 sequences.

However, many atypical radiographic patterns are found in the literature. As mentioned before, the vast majority of myxomas are solitary lesions located in the left atrium, with attachment to the interatrial septum. Multiple lesions occur very rarely and are usually associated with genetic syndromes. The best-known connection is Carney complex described in 1980s [2], a multiple endocrine neoplasia syndrome including skin pigmentation, cardiac and extracardiac myxomas, pituitary adenoma, psammomatous melanotic schwannoma, testicular tumours and osteochondromyxoma. Seldomly, multiple lesions occur

without a known genetic predisposing factor [4]. As far as multiplicity of myxomas is concerned, they have a well-established potential to metastasize. The most common site of metastases is brain [12]. In the literature there are found cases of myxomas' metastases to many other organs including pancreas, kidneys, stomach, bones and even skin [11]. Location of myxomas in other parts of left atrium or in other cardiac chambers is also very rare. It occurs more often in multiple lesions in genetic syndromes. There are published cases of myxomas in all cardiac chambers — right atrium, biatrial, left ventricle, right ventricle, right ventricle outflow tract [5] and even pulmonary artery [1].

Neither width of attachment to the interatrial septum nor contour of the tumour's surface is a discriminating factor. Some tumours are mobile, pedunculated, with a narrow attachment base, while others are non-mobile, sessile, and rigidly attached to the cavity wall. The length of the stalk in pedunculated lesions determines mobility of the mass. The longer the stalk, the more mobile the lesion and more probable to cause obstruction of the atrio-ventricular tract. Surface of the tumours vary from smooth, through lobulated, to even very irregular. Furthermore, the tumour may be covered with a thrombus, which most often occurs in the irregular type. Tumour size and its growth rate are variable. At presentation tumours measure usually 3-4 cm (ranging from 1 up to 15 cm). Their reported mean growth rate is 4–5 mm per year. Some remain stable for several years, while others grow fast mimicking malignant tumours [3].

Myxomas may contain variable portions of postnecrotic and posthaemorrhagic calcifications and cysts. Likewise, vascularisation of these tumours is highly variable. Calcifications are present in about 10-20% of myxomas [3]. Some lesions are highly calcified with myxomatous tissue undetectable by means of diagnostic imaging [6]. In these cases, preoperative differential diagnosis with calcified amorphous tumour, thrombi, vegetations or caseous calcification of mitral annulus may be impossible. Cystic components are far less common. Multiplicity and size of the cysts are variable. Some lesions resemble a single cyst with only a small solid nodule [8] and some have a multicystic appearance [9]. Differential diagnosis of cystic myxomas include hydatid cyst, bronchogenic cyst, interatrial septum aneurysm, varices, and foramen ovale cyst. The vast majority of myxomas are hypovascular

Table 3. Atypical patterns of cardiac myxomas

Feature	Atypical finding		Report	
Multiplicity	Intracardiac	Genetic	Carney JA, 1985 [2]	
		Non-genetic	Kataoka S, 2016 [4]	
	Extracardiac metastases		Wan Y, 2019 [12] Terata Y, 2000 [11]	
Location	Cardiac chambers besides left atrium		Katiyar G, 2020 [5] Baris V, 2016 [1]	
Secondary changes within the tumour	Large degree of calcifications		López-Marco A, 2014 [6]	
	Cysts	Single	Park JK, 2013 [8]	
		Multiple	Singhal A, 2017 [9]	
	Hypervascularity		Stiver K, 2015 [10]	

and enhance weak after contrast agent administration. Some lesions may show no contrast uptake and simulate a thrombus. Differentiation between myxoma and a thrombus may be even more challenging as they may coexist. MR post-contrast T1 sequences with high inversion times (500-600 ms) are helpful in the differential diagnosis. They are very specific for thrombi, which show no signal intensity. On the other hand, some myxomas are highly vascular or contain a fistula between coronary arteries and cardiac chambers. Stiver et al. [10] presented a case of a myxoma with a well-documented myocardial ischaemia due to myxoma's steal phenomenon. We present a similar case of a patient with an exertion chest pain and a highly vascular cardiac myxoma with a possible fistula between branches of the left circumflex artery and left atrium. The symptoms of our patient cannot be directly correlated with the presence of a highly vascular myxoma. These symptoms did not meet the criteria of typical angina and we have not performed a stress test to confirm the association. Follow-up studies will reveal whether these symptoms pass or remain, and the tumour was only an incidental finding.

# **CONCLUSIONS**

We present a case of an atypical radiographic appearance of a highly vascular myxoma. Additionally, we review the literature for other atypical radiological patterns of these tumours. The summary is presented in Table 3. When dealing with cardiac tumour one should keep in mind the possibility of atypically located, multiple and metastasizing myxomas. These tumours may contain variable portions of calcifications, cystic and vascular components and thus, simulate other masses.

Conflict of interest: None declared

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# Two cases of variations in inferior thyroid arterial pattern and their clinical implications

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Vascular variations are the most common ones in humans. Inferior thyroid artery arises from the thyrocervical trunk in 90.5%, from subclavian in 7.5%, and very rarely from the common carotid, aortic arch, brachiocephalic, internal thoracic, pericardiacophrenic, or vertebral. Thyroid ima artery is more common variety found in up to12.2% of the population. Two cadavers dissected in the anatomy department are presented with variations in the blood supply of the thyroid gland. The first case was a 61-year-old man with middle thymothyroid artery arising from the common carotid on the right side and inferior thyroid as a branch of the common carotid on the left. The second case was an 85-year-old female without inferior thyroid arteries bilaterally, replaced by thyroid ima arising from brachiocephalic artery. The awareness of such arterial pattern is crucial for the specialists in imaging and preoperative diagnosing and escaping eventual iatrogenic complications of thyroid gland. (Folia Morphol 2023; 82, 2: 396–399)

Key words: middle thymothyroid artery, thyroid ima artery, human anatomy variations

# INTRODUCTION

The human anatomy variations are part of the human anatomy science from its dawn till nowadays and are still an essential part of the gross anatomy research. The main significance of that type of evidence is for the invasive medical procedures and especially surgery [5]. The thyroid gland is an endocrine cervical gland which is well vascularised. Arterial supply comprises 2 superior thyroid arteries (STAs) originating from the external carotid arteries and 2 inferior thyroid arteries (ITAs) originating from the thyrocervical trunk, branch of the subclavian arteries [3, 6, 9]. Occasionally there is an accessory artery termed thyroid ima (TIA), which when present (0.4--12.2%), originates from the brachiocephalic trunk (43.3–86.7%), from the common carotid artery (CCA) (2-50%) or aortic arch (0-66.7%) [11, 13]. Though

rare in humans, middle thyroid artery is found in some animals, such as guinea pig and rabbit [10] and avian species like budgerigar [8]. The awareness of the anatomic variations in the blood supply of thyroid gland are of crucial significance when planning a surgical approach in the infrahyoid region. Knowledge of variability in thyroid vascularisation will facilitate the surgical procedure itself, make it safer and minimise the risk of haemorrhage [5].

# **CASE REPORT**

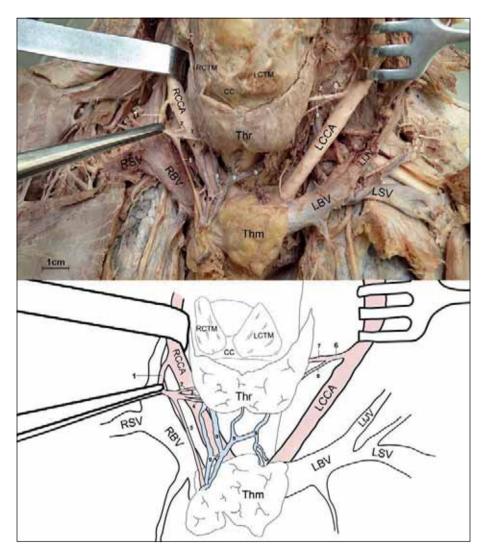
#### Case 1

Formalin/ethanol-embalmed cadavers were used for dissection during the anatomy lessons. The length and diameter of the structures were measured by callipers.

A 61-year-old male cadaver was dissected in the department of anatomy and multiple variations in

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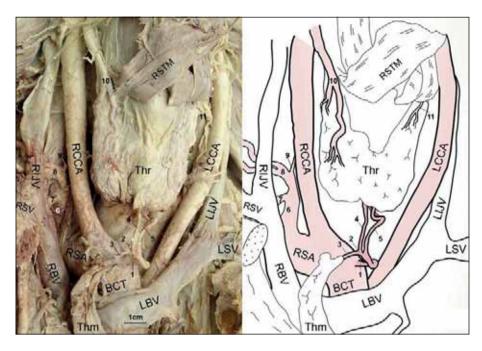
**Figure 1.** Middle thymothyroid artery on the right side and atypical origin of inferior thyroid artery on the left side; RCTM/LCTM — right/left cricothyroid muscle; CC — cricoid cartilage; Thr — thyroid gland; Thm — thymus; RCCA/LCCA — right/left common carotid artery; RBV/LBV — right/left brachiocephalic vein; RSV/LSV — right/left subclavian vein; LIJV — left internal jugular vein; 1 — middle thymothyroid artery; 2 — upper thyroid branch; 3 — middle thyroid branch; 4 — lower thyroid branch; 5 — thymic branch; 6 — inferior thyroid artery; 7 — superior branch of inferior thyroid artery; 8 — inferior branch of inferior thyroid artery; 9 — inferior thyroid veins.

the bilateral arterial blood supply of the thyroid gland were registered. An accessory artery supplying both thyroid and thymic glands was found on the right side. We agreed with previous authors and named it middle thymothyroid artery [1]. That was a spatial variation also belonging to the category of consistency [12]. It originated from the CCA 48 mm proximal to its bifurcation. The diameter of the CCA was 8 mm and the length of the unusual branch was 17 mm till its division into 3 thyroid branches (upper, middle and lower). The diameter of the middle thymothyroid artery was 2.5 mm and its length with its longest branch as it enters thyroid gland was 63 mm. The continuation of the artery to the thymus (thymic branch) was 1.5 mm in diameter. The STA

and ITA had their standard origin and position. On the left side of the same cadaver the ITA had rare origin from the CCA. The former started at 50 mm from the bifurcation of CCA, which was 6 mm wide. The length of the variable ITA to the release of its branches was 8 mm and its superior branch, which directly continued to the gland was 10 mm long and 1.5 mm wide, while the inferior one was 16 mm long and 0.8 mm wide. The diameter of the ITA was 2.5 mm. The rest of the structures on this side were with standard topography (Fig. 1).

# Case 2

During the same semester another variation was found in 85-year-old female cadaver. The routine



**Figure 2.** Thyroid ima artery replacing missing inferior thyroid arteries; RSTM — right sternothyroid muscle; Thr — thyroid gland; Thm — thymus; RCCA/LCCA — right/left common carotid artery; RSA — right subclavian artery; BCT — brachiocephalic trunk; RJJV/LJJV — right/left internal jugular vein; RSV/LSV — right/left subclavian vein; RBV/LBV — right/left brachiocephalic vein; 1 — thyroid ima artery; 2 — right branch; 3 — thymic artery; 4 — right inferior thyroid branch; 5 — left inferior thyroid branch; 6 — thyrocervical trunk; 7 — suprascapular artery; 8 — transverse cervical artery; 9 — ascending cervical artery; 10 — right superior thyroid artery; 11 — left superior thyroid artery.

dissection of the neck exposed bilateral absence of the ITAs. The arterial blood supply was compensated by the presence of relatively larger STAs, especially the one on the right side, and prominent TIA arising from the innominate artery. The TIA emerged in the midline 28 mm from the origin of the brachiocephalic trunk measured along its left border. It had a spiral course and diameter of 4 mm as well as a length of 21 mm to its division into: 1. Right branch — 3 mm long and 2 mm wide common trunk, which divides into thymic artery and right ITA; 2. Left branch — it was a continuation of the main artery as left ITA (2 mm in width), which climbed to the left lobe of the thyroid gland and before reaching it released a small branch for the isthmus of the gland. The rest of the topographical anatomy of the neck was standard (Fig. 2).

# **DISCUSSION**

The origin of the ITA from CCA is very rare. Therefore, finding it in the gross anatomy dissecting lab is worth presenting it. The Case 1 of this report describes bilateral variants of the blood supply of the thyroid gland, which are both rare aberrant origins of ITA from CCA (about 1%) [5]. There is an embryological basis of such variations as they are associated

with time and stages of the development of the neck arteries by the aortic arches and the appearance and migration of the thyroid gland. That period between the 3<sup>rd</sup> and 7<sup>th</sup> week of development is when the formation of the aortic arch branches and the synchronous descend of the thyroid gland occur and it is not unreasonable to presume that the vascularisation of the gland would occasionally come from other vessels such as the subclavian, the vertebral or the CCA [4, 5]. The thyroid ima found in Case 2 is more common (up to 12.2%) but not usual which makes it an obstacle in thyroid surgery. Phylogenetically, the origin of this variable artery is supposed to appear from the original vascular network which connects brachiocephalic, aortic arch and carotids. During the later development the primary vessels disappearing by fusion may either supplement or substitute the regular blood supply of the thyroid gland, namely the superior and inferior thyroid arteries as the thyroid ima [7].

Though very rare the ITA arising from CCA exposes two major risks for surgical intervention in the area: haemorrhage by injuring this artery when on unusual position and increased possibility of injuring recurrent laryngeal nerve [2, 6].

Carotid endarterectomy as an established procedure for stroke prevention is also related to the

above-mentioned arterial pattern of the CCA, which uniqueness could be crucial for successful removal of the atherosclerotic plaque and the avoidance of postoperative complications [5].

Interventional radiology procedures like endovascular aneurysm reconstruction, chemoembolisation techniques like tumour embolisation, and arterial embolisation for the treatment of thyroid conditions requiring ablation might be affected in case of such variations [2, 5].

# **CONCLUSIONS**

The role of anatomy science on variations and especially those of the vascular system and in the neck region is essential. Surgeons and interventional radiologists might come upon such rare variations during procedures in the neck area and any preceding awareness will be valuable to limit the incidence of possible iatrogenic complications.

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# A left circumflex aorta with a displaced thoracic duct in a 94-year-old male cadaver: a case report with discussion on embryology

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A left circumflex aorta (LCA) is an extremely rare variation of the thoracic aorta. It is distinguished by a retroesophageal descending aorta that subsequently travels down the right side of the thoracic vertebrae towards the aortic hiatus. Nonetheless, its embryological origin ought not to be overly generalised, but each case should be considered individually due to its unique vascular patterns.

This study presents a description of a LCA in a 94-year-old male cadaver. The dissection revealed the descending aorta posteriorly from the trachea and oesophagus and then laterally on the right from the thoracic vertebral bodies. The branching pattern of the aortic arch was typical, so was the course of the left and right recurrent laryngeal nerves. However, the thoracic duct was placed on the right, and drained into the right internal carotid vein. Due to the normal appearance of the ascending part and the arch of the aorta, it is safe to presume that the variation originated from the persistent right dorsal aorta, with the retroesophageal part from the persistent left dorsal aorta.

Detailed understanding of the variations of the thoracic aorta, and the anomalies associated with the LCA, can help to improve management of these conditions, and with that, improve patients' overall outcomes. Patients with a LCA, or another vascular ring, can either be asymptomatic or present with oesophageal and/or tracheal compression symptoms. Management of this anomaly consists namely of ligation of the patent ductus arteriosus/ligamentum arteriosum and aortic uncrossing. (Folia Morphol 2023; 82, 2: 400–406)

Key words: left circumflex aorta, thoracic duct, anatomy, embryology, anatomical variation

# INTRODUCTION

A left circumflex aorta (LCA) is an uncommon congenital variation of the cardiovascular anatomy. A circumflex aorta is distinguished by a retroesophageal thoracic aorta that crosses contralaterally to the ascending aorta. The circumflex retroesophageal variation of the aorta was first described by D'Cruz et

al. in 1966 [6]. However, a case of a left aortic arch and a right descending aorta was presented by Paul et al. in 1948 [16], matching the description of the LCA presented in this case study.

Anomalies of the aortic arch are quite rare in the general population, with their prevalence ranging from 1% to 2% [4]. A right circumflex aorta (RCA)

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occurs less frequently than a double aortic arch, or right aortic arch with an aberrant left subclavian artery with a Kommerell's diverticulum. A LCA is even less common than the aforementioned anomalies [7].

Anomalies of the aortic arch are often associated with the formation of a vascular ring, with the circumflex aorta being an extreme example of the latter [9]. The circumflex aorta is divided into two groups; an RCA, and an LCA. The RCA can occur with, or without an aberrant left subclavian artery. On the other hand, the LCA can appear with, or without an aberrant right subclavian artery. In many cases, a patent ductus arteriosus/ligamentum arteriosum together with a left, or right, circumflex aorta develops a true vascular ring [9].

Unfortunately, the embryological origin of the circumflex aorta is oftentimes confused and has a tangled description in the available literature. The main reason behind this fact is the uniqueness of the found thoracic aorta vascular patterns that ought not to be generalised for the whole population. Instead, it is prudent for the medical professionals to carefully examine each case individually and hence attempt to delineate the possible embryological mechanisms involved.

Many other anomalies of the cardiovascular system can occur in individuals with an LCA. These consist namely of formation of a vascular ring and an aberrant right subclavian artery, amongst others [9, 25]. Furthermore, the prevalence of additional cardiac anomalies in patients with a circumflex aorta is 50% to 60% [21].

Knowledge regarding the different anomalies associated with the circumflex aorta might help increase the overall efficiency of their management, and therefore, aid in attaining better outcomes for the patients.

The following study aimed to present a thorough description of a LCA case, its branches and relation to the surrounding anatomical entities. Moreover, the embryology of the circumflex aorta, its symptoms, management, and associated anomalies were comprehensively discussed.

# **CASE REPORT**

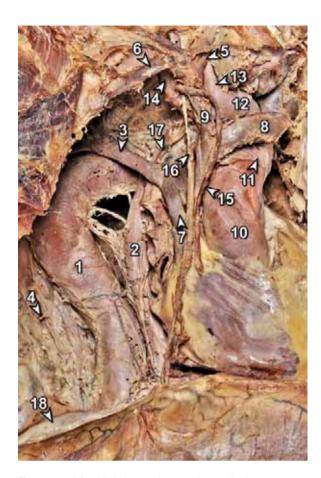
During a routine dissection of a 94-year-old male formalin fixed cadaver, anomalies of the thoracic aorta were observed. No pathology that could distort the thoracic cavity was neither noticed upon the dissection, nor was it found in the available medical record of the donor. Two prosectors S.P. and P.O. performed the dissection under close supervision by M.P.Z. and J.A.W.

The cadaver's thorax was opened with the help of an oscillating saw. The cuts were made at the level of the sternal angle, underneath the clavicles and anteriorly to the long thoracic nerve. Having opened the rib cage and released the connective tissue adhesions, the heart was identified as shifted towards the left lung, compressing it. The left lung was located in the vertebral column segments Th1 to Th8. The segments 3, 4, and 5 of the said lung were enlarged and positioned behind the heart, reaching to the right midclavicular line. The right lung was significantly larger than the left lung. The bronchopulmonary segments 3 and 5 of the right lung were partly positioned on the surface of the heart, reaching the left parasternal line.

Both lungs were excised and revealed the presence of the LCA in the posterior inferior mediastinum. Its branches and surrounding structures were carefully dissected, and documented photographically. The external diameters of the aorta and its branches were measured by using a digital calliper (Lux tools, China), and presented as an average of three independent measurements. Figures 1–4 present the various viewpoints of the variant, whereas Figure 5 is a schematic depiction of the anomaly in relation to the nearby neurovascular structures.

The aorta drained the left ventricle in the usual manner. The ascending aorta was oval in shape, instead of round, hence two dimensions were measured, these were 43.2 mm and 19.8 mm, respectively. The aorta ascended from the base of the left ventricle at approximately the Th3 vertebral body, passing to the left of the Th2 vertebral body (where its apex was found), and then turning sharply to the right. The descending aorta began at the Th2-Th3 intervertebral disc level, coursed posteriorly to the trachea and oesophagus, and descended on the right side of the thoracic vertebral bodies, laterally from the oesophagus. The branches of the aortic arch from both its convex and concave side arose in the classical manner. Going namely proximal to distal: the brachiocephalic trunk was the first branch originating from the aortic arch, giving rise to the right common carotid and right subclavian arteries. The external diameter of the brachiocephalic trunk at its origin was measured at 21.6 mm, and at its branching point 21.6 mm. The next branches of the aortic arch were the left common carotid, and left subclavian arteries. They had an external diameter of 11.6 mm and 15.3 mm, respectively.

The ligamentum arteriosum was a thick band of connective tissue connecting the aortic arch with the superior part of the left pulmonary artery. The left



**Figure 1.** A right-sided view on the posterior mediastinum; 1 — descending aorta; 2 — oesophagus; 3 — azygos vein; 4 — thoracic duct; 5 — right internal jugular vein; 6 — right subclavian vein; 7 — superior vena cava; 8 — left brachiocephalic vein; 9 — right brachiocephalic vein; 10 — ascending aorta; 11 — arch of aorta; 12 — brachiocephalic trunk; 13 — right common carotid artery; 14 — right subclavian artery; 15 — right internal thoracic artery; 16 — right phrenic nerve and pericardiacophrenic vessels; 17 — right vagus nerve; 18 — diaphragm.

recurrent laryngeal nerve passed inferiorly to the ligamentum arteriosum and the aortic arch; however, the right recurrent laryngeal nerve passed underneath the brachiocephalic trunk (instead of the right subclavian artery as classically described). The bronchial arteries were also observed, with the left one originating from the arch of aorta, and the right one originating from the descending aorta.

After giving off the left subclavian artery, the aorta passed the trachea and oesophagus posteriorly, and descended in the thoracic cavity leaving a significant impression on the right lung. The aorta was dilated at the point where it crossed the oesophagus, with an external diameter of 34.3 mm. At the approximate Th3–Th4 intervertebral disc level (where it was placed laterally on the right of the vertebral bodies), the descending aorta had an external diameter of 29.6 mm.

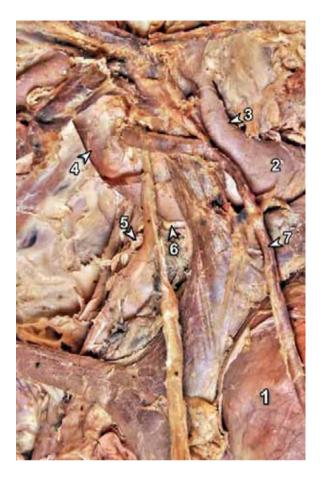


**Figure 2.** A right-sided view on the posterior mediastinum with the heart removed; 1 — descending aorta; 2 — oesophagus; 3 — right superior intercostal vein; 4 — azygos vein; 5 — thoracic duct; 6 — right internal jugular vein; 7 — right subclavian vein; 8 — brachiocephalic trunk; 9 — ascending aorta; 10 — right main bronchus.



**Figure 3.** An enlarged view on the left recurrent laryngeal nerve; 1 — arch of aorta; 2 — left vagus nerve; 3 — left recurrent laryngeal nerve; 4 — left phrenic nerve; 5 — left pericardiacophrenic vessels.

The external diameter remained unchanged as it passed through the aortic hiatus in the diaphragm, which was in close proximity to the oesophageal hiatus. All the measurements concerning the exter-



**Figure 4.** A right enlarged view on the posterior mediastinum; 1 — ascending aorta; 2 — brachiocephalic trunk; 3 — right common carotid artery; 4 — right subclavian artery; 5 — right vagus nerve; 6 — right recurrent laryngeal nerve; 7 — right internal thoracic artery.

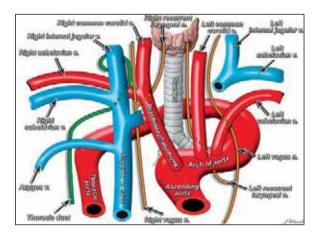


Figure 5. A sketch of the left circumflex aorta and its surrounding structures.

nal diameter of the aorta and its major branches are presented in Table 1. The descending aorta had a winding course in the thoracic cavity, lying anteriorly to the right scoliotic vertebral column.

**Table 1.** The external diameter of the aorta and its major branches

The measurement point	External diameter [mm]
Ascending aorta — at origin (oval in shape)	43.2 and 19.8
Aorta — at the junction with oesophagus	34.3
Descending aorta — at Th3/Th4 intervertebral disc	29.6
Brachiocephalic trunk — at origin	21.6
Brachiocephalic trunk — at the branching point	21.6
Left common carotid artery — at origin	11.6
Left subclavian artery — at origin	15.3

The azygos vein ascended on the right side of the thoracic cavity, coursing between the vertebral column and the descending aorta. It looped around the aorta, and drained directly into the superior vena cava. The remaining venous tributaries of the thorax were anatomically normal.

The thoracic duct was displaced by the descending aorta to the right side of the vertebral column, and drained into the right internal jugular vein. No vessel draining into the left venous angle was visualised by macroscopic dissection. Moreover, the bronchopulmonary lymph nodes were enlarged and calcified.

Macroscopic evaluation of the heart revealed no visible structural abnormalities except for a small patent foramen ovale that was on average 2.1 mm in diameter. The origin of both right and left coronary arteries was typical, as well as their course and main branching pattern. The patient did not present any other visible vascular abnormalities neither within the thorax, nor the abdomen. Unfortunately, due to the unavailability of the donor's medical records no conclusions could have been made regarding the presence or absence of any clinical symptoms in vivo, associated with the present variant.

#### Ethical concern

All procedures performed in studies involving human participants were in accordance with the ethical standards of the institutional and/or national research committee and with the 1964 Helsinki declaration and its later amendments or comparable ethical standards. The material used for this research was obtained from a body donation programme.

# DISCUSSION

The above-mentioned case presents a description of a LCA with typical aortic arch branching pattern. The thoracic duct found in the described specimen

was displaced to the right side, draining into the right internal jugular vein. To the best knowledge of the authors, this is the first case of a right sided thoracic duct accompanying a LCA in the available literature.

There are numerous descriptions regarding the embryology of the systemic arterial system in the available literature. Following Sadler's description [18], the ascending aorta arises as the distal (cranial) part of the truncus arteriosus. It gives rise to two ventral aorta, from which the pharyngeal arch arteries (PAA) emerge. As the development process continues, they are brought closer together to form the aortic arch and its major branches, as well as the pulmonary trunk. The arteries in question are related to the 3rd, 4th and 6th pharyngeal arches. Going right to left, the brachiocephalic trunk arises from the right horn of the aortic sac, whereas the proximal aspect of the aortic arch from the left horn. Next, the right common carotid artery has its origin in the third right PAA and the right subclavian artery in its proximal portion from the fourth right PAA (its distal segment comes from the right seventh intersegmental artery). The left third PAA forms the left common carotid, whereas the left fourth PAA is responsible for the creation of the aortic arch between the left common carotid and the left subclavian arteries. Next, the left subclavian artery sprouts from the left seventh intersegmental artery. Lastly, the sixth PAAs give rise to the right and left pulmonary arteries, respectively, as well as the ductus arteriosus on the left. The remaining part of the thoracic aorta originates from the fusion of both right and left dorsal aorta [18].

If one of the PAAs fails to regress, a vascular ring encircling the trachea and oesophagus may develop [2]. A vascular ring is a rare congenital cardiovascular anomaly, which can be formed as a consequence of a variety of embryological defects, such as a double aortic arch, a right aortic arch with left ductus arteriosus, a retroesophageal aberrant left subclavian artery, and others [26]. Vascular rings represent approximately 1% of cardiovascular congenital anomalies [13].

Notwithstanding, in the case described herein the ascending aorta and the aortic arch with its major branches were formed in the typically described manner. Henceforth, it is the authors' understanding that no abnormality in the failed regression of the PAAs could have been involved. The only variation found was the abnormal course of the descending aorta, crossing both the trachea and oesophagus posteriorly, to then descend laterally on the right from the thoracic vertebrae. Therefore, bearing in mind the

aforementioned appropriate anatomy of the remaining parts of the thoracic aorta, it is safe to presume that the variation encountered in this case originated from the persistent right dorsal aorta below the right seventh intersegmental artery. The retroesophageal portion of the descending aorta was most probably a remnant of the left dorsal aorta that has involuted in the lower thoracic segments, leaving room for the dominance of the right dorsal aorta. It has also occurred to the authors that the displacement of the descending aorta could have resulted from the scoliosis that the patient also presented. Severe scoliosis can result in major arterial dislocation due to the disruption in the normal anatomy and proportions of the thorax; however, it would not explain the completely retroesophageal course of the aorta. Henceforth, the authors believe that the variation found was inborn.

Circumflex aortas can be associated with various abnormalities, a prime example being the aberrant subclavian artery. Depending on its branching off point from the aorta, its embryological origin might differ between the patients. The aberrant right subclavian artery, when not accompanied by the circumflex aortic variation, is one of the most common congenital aortic arch anomalies, with a prevalence ranging from 0.16% to 4.4% in the general population [15]. Patients with an aberrant right subclavian artery, when it has a retroesophageal course, can give symptoms of oesophageal and/or tracheal compression, and thus will need to be surgically managed [1]. Notwithstanding, the patient in the current paper did not present this variation, but instead the right subclavian artery originated from the brachiocephalic trunk in the typical manner.

Another example may be the Kommerell's diverticulum, or Kommerell's aneurysm, that is a persistent remnant of the fourth primitive dorsal arch due to its failed regression. It can occur in both left and right sided aortic arches. In a case of the left aortic arch with this anomaly, the right dorsal aorta involutes proximal to the right subclavian artery, and leaves the subclavian artery attached to the left descending aorta via the distal portion of the right dorsal aorta. Individuals with aberrant right or left subclavian arteries are in 20-60% of the cases associated with Kommerell's diverticulum [22]. Management of this condition can be obtained by either open or endovascular procedures. Some of the open procedures are diverticulum resections, interposition, patch repairs, and more. The endovascular procedure for the management of Kommerell's diverticulum is thoracic endovascular aortic repair using stent grafting [24]. However, in the present case, the LCA had a typical branching pattern without a Kommerell's aneurysm.

Various findings in individual cases make it troublesome for the clinical practitioners to assign a single, unified embryological defect responsible for the creation of the LCA. The description of the LCA's origin provided by Hanneman et al. [8] and Haranal et al. [9] with absent variant right subclavian artery resulting from the involution of the right aortic arch in its part between the right subclavian and the ductus arteriosus most certainly does not pertain to the current case. For that variation to occur, the typical left aortic arch would not be present, contrary to the present findings. The authors would like to acknowledge Sánchez Torres and Roldán Conesa [19], as their case seems to resemble a very similar clinical picture to the one presented in this study, hence likewise we would like to propose and reiterate that the embryological origin of the encountered here variation is the regression of the left dorsal aorta. Henceforth, the authors would like to urge caution whilst overly generalising the embryological origin of the encountered diversity of the thoracic aorta and rather use an individual approach to a single case to discern its true meaning.

A circumflex thoracic aorta can impede the respiratory pathways, resulting in severe respiratory symptoms and recurrent pulmonary infection [11]. It can also give oesophageal compression symptoms with dysphagia being the most common one [12]. The development of a complete vascular ring from a LCA undoubtedly depends on the position of the ductus or ligamentum arteriosum. If the ductus or ligamentum arteriosum is present on the right side, connecting the right sided descending aorta with the right pulmonary artery, a complete vascular ring develops [21]. However, if the ductus or ligamentum arteriosum is located on the left side, the vascular ring is incomplete [9], as found in the present case. Even though a LCA with a left patent ductus arteriosus does not form a complete vascular ring, it can still cause severe respiratory compression, as shown by Sheth et al. [20] in a case of a 2-month-old patient whose left main bronchus was obstructed. In patients aged two years old or less, the symptoms of a vascular ring are typically respiratory in nature, whereas older children and adults suffer mostly from dysphagia, less frequently the former [25].

The external diameters of the aorta and its branches described herein were higher than average. An example of this is the external diameter of the brachiocephalic trunk, which has an average diameter of 8.3–15.5 mm in females and in males 9.1–14.5 mm [14]. However, the brachiocephalic trunk in the specimen presented in the current study, had an external diameter measured at 21.6 mm at its origin, and 21.6 mm at its branching point. The aortic arch had a dilation at the point where it passed the oesophagus, with an external diameter of 34.3 mm. Ectasia at this point could have given symptoms of oesophageal compression [23].

Indisputably, symptomatic patients require fast and adequate management of the LCA, so as to prevent the most serious complications that could potentially include death. Blanco Pampin et al. [3] described a case of a 26-days-old neonate in whom the LCA was present (with obliterated left ductus arteriosus) who suddenly passed away overnight. The said case contrasts greatly with the current 94-year-old patient, pointing out to the vastly divergent clinical picture of the discussed variation.

There is constant need for advancements in the management of the circumflex aorta due to the fact that a simple ligation of the ligamentum/ductus arteriosus may not necessarily relieve the respiratory or swallowing compressive symptoms associated with it [9]. The first available description of the aortic uncrossing procedure comes from 1984 provided by Planche and LaCoeur-Gayet [17]. The said authors operated on patients who presented with postoperative respiratory and/or swallowing obstructive syndromes following the previously undertaken ligamentum/ductus arteriosus ligations [17]. The aortic uncrossing is a major procedure during which the retroesophageal aorta is transected, mobilised, and reconnected to the ascending aorta on the same side of the airway as the descending aorta, relieving the tracheal and/ or oesophageal external constriction. Nonetheless, the surgery does not resolve the problem of cartilage malformation and tracheal stenosis, nor the tracheobronchomalacia that could have resulted from the previous compression [11], hence those issues ought to be addressed by different techniques.

Lastly, it is crucial to bear in mind possible variations of the thoracic duct, which as in the case reported herein can drain into the right sided vessels instead of the typically acknowledged left venous angle. In a report by Cerfolio et al. [5], chylothorax was a complication of 0.42% of general thoracic proce-

dures (47 cases out of 11,315). An unanticipated high level of liquid drainage from the thoracic cavity (not necessarily milky in nature as chylomicrons and triglycerides might be of lower concentrations due to patients not receiving normal diets) might be indicative of thoracic duct's iatrogenic injury [5]. Henceforth, its anatomy and closeness to the major vessels ought to be always taken into account during a thoracic surgery in furtherance of avoiding complications.

# **CONCLUSIONS**

The above-mentioned study presents a case of a LCA, a rare anatomical variant of the cardiovascular system. A circumflex retroesophageal arch is distinguished by an aortic arch which crosses the midline posteriorly to the oesophagus, approximately at the level of the carina, and descends on the contralateral side of the spine [9]. Special caution ought to be in place when examining the available literature for the embryological origin of the LCA, as presence of additional variants and thorough description of the course of the aorta can oftentimes shed light onto a completely different mechanism than previously described. The LCA could be associated with many anomalies, especially those of the cardiovascular system. Henceforth, an extensive knowledge regarding the different variations of the LCA, and the anomalies associated with it, is surely of great importance upon encountering this rare variant to provide the patient with adequate care.

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# Conflict of interest: None declared

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### A unique bilateral accessory forearm flexor muscle

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Muscular and neurovascular variations in the upper extremity are of utmost clinical significance. Here we report a unique bilateral accessory muscle in the forearm and palm of an 89-year-old male cadaver. The accessory muscle presented two bellies on the right side, one in the forearm, innervated by the anterior interosseous nerve, and the other in the palm, innervated by a branch of the median nerve. A long tendon interconnected the two bellies. On the left side, the muscle had a single belly in the palm, which began at the end of a long tendon that extended from the forearm. However, on both sides, the muscle originated from the posterior surface of the flexor digitorum superficialis belly and inserted along with the first lumbrical muscle into the dorsal digital expansion of the index finger. The proximal parts of the variant muscles were sandwiched between the flexor digitorum muscles. The palmar bellies coursed distally through the carpal canal and lay deep to the superficial palmar arch, and superficial to the first lumbrical, between the thenar muscles and the lateral-most tendon of the flexor digitorum superficialis. Arguably, the accessory muscle might be a variant of a lumbrical muscle, as reported before, but innervation of the proximal belly by the anterior interosseous nerve suggests that the muscle may well be a deep accessory muscle at the forearm, probably appeared as a diverted part of the flexor digitorum profundus. Its space-occupying course through the forearm and palm, especially through the carpal canal, might be clinically significant as it might contribute to nerve compression pathologies in the upper extremity. This accessory muscle also indicates the complex nature of individual muscle formation and evolution of the upper extremity with constant changes in the morphology of muscles based on their changing functions. (Folia Morphol 2023; 82, 2: 407-411)

Key words: anatomical variations, accessory muscle, first lumbrical muscle, forearm, flexor digitorum superficialis muscle, median nerve

#### INTRODUCTION

Accessory muscles of the flexor compartment of the forearm are not uncommon, and when present, they may cause nerve compression syndromes or simulate soft tissue tumours [4]. Numerous variations of flexor digitorum superficialis (FDS) have been reported in literature, often consisting of one or more accessory bellies associated with a varying number

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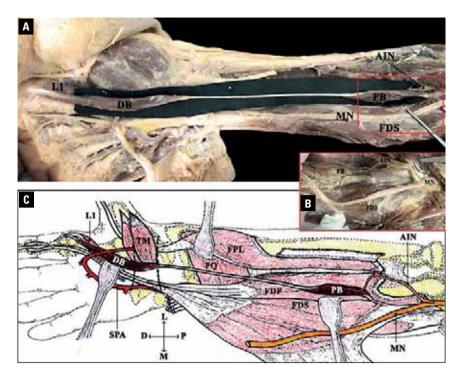


Figure 1. The accessory digastric muscle on the right forearm and hand of an 89-year-old male; **A**. The forearm (on the right side of the figure) showing the proximal belly (PB), innervated by the anterior interosseous nerve (AIN), originating from the deeper aspect of proximal flexor digitorum superficialis (FDS). The tendon of the PB extends distally to connect the distal belly (DB), which accompanies the first lumbrical (L1) for a common insertion in the hand (shown on the left side of the figure); **B**. An enlarged view of the boxed area in panel A showing a twig arising from the thick AIN innervating the PB (confined to the area bounded by broken line) from its lateral side. Note that the median nerve (MN) along with FDS has been deflected to the ulnar side; **C**. A diagrammatic representation of the accessory muscle, its PB and DB. The description of the muscle given in panels A and B are clearly depicted. Note the relationships of the muscle with the FDS, flexor digitorum profundus (FDP), pronator quadratus (PQ), flexor pollicis longus (FPL), thenar muscles (TM), and the superficial palmar arch (SPA); Compass: P — proximal; D — distal; M — medial; L — lateral.

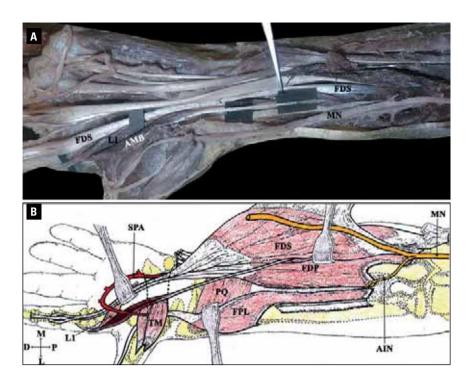
of tendons. They were categorised into five classes by Elliot et al. [6] depending on their location and attachments. They may remain confined to the forearm [3, 23, 25] or extend for varying distances in the palm [11, 13, 19, 21]. Such anomalies of FDS or its tendons, especially to the index finger, presenting as masses or pseudo-tumours within the palm, have gained importance in recent years due to the clinical problems caused by them that require surgery [6, 21]. Of these, one that bears slight resemblance to the present case only by virtue of its 'digastricism' is that reported by Caetano et al. [2]; it was, however, a small variant confined purely to the forearm, being placed close to the FDS and inserting rather unusually, into the medial epicondyle of the humerus. Abundant literature also exists documenting different types of variant lumbricals, especially the lateral two [12, 14, 15, 24]. Rarer variations, such as those associated with flexor carpi ulnaris (FCU) [4, 18] and flexor pollicis longus (FPL) [8] have also been reported.

We report a unique bilateral case of a supernumerary muscle spanning remarkable portion of both

forearm and palm, originating from FDS and sharing a common insertion with the first lumbrical into the dorsal digital expansion of the index finger. Innervation of the proximal belly of the right aberrant muscle by the anterior interosseous nerve and its antebrachial origin proximal to the flexor retinaculum suggest that the present case does not fit into either of the two commonest muscular variations of the upper limb. In fact, the palmar bellies of both the muscles by virtue of their location and innervation, are suggestive of an atavistic trait seen normally in amphibians [24].

#### **CASE REPORT**

During routine dissection of upper extremities at our medical school, a distinct bilateral variation was noted in the forearms of a male cadaver aged 89 years. A digastric muscle was observed on the right side, consisting of proximal and distal bellies connected by a long tendon (Fig. 1A, C). The proximal belly, about 7.5 cm long, took origin from the posterior surface of FDS by a short tendon, and then continued in the forearm as a long tendon of 12 cm length.



**Figure 2.** The accessory muscle (AM) on the left forearm (shown on the right side of the image) and hand (shown on the left side of the image) of an 89-year-old male; **A.** The AM took a tendinous origin from the middle of the deeper aspect of the flexor digitorum superficialis (FDS) and coursed distally through the carpal canal to join a muscle belly which we called accessory muscle belly (AMB), which similar to that on the right side, joined the first lumbrical (L1). The median nerve (MN) innervated the AM; **B.** A diagrammatic representation of the AM depicting its relationships with other structures in the vicinity such as the anterior interosseous nerve (AIN), flexor digitorum profundus (PDP), pronator quadratus (PQ), thenar muscles (TM), and the superficial palmar arch (SPA); Compass: P — proximal; D — distal; M — medial; L — lateral.

On reaching the wrist, the tendon transformed into a slightly longer distal belly about 8 cm, which entered the palm through the carpal canal on the radial side of FDS tendon for the index finger and was inserted by a short tendon with the first lumbrical to the radial side of the dorsal digital expansion of the extensor tendon of the index finger (Fig. 1A, C). On the left side, the accessory muscle took origin from the middle of the length of the fleshy belly of FDS muscle by a thin tendon, about 8 cm long, which continued distally as a fusiform muscle belly, 7 cm in length, traversing the carpal canal, and joining the first lumbrical in a common insertion similar to its counterpart on the right (Fig. 2A, B).

On both sides, the original FDS and flexor digitorum profundus (FDP) tendons for the index finger had normal insertion. The proximal belly of the right accessory muscle was innervated by a branch of the anterior interosseous nerve (Fig. 1B). The innervation of palmar bellies on both sides was by the median nerve.

The proximal belly of the muscle on the right side and the tendons on both sides were superficial to the FDP and deep to the FDS. The FPL formed the lateral relation of the proximal parts in both forearms. On both palms, the palmar belly passed through the carpal tunnel and more distally, lay deep to the superficial palmar arch and immediately superficial to the first lumbrical, with which it shared a common insertion. The tendon of the FDS to the index finger was medial to the muscle throughout its course.

#### **DISCUSSION**

Variant morphology of FDS has been listed by Bergman et al. [1] and reported by several others [5, 11], but an accessory muscle belly taking origin from the dorsal surface of the FDS and inserting with the first lumbrical, though does find mention in literature, is rare [9, 10]. Elliot et al. [6] had classified FDS into five types (I–V), based on variations reported between 1866 and 1999. Though the variant described in the present case share some similarities with types III and IV described by him, it is a separate accessory muscle present bilaterally, with origin from the FDS, but insertion independent of FDS tendon for the index finger.

Though the concept of atavism is no longer considered relevant, the fact that the same anomalies recur regularly is difficult to explain as purely by chance [2].

The palmar bellies reported in this case closely resemble the unilateral variant reported by Wesser et al. [24] both by virtue of their location and innervation, but they may well be atavistic structures representing intrinsic flexors of the hand seen in amphibians and most reptiles, where forearm flexors act on the wrist, never inserting distal to metacarpals [6]. Their digits are flexed by superficial and deep groups of intrinsic flexors in the palm. The mammalian musculature appears to have evolved by the forearm muscle bellies retreating proximally from the carpus, while their insertions became parts of long flexor tendons passing through the carpal canal into the palm. The superficial short muscles either disappeared or became parts of superficialis tendons in the palm, while lumbricals developed from the central part of the deep short flexor muscles [2, 3]. Some authors project accessory muscle bellies observed in the forearm attached to the FDS to be anomalous lumbrical muscles with abnormally proximal origins [12, 15, 22]. Koizumi et al. [12] reported a case of a bilateral anomalous muscle quite similar to this case. The author performed nerve tracing analysis and concluded that the aberrant muscles have a close relationship to the first lumbrical muscle owing to similar innervation. Subsequently, many authors who reported similar findings also quoted the same hypothesis [22].

The FDP and pronator quadratus are believed to represent the deeper layer of forearm muscles of amphibians [6, 10]. In the present case, the proximal belly of the right variant, however, was remarkably distant from the palm and gained innervation from the anterior interosseous nerve. It is, therefore, guite unlikely to be an accessory lumbrical, but could rather be a remnant of the primitive deep group of forearm muscles which gained attachment to FDS. Alternatively, it could be part of FDP which did not fuse with the main muscle during phase 3 of muscle ontogenesis, when muscle primordia from different layers fuse to form a single muscle, or it could be part of muscle primordia that normally disappear, but persisted and, later differentiated into an accessory belly [3-5, 7]. The former explanation is more likely as suggested by its innervation. The palmar bellies of the variants could be remnants of the deep group of palmar intrinsic muscles, which perhaps became attached to a separated part of FDP tendon.

Analysis of anatomical variations can contribute to obtaining an actual, not idealized image of the inside of the human body, which is of crucial importance in everyday clinical practice [26]. Accessory or variant muscles of the forearm and palm are of interest to clinicians. They often appear as abnormal swellings, especially palmar bellies commonly manifesting as painful or painless masses [6, 9, 19], that may be misdiagnosed as lipomas, ganglia, vascular malformations, or tendon sheath tumours [13, 21].

In many studies, anatomical variations of the upper limb correlate with nerve entrapment and such compressions are frequently attributed to some type of accessory muscle [16]. Hence it is important to know the normal anatomy and the possible variations of the structures concerned so as to avoid non-specific differential diagnosis of such conditions [16]. Carpal tunnel syndrome is the most common peripheral nerve entrapment encountered worldwide [17]. Although aetiology of carpal tunnel syndrome can vary, ranging from muscle hypertrophy [17] to persistent median artery [17, 20], when forming a content of the carpal tunnel or Guyon's canal, the supernumerary muscles like the ones reported here, are likely to cause compression of neurovascular structures, most commonly, the median or ulnar nerves [9]. According to Elliot et al. [6] symptoms of nerve compression could be intermittent, manifesting only during proper flexion, when muscle bellies move proximally. The possibility of an aberrant muscle belly should be considered when any abnormal mass detected is soft, in line with a digit, or when it shows increased firmness on active contraction against resistance [9]. Diagnosis of such conditions necessitates confirmation through electrophysiological testing and/or imaging techniques to decide whether or not more invasive surgical intervention is required [17]. While radiographs are of little value in such diagnosis, MRI scanning proves to be of greater use in addition to thorough history and physical examination [21]. Ultrasonography is another useful and more affordable option that has the added advantage of capturing movements of potential aberrant muscles [21]. The palmar bellies reported here were considerably long, traversing the entire span of the carpal canal but as to whether symptoms of nerve compression were present in the person concerned could not be ascertained, as this was an incidental finding observed during dissection, with no clinical history available.

#### **CONCLUSIONS**

This is a unique case of bilateral variant musculature of upper extremity. Not only does it add a new facet to the evolutionary pattern of limb musculature but also warrants diligent investigation of such unprecedented variations for accurate diagnosis and suitable therapy in case of clinical conditions involving them. The need for surgical excision will depend on diagnosis and symptoms.

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#### Conflict of interest: None declared

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## Anatomical variation of quadratus plantae in relation to flexor hallucis longus and flexor digitorum longus: a rare case

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The quadratus plantae (QP) is considered as a part of the plantar intrinsic foot muscles. This muscle has two lateral and medial heads of origin, both of which arise from the plantar surface of calcaneus, and insert into the tendon of flexor digitorum longus (FDL). Various functions have been attributed to the QP muscle, which includes assisting the plantar flexion of the lateral four toes, straightening the oblique pull of FDL and etc. Several anatomical variations of the QP muscle have been reported in the literature. During a routine dissection in the Department of Anatomy at Kerman University of Medical Sciences, a variant plantar muscle was observed in a 40-year-old male cadaver. In the present case, we report a rare variation associated with the insertion pattern of this muscle, which is reported for the first time in Iran. The tendinous end of the QP muscle was divided into three tendons and were then inserted to the inferior surface of 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> tendons of FDL. Also, a slim tendinous interconnection was also observed between the QP and flexor hallucis longus (FHL). The lack of connection between the FDL and FHL tendons was the other rare variation of this case. Exact knowledge of the possible variations of the QP muscle is of utmost importance to foot surgeons, clinicians and also anatomists. (Folia Morphol 2023; 82, 2: 412-415)

Key words: quadratus plantae, flexor digitorum longus, flexor hallucis longus, foot, tendon

#### INTRODUCTION

The quadratus plantae (QP) muscle is located in the second layer of the plantar muscles of the foot [4]. "Massae carnae", "caro plantae pedis", "caro quadrata", "pronator pedis" and "flexor accessorius" are the names which have been attributed to this muscle so far [16].

The QP has no equivalent muscle in the hand. This muscle originates by two heads which are inserted to the plantar surface of calcaneus. They are separated at their origin by the long plantar ligament [4]. The

lateral head is smaller and originates from lateral border of the plantar surface of the calcaneus and the long plantar ligament, while the larger medial head arises from the medial concave surface of the calcaneus [4]. The medial head is only found in man, but the lateral head is presented in the other mammals [16]. These heads attach to the posterolateral surface of flexor digitorum longus (FDL) tendons by a flattened end [8].

In terms of comparative anatomy, the equine, bovine, ovine and porcine species do not possess the QP

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muscle; however, this muscle is presented in the canine and feline species and also in some primates [13, 16].

The QP muscle has several functions, such as assisting the FDL in plantar flexion of the lateral four toes [6], pronation of the foot and supporting the medial and lateral longitudinal arches of the foot [7]. Another important action of this muscle is straightening the oblique pull of FDL [11]. Despite the wide number of proposed functions, the exact role of this muscle has been remained unexplained [15].

The QP muscle is subjected to great variations in human. These variations include the sites of origin, the type of insertion and also the number of heads of this muscle [1, 9, 18]. It may be also completely absent which is a rare exception [13].

Here, we present a rare variation in QP muscle associated with an unusual type of insertion which to our knowledge, is reported for the first time in Iran.

#### **CASE REPORT**

During a routine dissection in the Department of Anatomy at Kerman University of Medical Sciences, a variant plantar muscle was observed in a 40-yearold male cadaver. After dissecting and retracting the skin and subcutaneous tissues, the plantar aponeurosis and the flexor digitorum brevis tendons were cut from the first layer of the foot at the metatarsophalangeal joints to expose the second layer of the foot. During this step, the medial and lateral plantar nerves and vessels were revealed. Then, a relationship in the distal end of the QP with the flexor hallucis longus (FHL) and FDL tendons was observed in both foots (Fig. 1). For accurate assessment of this connection, the FHL and FDL tendons were followed and the flexor retinaculum was dissected. The tibial nerve was diagnosed, and the tendons were then cut at the ankle joint proximally and at the metatarsophalangeal joints distally. The abnormal insertion of QP was then studied carefully and photographed (Fig. 2).

In the current case, origin of the medial and lateral heads was the calcaneus (normal origin) and QP was innervated by lateral plantar nerve. At the insertion point, this muscle had a tendinous end which was divided into three tendons and were then inserted to the inferior surface of 2<sup>nd</sup>, 3<sup>rd</sup> and 4<sup>th</sup> tendons of FDL (with the same thickness as the FDL tendons). Also, the tendinous part was connected to the FHL tendon with a slim tendinous connection (about one-third of the thickness of FHL tendon, Fig. 2) [3, 6]. It should

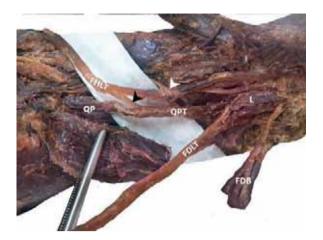


Figure 1. Photograph of foot dissection, the quadratus plantae tendons beneath the flexor digitorum longus and the tendinous interconnection between quadratus plantae and flexor hallucis longus are shown; FDLT — flexor digitorum longus tendon; FHLT — flexor hallucis longus tendon; FDB — flexor digitorum brevis; QP — quadratus plantae; QPT — quadratus plantae tendons; L — lumbrical; black arrowhead — tendinous interconnection; white arrowhead — medial plantar nerve.



Figure 2. The arrangement pattern of tendons; FDLT — flexor digitorum longus tendon; FHLT — flexor hallucis longus tendon; QP — quadratus plantae; QPT — quadratus plantae tendons; L1 — first lumbrical; L2 — second lumbrical; L3 — third lumbrical; L4 — fourth lumbrical.

be noted that no connection was seen between the FHL and FDL tendons in this case.

#### **DISCUSSION**

Understanding the high variability of QP muscle is of great importance to surgeons who perform foot reconstructive surgery. This is due to the fact that this muscle might get injured in hindfoot traumas such as fractures of calcaneus or it may cross the operation field used for the treatment of various deformities

and diseases such as congenital clubfoot, diabetic foot, etc. [13, 17].

Several variations of QP including its insertion pattern and also the tendinous interconnection between the QP and FHL have been reported in the literature [9, 10, 13, 14, 17, 18]. According to the type of insertion, the QP muscles can be categorised into three groups: muscular, tendinous and aponeurotic [13]. In the present case, the QP had only the tendinous insertion pattern, and also its tendon was divided into three slips which were then inserted into the flexor tendons of the second, third and fourth toes. The QP acts as the medial stabilizer of FDL tendons but since it has not been attached to the posterolateral side of FDL in this case, it seems that it lacks the function of medial stabilization of FDL tendons [11].

In the present case, a tendinous interconnection was observed between the QP and FHL. Nasir has shown that this type of interconnection may be responsible for straightening the line of pull of FHL and therefore facilitates the role of first toe during take-off. However, such variation does not lead to any clinical disorders since it does not cause the entrapment of any vessels and nerves [10].

The interconnections between the FDL and FHL can be classified into four types: type I (a connecting slip from the FHL to FDL tendons), type II (a slip from FDL tendons to FHL), type III (crossed slips between FDL and FHL) and type IV (no attachment between FDL and FHL) [12]. Pretterklieber [14] reported a summary of previous studies on connections between the FHL and the FDL in which the percentages of different types of interconnections were 75%, > 1%, 23% and 2% for types I, II, III and IV, respectively. Based on the previous studies, it has been stated that a connection between the FHL and the FDL is regarded as the regular case [6, 9, 18]. For instance, Le Double [9] has shown that the slip from the FHL to the 2<sup>nd</sup> and 3<sup>rd</sup> tendon of FDL is the regular condition. However, in the current case, no connection was observed between the FDL and FHL tendons which is considered as a rare variation compared to the other studies. Treatment of posterior tibial tendon dysfunction and also Achilles tendon rupture, requires tendon transfer of either FDL or FHL. In order to perform this surgical procedure in the best possible way, exact knowledge of the variations of FDL, FHL and the QP, and also their connections are essential to foot surgeons [2, 5].

#### **CONCLUSIONS**

The rare variation in the QP insertion which was reported in the present case give us more understanding of the possible variations of the QP muscle which is important for anatomists, and useful for various surgical procedures in the foot region and also the imaging and biomechanical studies.

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## Bilateral accessory head of the adductor longus muscle: an anatomical case study

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The adductor longus muscle, with its proximal origin at the pubic bone and distal at the linea aspera, is reported to be one of the most frequently injured groin muscles in contact sports, namely football or ice hockey. Notwithstanding, there is a scarcity of published works regarding the accessory heads of the adductor longus muscle in the existing literature, let alone the clinical significance of the said variant.

The following study is a case report describing bilateral accessory heads of the adductor longus muscle in a 97-year-old female cadaver. A routine cadaveric dissection revealed two accessory heads on the right thigh and one on the left thigh of a donor with no known structural or pathological abnormalities of the proximal lower extremity. The anterior division of the obturator nerve provided nerve supply to the variants on both sides. The deep femoral, superficial external pudendal, femoral vessels were responsible for the vascular supply to the accessory heads of the adductor longus.

Undoubtedly, extensive knowledge regarding the variant anatomy of the hip adductor muscles is of immense importance to physiotherapists and orthopaedists treating patients for their injury or complete tears. Nonetheless, there is little information regarding the accessory heads of the adductor longus in the existing literature (originating mostly from cadaveric studies) that requires further evaluation in vivo to assess whether this variant might have an impact on a patient's everyday life. (Folia Morphol 2023; 82, 2: 416–421)

Key words: adductor longus, anatomical variation, anatomy, orthopaedics, physiotherapy

#### INTRODUCTION

There are six distinct adductor muscles of the hip, found at the proximal end of the lower extremity in humans that include the adductor longus, adductor magnus, adductor brevis, gracilis, pectineus and obturator externus muscles. The adductor longus muscle has been found to be the most common muscle to be injured, occurring in approximately 62% in a study of

55 cases of groin injuries [15]. The said muscle has its proximal attachment at the pubic bone, inferiorly to the pubic tubercle, travels anteriorly as a fan-shaped muscle covering the adductor brevis and the middle part of the adductor magnus to its distal attachment at the middle third of the linea aspera of the femur [9]. Moreover, the adductor longus forms the posterior wall of the adductor canal (alongside the

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adductor magnus) through which the femoral artery, femoral vein, and saphenous nerve pass towards the popliteal fossa, as well as nerve to vastus medialis [9]. A branch from the anterior division of the obturator nerve (originating from the L2-L4 levels of the spinal cord) is said to be responsible for its innervation [9].

The obvious function of the adductor longus is to provide adduction of the thigh. Nonetheless, the aforementioned muscle has also been found to play an important role in hip flexion, as well as internal and external rotation on limited flexion angles [12]. A study by Hides et al. [3] has found the adductor magnus muscle to be involved to a greater extent in weight-bearing closed chain exercises compared to the adductor longus. Henceforth, the aforementioned types of exercise would not be beneficial in training the latter muscle. The adductor longus action is best noticeable during flexion of the hip in the hip extension position, whereas the adductor magnus works indifferently to the position of the hip [5].

Injuries to the groin, and especially the hip adductor muscles, occur frequently in athletes and contact sports. Extensive knowledge regarding these muscles and their variant anatomy and function is of immense importance to medical professionals and physiotherapists worldwide, as it may help devise a prevention programme (with appropriately directed exercises to strengthen these muscles) or provide adequate treatment upon injuries [3]. Henceforth, the purpose of this case report was to provide a thorough description of bilateral accessory heads of the adductor longus muscle, encountered during a routine cadaver dissection and to provide an up-to-date overview of the clinical implications pertaining to this muscle.

#### **CASE REPORT**

A routine cadaver dissection of a 97-year-old Polish female formalin fixed donor was undertaken at the Department of Anatomy, Jagiellonian University Medical College in Krakow, Poland in November 2021. The procedure was performed on previously untouched lower extremities. Three prosectors (T.K., M.P.Z., J.A.W.) were responsible for the specimen preparation. No visible trauma or other pathology were noted upon their inspection, nor were they found in the available medical records of the patient. Having removed the skin, the subcutaneous tissue and muscular fascia were carefully removed to individually expose the muscles of the thigh. Upon closer inspection of the adductor group of both right and

left lower extremities, there were bilateral variations noted regarding the adductor longus muscle. Measurements of the vascular length were obtained with the help of a digital calliper, averaged from three separate measurements.

On the left lower extremity, the adductor longus comprised two distinct heads. The proximal insertion point of both heads was located close to the pubic tubercle at the inferior pubic ramus, with the typical head attached more medially than the lateral head. The typical head appeared more muscular in its form, with tendinous attachments visible in the close proximity of the inferior pubic ramus, whereas the lateral head had a more tendinous proximal attachment. The distal insertion point for both heads was at the linea aspera of the femur, with the lateral head attached superiorly to the typical head. The saphenous vein crossed both of the heads anteriorly. The lateral head was located posteriorly and laterally from the typical head.

Both of the aforementioned heads of adductor longus muscle were innervated by the anterior division of the left obturator nerve. The vascular supply to both the typical and lateral heads was derived from the deep femoral artery (a single branch for both of them), with its length to the lateral head being 18.87 mm on average, and 25.69 mm to the typical head. The average length of the femoral artery (measured from the femoral canal to the branching off point of the deep femoral artery) was 72.65 mm (Figs. 1, 2).

On the right lower extremity, the adductor longus comprised three distinct heads. All of them had a common origin at the inferior pubic ramus, close to the pubic tubercle. The lateral accessory head had a more tendinous proximal attachment, located most laterally of the three, whereas the middle accessory head, also with a tendinous attachment, was positioned in between the lateral head and the typical head of the accessory longus muscle. The proximal attachment of the typical head appeared to be more muscular in its form, with tendinous attachments visible in the close proximity of the inferior pubic ramus. The distal attachment of all three heads was at the middle 2/3 of the linea aspera of the femur, with the lateral head located most superiorly, and the typical head most inferiorly. The typical and lateral heads were crossed by the saphenous vein anteriorly, whereas the middle head was located deep in between the two other heads. The lateral head was positioned posteriorly and laterally from the typical



**Figure 1.** A left accessory adductor longus head with its neural supply; 1 — adductor longus; 2 — adductor longus accessory head; 3 — obturator nerve (anterior division); 4 — branch of the obturator nerve to adductor brevis; 5 — branch of the obturator nerve to the adductor longus accessory head; 6 — branch of the obturator nerve to the adductor longus.

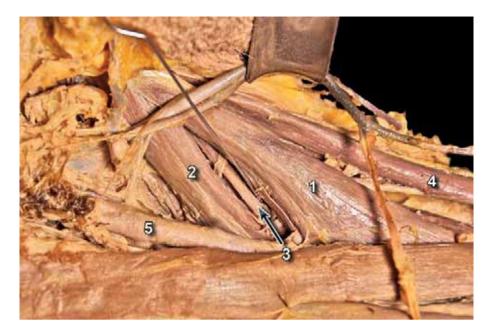


**Figure 2.** A left accessory adductor longus head with its vascular supply; 1 — adductor longus; 2 — adductor longus accessory head; 3 — femoral artery; 4 — branch from the deep femoral artery to the adductor longus and its accessory head.

head, whereas the middle head was located the most posteriorly and in between the two said structures.

All three aforementioned heads were innervated independently by the anterior division of the obturator nerve. The average length of the femoral artery (measured from the femoral canal to the branching off point of the deep femoral artery) was 73.44 mm. The typical head had a dual vascular supply. A branch

of the deep femoral artery to the typical head was 31.48 mm in length and reached the middle part of the muscle, whereas a small branch from the femoral artery 14.69 mm in length supplied the inferior part of the muscle. The middle head obtained its vascular supply also from the deep femoral artery that was 27.67 mm in length. The vascular supply for the typical and middle head originated from the same



**Figure 3.** Two right accessory adductor longus heads; 1 — adductor longus; 2 — adductor longus lateral accessory head; 3 — adductor longus middle accessory head; 4 — gracilis muscle; 5 — femoral artery.

branch. The lateral head also had a dual supply. Its superior part was derived from the superficial external pudendal artery and veins that were 40.07 mm in length from their origin point at the external pudendal vessels. The inferior part was supplied by a branch from the deep femoral artery that was 16.59 mm in length, and originated separately from the branch that supplied the typical and middle head (Fig. 3).

Unfortunately, the average lengths of the respective heads on both sides were not measured, as that would require for the surrounding muscles to be excised in order to obtain wide access and reliable measurements from their proximal to their distal insertion points.

#### **DISCUSSION**

The current study reports a case of bilateral accessory heads of the adductor longus muscle, two on the right and one on the left. Their vascular supply was chiefly derived from the deep femoral artery, but also from the superficial external pudendal artery and the femoral artery. The available literature of the subject suggests that the adductor longus may also be vascularised by the obturator arteries [13, 14], but the authors have not found any of the said branches in the current study.

There is scarcity of research regarding the accessory heads of the adductor longus muscle in the available literature. Tuite et al. [17] are the only authors

that made a brief mention about bicephalic adductor longus. The study was based on 37 cadaveric observations and investigated variations in the proximal tendinous origin and the typical muscle's length. Most of the described cases had tendinous attachments on the anterior surface, but on the posterior side it was usually muscular in origin [17]. The aforementioned authors also reported other types of anomalies, such as adductor longus muscular origin on the anterior surface or fused proximal tendons of the adductor longus and the gracilis muscles [17].

There are works [11, 14] that noticed the possibility of adductor longus having two distinct parts, however access to the primary source of this information turned out impossible. The second variation also mentioned in several sources is the muscle's length [11, 14]. In some uncommon cases, the adductor longus may even reach as far as the knee and fuse with the adductor magnus tendon [11]. Du Plessis et al. [11] reported that in this situation the tendons of the adductor longus and the adductor magnus can be fused together.

The clinical significance of the adductor longus muscle has been described only in a few case reports. The most frequent condition involving the aforementioned anatomical entity is its total rupture, which occurs mostly in football players [8, 10]. Incomplete tears or strains happen frequently at the more susceptible parts of the muscle, i.e. at its proximal part on

the junction point of muscular and tendinous fibres or else at its insertion on the pubic bone. However, complete muscle tears occur more often at the distal attachment to the femur [15]. Injury to the adductor longus is also common in sports such as ice hockey, horseback riding, skating and hurdling [17].

Nonetheless, sport injuries are not the only disorders associated with the adductor longus muscle. Alimehmeti et al. [1] described an unusual case of saphenous neuropathy due to a hydatid cyst located in the adductor longus, that caused swelling, numbness and pain in the medial part of the right tight. The cyst was excised and the patient walked independently the next day after the procedure. Another example of a non-traumatic disorder is urinary bladder cancer metastasis to the adductor longus [7]. The 62-year--old male patient in question presented with unusual symptoms in the right thigh, namely pain, swelling of the extremity and struggled with mobility. Unfortunately, the patient died during treatment, hence there is not enough information to estimate how the metastasis would have impacted his gait and muscle activation.

Accessory muscles are usually asymptomatic, but sometimes they may present clinical symptoms [16, 18]. Various cases of supernumerary muscles have previously been reported in the thigh and knee area, e.g. the tensor vastus intermedius [2], accessory sartorius muscle [6], tensor fasciae suralis, accessory semimembranosus muscle or accessory popliteus muscle [16, 18]. Accessory muscles can cause nerve entrapment syndromes, vascular compressions or may mimic other pathologies, namely soft tissue tumour or the Baker's cyst [18]. Truly, the clinical symptoms associated with presence of a supernumerary muscle depend on its location and the neighbouring neurovascular entities involved. Clinical deduction derived from cadaveric studies is extremely difficult and poses a high risk of bias, as most often encountering some of the anatomical variations occurs incidentally, without the previous knowledge of the patient or their family of their existence. Therefore, lack of medical history with the description of potential symptoms makes it impossible for cadaveric studies to truly discern the clinical meaning of the finding, hence it remains only as an assumption.

Generally speaking, the adductor longus muscle does not have an extensive description of its anatomy and clinical considerations in the available literature. Most of the publications describe its traumatology, bi-

omechanics and therapeutic management in injuries. The reason behind it may potentially be low clinical importance of anatomical variations in this area. More research, and on a larger scale, regarding the anatomy of the adductor longus is still needed to estimate the prevalence of its accessory heads. The authors in their dissection experience have not encountered the described here variation in the past, regardless of its laterality, hence presume that its prevalence is rare. Both clinical and biomechanical properties of the accessory heads of the adductor longus would be beneficial to ascertain its potential role in the human organism. Nonetheless, the authors would like to acknowledge Żytkowski et al. [19] in saying that although the so-called 'anatomical norm' proves beneficial in everyday medical practice by presenting the most common anatomy of a structure, it is also a double-edged sword as it may also present an overly idealised view.

#### **CONCLUSIONS**

Anatomical variations of the adductor longus muscle play a crucial role whilst assessing a groin injury in contact sports, but also in case of cysts and casuistic neoplastic metastasis to the muscle. Undoubtedly, a thorough knowledge is required from medical professionals to adequately diagnose and treat such patients. This is most probably the first study to report bilateral accessory heads of the adductor longus muscle (with two accessory heads on the right thigh) thus adding to the existing literature and pointing to the yet still needed further scientific exploration of the said muscular variation in vivo.

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#### A rare unreported bilateral thoracic muscle on the inferior and posteromedial aspect of the rib cage: case report and literature review

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Thoracic wall muscles are essential for respiration. Few anatomical variations in thoracic wall muscles have been reported. Such variants must be considered during surgical procedures that involve the thorax muscles. During routine dissection of a 65-year-old male cadaver as part of a fourth-year clinical anatomy elective, additional muscle strips were found in the inner and inferior aspect of the rib cage closer to the posteromedial body wall. The muscle consisted of two strips of narrow muscle fibres originating from the inferior borders of ribs 11 and 12 that radiated to insert on the transverse processes of the T11 and T12 vertebrae. The case report describes an unusual, novel medial thoracic wall muscle that has not been previously described in the literature. Variations in thoracic muscles can affect respiratory function and surgical interventions like chest tube placement and needle therapy for local anaesthesia, therefore, it is important for clinicians to be aware of such variants. (Folia Morphol 2023; 82, 2: 422–423)

Key words: anatomical variations, rare thoracic wall muscle, rib cage, posteromedial wall, T11 and T12 vertebrae

#### INTRODUCTION

The thoracic wall is composed of 5 muscles that include the external intercostal, internal intercostal, innermost intercostal, subcostal, and transversus thoracis [1]. The intercostal muscles originate from the inferior border of the ribs and insert on the superior border of the inferior ribs. The subcostal muscles are seen in the lower ribs and connect the internal surface of one rib to the superior border of the rib located in two or three intercostal spaces inferiorly. Finally, the transversus thoracis muscles originate from the posterior surface of the lower sternum and insert on the internal surface of the costal cartilage [2]. These muscles are primarily involved in changing

the volume of the thoracic cavity during inspiration and expiration [1]. Posteriorly, the serratus posterior superior and serratus posterior inferior muscles are responsible for elevating the ribs while the levatores costarum muscles depress the ribs [2].

Anatomical variations in the muscles of the thorax have rarely been reported. The most common muscle variant seen in the thoracic region is the sternalis muscle, found in 8% of the population [1]. Clinically, the sternalis muscle can pose diagnostic challenges and lead to surgical malpractice if clinicians remain unaware that such a variant exists [3]. Other thoracic muscle variants have implications for respiratory function and surgical interventions, such as chest tube

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placement and needle therapy for either decompression or anaesthesia.

#### **MATERIALS AND METHODS**

The thoracic region of a 65-year-old male cadaver was dissected by faculty members to prepare cadaver prosections for a first-year anatomy course. Using a bone saw, a vertical incision was made from ribs two through nine anteriorly and the parietal pleura was dissected. The anterior thoracic wall was reflected inferiorly, exposing the pulmonary cavities and mediastinum. The lungs and heart were removed. The lateral thoracic cavity and posterior intercostal space was cleared of fascial remnants.

#### **RESULTS**

Twelve ribs and their corresponding intercostal veins, nerves, and arteries were identified. Within the lateral thoracic cavity, a novel muscle was seen along the posterior aspect of the ribs (Fig. 1). The novel muscle was seen in the inner and inferior aspect of the rib cage closer to the posteromedial body wall. The unusual muscle consisted of two narrow strips of muscle fibres originating from the inferior borders of ribs 11 and 12 and radiating to insert on the transverse processes of the T11 and T12 vertebrae. The novel muscle strips received blood supply from branches of the 11th and 12th intercostal vessels.

#### **DISCUSSION**

This case report describes the presence of an unknown and novel muscle seen in the inner aspect and on the posteromedial side of the rib cage. The muscle consists of narrow strips of two sets of fibres originating from the inferior borders of ribs 11 and 12 and radiating to insert on the transverse processes of the T11 and T12 vertebrae. A thorough literature review did not reveal description of a thoracic muscle with similar origin. Moreover, little information is found regarding variations in the muscles of thoracic wall, with the most common variation being the sternalis muscle, which is an anterior chest wall muscle and found in 8% of patients [1]. More specifically, there is a dearth of knowledge regarding muscle variations of the lateral thoracic cavity despite their known roles in regular respiratory function [1]. The authors did not find this muscle described in either contemporary anatomy textbooks or an encyclopaedia of anatomic variations. Thus, it appears that the variation found in this case report



**Figure 1.** Novel thoracic muscle on the inferior and posteromedial aspect of the rib cage (dotted line); S — superior; M — medial; I — inferior; L — lateral.

is rare, and there has yet to be any reported cases of this novel muscle.

#### **CONCLUSIONS**

Thoracic wall muscles play a crucial role in aiding respiration through altering the volume of the chest cavity in regular physiology. As such, there is significant value in recording and being aware of variations that may affect these crucial structures. As this is a novel variation in a muscle group with a clinically important function, there is no current knowledge regarding any functional or clinical effect of this muscle. The unknown function of this novel muscle variant, as well as its possible clinical relevance in diagnosis, common procedures, and surgical outcomes warrants further study in the future.

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Conflict of interest: None declared

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#### The "sand watch" mandible

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The lingual surface of the mandible's body is commonly indicated as presenting the submandibular and sublingual fossae, which are separated by the mylohyoid line. The mylohyoid line attaches to the mylohyoid muscle (MM). Less attention has been paid to the 'mylohyoid boutonnières', which allow the 'sublingual buttons' to pass through the mylohyoid muscle in the submandibular space. The cone-beam computed tomography files of patients were routinely examined for anatomical studies. Two cases were found with unexpected morphologies of the mandible's body — the mylohyoid lines were incomplete anteriorly, and herniated sublingual tissue determined an additional fossa inferior to that line in the premolar region. That fossa was termed the 'accessory submandibular fossa'. It determined on coronal slices a 'sand watch' contour of the mandible's body. With such a peculiar morphology, the mandible is more prone to fracture. Moreover, when inserting endosseous implants, the procedure should be carefully personalised in such rare cases. (Folia Morphol 2023; 82, 2: 424–428)

Key words: mandible, cone-beam computed tomography, mental foramen, premolar teeth, sublingual fossa, endosseous implants

#### INTRODUCTION

On the internal surface of the mandible's body is the mylohyoid line, which separates the submandibular and sublingual fossae and normally courses toward the digastric fossa (Fig. 1). The lingual tuberosity (LT) appears as a bony shelf located lingual to the mandibular molars in some individuals, at the posterior extremity of the mylohyoid line [8]. Greatly enlarged LTs prevent the proper denture base extension [8]. Commonly, the LT does not extend on the lingual side of the mandibular premolars. The two fossae are occupied, respectively, by the submandibular and sublingual glands. The mylohyoid line is the origin of the mylohyoid muscle (MM), which is an anterior

suprahyoid muscle separating the submandibular and sublingual spaces [14]. A deficiency or hiatus on the part of the MM could lead to the penetration of the sublingual glands [10]. This was found in up to 42% of 150 cadavers [10, 13].

We hereby report an unexpected morphology for the mandible's body in which the mylohyoid line was incomplete anteriorly and the herniated sublingual tissue determined an additional fossa inferior to that line, in the premolar region.

#### **MATERIALS AND METHODS**

The archived cone-beam computed tomography (CBCT) files of 2 patients, a 56-year-old male and

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**Figure 1.** Internal view of a normal right hemimandible. Three-dimensional computed tomography volume rendering; 1 — mylohyoid line; 2 — sublingual fossa; 3 — submandibular fossa; 4 — digastric fossa; 5 — mental spine.

a 61-year-old female were documented for a peculiar morphology of the mandible. The subjects were routinely scanned, according to the manufacturer instructions using an iCat CBCT machine (Imaging Sciences International [Hatfield, PA, USA]) with the settings: resolution 0.250, field of view 130, and image matrix size  $640 \times 640$ . The CBCT files were exported as single uncompressed DICOM files, which were analysed with the Planmeca Romexis Viewer 3.5.0.R software, as in other previous studies [17–19]. There were evaluated the 2-dimensional planar cuts as well as 3-dimensional volume renderings. Relevant results were exported as image files (\*.tif). The patients have given written informed consents for use of medical data if anonymised. The responsible authorities (2<sup>nd</sup> affiliation of the 2<sup>nd</sup> author) approved the study (approval no. 372/18.03.2020).

#### **RESULTS**

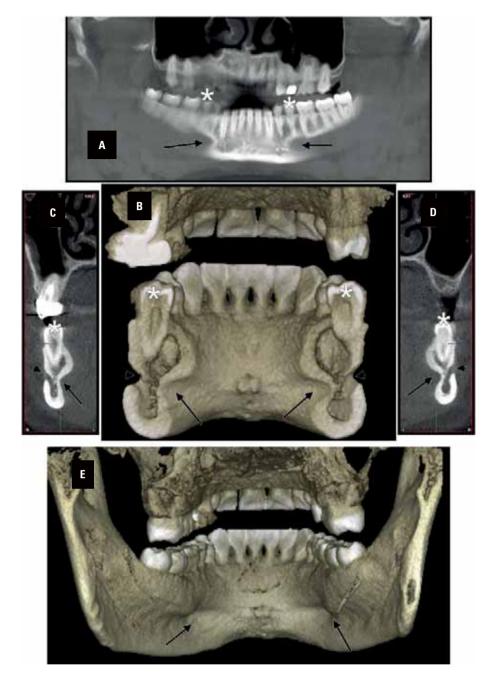
In the first case, the male (Fig. 2), the mandible was completely dentate. On the inner aspect of each hemimandible, left and right, LTs were found at the level of all molars. The posterior segments of the mylohyoid lines were applied on the LTs. At the level of the molars, the submandibular fossae were identified. However, on each side, the mylohyoid line continued toward the mental spine, not descending toward the digastric fossa. Beneath that line and anterior to the submandibular fossa accessory submandibular fossae, left and right, were identified in the premolar regions. Both mylohyoid lines were indented correspondingly. On each side, the mental foramen was located at the level of the second mandibular premo-

lar. On coronal cuts through the mental foramina, on each side, a "sand watch" contour of the mandible was identified due to the lingual cortical plate of the accessory submandibular fossa, which reached extremely close to the respective mental foramen.

In the second case, the female (Fig. 3), the mandible was partly edentulous. On the right side, the 1<sup>st</sup> mandibular premolar and all the molars were missing. On the left side, the 2<sup>nd</sup> premolar and the 3<sup>rd</sup> molar were missing. The inner side of each hemimandible had an evident mylohyoid line just in the posterior regions, at the level of the molars. At the level of the premolars, on each side, accessory submandibular fossae were found. As in the other case, the coronal cuts revealed a "sand watch" aspect of the mandible's body. In this case, as in the previous one, the coronal cuts revealed incomplete mandibular attachments of the MMs, allowing protrusions of the sublingual tissues (sublingual buttons) to descend and occupy the accessory submandibular fossae.

#### **DISCUSSION AND CONCLUSIONS**

Gaughran (1963) [6] observed, in dissections of the submandibular space, a 'mass of tissue lying between the mandible laterally and the MM medially', which was seen 'to continue through the MM, passing into the paralingual compartment'. He documented the standard gross anatomy textbooks at that time and observed that this anatomical condition was described by Henle (1871), Poirier (1900), Eisler (1912), Quain (1923), Morris (1942), Testut and Latarjet (1948), Pernkopf (1952), Lanz and Wachsmuth (1955), and Meyer (1958) (all quoted in [6]). Gaughran [6] also studied previous reports and found that the first hint regarding a hiatus on the part of the MM belongs to Forget (1870) (quoted in [6]). The following observation on the part of Gaughran, in 1963, is still valid: 'Looking at the clinical literature concerned with anatomical studies of the submandibular and paralingual regions one obtains the overwhelming impression of a complete mylohyoid barrier between the two compartments.' When Gaughran studied 162 cadavers (324 half-heads), he found, in 36.1%, 'distinct masses of tissue resting on the inferior surface of the mylohyoid muscle', which he termed sublingual buttons located either in the anterior half or in the anterior two thirds of the MM, in the cleft between that muscle and mandible's body [6]. Therefore, such sublingual buttons can bona fide determine the bone accessory submandibular fossae, such as those report-

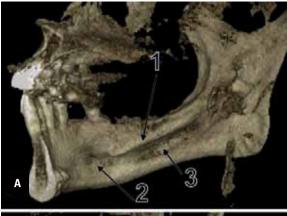


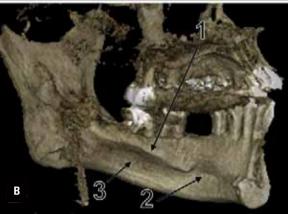
**Figure 2.** Case 1. The bilateral anomalous morphology of the "sand watch" mandible is documented on digital orthopantomogram (**A**), coronal cuts, 3-dimensional rendering (**B**, posterior view) and orthogonal (**C**, left side; **D**, right side), and complete 3-dimensional rendering (**E**, posterior view). The arrowheads indicate the mental foramen, the arrows indicate the deep accessory submandibular fossae beneath the premolar alveoli. The 2<sup>nd</sup> mandibular premolar is indicated (\*).

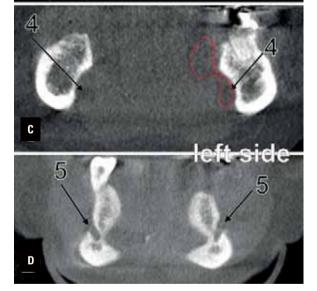
ed here. Most of these buttons were processes of the sublingual gland, which penetrated the MM through a "mylohyoid boutonnière" and occurred bilaterally in just 19% of cases [6]. Through that boutonnière were also found, exclusively, fat herniations [6]. Branches of the submental vessels were also found within the boutonnière [6, 13, 22]. In just 0.9% of cases, neither glandular tissue nor fat was found within

the boutonnière of the MM [6]. Double sublingual buttons were found, with one being fatty and the other being glandular [5].

The prevalence of the mylohyoid boutonnière was reviewed by Ahmed et al. (2009) [1] and ranged from 30% to 80%. However, Windisch et al. (2004) [21] found herniations and deficiencies of the MM in just 12.2% of 205 cadavers. To our knowledge, sublingual







**Figure 3.** Case 2. Three-dimensional renderings of the right **(A)** and left **(B)** hemimandible. Coronal cut through the accessory submandibular fossa **(C)**. Coronal cut at the level of the mental foramina — the "sand watch" aspect of the mandible **(D)**; 1 — mylohyoid line; 2 — submandibular fossa; 3 — accessory submandibular fossa; 4 — bilateral sublingual buttons; 5 — mental foramina.

buttons were not previously observed to determine accessory submandibular fossae on the body of the mandible [13, 20, 21].

The accessory submandibular fossae we found occurred bilaterally. This could be suggestive of developmental symmetry on the part of the mylohyoid boutonnières. Such unexpected fossae of the inner cortical plate of the body of mandible, if unidentified, increase the risks of iatrogenic events during the placement of endosseous implants in the mandible; therefore, the pronounced lingual concavity of the bony plate should be taken into account and correlated with the length and inclination of an implant inserted in the premolar region of the mandible.

The region of the sublingual fossa is highly vulnerable to perforation during implant placement procedures [11]. While perforating the lingual plate of the mandible in the molar region may damage the salivary gland, a perforation in the premolar area carries a much higher risk because the osteotomy drill may damage the arterial plexus formed by the sublingual and submental arteries. There are several cases reported in the literature with a potentially serious risk for the patient [4, 7, 12, 15], and this concavity of the mandible in the premolar area may predispose patients to this kind of accident [3].

Moreover, it is well-known that a severe complication related to endosteal implants is the fracture of the edentulous, resorbed mandible [2, 16]. The fragility of the mandible may increase not only in edentulous mandibles but also in "sand watch" mandibles, such as those reported herein. Overloading such a "sand watch" mandible could also lead to an unexpected fracture during mastication or during a traumatic event, such as violence or an accident. Such mandibular fractures more commonly occur in the weaker areas of the mandible [9].

Clinicians, as well as students and teachers, should pay attention to individual anatomical characteristics [23]. Such "sand watch" mandibles can be identified in CBCT, and the treatment plan for such should be personalised.

#### Conflict of interest: None declared

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## Case report of the double-headed extensor hallucis longus

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Background: We present a case report of double-headed extensor hallucis longus (EHL) with potential clinical significance.

Materials and methods: Cadaveric dissection of the right lower limb of a 70-year-old at death female was performed for research and teaching purposes at the Department of Anatomical Dissection and Donation, Medical University of Lodz. The limb was dissected using standard techniques according to a strictly specified protocol. Each head and tendon of the muscle was photographed and subjected to further measurements.

Results: During dissection, an unusual type of EHL muscle was observed. It consisted of two muscle bellies, a main tendon and an accessory tendon. Both muscle bellies were located on anterior surface of the fibula and the interosseous membrane. The main tendon insertion was located on the dorsal aspect of the base of the distal phalanx of the big toe, while the accessory tendon insertion was located medially.

Conclusions: The EHL muscle is highly morphologically variable at both the point of origin and the insertion. Knowledge of its variations is connected to several pathologies such as foot drop, tendonitis, tendon rupture, and anterior compartment syndrome. (Folia Morphol 2023; 82, 2: 429–433)

Key words: extensor hallucis longus, additional muscle belly, anatomical variations, hallux valgus, embryology

#### INTRODUCTION

The extensor hallucis longus (EHL), in addition to the tibialis anterior and extensor digitorum longus, is part of the anterior compartment of the lower limb [24, 35]. Its origin is located on the anterior surface of the fibula and on the interosseous membrane lateral to the origin of the tibialis anterior and medial to the

origin of the extensor digitorum longus. The EHL is situated in the middle of these muscles and is largely covered by them [17].

The thin muscle belly becomes the tendon situated behind the superior and inferior extensor retinaculum and is then inserted into the dorsal aspect of the base of the distal phalanx of the big toe [38]. The

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EHL is innervated by branches originating from the deep fibular nerve and is supplied by branches of the anterior tibial artery [2, 34].

The role of the EHL is to extend the great toe. It is also responsible for dorsiflexion of the foot, adjunct foot eversion and inversion. There are EHL classifications for fetuses and adults, and more recently an exact classification was proposed by Zielinska et al. [1, 7, 17, 22, 26, 27, 38], distinguishing three types of EHL with subtypes. Anatomical variations of the EHL can predispose to hallux valgus deformity, tendonitis and acute compartment syndrome [11, 16, 33].

The present report describes a case of a two-headed EHL. Knowledge of the morphological variability of this muscle is significant for orthopaedic surgeons, physiotherapists and anatomists [17, 27].

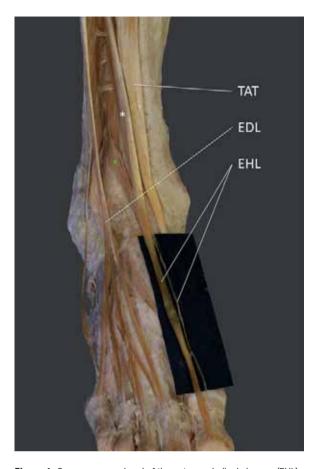
#### **CASE REPORT**

During a routine dissection performed for research and teaching purposes at the Department of Anatomical Dissection and Donation, Medical University of Lodz, a supernumerary head of the EHL was found (Fig. 1). The dissection was performed using traditional anatomical methods according to a previously described protocol [17, 24, 27]. The subject of the dissection was a 70-year-old at death female cadaver.

The right lower limb was positioned in the supine position on the dissection table. First, all the skin, subcutaneous tissue and superficial fascia were removed up to the crural region and from the area of the foot. Secondly, the crural fascia was then carefully removed. Then the muscle bellies and tendons were cleaned from the medial to lateral side. After that, the muscles of the anterior crural compartment were separated from each other. Finally, the tendons were dissected to identify potential additional tendon bands.

Each head of the muscle and each tendon was photographed and measured using an electronic calliper with an accuracy of up to 0.1 mm (Mitutoyo Corporation, Kawasaki-shi, Kanagawa, Japan), each measurement being performed twice by two researchers.

The dominant muscle belly originated from the anterior surface of the fibula and from the interosseous membrane 208.45 mm above a line drawn between the malleoli. The width and thickness of the muscle were 19.67 mm  $\times$  3.55 mm at the origin. The length of the muscle belly was 167.88 mm. The width and thickness of the muscle were 4.27 mm  $\times$  1.91 mm upon passing the muscle belly.



**Figure 1.** Supernumerary head of the extensor hallucis longus (EHL); EDL — extensor digitorum longus; TAT — tibialis anterior tendon; white star — main mussle belly; green star — additional muscle belly.

The lesser muscle belly appeared from beneath the anterior surface of the fibula and from the interosseous membrane 83.44 mm above a line drawn between the malleoli. The width and thickness of the muscle were 12.55 mm  $\times$  2.30 mm at the origin. The length of the muscle belly was 87.02 mm. The width and thickness of the muscle were 3.32 mm  $\times$  1.03 mm upon passing the muscle belly.

The type of insertion corresponds to subtype 2B proposed by Zielinska et al. [38]. The main tendon length was 184.60 mm. The width and thickness of the tendon were 5.63 mm  $\times$  0.95 mm at the insertion, which was located on the dorsal aspect of the base of the distal phalanx of the big toe. The additional tendon length was 119.59 mm. The width and thickness of the tendon were 2.33 mm  $\times$  0.42 mm at the insertion, which was located on the dorsal aspect of the proximal phalanx of the hallux, medial to the insertion of the EHL main tendon.

No extension point (i.e. the point where the tendon begins to expand into its insertional footprint) was observed at any of the described tendons.

#### Declarations and ethical approval

The cadavers were the property of the Department of Anatomical Dissection and Donation, Medical University of Lodz,

This article describes no studies involving human participants or animals performed by any of the authors.

#### DISCUSSION

Accessory muscle bellies in the upper and lower limbs have been widely reported. Such anatomical variations are common among large muscles such as the quadriceps femoris, coracobrachialis, biceps brachii, subscapularis and also vestigial muscles such as the plantaris [15, 29, 32, 36, 37]. An accessory muscle head can be related to potential compression of nerves or vessels but can be useful during reconstruction surgery [25, 36]. Whether additional muscle bellies are rare anatomical variations or are more often observed thanks to more carefully performed studies and better embalming of human cadavers is an open question. For example, Olewnik et al. [28] found an additional head of the quadriceps femoris muscle in 68 out of 106 lower limbs and opened the discussion: is it quadriceps or multiceps femoris?

#### **Evolutionary aspect**

The EHL, despite the quadratus plantae and plantaris muscles, appeared first in Mammalia [8, 18]. In all hominoids, it originates from the medial aspect of the fibula shaft, and in *Hylobates* and *Pan* there is an additional origin from the lateral condyle of the tibia [6]. In all taxa, insertion is onto the dorsum of the distal phalanx of the hallux. However, Ferrero et al. [12] reported an additional insertion onto the dorsum of the proximal phalanx in a gorilla limb. Origins from the interosseous membrane of the leg have also been demonstrated in the gorilla. Interestingly, Ferrero et al. [12] only reported this type of proximal attachment in a single orangutan limb. It was not described among apes.

#### **Embryological aspect**

To understand the complexity of the variations of the EHL insertion, it is necessary to consider its embryological basis. In a 5-week embryo, the limbs start to form when the mesoderm migrates into the limb bud and anterior and posterior condensations start to generate the musculoskeletal system of the lower limb [3, 4]. The posterior condensation develops into the extensor musculature of the lower limb. The EHL splits from the deep portion of this extension mass, although its tendon remains fused with the extensor digitorum longus, with which it is often fused in later life [13, 20, 21].

Retinoic acid, sonic hedgehog (SHH), HOX genes (Hoxd-9, Hoxd-10, Hoxd-11, Hoxd-12, Hoxd-13), the apical ectodermal ridge, and the zone of polarizing activity are described as factors responsible for forming the lower limb musculature. Aberrant gene expressions can cause malformations of the limbs [5].

#### Morphological variability

Anatomy textbooks describe the insertion of the EHL into the dorsum of the base of the distal phalanx of the big toe. However, several studies have described variations of this insertion [1, 7, 17, 22, 26, 27].

Al-Saggaf [1] described three types of possible distal attachment. Type I (most common) was characterised as a single tendinous insertion on the dorsal aspect of the base of the distal phalanx of the big toe. In subsequent years, new classifications based on adult cadavers, fetuses and ultrasonography were proposed [1, 7, 9, 17, 22, 26, 27]. The most recent classification proposed by Zielinska et al. [38] summarizes the previously mentioned studies. They proposed three types of EHL insertion.

The proximal attachment of the EHL is less varied than the insertion. Egea et al. [10] described a case report of a double origin of the EHL. In contrast to our study they reported a medial and lateral origin of this muscle; we present upper and lower muscle bellies with separate innervations.

#### **Clinical significance**

The EHL tendon has been used in a variety of tendon transfer and tenodesis surgeries to correct iatrogenic hallux varus deformity, equinovarus foot deformity, clawed hallux associated with a cavus foot, and dynamic hyperextension of the hallux though it is usually used to prevent pedal imbalance after transmetatarsal amputation [16, 31].

Importantly, rupture or significant injury to the EHL tendon can result in a dropped hallux, loss of dorsiflexion, resulting in an unpaired gait [11]. This

can be treated surgically by transferring the first slip of the extensor digitorum longus and extensor hallucis brevis to the injured EHL. Rupture of this tendon is a result of laceration [11].

The EHL is also implicated in tendonitis, when the tendon becomes overstressed causing inflammation and pain [23]. Excessive calf muscle tightness, overextension during exercise, and falling of the foot arch are listed as the most common factors [23]. The condition can be treated with stretching, non-steroidal anti-inflammatory drugs, and walking boots in more severe cases [19].

The anterior compartment of the leg is also the most common site for acute compartment syndrome, which can result from trauma, blunt force injury, or reperfusion after acute interruption of flow to muscles in the crural compartment. Swelling after these insults can lead to muscle ischemia because the muscles in these compartments are highly bound by the tough crural fascia, making it difficult for them to expand in response to injury. When the muscles expand, they can compress the artery, resulting in ischemic injury. Nerves can also be compressed causing loss of neuromuscular function. Importantly, definitive management of acute compartment syndrome is a subcutaneous fasciotomy [33]. There is also chronic compartment syndrome resulting from excessive exercise, causing pain and swelling. The pressure is increased by increases in blood flow and muscle mass from excessive exercise. As a result, arteries can be compressed [33]. It is feasible that an additional muscle belly will aggravate the symptoms of both acute and chronic compartment syndrome and be another anatomical structure that can compress nerves or vessels.

The hallux valgus deformity is a common forefoot pathology. It is characterised by lateral deviation of the great toe (hallux) and medial deviation of the first metatarsal and has several possible causes, the most common being wrongly matched footwear [38]. Other factors include muscle imbalance, genetic predisposition, ligamentous laxity and long-standing work in an upright posture [30]. However, the involvement of the EHL in hallux valgus pathogenesis is unclear. Natsis et al. [22] found that hallux valgus coincided with an accessory tendon of the EHL in 65.4% of the feet examined. If additional tendons predispose to hallux valgus deformity, it seems likely that a second muscle belly also affects the development of this pathology. However, biomechanical research is needed to confirm this prediction.

#### CONCLUSIONS

The EHL muscle is highly morphologically variable at both the points of origin and insertion. Knowledge of its variations is related to several pathologies such as foot drop, tendonitis, tendon rupture, and anterior compartment syndrome.

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#### A unilateral sternopharyngeal branch of the sternocleidomastoid muscle in an aged Caucasian male: a unique cadaveric report

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The sternocleidomastoid muscle (SCM) consists of a sternal and a clavicular head which merge together and inserts distally posterolateral on the mastoid process and superior nuchal line, hence separating the anterior from the posterior triangle of the neck. Many types of structural variations in SCM have already been reported before. A unique variation of this muscle was discovered in an aged Caucasian male cadaver during an anatomical dissection at the Paracelsus Medical University in Nuremberg, Germany.

This study reports a right unilateral accessory muscular branch at the sternal head of the SCM which formed a tendon on the level of omohyoid muscle before dividing into anterior and posterior fascicles. The posterior fascicle attached to the external carotid artery at the site where a common trunk for lingual and facial artery branched off, drawing external carotid artery inferiorly to build an inferior loop, whereas the anterior fascicle passed further superior and broadened to form a muscular belly. This superior muscular belly extended to the posterior and lateral side of the pharynx to ultimately merge into the superior constrictor pharyngeal muscle. Such anatomical variation has never been reported before.

Therefore, we propose the nomenclature of this variational structure as a sternopharyngeal branch of the SCM. This report helps not only to inform the clinicians regarding the possible variation of this muscle during surgical procedures or radiological diagnostics but also encourage developmental researches in the future. (Folia Morphol 2023; 82, 2: 434–438)

Key words: sternopharyngeal, sternocleidomastoid, sternocervical, variation

#### INTRODUCTION

The sternocleidomastoid muscle (SCM) borders anteriorly the posterior triangle of the neck and limits the anterior triangle of the neck posteriorly. As per the anatomical literature, this muscle consists of a sternal and a clavicular head which merge together

and attaches posterolateral to the mastoid process and the superior nuchal line. Structures like spinal accessory nerve, branches of the cervical plexus, roots and trunks of the brachial plexus, phrenic nerve, subclavian artery, transverse cervical artery, external jugular vein, inferior belly of the omohyoid, scalene

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muscles, splenius muscle, levator scapulae muscle, occipital supraclavicular lymph nodes etc. lie in a close proximity posterior to the SCM. Submental, submandibular, superior and inferior carotid triangles are the regions in the anterior triangle of the neck. Common carotid artery, branches of the external carotid artery (ECA), the internal jugular vein, vagus nerve, branches of the ansa cervicalis are some of the examples of vital structures that are located in this triangle anterior to the SCM [11]. Anatomical variations of SCM could impact on above neighbouring structures via compression or narrowing of the surrounding space. Also, understanding the relevance of such variations is very important during surgical interventions in the neck area such as neck dissection. Various anomalies in the proximal heads of SCM have been described before [1-4, 6-10, 12, 15, 16, 18, 20, 21, 23]. During the developmental process of the shoulder girdle musculature, SCM and trapezoid muscles derive from the lateral plate mesoderm as a common embryonic source [19, 25]. The splitting of the embryological common trapezius-sternocleidomastoideus muscle system leads to two individual muscles of the neck, where they still share the common innervation of the accessory nerve [5]. This process of separation could result in different forms of muscle variations. Even though the variations in the proximal head are reportedly commonly, the variations described in the insertional end are not that common [13, 24]. A particular muscular variation, the so called cleidocervical or levator claviculae muscle shows that the muscle is attached proximally to the clavicle and distally to different levels of the cervical vertebra [17]. Our study reports a special variation of the SCM where a muscular branch from the sternal side finds non-osseous attachment sites which makes the case report unique.

#### CASE REPORT

During an anatomical dissection class at the Paracelsus Medical University, we discovered a 0.3 cm thick (maximum thickness) accessory muscular branch of the sternal head of the right SCM in a formalin-fixed 102-year-old Caucasian male (Fig. 1A). The cadavers are registered in the Munich body donation programme and contains written consents of the body donors. This inferior muscular belly deviated medially towards the carotid triangle. 6.5 cm distal from the sternal end, on the level of the crossing of the omohyoid muscle, the tendon of this muscle

was divided into anterior and posterior fascicles (Fig. 1A-C). The posterior fascicle was attached to the ECA (Fig. 1B, C). The insertion of this fascicle was located at a site where a common trunk for lingual and facial artery (cLA/FA) was branched from the ECA (Fig. 1B, C). Grade I kinking of the internal carotid artery was observed (Fig. 1B, C) [14]. The anterior fascicle passed further superior in front of cLA/FA before it broadened to form a superior muscular belly (Fig. 1B-D; #). This muscular belly then passed towards the posterior and lateral side of the pharynx to ultimately merge into the superior constrictor pharyngeal muscle (Fig. 1D). Glossopharyngeal nerve pierced the superior muscular belly at the narrow proximal section before it made a loop towards anterior (Fig. 1D). In comparison, the corresponding left side of the neck was void of this sternopharyngeal muscular variation (Fig. 2).

#### **DISCUSSION**

A small morphological study in an Indian population with 18 cadavers showed that 27.8% of the specimens had SCM variations with three unilateral and two bilateral presentations [23]. A different study describes a strap-like muscle originating from the middle third of the clavicle inserting at the transverse process of the C3 vertebra [20]. The level of cervical attachments of these cleidocervical (levator claviculae) muscles can, however, vary from atlas to the 6th cervical vertebra as reported in a literature survey by Obate et al. [17] on 2012. In another study with computed tomography scans, this muscle was identified in 6 subjects out of 300 subjects, which makes the prevalence of this muscle of about 2% [22]. A unique variation has been reported in our study. An accessory muscular branch from the sternal head split into anterior and posterior fascicles. Since the posterior fascicle of this muscular branch was attached to ECA, a muscular contraction during any movement of the head could have possible traction to this artery inferiorly. Any symptomatic consequence to this arterial traction cannot be followed back; however, the inferior looping of ECA was detected which could be a possible anatomical result of continuous traction during the development. The anterior fascicle ran in front of cLA/FA and built another thin muscular belly. This muscle ran upwards towards the posterior and lateral side of the pharynx and merged into the right superior pharyngeal constrictor muscle. Since the glossopharyngeal nerve penetrated this superior belly of the sternopharyngeal muscular branch, we

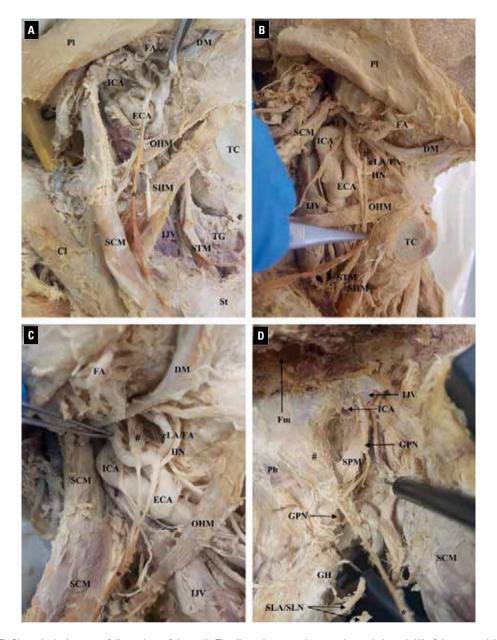
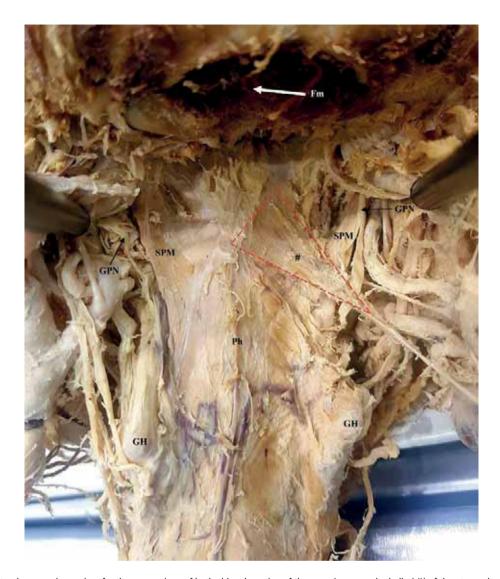


Figure 1. A–D. Chronological stages of dissections of the neck. The digastric sternopharyngeal muscle branch (\*) of the sternocleidomastoid muscle (SCM) along the sternal head and the division into anterior and posterior tendinous fascicles. The anterior fascicle continues to form a superior muscular belly (#); A. Anterolateral view of the neck. The sternal head of the SCM has been detached and moved to the lateral side. The proximal end of the sternohyoid muscle (SHM) has been folded towards the lateral side; B. Lateral view of the neck. The facial vein has been removed. The musculotendinous junction of the sternopharyngeal muscular branch held by forceps with a light pull inferiorly to develop strain in the two tendinous fascicles; C. Closer view of the superior carotid triangle. The distal part of the external carotid artery (ECA) has been folded lightly towards the lateral side to show the superior muscular belly (#); D. Retropharyngeal view of the right lateral side. Insertion of the superior muscular belly (#) of the sternopharyngeal muscle to form part of the superior constrictor pharyngeal muscle. The muscle pierced by the glossopharyngeal nerve (GPN); CCA — common carotid artery; CI — clavicle; cLA/FA — common branch of lingual and facial artery; DM — digastric muscle; FA — facial artery; Fm — foramen magnum; GH — greater horn of the hyoid bone; HN — hypoglossal nerve; ICA — internal carotid artery; IJV — internal jugular vein; OHM — omohyoid muscle; Ph — pharynx; Pl — platysma; SPM — stylopharyngeal muscle; St — sternum; SLA/SLN — superior laryngeal artery/nerve; STM — sternothyroid muscle; TC — thyroid cartilage; TG — thyroid gland.

assume that this nerve should be responsible for the innervation of the superior muscular belly. However, the inferior belly would be rather distant from the glossopharyngeal nerve, hence it would be more

appropriate to be innervated by the accessory nerve. Unfortunately, we cannot prove this hypothesis in this case report. Finally, we propose a proper nomenclature for this variation as a sternopharyngeal



**Figure 2.** Retropharyngeal overview for the comparison of both sides. Insertion of the superior muscular belly (#) of the sternopharyngeal muscle to form part of the superior constrictor pharyngeal muscle (red triangle). The inferior section of the muscle has been lifted and retracted to the lateral side; Ph — pharynx; GPN — glossopharyngeal nerve; GH — greater horn of the hyoid bone; SPM — stylopharyngeal muscle; Fm — foramen magnum.

branch of the SCM. Even though two fascicles of this muscular branch were observed, we assume that they resulted from splitting of a single muscle during the embryological development. The muscular fibres close to the ECA could have mal-attached to the artery. The pulsating behaviour of the artery could have split the muscle away from its original position. This hypothesis, however, has not been proven yet and would obviously need further investigation.

#### **CONCLUSIONS**

This manuscript reports a unique case of right sided unilateral muscular variation derived from the sternal head of the SCM ultimately merging into the right superior constrictor pharyngeal muscle. Such anatomical variation has never been reported before. Therefore, we propose the nomenclature of this variational structure as a sternopharyngeal branch of the SCM. This novel discovery broadens the spectrum of SCM variations and help surgeons or physicians to understand the possible anatomy of neck while accessing the anterior triangle of the neck for any clinical purposes.

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#### A new type of the coracobrachialis muscle

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The coracobrachialis muscle belongs to the anterior group of the brachial region. Its main functions are flexion and adduction at the glenohumeral joint. It is highly morphologically variable, especially in the number of bellies, place of origin or insertion, and its relationship to the musculocutaneous nerve. Accessory structures associated with the coracobrachialis muscle include the coracobrachialis brevis or coracobrachialis longus muscle. The present case describes a three-headed coracobrachialis muscle with two such additional structures. One of these has a tendinous origin connected to the periosteum and located on the surgical neck of the humerus. Its insertion is fused with the third head of the coracobrachialis muscle. The other has a proximal attachment fused with the capsule of the shoulder joint, and its distal attachment is fused with the third head of the coracobrachialis muscle in place of its connection with the short head of the biceps brachii. This could result in better stabilisation of the glenohumeral joint; on the other hand, it could limit operational access during treatment of subscapularis tears. (Folia Morphol 2023; 82, 2: 439–444)

Key words: coracobrachialis muscle, accessory muscle, case report, coracocapsularis longus, coracobrachialis brevis, morphological variation, embryological development, embryogenesis

#### INTRODUCTION

The anterior group of the brachial region consists of the coracobrachialis (CBM), biceps brachii, and brachialis muscles. The origin of the CBM is located on the coracoid process, and the short head of the biceps brachii muscle (SHBB) has a proximal attachment in the same place [19, 20, 22]. It is worth mentioning that in some cases these two structures create a common junction [22]. The insertion of the

CBM is located on the medial surface and border of the body of the humerus, usually referred to as an anteromedial surface. Its distal attachment is between the proximal attachments of the triceps brachii and the brachialis muscle. Three parts of the CBM can be distinguished: proximal (from the coracoid process), middle (larger than the first), and distal, the largest and most superficial part [3]. The CBM is supplied by the brachial artery, or more precisely by its muscular

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branches. Innervation is delivered by the musculocutaneous nerve (MCN), which arises from the lateral cord of the brachial plexus [19, 20, 22].

The main functions of this muscle are flexion and adduction at the glenohumeral joint. Its proximal attachment allows it to participate in stabilisation of the humeral head (mainly anterior glenohumeral stability) [19, 22]. The subscapularis muscle has a similar function [26, 27]. The CBM also prevents deviation of the arm from the frontal plane during abduction [22]. This muscle not only fulfils those anatomical functions, it can also be used in procedures such as breast reconstruction after mastectomy or treatment of facial palsy. One of the most important conditions for performing such operations is good vascularisation [8, 11].

The CBM is highly morphologically variable [8–11, 14, 19, 20]. The most interesting variation is the occurrence of additional structures, not only the presence of additional head but also, very rarely, distinct muscles. The literature includes descriptions of structures such as the coracocapsularis muscle [3, 25], the coracobrachialis brevis muscle [1, 3, 17], the minor coracobrachial muscle of Cruveilhier [6], the coracobrachialis longus muscle [3, 11, 14, 20], and others [11]. They differ in their place of attachment and location in relation to the CBM [11]. Some variations of the CBM are associated with the MCN. Anatomically, this nerve should pierce the CBM, but in some cases it is located close to the muscle without piercing it [7–9, 14, 19, 20, 23]. A very rare morphological variation is fusion of the CBM with the medial surface of the end of the pectoralis major muscle [18].

Some CBM variations can be clinically significant because of possible compression of different nerves or blood vessels [7–9, 19, 20]. Branches of the brachial plexus can potentially be compressed, leading for example to paralysis and hypoesthesia of the flexor group of the forearm [9]. However, the accessory variants of the muscle are not only pathological; as mentioned above, the CBM can be used during breast reconstruction after mastectomy. There should be no objection to using extra muscles such as the coracocapsularis for this procedure [7, 11].

The present report describes a three-headed variant of the CBM, which originated as a common junction with the SHBB from the coracoid process. Moreover, there were two additional structures. One of these had a tendinous origin connected with the periosteum and located on the surgical neck of the



**Figure 1.** Unrecognized type of the coracobrachialis muscle; CP — coracoid process of the scapula; C — capsule of the humeral joint; BB — biceps brachii; 1 — first head of the coracobrachialis muscle; 2 —second head of the coracorabrachialis muscle; 3 — third head of the coracobrachialis muscle.

humerus. Its insertion was fused with the third head of the CBM. The other had a proximal attachment fused with the capsule of the shoulder joint, and its distal attachment was fused with the third head of the CBM in place of its connection with the short head of the biceps brachii. Knowledge of the morphological variability of this muscle is essential for clinicians. To our knowledge, this is the first description of such a case (Fig. 1).

#### **CASE REPORT**

A 99-year-old male cadaver was subjected to routine anatomical dissection for research and teaching purposes at the University Complutense of Madrid. Dissection of the left upper limb revealed morphological variations related to the CBM.

In the present case, the CBM consisted of three heads. All three created a common junction with the SHBB, which functioned as a proximal attachment

Table 1. Morphometric measurements of individual parts of the coracobrachialis muscle (CBM)

	1 <sup>st</sup> head of the CBM	2 <sup>nd</sup> head of the CBM	3 <sup>rd</sup> head of the CBM	1 <sup>st</sup> additional structure	2 <sup>nd</sup> additional structure	
Length	72.60 mm	138.16 mm	34.81 mm**	65.41 mm*	39.14 mm*	
CJ with the SHBB	Involved	Involved	Involved (but not involved in creation of the CJ)	Attached to the SHBB	Not involved	
PA	The coracoid process	_	-			
Width	11.11 mm	_	-			
Thickness	5.71 mm	_	-			
PA						
Localization:	From the SHBB capsule of the surgical neck of shoulder joint the humerus					
Width	4.11 mm	8.99 mm	4.34 mm	3.46 mm	1.57 mm	
Thickness	1.40 mm	1.89 mm	1.59 mm	1.95 mm	0.35 mm	
DA						
Location:	Anteromedial surface of the humerus			Connected with the	3rd head of the CBIV	
Width	6.15 mm	7.81 mm	3.98 mm			
Thickness	1.81 mm	3.46 mm	0.49 mm			

<sup>\*</sup>To the point of division; \*\*From the point of division; SHBB — short head of the biceps brachii muscle; CJ — common junction; PA — proximal attachment; DA — distal attachment

located on the coracoid process. At the point of origin the width was 11.11 mm and the thickness was 5.71 mm. The distal attachment of all the heads of the CBM was located on the anteromedial surface of the humerus; it was 6.15 mm wide and 1.81 mm thick.

As mentioned above, the first head was attached to the SHBB. The length of the first belly was 72.60 mm. At the point of departure from the SHBB the width was 4.11 mm and the thickness 1.40 mm.

The second head could be recognized as a main belly. From the point of the junction with the SHBB its length was 136.16 mm. At the same point it was 8.99 mm wide and 1.89 mm thick.

The third head was really interesting. Its proximal attachment was also represented by a common junction with the SHBB. At the point of connection with the SHBB, the width was 4.64 mm and thickness 1.59 mm. However, this head was connected with two anomalous structures. The length of the third head between the place of division into these two morphological variants and its distal attachment was 34.81 mm.

The first additional structure was represented by a tendinous slip attached to the periosteum in the surgical neck of the humerus. At that location it was 1.57 mm wide and 0.35 mm thick. The distal attachment of this structure was fused with the third head of the CBM, and at this point of division it was 3.98 mm wide and 0.49 mm thick. The length of this

variant muscle from its origin to fusion with the third head was 39.14 mm.

The second structure was a proximal accessory band represented only by a muscular part, which was attached to the capsule of the shoulder joint. Its origin was 3.46 mm wide and 1.95 mm thick. Its distal attachment was fused with the third head of the CBM where it connected with the SHBB. The length from the origin to the fusion with the CBM was 65.41 mm.

An electronic calliper (Mitutoyo Corporation, Kawasaki-shi, Kanagawa, Japan) was used for the measurements. Each measurement was repeated twice with an accuracy of up to 0.1 mm.

No other morphological variabilities were found. Table 1 summarizes the morphometric measurements of the present case.

#### Ethical approval and consent to participate

The cadaver belonged to the Department of Anatomy and Embryology of the University Complutense of Madrid.

#### DISCUSSION

The CBM is highly morphologically variable [8–11, 14, 19, 20]. This is best demonstrated in the classification system by Szewczyk et al. [22], who identified three types with subtypes distinguished by different proximal attachments, and two types distinguished by different insertions. There were cases of CBMs

originating by one single belly from the coracoid process. There were also cases of CBMs with two heads, assigned to appropriate subtypes depending on whether both heads started on the coracoid process, or one on the coracoid process and the other from the SHBB. There were also cases of a CBM with three heads, two of which originated from the coracoid process and the third from the SHBB [22].

Two types were distinguished according to the insertion of the CBM. In the first, a single belly was attached to the distal 1/3 of the humerus. The second was characterised by two bellies, one attached to the distal 1/3 of the humerus and the other fused with the medial head of the triceps brachii [22].

The relationship between the CBM and the MCN was also studied. In some cases the MCN pierced the muscle belly, but there were also cases in which it passed between the heads of the CBM [22].

Although the system created by Szewczyk et al. [22] is the latest classification of the CBM, variabilities were observed around 150 years ago. For example, Wood [25] was the first to notice that the CBM can consist of three parts. The origin of the upper part was located on the coracoid process and the insertion was fused with the capsule of the shoulder joint. This structure is usually called the CBM superior, or brevis, or ratotor humeri [25]. The middle part was attached to the mid-portion of the humerus and called the CBM proprius or medius. The third and lowest part was attached to the internal condyloid ridge, the internal intermuscular septum, or the trochlea, and it was called the CBM longus. Interestingly, the middle and the lowest part are fused and together to create the CBM; the CBM brevis is rather rare [3, 25].

Kyou-Jouffroy et al. [15] divided the CBM into three portions. All of them had a proximal attachment on the coracoid process, but they differed in the location of their distal attachments. The first part had an insertion on the medial epicondyle of the humerus, and this structure was called the CBM longus or superficialis. The second was attached to the humeral diaphysis and was called the CBM medius. The last was inserted on to the humeral neck and was called the CBM profundus or brevis [15].

The CBM brevis is an interesting structure [3, 25]. Its origin is located on the anterior surface of the coracoid process. It passes downwards and outwards and can insert on to the lesser tubercle or surgical neck of the humerus. In the present case, one of the additional structures was also attached to the surgical

neck of the humerus, but we cannot call it the CBM brevis. The main difference is that the attachment of the CBM brevis on the surgical neck functions as an insertion [3]; in our case it functions as a proximal attachment. The present case also has a tendinous slip passing downwards and fused with the third head of the CBM.

The literature describes another interesting structure called the coracocapsularis muscle [2, 3]. It was recognized as a variation of the CBM brevis, the insertion of which was fused with the capsule of the shoulder joint [2]. In the present case there is an additional structure attached to the capsule, but we cannot name this a coracocapsularis muscle either. The reason is the same as above: the attachment of the coracocapsularis fused with the capsule of the shoulder joint functions as an insertion [2, 3]. In our case, it functions as an origin passing downwards and fusing with the third head of the CBM.

While searching the literature for a structure that could correspond to our muscles, we found many interesting variants related to the CBM. For example, there is the coracobrachialis minor secundus [3], which typically orginates from the coracoid process and inserts to the pectioralis major tendon [25]. There are also structures in which the insertion is fused with the tendon of the latissimus dorsi. They are named the CBM brevis s. rotator humeri, le court coracobrachialis, or the minor coracobrachial muscle of Cruveilhier [3, 6]. They all have origins on the coracoid process [3, 6].

Another variation was described by Chouke [5]. It had a proximal accessory band originating from the conoid ligament of the clavicle and inserting on to the medial intermuscular septum [5].

The literature also describes the CBM longus, sometimes named the CBM inferior. It is a very rare variant that can insert to the humerus, medial epicondyle, fibrous band of the medial intramuscular septum, i.e. Struther's ligament, or the tendinous part of the latissimus dorsi [3, 7, 10, 20, 25]. There was also a case of the CBM longus inserted on to the olecranon [20].

Considering all the aforementioned variants of the CBM, we can conclude that there is no special name for the additional structures we present here. We found only a case report by Catli et al. [4] in which the CBM was represented by three heads, two of which had a typical origin on the coracoid process. Their insertion was located on the middle third of the

humerus. The third head had the same point of distal attachment, but its proximal attachment was fused with the capsule of the glenohumeral joint [4]. The course of this head was therefore similar to one of the additional structures in the present case, but in the latter, it was also attached to the third head at the point of its connection with the SHBB.

Coexistence of three heads of the CBM and two additional structures, one of which originated from the surgical head of the humerus and the second from the capsule of the shoulder joint, has not yet been described in the literature. To our knowledge, therefore, this is the first description of such a case.

One question is: what causes such structures to appear? Possible reasons are changes during embryo development. During embryogenesis, the upper limb bud mesenchyme of the lateral plates differentiates into intrinsic muscles. The muscle primordia then fuse and a single muscle mass of the CBM is formed [24]. Not all muscle primordia fuse, but normally disappear through cell death [12]. However, if this process fails, accessory structures such as the coracocapsularis, coracobrachialis brevis, or coracobrachialis longus muscle can result. The structures described in the present case could have arisen in the same manner.

The course of these anomalous structures can have advantages. They can both contribute to better stabilisation of the shoulder joint. The first additional structure, which originated from the surgical neck of the humerus and was fused with the periosteum, could potentially prevent excessive external rotation of the humerus. The second, attached to the capsule and SHBB by the third head of the CBM, could prevent excessive anterior dislocation in the upper limb, allowing the anteroposterior and mediolateral position of the humerus to be maintained. In conclusion, these anomalous structures are involved dynamically and passively in the stability of the glenohumeral joint.

However, better stabilisation could entail some limitation of precise movements. To confirm this, biomechanical studies are needed [27]. Unfortunately, there are difficulties with this, the main one being that such structures are very rare. A solution could be to examine other additional structures that could potentially function in a similar way; for example, an accessory subscapularis muscle. If a case is found in which there is insertion by a tendinous slip attached to the capsule of the shoulder joint as a distinct structure, the superior migration of the humeral head and maintenance of its anteroposterior position could be limited.

Unfortunately, such additional structures could also have disadvantages. An operation is usually needed to treat subscapularis tendon tears [27]. During surgery, arthroscopic repair should be performed [16]. Among patients with full thickness tears less than 50%, one anchor should be made. Among patients with full thickness tears more than 50%, two anchors are necessary [16]. This procedure should be performed very carefully to avoid, for example, completely intersecting the rotator interval tissue and coracohumeral/superior glenohumeral ligaments [21].

In the present case, one of the additional structures was fused with the capsule of the shoulder joint, which anatomically covers the tendinous insertion of the subscapularis muscle. Occurrence of such an anomaly could be related to limitations during an operation, for example because the incision is markedly limited. To facilitate detection of different morphological variations, imaging methods such as ultrasonography or computed tomography can be used. However, there is no certainty that additional structures will be detected among all patients [16].

#### **CONCLUSIONS**

The coracobrachialis muscle is highly morphologically variable. This could be because the regression of some muscle primordia is prematurely terminated. The course of the described case could be associated with advantages such as better stabilisation of the glenohumeral joint. On the other hand, such variants can significantly limit operational access during treatment of subscapularis tears.

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Conflict of interest: None declared

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# Comment on "A left circumflex aorta with a displaced thoracic duct in a 94-year-old male cadaver: a case report with discussion on embryology"

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We read the article "A left circumflex aorta with a displaced thoracic duct in a 94-year-old male cadaver: a case report with discussion on embryology" by Ostrowski et al. [7] with great interest. In fact this article was selected for presentation in the weekly journal club organized by Department of Anatomy at All India Institute of Medical Sciences (AIIMS), New Delhi, India. The meticulous dissection by authors showing the anomalous left circumflex aorta (LCA) and other associated structures was appreciated by the faculty. The article is well written about an interesting case report. The authors discussed their findings in details; however, we wanted to add few additional points. The authors hypothesized that the concomitant presence of scoliosis although apparently seemed to displace the LCA to the right side, but it is more prudent to consider it an anomaly during embryogenesis, specifically regression of the left dorsal aorta and its retro-oesophageal course. Agreeing with the authors and erstwhile observations by Sanchez Torres and Roldan Conesa [9], we also believe that the LCA anomaly is inborn and related to embryological deviation. It is not less than a miracle to witness such an extremely rare anomaly in an individual who lived 94 years without obvious clinical symptoms and surgical procedure, which raises a question here. It also emphasizes the need of modified approach towards the art of eliciting past medical history from the kin at the time of body donation. The aorta is seen significantly larger than average throughout its course,

which can be due to increase in external diameter or aortic wall thickness with simultaneous reduction in elastin density in the tunica media with advancing age. Studies show that the number of elastic lamellae and the physiological circumferential stress per unit area of the circumferential lamellae remains always constant [2]. Therefore some degree of age-related ectasia is expected in the vessel, but significant dilatation without any compressive symptoms is difficult to interpret. Probably histology of the same could have revealed the state of degeneration of elastin fibres, their fibrosis along with elastin fragmentation in the tunica media as well as internal and external elastic laminae [5]. Considering the triad of LCA, scoliosis and aberrant right sided thoracic duct, we want to draw attention to an important gene TBX1 (T-box DNA binding transcription factor) involved in 22q11 micro deletion syndrome (also known as the Di-George syndrome with multiple congenital defects) and Goldenhar syndrome with pharyngeal arch artery defects [4]. TBX1 has been shown to be crucial for mesenteric lymphangiogenesis by regulating expression of vascular endothelial growth factor receptor 3 (VEGFR3) in endothelial cells [3]. An important observation was made that in TBX-null conditions, lymph angiogenesis did occur but was highly disorganized, which suggests that TBX1 is not merely crucial for lymph angiogenesis but also important for its maintenance [3]. Thus, TBX1 is not essential for lymphangiogenesis per se; rather, it is required for the devel-

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opment of the lymphatic network. This could explain the right sided thoracic duct. TBX1 is also reported to be extensively expressed in the endothelium of blood vessels [8, 10]. Evidences suggest that genetic variant of TBX1 is linked with idiopathic scoliosis and optimal expression of TBX1 is required during pharyngeal arch artery development [1, 6]. Therefore a genetic study investigating the expression TBX1 gene can be undertaken in similar cases to elucidate the underlying molecular embryonic regulatory mechanism. Also an attempt to explore the lymphatic drainage of left side could also have been done as the authors did not find any lymphatic duct draining into left venous angle (according to Ostrowski et al. [7] "No vessel draining into the left venous angle was visualised by macroscopic dissection."). A proofreading error which drew our attention is seen in the abstract section where thoracic duct is mentioned to be draining into the right internal carotid vein (according to Ostrowski et al. [7] "However, the thoracic duct was placed on the right, and drained into the right internal carotid vein.") which might perplex readers. Such an inadvertent error, although minor might confuse the readers. We hope our concerns will be considered and we will appreciate additional clarification in this regard. We are eagerly waiting for author's further investigative report to solve the molecular mystery of LCA embryogenesis.

#### Conflict of interest: None declared

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## Unreported bilateral thoracic muscle — is it a new variant or a well-known subcostal muscle?

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We read with interest the article by Lee et al. [2] on a supposedly previously unreported variation — "A rare unreported bilateral thoracic muscle on the inferior and posteromedial aspect of the rib cage: case report and literature review." The muscle was presented by additional muscle strips that were found in the inner and inferior aspect of the rib cage closer to the posteromedial body wall. The "unreported" muscle consisted of two strips of narrow muscle fibres that originated from the inferior borders of ribs 11 and 12 that radiated to be inserted on the transverse processes of the T11 and T12 vertebrae. According to Lee et al. [2], only a few anatomical variations in thoracic wall muscles have been reported.

However, we do not agree with the author's claims that this is a novel, previously unprescribed muscle. This is a classic case of subcostal muscle and is well described elsewhere [5]. This muscle is widely known to anatomists and surgeons, e.g., Bergman et al. [1] — "Illustrated encyclopedia of human anatomic variations". They also point out that the subcostales are usually better developed on the inner surface of the thorax and are variable in number. During our dissection courses, we frequently observed the presented "unreported" subcostal muscle. We also cannot accept the statement that only a few variations of thoracic wall muscles have been reported in the literature. Numerous variant muscles of the thoracic region have been described in different articles and presented in human atlases and surgical books [1, 3-5]. The reference section of the so-called review is also poorly presented. If the authors pretend that this article present something new and made literature review,

they need to make extensive research in the literature, not only 3 references. Another question exists: how do they accept this muscle as unreported without using the classical old anatomical books? Moreover, why we do not see the other side of the thorax to observe the contralateral "unreported" muscle, and why is there no photograph that clearly presents the attachment of the transverse processes of the T11 and T12 vertebrae to which the novel muscle attached?

In conclusion, we recommend that when the authors accept a novel unreported variation first to check carefully the classical anatomical books, not only quick search in PubMed. This will prevent future miscommunications.

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Morphometric variants of the paranasal sinuses in a Mexican population: expected changes according to age and gender	339
N.G. Jasso-Ramírez, R.E. Elizondo-Omaña, J.L. Treviño-González, A. Quiroga-Garza, I.A. Garza-Rico, K. Aguilar-Morales, G. Elizondo-Riojas, S. Guzmán-López	
Demirjian method and Willems method to study the dental age of adolescents in Shanghai before and after 10 years	346
K. Kwon, J. Pan, Y. Guo, Q. Ren, Z. Yang, J. Tao, F. Ji	
Anatomical variations of the biceps brachii insertion: a proposal for a new classification  B. Szewczyk, F. Paulsen, R.F. LaPrade, A. Borowski, N. Zielinska, Ł. Olewnik	359
Venous supply of horseshoe kidneys and normal kidneys: an angio-multislice	
computed tomography-based study	368
CASE REPORTS	
Bihemispheric posterior inferior cerebellar artery in a cadaver with Chiari I malformation  N. Boggio, M. Mathkour, Ł. Olewnik, J. Iwanaga, C.J. Bui, E.E. Biro, R.S. Tubbs	375
Connection between V2 and V3 parts of the trigeminal nerve at the internal cranial base  S. McDonough, Ł. Olewnik, J. Iwanaga, A.S. Dumont, R.S. Tubbs	382
The first histological observation of a C1 posterior arch defect	386
An atypical radiographic appearance of a cardiac myxoma: case report and review of the literature	391
R. Antoniak, M. Kompa, R. Burdach, L. Grabowska-Derlatka, A. Słowikowska, O. Rowiński	
Two cases of variations in inferior thyroid arterial pattern and their clinical implications	396
S.S. Novakov, S.D. Delchev	
A left circumflex aorta with a displaced thoracic duct in a 94-year-old male cadaver: a case report with discussion on embryology	400
A unique bilateral accessory forearm flexor muscle	407
R.K. Fernandez, S. Ramakrishnan, T.T. Sukumaran, N. Kilarkaje, M. Pillay	407
Anatomical variation of quadratus plantae in relation to flexor hallucis longus and flexor digitorum longus: a rare case	412
S. Haratizadeh, S. Seyyedin, S.N. Nematollahi-mahani	447
Bilateral accessory head of the adductor longus muscle: an anatomical case study	416
T. Kozioł, M.P. Zarzecki, W. Przybycień, W. Twardokęs, J.A. Walocha	
A rare unreported bilateral thoracic muscle on the inferior and posteromedial aspect of the rib cage: case report and literature review	422
The "sand watch" mandible	121
M.C. Rusu, M.D. Stoenescu, M. Butucescu, M. Săndulescu	424
Case report of the double-headed extensor hallucis longus	429
K. Ruzik, K. Westrych, R.S. Tubbs, Ł. Olewnik, P. Łabętowicz, N. Zielinska	12 /
A unilateral sternopharyngeal branch of the sternocleidomastoid muscle in an aged Caucasian male: a unique cadaveric report	434
S. Silawal, S. Morgan, L. Ruecker, G. Schulze-Tanzil	
A new type of the coracobrachialis muscle	439
N. Zielinska, P. Aragonés, J.R. Sañudo, P. Łabętowicz, R.S. Tubbs, Ł. Olewnik	
LETTERS TO THE EDITOR	
Comment on "A left circumflex aorta with a displaced thoracic duct in a 94-year-old male cadaver: a case report with discussion on embryology"	445
D. Borthakur, F. George, R. Dhingra	
Unreported bilateral thoracic muscle — is it a new variant or a well-known subcostal muscle G.P. Georgiev, Ł. Olewnik	?447



Folia Morphol. Vol. 82, No. 2, May 2023

#### CONTENTS

REVIEW ARTICLES	
Variations in the branching pattern of tibial nerve in foot: a review of literature and relevant clinical anatomy	231
A. Priya, S.K. Ghosh, J.A. Walocha, R.S. Tubbs, J. Iwanaga	
Pneumatization of the articular eminence in cone-beam computed tomography: prevalence and characteristics — literature review	242
M. Wrzosek, K. Wilczek, J. Tusiewicz, M. Piskórz, I. Różyło-Kalinowska	
ORIGINAL ARTICLES	
Propofol protects rats against intra-cerebroventricular streptozotocin-induced cognitive dysfunction and neuronal damage	248
The spinal accessory nerve and its entry point into the posterior triangle of the neck	256
The structure of the rostral epidural rete mirabile and caudal epidural rete mirabile of the domestic pig	261
S. Graczyk, M. Zdun	
The relationship between the aggrecan VNTR polymorphism and its content in lumbar intervertebral discs	269
P. Pękala, D. Felkle, K. Dykas, A. Jarosz, P. Elnazir, T. Konopka, J.A. Walocha, J. Dulinska-Litewka	
Multidetector computed tomography evaluation of origin, V2 segment variations and morphology of vertebral artery	274
Variations of coronary sinus tributaries among patients undergoing cardiac resynchronisation therapy	282
B. Gach-Kuniewicz, G. Goncerz, D. Ali, M. Kacprzyk, M. Zarzecki, M. Loukas, J. Walocha, E. Mizia	
Topographical anatomy of the left ventricular summit: implications for invasive procedures M. Kuniewicz, M. Krupiński, M. Urbańczyk-Zawadzka, M.K. Hołda, R. DeFonseka, T. Wadhwa, N. Cholewa, A. Matuszyk, J. Walocha, H. Dobrzynski	291
Congenital venous anomalies associated with retrocaval ureter: evaluation using	
computed tomography	300
T. Ichikawa, S. Ono, Y. Nagafuji, M. Kobayashi, H. Yashiro, J. Koizumi, F. Uchiyama, Y. Fujii, T. Hasebe, H. Terayama, J. Hashimoto	
Quantitative study of the primary ossification centre of the parietal bone	00-
in the human fetus	307
M. Grzonkowska, M. Baumgart, M. Badura, M. Wiśniewski, M. Szpinda	245
A new classification system of trifid mandibular canal derived from Malaysian population  S.Y.A. Al-Siweedi, W.C. Ngeow, P. Nambiar, M.I. Abu-Hassan, R. Ahmad, M.K Asif, W.L. Chai	315
Morphological classification and measurement of the glenoid cavity using three-dimensional	
reconstruction in a Chinese population reconstruction in a Chinese population	325
Y. Chen, J. Xiong, W. Chen, D. Xie, Y. Zhang, Y. Mo, X. Gu, L. Zhang	520
Cavitation processes in a space filled with loose mesenchymal tissues: a comparison between the retrosternal space and the middle ear tympanic cavity in human fetuses	332
S. Hayashi, J.H. Kim, ZW. Jin, G. Murakami, J.F. Rodríguez-Vázquez, S. Abe	



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